

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

THE HONOURABLE *MR.*)
JUSTICE H. J. WILTON-SOARES)

WEDNESDAY, THE 30TH
DAY OF JULY, 2014

HJS

IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.
6 Adams Street, Paris, Ontario, N2L 3X4

**BANKRUPTCY ORDER
(Sections 43 and 44 of the Act)**

ON THE APPLICATION of BMO Bank of Montreal ("**Applicant**"), a creditor of 1817870 Ontario Inc. (the "**Bankrupt**"), of the City of Toronto, in the Province of Ontario, filed on July 11, 2014;

AND UPON READING the Affidavit of Trust of Statements of Robert Kiefer sworn July 11, 2014 and the Second Report of Richter Advisory Group Inc., in its capacity as court appointed receiver of 1817870 Ontario Inc. (the "**Receiver**"), and having been advised of the Consent of Richter Advisory Group Inc. to act as trustee in the Bankruptcy of the Bankrupt;

AND UPON HEARING the submissions of counsel for the Applicant, counsel for the Receiver, and such other counsel as are appearing;

AND IT APPEARING to the court that the following act of bankruptcy has been committed:

(a) the Bankrupt, within the six (6) months next preceding the date of filing of the Bankruptcy Application, has ceased to meet its liabilities generally as they become due.

1. **THE COURT HEREBY ORDERS** that the manner and time for the service of the within motion and application for bankruptcy order be and is hereby validated and/or abridged and that proceedings are properly returnable today and that service on any interested parties other than those parties served is hereby dispensed with;

2. **THE COURT HEREBY ORDERS** that 1817870 Ontario Inc., of the City of Paris, in the province of Ontario, be adjudged bankruptcy by virtue of a bankruptcy order hereby made on this date.

3. **THE COURT DECLARES** that for the purposes of s.2 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c. B-3, the "date of the initial bankruptcy event" is July 11, 2014.

4. **THE COURT FURTHER ORDERS** that Richter Advisory Group Inc., of the City of Toronto, in the Province of Ontario, be appointed as trustee ("**Trustee**") of the estate of the bankrupt.

5. **THE COURT FURTHER ORDERS** that the costs of the Applicant Creditor be paid out of the estate of the bankrupt on taxation of the estate.

DATED at Toronto, Ontario this 30th day of July, 2014

Handwritten initials

W. Hon - [Signature]

**IN THE MATTER OF the Bankruptcy of 1817870 ONTARIO INC.
6 Adams Street, Paris, Ontario, N2L 3X4**

Court File No. 31-OR-208036-T

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

**PROCEEDING COMMENCED AT
TORONTO**

BANKRUPTCY ORDER

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Lawyers for the applicant

Court File Number: 31-OR-208036

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Re Bankruptcy of 1817870 Ontario Inc.

Plaintiff(s)

AND

Defendant(s)

Case Management Yes No by Judge: _____

Counsel	Telephone No:	Facsimile No:
Monique Sassi & Henry Ellis for the Applicant		
Robin B. Schmitt for the Receiver's Proposed Trustee in Bankruptcy		

- Order Direction for Registrar (No formal order need be taken out)
 Above action transferred to the Commercial List at Toronto (No formal order need be taken out)

- Adjourned to: _____
 Time Table approved (as follows):

The application for bankruptcy order asserts that the debtor has ceased to meet its liabilities as they fall due. This is not disputed by the debtor. There is no opposition to the application from any other party. The history of the receivership establishes the asserted facts. Order to go on the form attached.

July 30/14
Date

W. Hon - HVS
Judge's Signature

Additional Pages _____