Court File No.: CV-16-11419-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2473304 ONTARIO INC.

(the "Applicant")

UNOFFICIAL TRANSCRIPT OF THE ENDORSEMENT OF THE HONOURABLE JUSTICE HAINEY (JUNE 13, 2016)

This motion is unopposed. I am satisfied that it should be granted on the terms of the attached Approval Order—Agency Agreement.

(signed) Hainey J.