

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-055596-189
 Estate No. 41-2445004

Original Amended

Form 78

Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the Proposal of
 Dans un jardin Canada inc.
 of the City of Montreal
 in the Province of Quebec

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of Dans un jardin Canada Inc.'s affairs on the date of the filing of the proposal, on the 31st day of January 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
3,359,341.76	400,000.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
5,595,536.03	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
8,954,877.79	Good
2. Secured creditors as per list "B"	17,971.96
2,370,084.96	Doubtful
3. Preferred creditors as per list "C"	21,420.33
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D"	53,066.82
estimated to be reclaimable for	Estimated to produce
0.00	17,971.96
Total liabilities	4. Bills of exchange, promissory note, etc., as per list "F" ...
11,324,962.75	0.00
Surplus	5. Deposits in financial institutions
NIL	1,916,613.00
	6. Cash
	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	20,000.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	15,500.00
	If debtor is a corporation, add:
	Amount of subscribed capital
	2,604,809.00
	Amount paid on capital
	2,604,809.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	2,370,084.96
	Deficiency
	8,954,877.79

I, Sylvain Lafrance, of the City of Boucherville in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of Dans un jardin Canada Inc.'s affairs on the 31st day of January 2019 and fully disclose all property of every description that is in my possession or that may devolve on Dans un jardin Canada Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Montréal in the Province of Quebec, on this 1st day of February 2019.

signed

 Hélène Thérien, Commissioner of Oaths
 For the Province of Quebec
 Expires March 21, 2021

signed

 Sylvain Lafrance