

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of: Québec
Division No.: 01 - Montreal
Court No.: 500-11-039401-100
Estate No.: 41-1407343

In the Matter of the Bankruptcy of:

4425529 Canada Inc.

Debtor

RSM RICHTER INC.

Trustee

Ordinary Administration

Date and time of bankruptcy: September 20, 2010, 09:54

Security:

\$0.00

Date of trustee appointment:

Meeting of creditors:

September 20, 2010

October 05, 2010, 14:00

5, Place Ville Marie, 8e étage

Montréal, Québec

Canada,

Chair: Syndic

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: September 20, 2010, 09:59

E-File/Dépôt Electronique

Official Receiver

, 5, Place Ville Marie, 8e étage, Montréal, Québec, Canada, H3B2G2, (514)283-6192

