

Court File No. CV-17-11677-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1735825
Ontario Inc. (formerly known as Grafton-Fraser Inc.)**

(the "Applicant")

MONITOR'S DISCHARGE CERTIFICATE

RECITALS

- A. Richter Inc. (formerly Richter Advisory Group Inc.). was appointed as the monitor (the "**Monitor**") of the Applicant in the within CCAA proceedings pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated January 25, 2017 as amended and restated on January 30, 2017 (the "**Amended and Restated Initial Order**");
- B. Pursuant to an Order of the Court dated September 12, 2017 (the "**CCAA Termination Order**"), the Monitor shall be discharged and the CCAA proceedings shall be terminated upon the filing of this Monitor's Discharge Certificate with the Court;
- C. Pursuant to an Order of the Court dated April 10, 2019 ("**April 2019 Order**"), the provisions of the CCAA Termination Order were confirmed and following the making of the Bankruptcy Assignment (as defined in the April 2019 Order) and the Monitor making the payments indicated in paragraphs 5 and 6(a) of the April 19 Order the Monitor is shall be authorized to file the Monitor's Discharge Certificate;
- D. Unless otherwise indicated herein, capitalized terms used in this Monitor's Discharge Certificate shall have the meanings ascribed thereto in the CCAA Termination Order.

THE MONITOR CERTIFIES the following:

1. The Bankruptcy Assignment and the payments set out in paragraphs 5 and 6(a) of the April 2019 Order have been completed.

2. The Remaining Activities have been completed and that all matters to be attended to in connection with the CCAA proceedings have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Termination Order has occurred.

DATED at Toronto, Ontario at 9 am [TIME] on this 15th day of August, 2022.

**RICHTER INC. (FORMELY RICHTER
ADVISORY GROUP INC.)**, solely in its
capacity as Court-appointed Monitor of
**1735825 Ontario Inc. (formerly known as
Grafton-Fraser Inc.** and not in its personal
capacity

By: 

Name: Mr. Andrew Adessky
Title: Partner

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PROCEEDING COMMENCED AT
TORONTO

MONITOR'S DISCHARGE CERTIFICATE

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