

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.  
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
OLD API WIND-DOWN LTD.

Applicant

MONITOR'S CERTIFICATE

RECITALS

- A. Old API Wind-down Ltd. (the "**Applicant**") obtained protection under the *Companies' Creditors Arrangement Act* (the "**CCAA**") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated August 10, 2018 (the "**Initial Order**").
- B. Richter Advisory Group Inc. (in such capacity, the "**Monitor**") was appointed as the Monitor of the Applicant in the CCAA proceedings pursuant to the Initial Order.
- C. Pursuant to the CCAA Termination Order granted May 17, 2019, the Court approved, among other things, the termination of the CCAA proceedings effective at the date and time (the "**CCAA Termination Time**") on which the Monitor files this Monitor's certificate with the Court.

THE MONITOR CONFIRMS the following:

1. The Monitor has been informed by the Applicant that all matters to be attended to in connection with the CCAA proceedings have been completed.

2. Accordingly, the CCAA Termination Time has occurred at the date and time set forth below.

DATED at Toronto, Ontario this 30<sup>th</sup> day of May, 2019.

**RICHTER ADVISORY GROUP INC., solely in its capacity as Monitor of the Applicant and not in its personal capacity**

Per: \_\_\_\_\_

Name: Pritesh Patel

Title: Senior Vice President



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Court File No. CV-18-603054-00CL

Applicant

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
Proceeding commenced at Toronto

MONITOR'S CERTIFICATE

**TORYS LLP**

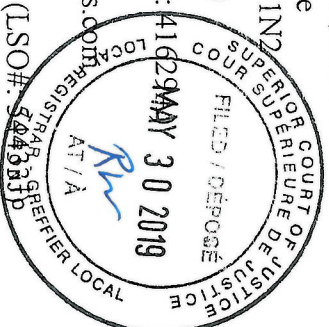
79 Wellington St. W., Suite 3000  
Box 270, TD Centre  
Toronto, ON M5K 1N2

Fax: 416.865.7380

David Bish (LSO#: 41629444)

Tel: 416.865.7353

Email: dbish@torys.com



Adam M. Slavens (LSO#: 5043311)

Tel: 416.865.7333

Email: aslavens@torys.com

Lawyers for Richter Advisory Group Inc.,  
in its capacity as Monitor of Old API Wind-down  
Ltd.