

January 16, 2019

Estate Nos 31-2436097 / 31-2436108 / 31-2436109

**Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of  
Fluid Brands Inc., 11041037 Canada Inc., and 11041045 Canada Inc.  
of the City of Toronto  
in the Province of Ontario**

**To the Creditors of Fluid Brands Inc., 11041037 Canada Inc. and 11041045 Canada Inc.**

1. On October 25, 2018, Fluid Brands Inc. (“**Fluid**”), 11041037 Canada Inc., (dba Bombay) (“**1037**”) and 11041045 Canada Inc. (dba Bowring) (“**1045**”, and together with Fluid and 1037, the “**Companies**”) each filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”). The Companies each failed to file a proposal within the prescribed time period (or any extension thereof) following the filing of the NOIs and, as a result, the Companies were each deemed to have made an assignment in bankruptcy on January 9, 2019.
2. The undersigned, Richter Advisory Group Inc., was appointed as trustee of each of the bankrupt estates (the “**Trustee**”) by the Official Receiver, subject to affirmation by the creditors of the Trustee’s appointment or substitution of another trustee by the creditors.
3. The first meeting of creditors for each of Fluid, 1037 and 1045 will be held on January 30, 2019 at the offices of the Trustee, Bay Wellington Tower, 181 Bay Street, Suite 3320, Toronto, ON M5J 2T3, as follows:
  - Fluid Brands Inc. 1:00 PM
  - 11041037 Canada Inc. (dba Bombay) 1:45 PM
  - 11041045 Canada Inc. (dba Bowring) 2:30 PM
4. Enclosed with this notice is (i) a condensed statement of assets and liabilities, including a list of creditors affected by the bankruptcy showing the amount of their claim (as per the Companies’ records, the “**Statement**”) and (ii) a form of proof of claim and proxy. Please note that the enclosed Statement has been prepared by the Trustee based on currently available information with limited input from Companies. In addition, the Companies have not approved the enclosed Statement.
5. To be entitled to vote at the creditors meeting, creditors must file with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy. Proofs of claim should be forwarded to Richter Advisory Group Inc., Bay Wellington Tower, 181 Bay Street, Suite 3320, Toronto, ON M5J 2T3, to the attention of Shane Connolly, or by facsimile (514) 934.8603 or by e-mail to [claims@richter.ca](mailto:claims@richter.ca).

**Richter Advisory Group Inc.  
Licensed Insolvency Trustee of the Estates of  
Fluid Brands Inc., 11041037 Canada Inc. and 11041045 Canada Inc.**

T. 416.488.2345 / 1.888.805.1793  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
181 Bay Street, Suite 3320  
Bay Wellington Tower  
Toronto, ON M5J 2T3  
[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2436108  
 Estate No. 31-2436108

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the Bankruptcy of  
 11041037 Canada Inc  
 of the City of Toronto  
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of 11041037 Canada Inc.'s affairs on the date of the bankruptcy, on the 9th day of January 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . 4,602,356.45	1. Inventory . . . . . 0.00
Balance of secured claims as per list "B" . . . . . 24,380,001.00	2. Trade fixtures, etc. . . . . 0.00
Total unsecured creditors . . . . . 28,982,357.45	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . 270,000.00	Good . . . . . 0.00
3. Preferred creditors as per list "C" . . . . . 0.00	Doubtful . . . . . 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . 0.00
estimated to be reclaimable for . . . . . 0.00	Estimated to produce . . . . . 0.00
Total liabilities . . . . . 29,252,357.45	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . 0.00
Surplus . . . . . NIL	5. Deposits in financial institutions . . . . . 270,000.00
	6. Cash . . . . . 0.00
	7. Livestock . . . . . 0.00
	8. Machinery, equipment and plant . . . . . 0.00
	9. Real property or immovable as per list "G" . . . . . 0.00
	10. Furniture . . . . . 0.00
	11. RRSPs, RRIFs, life insurance, etc. . . . . 0.00
	12. Securities (shares, bonds, debentures, etc.) . . . . . 0.00
	13. Interests under wills . . . . . 0.00
	14. Vehicles . . . . . 0.00
	15. Other property, as per list "H" . . . . . 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . 0.00
	Amount paid on capital . . . . . 0.00
	Balance subscribed and unpaid . . . . . 0.00
	Estimated to produce . . . . . 0.00
	Total assets . . . . . 270,000.00
	Deficiency . . . . . 28,982,357.45

I, Fred Benitah, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of 11041037 Canada Inc.'s affairs on the 9th day of January 2019 and fully disclose all property of every description that is in its possession or that may devolve on 11041037 Canada Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Toronto in the Province of Ontario, on this 16th day of January 2019.

\_\_\_\_\_  
 Fred Benitah

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2436108  
 Estate No. 31-2436108

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1632129 ONTARIO LIMITED	214 - 507 KING STREET EAST TORONTO ON M5A 1M3	51,721.66	0.00	51,721.66
2	1794271 ONTARIO INC O/A TRIANGLE VENDING	17-2051 WILLIAMS PARKWAY BRAMPTON ON L6S 5T3	900.11	0.00	900.11
3	2-OSLER, HOSKIN & HARCOURT LLP	1 FIRST CANADIAN PLACE, SUITE 6200 100 KING ST. W. TORONTO ON M5X 1B8	0.00	80,000.00	80,000.00
4	3-2668602 ONTARIO INC. Attn: NADIA CAMPION	LAX O'SULLIVAN LISUS GOTTLIEB LLP 2750-145 KING ST. W. TORONTO ON M5H 1J8	0.00	1.00	1.00
5	4-ISSAC BENNET SALES AGENCIES INC.	111 ORFUS ROAD TORONTO ON M6A 1M4	0.00	14,700,000.00	14,700,000.00
6	5-F.B.I. INC.	98 ORFUS ROAD TORONTO ON M6A 1L9	0.00	9,600,000.00	9,600,000.00
7	772558 ONTARIO LIMITED	34 CANMOTOR AVENUE TORONTO ON M8Z 4E5	28,644.86	0.00	28,644.86
8	8812713 CANADA INC.	6 WARWICK WAY BRAMPTON ON L7A 2X8	807.95	0.00	807.95
9	9139-6366 QUEBEC INC.	324 RUE AIME VINCENT VAUDREUIL-DORION QC J7V 5V5	12,053.83	0.00	12,053.83
10	A.P.I. ALARM INC.	700 - 5775 YONGE STREET TORONTO ON M2M 4J1	5,223.43	0.00	5,223.43
11	ACCEO SOLUTIONS INC.	GEMMAR DIVISION, ACCEO RETAIL-1 6100 - 75, RUE QUEEN MONTREAL QC H3C 2N6	27,535.79	0.00	27,535.79
12	ACCU-LOCK AND SECURITY	C/O 1229080 ONTARIO INC. 4807 KENT AVE. NIAGARA FALLS ON L2H 1J5	107.35	0.00	107.35
13	ADAM EXPRESS	81 CROWN HILL ST. OTTAWA ON K1J 7K7	1,548.01	0.00	1,548.01
14	ADT SECURITY SERVICES CANADA, INC.	8481 LANGELIER MONTREAL QC H1P 2C3	3,090.22	0.00	3,090.22
15	AFFAIR TENT & EVENT RENTALS	1146 CARDIFF BLVD MISSISSAUGA ON L5S 1P7	1,920.30	0.00	1,920.30
16	AMANINDER BILLING	1565-BISHOP STREET N CAMBRIDGE ON N1R 7J4	135.60	0.00	135.60
17	ANGUS FERGUSON INC.	102 - 15 ADRIAN AVENUE TORONTO ON M6N 5G4	31,450.94	0.00	31,450.94
18	ARMOUR TRANSPORTATION SYSTEMS	350 ENGLISH DRIVE MONCTON NB E1E 3Y9	10,810.66	0.00	10,810.66
19	ASIAN CONNECTIONS NEWSPAPER	1305 MATHESON BLVD EAST MISSISSAUGA ON L4W 1R1	3,051.00	0.00	3,051.00
20	ATT PROPERTY MAINTENANCE	1005 NO.1 SIDEROAD BURLINGTON ON L7P 0R7	35.00	0.00	35.00
21	BAY ROAD ELECTRICAL LIMITED	3245 ST. MARGARET'S ROAD TIMBERLEA ON B3T 1J1	0.00	0.00	0.00
22	BC HYDRO	P.O. BOX 9501, STN TERMINAL VANCOUVER BC V6B 4N1	7,168.28	0.00	7,168.28

16-Jan-2019

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FORM 78 -- Continued

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 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	BELL ALIANT 12088	P.O. BOX 12088 ST JOHN'S NL A1B 4C8	117.14	0.00	117.14
24	BELL ALIANT 2226	P.O. BOX 2226 STN CENTRAL RPO HALIFAX NS B3J 3C7	147.59	0.00	147.59
25	BELL CANADA	ATTN: ACCTS RECEIVABLE 5115 CREEKBANK ROAD, 2ND FLOOR MISSISSAUGA ON L4W 5R1	657.00	0.00	657.00
26	BELL CANADA	CUSTOMER PAYMENT CENTRE P.O. BOX 3650 STATION DON MILLS TORONTO ON M3C 3X9	1,404.05	0.00	1,404.05
27	BELL CANADA	P.O. BOX 1550, STN DON MILLS NORTH YORK ON M3C 3N5	82.42	0.00	82.42
28	BELL CANADA	P.O. BOX 9000, STN DON MILLS NORTH YORK ON M3C 2X7	4,386.41	0.00	4,386.41
29	BELL CANADA	CASE POSTALE 8712, SUCC CENTRE-VILLE MONTREAL QC H3C 3P6	1,715.81	0.00	1,715.81
30	BENNETT'S LUMPING	3891 SKYVIEW STREET MISSISSAUGA ON L5M 8A1	1,898.40	0.00	1,898.40
31	BENTALL KENNEDY (CANADA) LP	1105 WELLINGTON ROAD SOUTH LONDON ON N6E 1V4	6,369.57	0.00	6,369.57
32	BEST CHOICE EXPRESS & DELIVERY LTD	P.O. BOX 1213 11339 ALBION VAUGHAN ROAD KLEINBURG, VAUGHAN ON L0J 1C0	14,848.50	0.00	14,848.50
33	BRAMPTON HYDRO	C/O PROCESSING CENTRE PO BOX 4371 STATION A TORONTO ON M5W 3P4	11,183.39	0.00	11,183.39
34	BRENTWOOD CLASSICS	57 ADESSO DRIVE VAUGHAN ON L4K 3C7	98,400.40	0.00	98,400.40
35	C.J. GRAPHICS INC.	560 HENSALL CIR. MISSISSAUGA ON L5A 1Y1	19,550.75	0.00	19,550.75
36	CADILLAC FAIRVIEW	5TH FLOOR 20 QUEEN ST.W TORONTO ON M5H 3R4	1.00	0.00	1.00
37	CADILLAC FAIRVIEW	CF RICHMOND CENTRE 410-609 GRANVILLE ST, PO BOX 10317 VANCOUVER BC V7Y 1E8	1.00	0.00	1.00
38	CALLOWAY REIT - HARMONY	200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	24,482.20	0.00	24,482.20
39	CALLOWAY REIT (ETOBICOKE-INDEX) INC.	200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	28,188.52	0.00	28,188.52
40	CALLOWAY REIT (ORLEANS) INC.	200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	5,967.98	0.00	5,967.98
41	CALLOWAY REIT- F. STICK POND	200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	16,821.06	0.00	16,821.06
42	CALLOWAY REIT(HALIFAX) INC.	200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	17,865.10	0.00	17,865.10
43	CALLOWAY REIT-WIINNIPEG SW	FIRSTPRO SHOPPING CENTRES 200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	3,921.10	0.00	3,921.10

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FORM 78 -- Continued

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11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	CALLOWAYREIT-CAMBRIDGE INC.	200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	6,449.48	0.00	6,449.48
45	CAMELLIA RENEE DAVIS	98 ORFUS RD TORONTO ON M6A 1L9	391.46	0.00	391.46
46	CANADA POST CORPORATION	C/O PAYMENT PROCESSING 2701 RIVERSIDE DR. OTTAWA ON K1A 1L7	943.78	0.00	943.78
47	CANADA REVENUE AGENCY Attn: K. FIGASZEWSKA	SHAWINGAN SUD-INSOLVENCY INTAKE CENTRE 4695 SHAWINIGAN-SUD BLVD. SHAWINIGAN QC G9P 5H9	0.00	0.00	0.00
48	CANADIAN PROPERTY HOLDINGS (ONTARIO) INC.	C/O CANADIAN REAL ESTATE INV. TRUST 175 BLOOR STREET, SUITE N500 TORONTO ON M4W 3R8	16,529.34	0.00	16,529.34
49	CANDOR LIFT SERVICE INC	P.O. BOX 54009 BRAMPTON ON L6Y 0R5	24,581.44	0.00	24,581.44
50	CATEGORY 5 IMAGING	1062 COOKE BLVD BURLINGTON ON L7T 4A8	24,128.78	0.00	24,128.78
51	CINTAS - BC	5293 - 272ND STREET LANGLEY BC V4W 2M9	584.34	0.00	584.34
52	CINTAS CANADA LTD.	1110 FLINT RD. TORONTO ON M3J 2J5	4,271.07	0.00	4,271.07
53	CINTAS CORPORATION #857	1470 NOBEL BOUCHERVILLE QC J4B 5H3	624.61	0.00	624.61
54	CITY OF COQUITLAM	3000 GUILDFORD WAY COQUITLAM BC V3B 7N2	1,106.25	0.00	1,106.25
55	CITYWIDE PACKAGING SOLUTIONS INC.	150 TROWERS ROAD WOODBURD ON L4L 5Z4	2,440.80	0.00	2,440.80
56	CLARKE TRANSPORT INC	PO BOX 32 CONCORD ON L4K 1B2	35,654.52	0.00	35,654.52
57	CLASSIC FIRE PROTECTION INC.	645 GARYRAY DRIVE NORTH YORK ON M9L 1P9	1,929.30	0.00	1,929.30
58	CLEAN SHINE	P.O. BOX 58130 770 LAWRENCE AVE. W. TORONTO ON M6A 3C8	10,199.79	0.00	10,199.79
59	CLEAR DESTINATION INC	389 - 4000 RUE ST-AMBROISE MONTREAL QC H4C 2C7	67.52	0.00	67.52
60	COLOURFAST SECURE CARD TECHNOLOGY INC.	5380 TIMBERLEA BLVD. MISSISSAUGA ON L4W 2S6	3,243.10	0.00	3,243.10
61	COMPLETE PLUMBING	105 MERRITT STREET ST. CATHERINES ON L2T 1J7	1,206.95	0.00	1,206.95
62	CONTROL FIRE SYSTEMS	63 ADVANCE RD, BUILDING A TORONTO ON M8Z 2S6	1,017.00	0.00	1,017.00
63	CONTROLEX CORPORATION	100 - 223 COLONNADE ROAD SOUTH OTTAWA ON K2E 7K3	17,710.87	0.00	17,710.87
64	CREIT MANAGEMENT L.P. IN TRUST FOR	CREIT-ONTARIO N500 175 BLOOR ST. E. TORONTO ON M4W 3R8	1.00	0.00	1.00

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
65	CURTIS, DAWE	ELEVENTH FLOOR FORTIS BUILDING P.O. BOX 337, WATER STREET ST JOHN'S NL A1C 5J9	922.14	0.00	922.14
66	CUSTOM DELIVERY SOLUTIONS INC.	PO BOX 10607, STATION MAIN AIRDRIE AB T4A 0H8	10,769.86	0.00	10,769.86
67	DANNICK EQUIPMENT SOLUTIONS	872 ANDERSON AVENUE MILTON ON L9T 4X8	904.00	0.00	904.00
68	DHL ISC HONG KONG LIMITED	112 - 1 KALISA WAY PARAMUS NJ 07652-3508	1,203.00	0.00	1,203.00
69	DIGITAL PRINT INNOVATIONS	3251 DUFFERIN STREET TORONTO ON M6A 2T2	6,527.28	0.00	6,527.28
70	DIRECT ENERGY REGULATED SERVICES	P.O BOX 1520, 639 5TH AVE SW CALGARY AB T2P 5R6	194.55	0.00	194.55
71	DIRECTOR, FAMILY RESPONSIBILITY OFFICE	P.O BOX 2204, STATION P DOWNSVIEW ON M5S 3E9	43.78	0.00	43.78
72	DOMIC ENR.	C.P. 135 BUREAU CHEF ST-EUSTACHE QC J7R 4K5	155.22	0.00	155.22
73	EAGLE EXPRESS LTD. OR RICK PETRY	30 SIERRA VISTA TERRACE SW CALGARY AB T3H 3C5	989.98	0.00	989.98
74	EDDIE'S HANG-UP DISPLAY LTD.	60 WEST 3RD AVENUE VANCOUVER BC V5Y 1E4	15,624.51	0.00	15,624.51
75	EIGA STAFFING SOLUTIONS LTD	3-2901 MARKHAM ROAD TORONTO ON M1X 0B6	10,175.16	0.00	10,175.16
76	EMPLOYEES	98 Orfus Road Toronto ON M6A 1L9	1.00	0.00	1.00
77	ENBRIDGE GAS DISTRIBUTION INC.	PAYMENT PROCESSING DEPT. P.O. BOX 644 SCARBOROUGH ON M1K 5H1	2,262.09	0.00	2,262.09
78	ENERGIR	C.P. 6115, SUCC. CENTRE-VILLE MONTREAL QC H3C 4N7	164.57	0.00	164.57
79	ENERGY + INC.	P.O. BOX 1060 1500 BISHOP STREET CAMBRIDGE ON N1R 5X6	1,530.10	0.00	1,530.10
80	ENERSOURCE HYDRO MISSISSAUGA	P.O. BOX 3080 STATION A MISSISSAUGA ON L5A 3V6	1,884.90	0.00	1,884.90
81	ENMAX	PO BOX 2900 STN M CALGARY AB T2P 3A7	5,381.94	0.00	5,381.94
82	ENWIN UTILITIES	P.O. BOX 1625, STN A 787 OUELLETTE AVE. WINDSOR ON N9A 5T7	2,542.76	0.00	2,542.76
83	EPCOR	P.O. BOX 500 EDMONTON AB T5J 3Y3	2,707.52	0.00	2,707.52
84	ES ELECTRIC INC.	558 DOVERCOURT RD. TORONTO ON M6H 2W6	6,271.50	0.00	6,271.50
85	F.B.I. REALTY LTD.	98 ORFUS ROAD TORONTO ON M6A 1L9	1.00	0.00	1.00
86	FACILITY PLUS	151 BRUNEL ROAD, UNITS 9 & 10 MISSISSAUGA ON L4Z 2H6	5,784.20	0.00	5,784.20

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
87	FAUBOURG BOISBRIAND SHOPPING CENTRE HOLDINGS INC.	C/O ME ALFREDO J. MANCINI 2220-800 RENE LEVESQUE MONTREAL QC H3B 1X9	0.00	0.00	0.00
88	FIRST CONSTANT DEVELOPMENTS LIMITED	200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	4,262.22	0.00	4,262.22
89	FL SIGNS	14030 STEELES AVENUE WEST HORNBY ON L0P 1E0	4,672.55	0.00	4,672.55
90	FONDS PLACEMENT IMMOBILIER	COMINAR MAIL CHAMPLAIN 2151 BOUL. LAPINIERE BROSSARD QC J4W 2T5	10,053.96	0.00	10,053.96
91	FORTIS BC	P.O. BOX 6666 STN TERMINAL VANCOUVER BC V6B 6M9	251.71	0.00	251.71
92	GARDAWORLD CASH SERV.CDA CORP.	1390 BARRE STREET MONTREAL QC H3C 1N4	1,250.42	0.00	1,250.42
93	GAZIFERE	706, BOULEVARD GREBER GATINEAU QC J8V 3P8	344.45	0.00	344.45
94	GESTION CREIT, SEC IN TRUST FOR	CREIT MONTREAL 200 - 1010, RUE SHERBROOKE O MONTREAL QC H3A 2R7	7,895.93	0.00	7,895.93
95	GIFT CARDS	98 ORFUS ROAD TORONTO ON M6A 1L9	18,000.00	0.00	18,000.00
96	GRAND & TOY	PO BOX 5500 DON MILLS ON M3C 3L5	6,789.52	0.00	6,789.52
97	GTA DESIGN & PRINT SOLUTIONS	10 - 218 PLAINS ROAD E. BURLINGTON ON L7T 2C3	5,548.30	0.00	5,548.30
98	GUNNEBO CANADA INC	9 VAN DER GRAAF COURT BRAMPTON ON L6T 5E5	1,232.95	0.00	1,232.95
99	GWL REALTY ADVISORS INC. ITF	300 - ONE CITY CENTRE DRIVE MISSISSAUGA ON L5B 1M2	723,684.82	0.00	723,684.82
100	HAWLEY SIGNS & GRAPHICS	12 GRENFELL CRES, UNIT C OTTAWA ON K2G 0G2	1,192.15	0.00	1,192.15
101	HEATHER GILMOUR	103 RUNNYMEDE ROAD TORONTO ON M6S 2Y4	3,051.00	0.00	3,051.00
102	HIGHLAND CONSTRUCTION	9476 FIVE SIDE RD. MILTON ON L9T 7K8	3,367.40	0.00	3,367.40
103	HILLSIDE CENTRE FORMERLY OPB REALTY INC	21-1644 HILLSIDE AVE. VICTORIA BC V8T 2C5	1.00	0.00	1.00
104	HOLAND LEASING (1995) LTD.	8525 DECARIE BLVD. MONTREAL QC H4P 2J2	41,775.00	0.00	41,775.00
105	HOLAND LEASING 1995 LTD.	6700 RUE SAINT JACQUES MONTREAL QC H4B 1V8	29,647.05	0.00	29,647.05
106	HOME FRESH CLEANING SERVICES	11752 SHEPPARD AVE. EAST SCARBOROUGH ON M1B 3W4	947.17	0.00	947.17
107	HORIZON UTILITIES CORPORATION	P.O. BOX 2249, STN LCD 1 HAMILTON ON L8N 3E4	2,000.98	0.00	2,000.98
108	HYDRO ONE NETWORKS INC.	P.O. BOX 4102 STN A TORONTO ON M5W 3L3	731.84	0.00	731.84
109	HYDRO OTTAWA	P.O. BOX 4483/CP 4483, STATION A TORONTO ON M5W 5Z1	1,947.30	0.00	1,947.30

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
110	HYDRO QUEBEC	C.P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	10,812.13	0.00	10,812.13
111	IAN'S CARTAGE	6865 EGREMONT DRIVE LONDON ON N6H 0H6	429.40	0.00	429.40
112	IMMEUBLES MC-MICA REALTY INC.	TOWN OF MONT ROYAL 5524 RUE FERRIER MONTREAL QC H4P 1M2	45,257.26	0.00	45,257.26
113	IMPERIAL OIL	PO BOX 1700 DON MILLS ON M3C 4J4	2,362.67	0.00	2,362.67
114	INNPOWER CORPORATION	7251 YONGE STREET INNISFIL ON L9S 0J3	765.33	0.00	765.33
115	IRVING ENERGY	P.O. BOX /CP 880 SAINT JOHN NB E2L 4C3	104.88	0.00	104.88
116	ISHMEAL WYNN	507 - 915 MIDLAND AVENUE SCARBOROUGH ON M1K 4G1	200.00	0.00	200.00
117	IVANHOE CAMBRIDGE INC.	TSAWWASSEN MILLS MAN. OFFICE 5000 CANOE PASS WAY TSAWWASSEN BC V4M 0B3	18,480.00	0.00	18,480.00
118	IVANHOE CAMBRIDGE INC.	C/O BAYSHORE SHOPPING CENTRE 100 BAYSHORE, DRIVE-ADM OFFICE OTTAWA ON K2B 8C1	1.00	0.00	1.00
119	IVANHOE CAMBRIDGE INC.	OUTLET COLLECTION WINNIPEG, C/O ADMINISTRATION OFFICE 555 STERLING LYON PARKWAY WINNIPEG MB R3P 2T3	1.00	0.00	1.00
120	IVANHOE CAMBRIDGE INC. - WINNIPEG OUTLET	C/O ADMINISTRATION OFFICE 555 STERLING LYON PARKWAY WINNIPEG MB R3P 2T3	29,528.08	0.00	29,528.08
121	JAZZ FM 91	4 PARDEE AVENUE, UNIT 100 TORONTO ON M6K 3H5	10,035.00	0.00	10,035.00
122	JT MEDIA INC.	209868 HWY26 THE BLUE MOUNTAINS ON L9Y 0L1	2,113.10	0.00	2,113.10
123	JUDY INC.	21 ISABELLA STREET TORONTO ON M4Y 1M7	14,367.95	0.00	14,367.95
124	KE ELECTRICAL LTD.	P.O. BOX 227 CARP ON K0A 1L0	4,430.33	0.00	4,430.33
125	KRAUN ELECTRIC INC. - BB	45 WRIGHT ST. ST. CATHERINES ON L2P 3J5	957.11	0.00	957.11
126	KSH STAFFING SOLUTIONS INC.	24 - 20 MARITIME ONTARIO BLVD BRAMPTON ON L6S 0E7	16,791.36	0.00	16,791.36
127	LABOUR READY INC.	P.O. BOX 19087, STATION A TORONTO ON M5W 2W8	714.18	0.00	714.18
128	LAWSON LUNDELL LLP	1600 CATHEDRAL PLACE 925 WEST GEORGIA STREET VANCOUVER BC V6C 3L2	1,759.98	0.00	1,759.98
129	LES IMMEUBLES CARREFOUR RICHELIEU	CARREFOUR DU NORD 900 BOUL. GRIGNON ST-JEROME QC J7Y 3S7	6,898.50	0.00	6,898.50
130	LOGISTIC TRANSPORTATION LTD.	1220 MARKHAM ROAD, UNIT# 4 SCARBOROUGH ON M1H 3B4	19,182.83	0.00	19,182.83

16-Jan-2019

Date

Fred Benitah



District of: Ontario  
 Division No. 09 - Toronto  
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 Estate No. 31-2436108

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
131	LONDON HYDRO	111 HORTON STREET, P.O. BOX 3060 LONDON ON N6A 4J8	3,953.81	0.00	3,953.81
132	LONDON LIFE INSURANCE CO	255 DUFFERIN AVE, T 540 LONDON ON N6A 4K1	632.17	0.00	632.17
133	MANITOBA HYDRO	P.O. BOX 7900, STN MAIN WINNIPEG MB R3C 5R1	1,965.46	0.00	1,965.46
134	MARK OLSON PHOTOGRAPHY INC.	12 - 30 TITAN ROAD TORONTO ON M8Z 5Y2	30,849.00	0.00	30,849.00
135	MCDERMID PAPER CONVERTERS LIMITED	B-2951 BRISTOL CIRCLE OAKVILLE ON L6H 6P9	17,260.75	0.00	17,260.75
136	MERCHANT RETAIL SOLUTIONS, ULC Attn: C/O HILCO MERCHANT RESOURCES LLC	ONE NORTHBROOK PLACE 200-5 REVERE DRIVE NORTHBROOK IL 60062 USA	2,000,000.00	0.00	2,000,000.00
137	MERCURY LIGHTING LIMITED	71 ORTONA CT. CONCORD ON L4K 3M2	5,051.24	0.00	5,051.24
138	MINISTER OF FINANCE	MIN. OF THE ATTORNEY GEN.-LEGAL APP.OFFICE MACDONALD BLOCK, 2ND BASEMENT, ROOM M2B-88 TORONTO ON M7A 1N3	75.00	0.00	75.00
139	MINISTER OF FINANCE - MANITOBA	TAXATION DIVISION 101- 401 YORK AVE WINNIPEG MB R3C 0P8	12,753.68	0.00	12,753.68
140	MONA SHOUSHA	3180 PRESERVE DR. OAKVILLE ON L6M 0V9	131.86	0.00	131.86
141	MTS INC.	BOX 7500 WINNIPEG MB R3C 3B5	285.12	0.00	285.12
142	NEWFOUNDLAND POWER INC.	P.O. BOX 12069 ST. JOHN'S NL A1B 4B6	2,599.87	0.00	2,599.87
143	NEWMARKET HYDRO LTD	590 STEVEN COURT NEWMARKET ON L3Y 6Z2	1,259.63	0.00	1,259.63
144	NIAGARA PENINSULA ENERGY INC.	7447 PIN OAK DRIVE, P.O. BOX 120 NIAGARA FALLS ON L2E 6S9	3,851.66	0.00	3,851.66
145	NORTH AMERICAN LOGISTICS SERVICES INC.	49 SIMPSON ROAD BOLTON ON L7E 2R6	24,018.17	0.00	24,018.17
146	NOVA SCOTIA POWER INC.	P.O. BOX 848 HALIFAX NS B3J 2V7	4,100.73	0.00	4,100.73
147	NV CONCEPTS LTD.	1526 LOUDOUN ROAD WINNIPEG MB R3S 1A4	619.50	0.00	619.50
148	OAKVILLE HYDRO	PO BOX 1900, 861 REDWOOD SQUARE OAKVILLE ON L6K 0C7	7,702.07	0.00	7,702.07
149	OBERFELD SNOWCAP INC	290 - 8000 BOUL DECARIE MONTREAL QC H4P 2S4	58,689.33	0.00	58,689.33
150	OPB (EMTC) INC.	C/O 20 VIC MANAGEMENT INC. 5100 ERIN MILLS PARKWAY MISSISSAUGA ON L5M 4Z5	9,294.41	0.00	9,294.41
151	OPB REALTY INC.	C/O PEN CENTRE ADMINISTRATION 221 GLENDALE AVENUE ST. CATHARINES ON L2T 2K9	16,543.20	0.00	16,543.20

16-Jan-2019

Date

Fred Benitah

District of: Ontario  
 Division No. 09 - Toronto  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
152	ORKIN CANADA CORPORATION	5840 FALBOURNE ST MISSISSAUGA ON L5R 4B5	2,273.73	0.00	2,273.73
153	ORLANDO CORPORATION	5TH FLOOR 6205-B AIRPORT ROAD MISSISSAUGA ON L4V 1E3	1.00	0.00	1.00
154	OSHAWA PUC NETWORKS INC	PO BOX 271 DORCHESTER ON N0L 1G0	3,350.70	0.00	3,350.70
155	OTTAWA TRAINYARDS	100-223 OLONNADE ROAD SOUTH OTTAWA ON K2E 7K3	1.00	0.00	1.00
156	OVATION LOGISTICS INC.	531 RUE PÉPIN SHERBROOKE QC J1L 1X3	19,916.85	0.00	19,916.85
157	PGM HEATING AND AIR	500 MAPLEVIEW DRIVE EAST INNISFIL ON L9S 3A5	2,067.74	0.00	2,067.74
158	POWERSTREAM INC.	P.O. BOX 3700 CONCORD ON L4K 5N2	6,569.70	0.00	6,569.70
159	PRIMARIS MANAGEMENT INC.	RE: CANADA ONE, STONE ROAD MALL 204 - 435 STONE RD. GUELPH ON N1G 2X6	14,005.90	0.00	14,005.90
160	PUROLATOR INC.	PO BOX 4800 STN MAIN CONCORD ON L4K 0K1	10,958.23	0.00	10,958.23
161	PURPLE KNIGHTS DEVELOPMENT INC.	3751 VICTORIA PARK AVENUE TORONTO ON M1W 3Z4	31,098.03	0.00	31,098.03
162	QUARTIER DIX30	230-9120 BOUL. LEDUC BROSSARD QC J4Y 0L3	1.00	0.00	1.00
163	QUINTEX SERVICE LTD	332 NASSAU ST. N. WINNIPEG MB R3L 0R8	415.18	0.00	415.18
164	RADIANT COMMUNICATIONS CORP	1600 - 1050 W PENDER STREET VANCOUVER BC V6E 4T3	20,374.89	0.00	20,374.89
165	RECEIVER GENERAL	CANADA REVENUE AGENCY, TECHNOLOGY CTRE 875 HERON RD OTTAWA ON K1A 1B1	322.46	0.00	322.46
166	RIOCAN (REIT) WEST	C/O RIOCAN MANAGEMENT INC. #257, 495-36 STREET NE CALGARY AB T2A 6K3	1.00	0.00	1.00
167	RIOCAN HOLDINGS INC	RIOCAN PROPERTY SERVICES 315-700 LAWRENCE AVE TORONTO ON M6A 3B4	1.00	0.00	1.00
168	RIOCAN R.E.I.T. IN TR. FOR RIOTRIN PROP. (KIRKLAND)	RIOCAN PROPERTY SERVICES 500 - 7475 NEWMAN BLVD LA SALLE QC H8N 1X3	9,352.45	0.00	9,352.45
169	RIOCAN REIT, RIOCAN CENTRE KINGSTON	315-7475 NEWMAN BLVD LASALLE QC H8N 1X3	1.00	0.00	1.00
170	RIOKIM HOLDINGS (ALBERTA) INC.	RIOCAN MANAGEMENT INC. 15074 A STONY PLAIN ROAD NW EDMONTON ON T5P 4W1	1.00	0.00	1.00
171	RIOKIM HOLDINGS (LANGLEY POWER CNTR) INC	RIOCAN PROPERTY SERVICES 315-700 LAWRENCE AVE TORONTO ON M6A 3B4	1.00	0.00	1.00

16-Jan-2019

Date

Fred Benitah

District of: Ontario  
 Division No. 09 - Toronto  
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 Estate No. 31-2436108

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
172	RIOTRIN PROPERTIES (NEWMARKET) INC.	RIOCAN PROPERTY SERVICES 315-700 LAWRENCE AVE TORONTO ON M6A 3B4	1.00	0.00	1.00
173	RMI-ITF-COOKSTOWN MALL	RIOCAN PROPERTY SERVICES 315-700 LAWRENCE AVE TORONTO ON M6A 3B4	1.00	0.00	1.00
174	ROSEMERE CENTRE PROPERTIES LTD.	ATTN: PLACE ROSEMERE 401, BOUL LABELLE ROSEMERE QC J7A 3T2	9,120.75	0.00	9,120.75
175	ROYA HAJI-AGHAEI	5 CANDICE GATE THORNHILL ON L3T 4R8	151.70	0.00	151.70
176	RPS ITF COLOSSUS CENTRE	RIOCAN PROPERTY SERVICES 315-700 LAWRENCE AVE TORONTO ON M6A 3B4	1.00	0.00	1.00
177	RPS ITF GATINEUA HAMILTON WM	1309 CARLING AVE OTTAWA ON K1Z 7L3	1.00	0.00	1.00
178	RPS ITF-TRINITY COMMON BRAMPTON	RIOCAN PROPERTY SERVICES 315-700 LAWRENCE AVE TORONTO ON M6A 3B4	1.00	0.00	1.00
179	RRL BURLOAK INC .	60 BRISTOL ROAD UNIT 1A MISSISSAUGA ON M6A 3B4	1.00	0.00	1.00
180	SAFDIE & CO.	8191, CHEMIN MONTVIEW VILLE MONT-ROYAL QC H4P 2P2	39,223.86	0.00	39,223.86
181	SDM REALTY ADVISORS LTD.	C/O SDM REALTY ADVISORS LTD 1850 - 1040 WEST GEORGIA VANCOUVER BC V6E 4H1	191.79	0.00	191.79
182	SHAWN R. LIGHTFOOT	18 THUNDERBIRD CRES. LONDON ON N6J 4P5	67.80	0.00	67.80
183	SIMI EBENISTERIE ARCHITECTURALE INC.	10625 BELLEVOIS MONTREAL-NORD QC H1H 3C6	13,521.06	0.00	13,521.06
184	SIMPLYLED LIGHTING SOLUTIONS INC.	1201 - 200 YORKLAND BLVD. TORONTO ON M2J 5C1	3,993.44	0.00	3,993.44
185	SING TAO NEWSPAPERS (CANADA 1988) LIMITED	221 WHITEHALL DRIVE MARKHAM ON L3R 9T1	6,002.56	0.00	6,002.56
186	SKYRIDER EQUIPMENT	1670 BONHILL ROAD MISSISSAUGA ON L5T 1C8	1,423.80	0.00	1,423.80
187	SKYTOWER GROUP	C/O CORY ESNARD 11892 COUNTY ROAD 18 WILLIAMSBURG ON K0C 2H0	890.76	0.00	890.76
188	SMARTREIT (AURORA NORTH II) INC.	200 - 700 APPLEWOOD CRES VAUGHAN ON L4K 5X3	4,408.17	0.00	4,408.17
189	SMB WIRELESS SOLUTIONS INC	95 ROYAL CREST COURT, UNIT 21-22 MARKHAM ON L3R 9X5	1,412.50	0.00	1,412.50
190	SOLUTIONS MEDIA	7937 HENRI-BOURASSA OUEST ST.LAURENT QC H4S 1P7	776.08	0.00	776.08
191	SPEED-E DELIVERY SERVICES	7337 FINERY CRES. MISSISSAUGA ON L4T 3Z5	1,898.00	0.00	1,898.00
192	SPEEDY TRANSPORT	265 RUTHERFORD ROAD SOUTH BRAMPTON ON L6W 1V9	53,785.99	0.00	53,785.99

16-Jan-2019

Date

Fred Benitah

District of: Ontario  
 Division No. 09 - Toronto  
 Court No. 31-2436108  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	STANDARD MECHANICAL SYSTEMS LIMITED	3055 UINIVERSAL DRIVE MISSISSAUGA ON L4X 2E2	13,212.80	0.00	13,212.80
194	STC HOLDINGS(TWO) INC	230-300 BOROUGH DRIVE SCARBOROUGH ON M1P 4P5	1.00	0.00	1.00
195	STEWART MCKELVEY	PURDY'S WHARF TOWER I, PO BOX 997 HALIFAX NS B3J 2X2	923.85	0.00	923.85
196	STINGRAY BUSINESS INC.	730 RUE WELLINGTON MONTREAL QC H3C 1T4	9,113.94	0.00	9,113.94
197	STYLE DEMOCRACY	2700 DUFFERIN ST, UNIT 82 TORONTO ON M6B 4J3	9,018.83	0.00	9,018.83
198	SWAN DUST CONTROL LIMITED	35 UNIVERSITY AVENUE EAST, UNIT#3 WATERLOO ON N2J 2V9	259.56	0.00	259.56
199	TELUS COMMUNICATIONS	P.O. BOX 7575 VANCOUVER BC V6B 8N9	262.72	0.00	262.72
200	THE CREATIVE GROUP	P.O. BOX 57349, STATION A/SUCC. A TORONTO ON M5W 5M5	10,170.79	0.00	10,170.79
201	THE EPOCH TIMES MEDIA INC.	418 CONSUMERS RD. TORONTO ON M2J 1P8	2,712.00	0.00	2,712.00
202	THE EQUITABLE LIFE INS. CO. OF CANADA	ONE WESTMOUNT ROAD NORTH P.O BOX 1603 STN WATERLOO WATERLOO ON N2J 4C7	24,880.80	0.00	24,880.80
203	THE REGIONAL MUNICIPALITY OF DURHAM	605 ROSSLAND ROAD E., P.O. BOX 720 WHITBY ON L1N 0B1	220.00	0.00	220.00
204	TONI'S PACKAGING SUPPLIES LTD.	482 MILLWAY AVENUE CONCORD ON L4K 3V5	27,850.64	0.00	27,850.64
205	TORAM MECHANICAL INC.	2-157 HARWOOD AVE. NORTH, SUITE 235 AJAX ON L1Z 0B6	2,472.16	0.00	2,472.16
206	TORONTO HYDRO	P.O. BOX 4490, STATION A TORONTO ON M5W 4H3	9,271.90	0.00	9,271.90
207	TORONTO PALLET & SKID	7384 TRANMERE DR. MISSISSAUGA ON L5S 1K4	2,964.84	0.00	2,964.84
208	TRIOVEST REALTY ADVISORS INC.	1105 WELLINGTON ROAD S. LONDON ON N6E 1V4	1.00	0.00	1.00
209	TRIUMPH CUSTOMS BROKERAGE SERVICE INC.	3030 ORLANDO DRIVE MISSISSAUGA ON L4V 1S8	42,547.07	0.00	42,547.07
210	TRIUMPH EXPRESS SERVICE CANADA INC.	3030 ORLANDO DRIVE MISSISSAUGA ON L4V 1S8	136,634.38	0.00	136,634.38
211	TYCO INTEGRATED SECURITY CANADA INC.	400 - 40 SHEPPARD AVE WEST TORONTO ON M2N 6K9	7,240.72	0.00	7,240.72
212	ULINE CANADA CORPORATION	BOX 3500, RPO STREETSVILLE MISSISSAUGA ON L5M 0S8	17,592.47	0.00	17,592.47
213	UNION GAS LIMITED	P.O. BOX 4001STN A TORONTO ON M5W 0G2	261.90	0.00	261.90
214	VERIDIAN	BOX 4466, STATION A TORONTO ON M5W 4C5	1,891.98	0.00	1,891.98
215	WASTE CONNECTIONS OF CANADA INC.	610 APPLEWOOD CRESENT, 2ND FLOOR VAUGHAN ON L4K 0E3	41,767.40	0.00	41,767.40
216	WE MOVE 4 U	6616 HARMONY AVENUE NIAGARA FALLS ON L2H 1Z4	221.90	0.00	221.90

16-Jan-2019

Date

Fred Benitah

District of: Ontario  
Division No. 09 - Toronto  
Court No. 31-2436108  
Estate No. 31-2436108

FORM 78 -- Continued

List "A"  
Unsecured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	WEST EDMONTON MALL	POST OFFICE BOX 1417, STATION M CALGARY AB T2P 2L6	35,975.54	0.00	35,975.54
218	WINNIPEG FREE PRESS	1355 MOUNTAIN AVE WINNIPEG MB R2X 3B6	5,085.00	0.00	5,085.00
219	WINNIPEG WATER AND WASTE DEPT.	510 MAIN STREET WINNIPEG MB R3B 3M1	245.92	0.00	245.92
220	WORK PLACE SAFETY & INSURANCE BOARD	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	13,152.91	0.00	13,152.91
221	YONGE BAYVIEW HOLDINGS INC	C/O BEQUIA PROPERTIES INC. 30 FLORAL PARKWAY CONCORD ON L4K 4R1	1.00	0.00	1.00
Total:			4,602,356.45	24,380,001.00	28,982,357.45

16-Jan-2019

Date

Fred Benitah

District of: Ontario  
 Division No. 09 - Toronto  
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FORM 78 -- Continued

List "B"  
 Secured Creditors

11041037 Canada Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1-RICHTER ADVISORY GROUP INC.	BAY WELLINGTON TOWER 3320-181 BAY ST. TORONTO ON M5J 2T3	200,000.00	Cash on Hand - TD Bank  Cash on Hand - CIBC		125,000.00  75,000.00		
2	2-OSLER, HOSKIN & HARCOURT LLP	1 FIRST CANADIAN PLACE, SUITE 6200 100 KING ST. W. TORONTO ON M5X 1B8	150,000.00	Cash on Hand - TD Bank  Cash on Hand - CIBC		70,000.00  0.00		80,000.00
3	3-2668602 ONTARIO INC. Attn: NADIA CAMPION	LAX O'SULLIVAN LISUS GOTTLIEB LLP 2750-145 KING ST. W. TORONTO ON M5H 1J8	1.00	Cash on Hand - CIBC  Cash on Hand - TD Bank		0.00  0.00		1.00
4	4-ISSAC BENNET SALES AGENCIES INC.	111 ORFUS ROAD TORONTO ON M6A 1M4	14,700,000.00	Cash on Hand - TD Bank - Cash on Hand - CIBC		0.00  0.00		14,700,000.00
5	5-F.B.I. INC.	98 ORFUS ROAD TORONTO ON M6A 1L9	9,600,000.00	Cash on Hand - CIBC - Cash on Hand - TD Bank		0.00  0.00		9,600,000.00
<b>Total:</b>			<b>24,650,001.00</b>			<b>270,000.00</b>	<b>0.00</b>	<b>24,380,001.00</b>

16-Jan-2019

Date

Fred Benitah

# RICHTER

## THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

### PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

### PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

### PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

### PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

### PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

### PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345 / 1.888.805.1793

F. 514.934.8603

[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.

181 Bay Street, Suite 3320

Bay Wellington Tower

Toronto, ON M5J 2T3

[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

(français – recto)

# RICHTER

## PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the Bankruptcy of **11041037 Canada Inc** of the City of Toronto, Province of Ontario, and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the bankruptcy, namely January 9, 2019, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
("Ordinary Creditor")

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts).

T. 416.488.2345 / 1.888.805.1793  
F. 514.934.8603  
claims@richter.ca

Richter Advisory Group Inc.  
181 Bay Street, Suite 3320  
Bay Wellington Tower  
Toronto, ON M5J 2T3  
www.richter.ca

Montréal, Toronto



- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_
  - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_

- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_  
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
 Signature of creditor

\_\_\_\_\_  
 Signature of witness

Telephone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**PROXY**

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the matter of the Bankruptcy of **11041037 Canada Inc**

I, \_\_\_\_\_, of \_\_\_\_\_  
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_,  
 to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to  
 appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
 Signature of creditor

Per: \_\_\_\_\_  
 Name and Title of Signing Officer

\_\_\_\_\_  
 Signature of witness