

January 16, 2019

Estate Nos 31-2436097 / 31-2436108 / 31-2436109

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
Fluid Brands Inc., 11041037 Canada Inc., and 11041045 Canada Inc.
of the City of Toronto
in the Province of Ontario**

To the Creditors of Fluid Brands Inc., 11041037 Canada Inc. and 11041045 Canada Inc.

1. On October 25, 2018, Fluid Brands Inc. (“**Fluid**”), 11041037 Canada Inc., (dba Bombay) (“**1037**”) and 11041045 Canada Inc. (dba Bowring) (“**1045**”, and together with Fluid and 1037, the “**Companies**”) each filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”). The Companies each failed to file a proposal within the prescribed time period (or any extension thereof) following the filing of the NOIs and, as a result, the Companies were each deemed to have made an assignment in bankruptcy on January 9, 2019.
2. The undersigned, Richter Advisory Group Inc., was appointed as trustee of each of the bankrupt estates (the “**Trustee**”) by the Official Receiver, subject to affirmation by the creditors of the Trustee’s appointment or substitution of another trustee by the creditors.
3. The first meeting of creditors for each of Fluid, 1037 and 1045 will be held on January 30, 2019 at the offices of the Trustee, Bay Wellington Tower, 181 Bay Street, Suite 3320, Toronto, ON M5J 2T3, as follows:
 - Fluid Brands Inc. 1:00 PM
 - 11041037 Canada Inc. (dba Bombay) 1:45 PM
 - 11041045 Canada Inc. (dba Bowring) 2:30 PM
4. Enclosed with this notice is (i) a condensed statement of assets and liabilities, including a list of creditors affected by the bankruptcy showing the amount of their claim (as per the Companies’ records, the “**Statement**”) and (ii) a form of proof of claim and proxy. Please note that the enclosed Statement has been prepared by the Trustee based on currently available information with limited input from Companies. In addition, the Companies have not approved the enclosed Statement.
5. To be entitled to vote at the creditors meeting, creditors must file with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy. Proofs of claim should be forwarded to Richter Advisory Group Inc., Bay Wellington Tower, 181 Bay Street, Suite 3320, Toronto, ON M5J 2T3, to the attention of Shane Connolly, or by facsimile (514) 934.8603 or by e-mail to claims@richter.ca.

**Richter Advisory Group Inc.
Licensed Insolvency Trustee of the Estates of
Fluid Brands Inc., 11041037 Canada Inc. and 11041045 Canada Inc.**

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3320
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2436109
 Estate No. 31-2436109

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 11041045 Canada Inc. (d.b.a. Bowring)
 of the City of Toronto
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of 11041045 Canada Inc.'s affairs on the date of the bankruptcy, on the 9th day of January 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 4,172,605.87	1. Inventory 0.00
Balance of secured claims as per list "B" 24,380,001.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 28,552,606.87	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 270,000.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 28,822,606.87	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 270,000.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 270,000.00
	Deficiency 28,552,606.87

I, Fred Benitah, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of 11041045 Canada Inc.'s affairs on the 9th day of January 2019 and fully disclose all property of every description that is in its possession or that may devolve on 11041045 Canada Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 16th day of January 2019.

 Fred Benitah

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2436109
 Estate No. 31-2436109

FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1086983 ONTARIO LTD	111 ORUFS RD TORONTO ON M6A 1M4	1.00	0.00	1.00
2	1365809 ONTARIO LIMITED	C/O DAVPART INC. 700-4576 YONGE ST. TORONTO ON M2N 6N4	20,663.44	0.00	20,663.44
3	1429464 ALBERTA LTD.	207 PINETREE BAY N.E. CALGARY AB T1Y 1M1	283.50	0.00	283.50
4	2467847 ONTARIO INC. O/A WINDSOR CROSSING OUTLET	170 INDUSTRIAL PARKWAY NORTH, UNIT A1 AURORA ON L4G 4C3	8,739.79	0.00	8,739.79
5	2-OSLER, HOSKIN & HARCOURT LLP	1 FIRST CANADIAN PLACE, SUITE 6200, P.O. BOX 50 100 KING ST. W. TORONTO ON M5X 1B8	0.00	80,000.00	80,000.00
6	3-2668602 ONTARIO INC. Attn: LAX O'SULLIVAN LISUS GOTTLIEB LLP	LAX O'SULLIVAN LISUS GOTTLIEB LLP 2750-145 KING ST. W. TORONTO ON M5H 1J8	0.00	1.00	1.00
7	407 ETR	PO BOX 407, STATION D SCARBOROUGH ON M1R 5J8	1,295.34	0.00	1,295.34
8	4-ISAAC BENNET SALES AGENCIES INC.	111 ORFUS ROAD TORONTO ON M6A 1M4	0.00	14,700,000.00	14,700,000.00
9	5-F.B.I. INC.	98 ORFUS ROAD TORONTO ON M6A 1L9	0.00	9,600,000.00	9,600,000.00
10	8812713 CANADA INC.	6 WARWICK WAY BRAMPTON ON L7A 2X8	807.95	0.00	807.95
11	A.P.I. ALARM INC.	700-5775 YONGE STREET TORONTO ON M2M 4J1	887.40	0.00	887.40
12	ABSOLUTE DESTRUCTION & RECYCLING CORP.	6 - 14845 YONGE STREET, SUITE 318 AURORA ON L4G 6H8	135.60	0.00	135.60
13	ACCELERATED CONNECTIONS	3740-155 WELLINGTON STREET WEST TORONTO ON M5V 3H1	932.24	0.00	932.24
14	ACCEO SOLUTIONS INC.	GEMMAR DIVISION, ACCEO RETAIL-1 6100- 75 RUE QUEEN MONTREAL QC H3C 2N6	21,930.41	0.00	21,930.41
15	ACCONTEMPMS	FILE T57349C, STATION A/SUCCESSALE A P.O. BOX 57349/ C.P. 57349 TORONTO ON M5W 5M5	22,353.56	0.00	22,353.56
16	ADT SECURITY SERVICES CANADA, INC.	8481 LANGELIER MONTREAL QC H1P 2C3	1,109.95	0.00	1,109.95
17	ALCO LIGHTING LTD.	100 CARLAUREN ROAD WOODBRIIDGE ON L4L 8A8	11,391.99	0.00	11,391.99
18	ALTEC TRANSLATIONS	C.P. 1066 SAINT-LAZARE QC J7T 2Z7	586.38	0.00	586.38
19	ANCHOR MOVING AND DELIVERY	13 STEPHANIE AVE. PARADISE NL A1L 1E6	103.50	0.00	103.50
20	APEX COMMUNICATIONS INC.	201- 13734 104TH AVENUE SURREY BC V3T 1W5	632.80	0.00	632.80
21	ARMOUR TRANSPORTATION SYSTEMS	350 ENGLISH DRIVE MONCTON NB E1E 3Y9	5,939.36	0.00	5,939.36
22	ARTECH WINDOW CLEANING LTD.	P.O. BOX 2173, STATION "B" KITCHENER ON N2H 6M1	248.60	0.00	248.60

16-Jan-2019

Date

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	AURORA NORTH CO-TENANCY	ATTN: ACCOUNTS RECEIVABLE 200 - 700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	15,988.99	0.00	15,988.99
24	BANK ST. MEWS LTD PARTNER	2039 BAFFIN AVENUE OTTAWA ON K1H 5X2	22,598.80	0.00	22,598.80
25	BARRY PROPERTY SERVICES	51 OLD PENNYWELL ROAD ST. JOHN'S NL A1E 6A8	1,092.50	0.00	1,092.50
26	BC HYDRO	C/O CREDIT ADMINISTRATION P11F1-333 DUNSMUIR ST VANCOUVER BC V6B 5R3	2,300.06	0.00	2,300.06
27	BELL ALIANT	P.O. BOX 12088 ST. JOHN'S NL A1B 4C8	111.85	0.00	111.85
28	BELL CANADA	P.O. BOX 1550 NORTH YORK ON M3C3N5	146.13	0.00	146.13
29	BELL CANADA	P.O. BOX 9000, STN DON MILLS NORTH YORK ON M3C 2X7	3,807.06	0.00	3,807.06
30	BELL CANADA	CASE POSTALE 8712, SUCC CENTRE-VILLE MONTREAL QC H3C 3P6	1,334.14	0.00	1,334.14
31	BEST CHOICE EXPRESS & DELIVERY LTD.	P.O. BOX 1213, KLEINBURG 11339 ALBION VAUGHAN ROAD VAUGHAN ON L0J 1C0	278.00	0.00	278.00
32	BRAMPTON HYDRO	C/O PROCESSING CENTRE PO BOX STATION A TORONTO ON M5W 3P4	4,789.67	0.00	4,789.67
33	BRENDA BUTZ	4517 ENGLAND ROAD REGINA SK 34R 4P6	0.00	0.00	0.00
34	BRENTWOOD CLASSICS	57 ADESSO DRIVE VAUGHAN ON L4K 3C7	108,420.68	0.00	108,420.68
35	BURLINGTON HYDRO INC.	1340 BRANT STREET BURLINGTON ON L7R 3Z7	2,126.18	0.00	2,126.18
36	C.J. GRAPHICS INC.	560 HENSALL CIR. MISSISSAUGA ON L5A 1Y1	7,239.48	0.00	7,239.48
37	CALLOWAY REIT - ETOBICOKE	ACCOUNTS RECEIVABLE 200-700 APPLEWOOD CRES. VAUGHAN ON L4K 5X3	23,213.62	0.00	23,213.62
38	CALLOWAY REIT - REGINA E	200-700 APPLEWOOD CRES. VAUGHAN ON L4K 5X3	14,961.04	0.00	14,961.04
39	CALLOWAY REIT (AURORA NORTH) INC.	200-700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	1.00	0.00	1.00
40	CALLOWAY REIT (ORLEANS) INC.	200-700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	5,965.61	0.00	5,965.61
41	CALLOWAY REIT -HARMONY SHOPPING CENTRES	200-700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	20,267.50	0.00	20,267.50
42	CALLOWAY REIT(CAMBRIDGE) INC	200-700 APPLEWOOD CRESCENT VAUGHAN ON L4K 5X3	5,232.84	0.00	5,232.84
43	CALLOWAY REIT-STICK POND	200-700 APPLEWOOD CRES. VAUGHAN ON L4K 5X3	22,936.33	0.00	22,936.33
44	CALLOWAY REIT-WINNIPEG S	200-700 APPLEWOOD CRES. VAUGHAN ON L4K 5X3	1,919.12	0.00	1,919.12

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	CANADIAN LINEN & UNIFORM SERVICE	PO BOX 51050 RPO TYNDALL WINNIPEG MB R2X 3C6	170.77	0.00	170.77
46	CAPITOL MANAGEMENT CORP. (MEADOWLANDS)	300-340 SHEPPARD AVE.E TORONTO ON M2N 3B4	1.00	0.00	1.00
47	CATEGORY 5 IMAGING	1062 COOKE BLVD BURLINGTON ON L7T 4A8	1,114.18	0.00	1,114.18
48	CDW CANADA INC	300-20 CARLSON COURT ETOBICOKE ON M9W 7K6	9,542.54	0.00	9,542.54
49	CF/REALTY HOLDINGS INC. AND FVM PROPERTY INC.	CF FAIRVIEW MALL 20 QUEEN ST. W. 5TH FLOOR TORONTO ON M5H 3R4	1.00	0.00	1.00
50	CHUBB EDWARDS	P.O. BOX 57005, STATION A TORONTO ON M5W 5M5	5,097.98	0.00	5,097.98
51	CINTAS (BC)	P.O. BOX 1178 ALDERGROVE BC V4W 2V1	223.09	0.00	223.09
52	CINTAS CANADA (QUEBEC)	1470 NOBEL BOUCHERVILLE QC J4B 5H3	137.12	0.00	137.12
53	CINTAS CANADA LIMITED (TORLAKE)	1110 FLINT ROAD TORONTO ON M3J 2J5	3,608.21	0.00	3,608.21
54	CITY OF KITCHENER	FINANCIAL SERVICES, REVENUE DIVISION 200 KING ST. W. PO BOX 1113 KITCHENER ON N2G 4R6	48.07	0.00	48.07
55	CITY WINDOW CLEANERS	204-1289 HIGHFIELD CR. S.E. CALGARY AB T2G 5M2	141.75	0.00	141.75
56	CLARKE TRANSPORT INC	PO BOX 32 CONCORD ON L4K 1B2	12,993.28	0.00	12,993.28
57	CLASSIC FIRE PROTECTION INC.	645 GARYRAY DRIVE NORTH YORK ON M9L 1P9	2,481.86	0.00	2,481.86
58	CLEAN SHINE	P.O. BOX 58130 770 LAWRENCE AVE. W. TORONTO ON M6A 3C8	7,346.71	0.00	7,346.71
59	CLEAR IMAGE WINDOW CLEANING	113 HISCOCK BLVD. TORONTO ON M1G 1T3	197.75	0.00	197.75
60	CONTROLEX CORPORATION	100-223 COLONNADE ROAD S. OTTAWA ON K2E 7K3	1.00	0.00	1.00
61	CREIT MANAGEMENT L.P. IN TRUST FOR CREIT ONTARIO	N500-175 BLOOR ST. E. TORONTO ON M4W 3R8	1.00	0.00	1.00
62	CREIT MANAGEMENT LP.	200-1010 SHERBROOKE WEST MONTREAL QC H3A 2R7	7,096.66	0.00	7,096.66
63	CUSHMAN & WAKEFIELD ASSET SERVICES INC. - BILLINGS BRIDGE PLAZA	BILLINGS BRIDGE SHOPPING CENTRE - ADMIN. 2018 - 2277 RIVERSIDE DRIVE OTTAWA ON K1H 7X6	5,650.00	0.00	5,650.00
64	DELL CANADA INC.	P.O. BOX 8440, STATION "A" TORONTO ON M5W 3P1	2,393.06	0.00	2,393.06
65	DIGITAL PRINT INNOVATIONS	3251 DUFFERIN STREET TORONTO ON M6A 2T2	1,957.00	0.00	1,957.00
66	DIRECT ENERGY REGULATED SERVICES	P.O. BOX 1520 639 5TH AVE SW CALGARY AB T2P 5R6	366.16	0.00	366.16

16-Jan-2019

Date

Fred Benitah

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	EAGLE EXPRESS LTD.	195 EDGEBROOK CIRCLE N.W. CALGARY AB T3A 5A3	120.17	0.00	120.17
68	EDDIE'S HANG UP DISPLAY LTD.	60 WEST 3RD AVENUE VANCOUVER BC V5Y 1E4	808.18	0.00	808.18
69	EIGA STAFFING SOLUTIONS LTD	3-2901 MARKHAM ROAD TORONTO ON M1X 0B6	4,197.67	0.00	4,197.67
70	EMPLOYEES	- - - -	1.00	0.00	1.00
71	ENBRIDGE GAS DISTRIBUTION INC.	PAYMENT PROCESSING DEPT. P.O. BOX 644 SCARBOROUGH ON M1K 5H1	3,574.34	0.00	3,574.34
72	ENERGIR	C.P. 6115, SUCC CENTRE-VILLE MONTREAL QC H3C 4N7	39.17	0.00	39.17
73	ENERGY + INC.	P.O. BOX 1060 1500 BISHOP ST. CAMBRIDGE ON N1R 5X6	1,767.90	0.00	1,767.90
74	ENERSOURCE HYDRO MISSISSAUGA	PO BOX 3080 STATION A MISSISSAUGA ON L5A 3V6	6,580.40	0.00	6,580.40
75	ENMAX	P.O. BOX 2900 STATION M CALGARY AB T2P 3A7	6,241.80	0.00	6,241.80
76	EPCOR	CUSTOMER SERVICES P.O. BOX 500 EDMONTON AB T5J 3Y3	4,941.71	0.00	4,941.71
77	ES ELECTRIC INC.	558 DOVERCOURT RD. TORONTO ON M6H 2W6	847.50	0.00	847.50
78	ESSEX POWER LINES CORP.	2730 HIGHWAY #3, OLDCASTLE ON N0R 1L0	1,795.50	0.00	1,795.50
79	EXCEL PERSONNEL INC.	3737, RUE NOTRE-DAME OUEST MONTREAL QC H4C 1P8	1,720.32	0.00	1,720.32
80	F.B.I. REALTY LTD.	98 ORFUS ROAD TORONTO ON M6A 1L9	1.00	0.00	1.00
81	FEDERAL EXPRESS CANADA CORP.	PO BOX 4626, TORONTO STN A TORONTO ON M5W 5B4	113.22	0.00	113.22
82	FINDECOR INC.	27 AVENUE BAYVIEW POINT-CLAIRE QC H9S 5C1	35,431.85	0.00	35,431.85
83	FONDS PLACEMENT IMMOBILIER	COMINAR MAIL CHAMPLAIN 2151 BOUL. LAPINIÈRE BROSSARD QC J4W 2T5	8,077.24	0.00	8,077.24
84	FONDS PLACEMENT IMMOBILIER	COMINAR GALERIES RIVE-NORD 100, BOUL BRIEN REPENTIGNY QC J6A 6N4	1.00	0.00	1.00
85	FORBO FLOORING CORP. CANADA	LOCKBOX PROFILE# T56503C P.O. BOX 56503, STN A TORONTO ON M5W 4L1	13,910.76	0.00	13,910.76
86	FORTIS BC	P.O. BOX 6666, STN TERMINAL VANCOUVER BC V6B 6M9	143.65	0.00	143.65
87	FPI COMINAR	825, RUE ST-LAURENT QUEST LONGUEUIL QC J4K 2V1	4,250.95	0.00	4,250.95

16-Jan-2019

Date

Fred Benitah

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
88	FPL	ATTN: PPC ROOM 2420 9250 WEST FLAGLER STREET MIAMI FL 33174 USA	138.51	0.00	138.51
89	GARDAWORLD CASH SERVICES CANADA CORPORATION	1390 BARRE STREET MONTREAL QC H3C 1N4	1,171.32	0.00	1,171.32
90	GAZIFERE	706,BOULEVARD GREBER GATINEAU QC J8V 3P8	54.89	0.00	54.89
91	GIFT CARDS	98 ORFUS ROAD TORONTO ON M6A 1L9	18,000.00	0.00	18,000.00
92	GOURMET VILLAGE MORIN HEIGHTS	539 VILLAGE ROAD MORIN-HEIGHTS QC J0R 1H0	47,805.98	0.00	47,805.98
93	GOWLING LAFLEUR HENDERSON LLP	1 FIRST CANADIAN PLACE 1600-100 KING ST. W. TORONTO ON M5X 1G5	5,050.82	0.00	5,050.82
94	GRACE MECHANICAL LTD.	1080 TAPSCOTT RD., UNIT#9 SCARBOROUGH ON M1X 1E7	1,009.09	0.00	1,009.09
95	GRAND & TOY	P.O. BOX 5500 DON MILLS ON M3C3L5	15,719.66	0.00	15,719.66
96	GUNNEBO CANADA INC.	9 VAN DER GRAAF COURT BRAMPTON ON L6T 5E5	2,227.30	0.00	2,227.30
97	HARMAN INVESTMENTS	310 ANNAGEM BLVD MISSISSAUGA ON L5T 2V5	3,390.00	0.00	3,390.00
98	HAWLEY SIGNS & GRAPHICS	12 GRENFELL CRES, UNIT C OTTAWA ON K2G 0G2	1,028.30	0.00	1,028.30
99	HIGHLAND CONSTRUCTION	9476 FIVE SIDE RD. MILTON ON L9T 7k8	7,271.55	0.00	7,271.55
100	HOLAND LEASING (1995) LTD	8525 DECARIE BLVD MONTREAL QC H4P 2J2	98,500.00	0.00	98,500.00
101	HOLAND LEASING (1995) LTD.	6700 RUE SAINT-JACQUES MONTREAL QC H4B 1V8	13,823.94	0.00	13,823.94
102	HORIZON UTILITIES CORP.	P.O. BOX 2249, STATION LCD 1 HAMILTON ON L8N 3E4	3,353.19	0.00	3,353.19
103	HYDRO OTTAWA	P.O. BOX 4483 / C.P. 4483, STATION A TORONTO ON M5W 5Z1	4,351.98	0.00	4,351.98
104	HYDRO QUEBEC	C.P. 11022, SUCC CENTRE-VILLE MONTREAL QC H3C 4V6	7,160.68	0.00	7,160.68
105	IMPERIAL OIL	PO BOX 1700 DON MILLS ON M3C 4J4	3,629.89	0.00	3,629.89
106	INNPOWER CORPORATION	7251 YONGE STREET INNISFIL ON L9S 0J3	747.75	0.00	747.75
107	IVANHOE CAMBRIDGE INC.	TSAWWASSEN MILLS MANAGEMENT OFFICE 5000 CANOE PASS WAY TSAWWASSEN BC V4M 0B3	19,582.50	0.00	19,582.50
108	IVANHOE CAMBRIDGE INC.	555 STERLING LYON PARKWAY WINNIPEG MB R3P 1E9	20,161.24	0.00	20,161.24
109	JAZZ FM 91	4 PARDEE AVENUE UNIT100 TORONTO ON M6K 3H5	7,380.00	0.00	7,380.00
110	JT MEDIA INC.	209868 HWY26 THE BLUE MOUNTAINS ON L9Y 0L1	5,333.60	0.00	5,333.60

16-Jan-2019

Date

Fred Benitah

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
111	KENNEDY COMMONS INC.	FIRST GULF 3751 VICTORIA PARK AVENUE SCARBOROUGH ON M1W 3Z4	24,582.37	0.00	24,582.37
112	KITCHENER WILMOT HYDRO INC.	P.O. BOX 9021 301 VICTORIA STREET SOUTH KITCHENER ON N2G 4P1	2,914.48	0.00	2,914.48
113	KORSON FURNITURE IMPORT	7933 HUNTINGTON ROAD WOODBIDGE ON L4H 0S9	42,969.38	0.00	42,969.38
114	LABOUR READY INC.	P.O. BOX 19087, STATION A TORONTO ON M5W 2W8	1,459.17	0.00	1,459.17
115	LAMP BERGER CANADA INC.	550 PROMENADE DU CENTROPOLIS LAVAL QC H7T 3C2	123,914.84	0.00	123,914.84
116	LANNICK TECHNOLOGY INC.	PO BOX 262 4110 - 77 KING ST. WEST TORONTO ON M5K 1J5	3,055.52	0.00	3,055.52
117	LAWSON LUNDELL LLP	1600 CATHEDRAL PLACE 925 WEST GEORGIA STREET VANCOUVER BC V6C 3L2	1,624.00	0.00	1,624.00
118	LES IMMEUBLES CARREFOUR RICHELIEU	CARREFOUR DU NORD 900 BOUL. GRIGNON ST-JEROME QC J7Y 3S7	1.00	0.00	1.00
119	LES IMMEUBLES CARREFOUR RICHELIEU (ST JEAN) LTEE	2500-600 RUE PIERRE-CAISSE ST-JEAN-SUR-RICHELIEU QC J3A 1M1	5,748.75	0.00	5,748.75
120	LOGISTIC TRANSPORTATION LTD.	4 - 1220 MARKHAM ROAD SCARBOROUGH ON M1H 3B4	4,631.19	0.00	4,631.19
121	LONDON HYDRO	111 HORTON ST., P.O. BOX 3060 LONDON ON N6A 4J8	766.33	0.00	766.33
122	MADO. B HOLDINGS INC.	FIRST MARKHAM PLACE - MGMT OFFICE 3255 HIGHWAY NO. 7 EAST MARKHAM ON L3R 3P9	42,904.60	0.00	42,904.60
123	MAGEN SECURITY SYSTEMS LTD	3235 DUFFERIN STREET TORONTO ON M6A 2T2	296.63	0.00	296.63
124	MANITOBA HYDRO	P.O. BOX 7900, STATION MAIN WINNIPEG MB R3C 5R1	2,584.00	0.00	2,584.00
125	MASHID PARS 1290313138	22 CANYON CREEK AVE RICHMOND HILL ON L4C 0E9	0.00	0.00	0.00
126	MC-MICA REALTY INC.	TOWN OF MONT ROYAL 5524 RUE FERRIER MONTREAL QC H4P 1M2	52,400.06	0.00	52,400.06
127	MERCHANT RETAIL SOLUTIONS, ULC Attn: C/O HILCO MERCHANT RESOURCES LLC	ONE NORTHBROOK PLACE 5 REVERE DRIVE, SUITE 200 NORTHBROOK IL 60062 USA	2,000,000.00	0.00	2,000,000.00
128	MERCURY LIGHTING LIMITED	71 ORTONA CT CONCORD ON L4K 3M2	4,249.93	0.00	4,249.93
129	MINI MILLENNIUM DISPOSAL SERVICES	2475 BERYL ROAD OAKVILLE ON L6J 7X3	1,412.05	0.00	1,412.05
130	MINISTER OF FINANCE	2350 ALBERT STREET REGINA SK S4P 4A6	1,658.85	0.00	1,658.85

16-Jan-2019

Date

Fred Benitah

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2436109
 Estate No. 31-2436109

FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
131	MINISTER OF FINANCE (MANITOBA)	TAXATION DIVISION 101 - 401 YORK AVENUE WINNIPEG MB R3C 0P8	5,702.39	0.00	5,702.39
132	MORGUARD INVEST	BRAMALEA CITY CENTRE 25 PEEL CENTRE DR. UNIT 395B BRAMPTON ON L6T 3R5	1.00	0.00	1.00
133	MORGUARD INVESTMENTS LIMITED Attn: BRAMALEA CITY CENTRE ADMIN OFFICE	25 PEEL CENTRE DRIVE, UNIT 395B BRAMPTON ON L6T 3R5	0.00	0.00	0.00
134	MTS INC.	BOX 7500 WINNIPEG MB R3C 3B5	78.43	0.00	78.43
135	MURRAY CARTER	23 TULLOCH DR. AJAX ON L1S 2S3	350.00	0.00	350.00
136	NEWFOUNDLAND POWER INC.	PO BOX 12069 ST. JOHN'S NL A1B 4B6	4,325.85	0.00	4,325.85
137	NEWMARKET HYDRO COMMISSION	590 STEVEN COURT NEWMARKET ON L3Y 6Z2	2,341.64	0.00	2,341.64
138	NORTH AMERICAN LOGISTICS SERVICES INC.	49 SIMPSON ROAD BOLTON ON L7E 2R6	24,018.17	0.00	24,018.17
139	NORTH STAR LOGISTICS & BROKERAGE INC.	200-100 CONSILIUM PLACE TORONTO ON M1H 3E4	3,499.14	0.00	3,499.14
140	NU LOOK METAL STORE FIXTURES	842 FAREWELL STREET OSHAWA ON L1H 6N6	10,327.75	0.00	10,327.75
141	OAKVILLE HYDRO	P.O. BOX 1900 861 REDWOOD SQUARE OAKVILLE ON L6L 6R6	4,644.71	0.00	4,644.71
142	OBERFELD SNOWCAP	290 - 8000 BOUL. DECARIE MONTREAL QC H4P 2S4	66,951.77	0.00	66,951.77
143	OMNIA SERVICES	1559 DUPONT STREET TORONTO ON M6P 3S5	140,659.41	0.00	140,659.41
144	ONTREA INC.	20 QUEEN ST. W. 5TH FLOOR TORONTO ON M5H 3R4	1.00	0.00	1.00
145	ONTREA INC., THE CADILLAC FAIRVIEW CORPORATION LIMITED AND OPB (TDC) INC.	TD CENTRE PO BOX 2, SUITE 3800 TORONTO ON M5K 1A1	1.00	0.00	1.00
146	OPB (EMTC) INC.	C/O 20 VIC MANAGEMENT INC 5100 ERIN MILLS PARKWAY MISSISSAUGA ON L5M 4Z5	16,006.45	0.00	16,006.45
147	OPB REALTY INC.	C/O PEN CENTRE ADMINISTRATION 221 GLENDALE AVENUE ST. CATHARINES ON L2T 2K9	22,722.80	0.00	22,722.80
148	ORKIN CANADA CORPORATION	5840 FALBOURNE ST. MISSISSAUGA ON L5R 4B5	274.59	0.00	274.59
149	ORLANDO CORPORATION	6205-B AIRPORT RD. 5TH FLOOR MISSISSAUGA ON L4V 1E3	1.00	0.00	1.00
150	OSHAWA PUC NETWORKS INC.	PO BOX 271 DORCHESTER ON N0L 1G0	4,703.12	0.00	4,703.12
151	OVATION LOGISTICS INC.	531 RUE PÉPIN SHERBROOKE QC J1L 1X3	5,206.18	0.00	5,206.18
152	OXFORD IFT SOUTHCENTRE MALL	UNIT 142-100 ANDERSON ROAD SE CALGARY AB T2J 3V1	1.00	0.00	1.00

16-Jan-2019

Date

Fred Benitah

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
153	PARKING TAG OPERATIONS, CITY OF TORONTO	BOX 4282 POSTAL STATION A TORONTO ON M5W 5W5	65.00	0.00	65.00
154	PARTY CITY	1225 FINCH AVE WEST TORONTO ON M3J 2E8	4,563.66	0.00	4,563.66
155	PAXAR CANADA CORPORATION	P.O. BOX 11024 POSTAL STATION A TORONTO ON M5W 2G5	1,977.15	0.00	1,977.15
156	PITNEY BOWES	P.O. BOX 278 ORANGEVILLE ON L9W 2Z7	556.64	0.00	556.64
157	POWERSTREAM INC.	P.O. BOX 3700 CONCORD ON L4K 5N2	2,349.50	0.00	2,349.50
158	PRICEWATERHOUSECOOPERS LLP	PWC CAC, PWC CENTRE 600 - 354 DAVIS ROAD OAKVILLE ON L6J 0C5	593.25	0.00	593.25
159	PRIMARIS MANAGEMENT INC. ITF DUFFERIN MALL	C/O DUFFERIN MALL MANAGEMENT OFFICE 2-900 DUFFERIN ST TORONTO ON M6H 4A9	1.00	0.00	1.00
160	PROMENADE LTD. PARTNERSHIP	316-1 PROMENADE CIRCLE THORNHILL ON L4J 4P8	4,943.43	0.00	4,943.43
161	PUROLATOR INC.	PO BOX 4800 STN MAIN CONCORD ON L4K 0K1	3,827.96	0.00	3,827.96
162	QUINTEX SERVICES LTD.	332 NASSAU ST. N. WINNIPEG MB R3L 0R8	118.58	0.00	118.58
163	R.T. GRAHAM MAINTENANCE	611 CHURCHILL AVE. MILTON ON L9T 3A1	237.30	0.00	237.30
164	RADIANT COMMUNICATIONS CORP	1600 - 1050 W PENDER STREET VANCOUVER BC V6E 4T3	18,936.25	0.00	18,936.25
165	RECEIVER GENERAL	CANADA REVENUE AGENCY 875 HERON RD OTTAWA ON K1A 1B1	612.30	0.00	612.30
166	RGIS	P.O. BOX 2422 STATION A TORONTO ON M5W 2K6	18,372.37	0.00	18,372.37
167	RIO TRIN PROPERTIES (KIRKLAND) INC	RIOCAN PROPERTY SERVICES 500 - 7475 NEWMAN BLVD LA SALLE QC H8N 1X3	4,759.77	0.00	4,759.77
168	RIOCAN (REIT) WEST	NORTHGATE VILLAGE SHOPPING CTR STE 257, 495-36TH STR. N.E. CALGARY AB T2A 6K3	1.00	0.00	1.00
169	RIOCAN HOLDINGS (QUEBEC) INC.	CTR CARNAVAL-VILLE LASALLE 500 - 7475 NEWMAN BLVD LASALLE QC H8N 1X3	239.78	0.00	239.78
170	RIOCAN MANAGEMENT INC.	BURLINGTON MALL ADMIN OFFICE 210-777 GUELPH LINE BURLINGTON ON L7R 3N2	1.00	0.00	1.00
171	RIOCAN PROPERTY SERVICES	RIOCAN PROPERTY SERVICES 500-7475 NEWMAN BLVD LASALLE QC H8N 1X3	1.00	0.00	1.00
172	RIOCAN REIT	FIVE POINTS SHOPPING CTR 285 TAUNTON ROAD EAST OSHAWA ON L1G 3V2	1.00	0.00	1.00

16-Jan-2019

Date

Fred Benitah

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
173	RIOKIM HOLDINGS (ALBERTA) INC.	RIOCAN PROPERTY SERVICES 15047A STONY PLAIN ROAD NW EDMONTON AB T5P 4W1	1.00	0.00	1.00
174	RIOKIM HOLDINGS (LANGLEY POWER CENTRE) INC.	RIOCAN PROPERTY SERVICES 470-475 WEST GEORGIA ST. VANCOUVER BC V6B 4M9	1.00	0.00	1.00
175	RIOTIN PROPERTIES (NEWMARKET) INC.	315-700 LAWRENCE AVE TORONTO ON M6A 3B4	1.00	0.00	1.00
176	RMI-ITF-COOKSTOWN MALL	UNIT A23-3311 SIMCOE RD 89 COOKSTOWN ON L0L 1L0	1.00	0.00	1.00
177	ROBERT HALF TECHNOLOGY	PO BOX 57349, STATION A TORONTO ON M5W 5M5	5,164.33	0.00	5,164.33
178	ROCADA DELIVERY LTD.	112 - 4000 SOMERVALE CRT. SW CALGARY AB T2Y 4J3	183.75	0.00	183.75
179	ROGERS WIRELESS INC. - 9100	PO BOX 9100 DON MILLS ON M3C 3P9	11,004.50	0.00	11,004.50
180	ROSEMERE CENTRE PROPERTIES LTD.	ATTN: PLACE ROSEMERE 401, BOUL. LABELLE ROSEMERE QC J7A 3T2	8,201.67	0.00	8,201.67
181	ROSEMERE CENTRE PROPERTIES LTD.	401 BOUL. LABELLE ROSEMERE QC J7A 3T2	1.00	0.00	1.00
182	ROYAL SELANGOR INC.	20 VOYAGER COURT SOUTH REXDALE ON M9W 5M7	110,371.62	0.00	110,371.62
183	RPS ITF - COLOSSUS CENTRE	EMPRESS WALK UNIT A-5095 YONGE ST. TORONTO ON M2N 6Z4	1.00	0.00	1.00
184	RPS ITF - TRINITY COMMON BRAMPTON	SHOPPERS WORLD BRAMPTON 499 MAIN ST 56 BRAMPTON ON L6Y 1N7	1.00	0.00	1.00
185	RRL BURLOAK INC.	UNIT 1A-60 BRISTOL ROAD EAST MISSISSAUGA ON L4Z 4C3	1.00	0.00	1.00
186	SAFDIE & CO. INC	8191, CHEMIN MONTVIEW VILLE MONT-ROYAL QC H4P 2P2	48,976.37	0.00	48,976.37
187	SASK ENERGY	BOX 6300 REGINA SK S4P 4J5	86.64	0.00	86.64
188	SASK POWER	P.O. BOX 6300, STATION MAIN REGINA SK S4P 4J5	4,731.55	0.00	4,731.55
189	SASK TEL	CUSTOMER REMITTANCE SERVICES PO BOX 2121STN MAIN REGINA SK S4P 4C5	120.72	0.00	120.72
190	SDM REALTY ADVISORS LTD. IN TRUST FOR LOUGHEED SUPER CENTRE	C/O SDM REALTY ADVISORS LTD 1850-1040 WEST GEORGIA ST. (BOX 3) VANCOUVER BC V6E 4H1	241.51	0.00	241.51
191	SIMPLYLED LIGHTING SOLUTIONS INC.	1201- 200 YORKLAND BLVD. TORONTO ON M2J 5C1	57,456.52	0.00	57,456.52
192	SPEEDY TRANSPORT	265 RUTHERFORD ROAD SOUTH BRAMPTON ON L6V 1V9	19,892.08	0.00	19,892.08
193	STANDARD MECHANICAL SYSTEMS LIMITED	3055 UNIVERSAL DRIVE MISSISSAUGA ON L4X 2E2	20,569.79	0.00	20,569.79

16-Jan-2019

Date

Fred Benitah

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
194	STEWART MCKELVEY	PURDY'S WHARF TOWER I PO BOX 997 HALIFAX NS B3J 2X2	258.75	0.00	258.75
195	STINGRAY BUSINESS INC.	730 RUE WELLINGTON MONTREAL QC H3C 1T4	8,214.20	0.00	8,214.20
196	SUNRISE SHOPPING CENTRE	C/O VOISIN DEVELOPMENTS LTD 303 - 245 THE BOARDWALK WATERLOO ON N2T 0A6	55,290.45	0.00	55,290.45
197	SUPERSTYLE FURNITURE LTD.	123 ASHBRIDGE CIRCLE WOODBIDGE ON L4L 3R5	31,809.50	0.00	31,809.50
198	SWEEPZ MAINTENANCE	4262 SHARON AVE. WINDSOR ON N9G 2X8	106.22	0.00	106.22
199	TELUS COMMUNICATIONS	P.O. BOX 7575 VANCOUVER BC V6B 8N9	481.13	0.00	481.13
200	THE CADILLAC FAIRVIEW CORPORATION LIMITED	TD CENTRE, PO BOX 2, SUITE 3800 TORONTO ON M5K 1A1	1,949.25	0.00	1,949.25
201	THE CITY OF CALGARY	FINANCE/TAX & RECEIVABLE PO BOX 2405 STN M CALGARY AB T2P 3L9	250.00	0.00	250.00
202	THE EQUITABLE LIFE INSURANCE COMPANY OF CANADA	ONE WESTMOUNT ROAD NORTH P.O. BOX 1603 STN WATERLOO WATERLOO ON N2J 4C7	23,908.61	0.00	23,908.61
203	THE PAINTING BROTHERS	1563 BRYCE RD MISSISSAUGA ON L4W 4C4	6,893.00	0.00	6,893.00
204	TIM'S WINDOW CLEANING	103 LAUREL BAIE D'URFE QC H9X 3M6	224.21	0.00	224.21
205	TINA GILLEN	98 ORFUS RD. TORONTO ON M6A 1L9	2,425.21	0.00	2,425.21
206	TORONTO HYDRO	P.O. BOX 4490, STATION A TORONTO ON M5W 4H3	22,338.57	0.00	22,338.57
207	TORONTO LIGHTING SUPPLY INC.	955 ROSELAWN AVE. TORONTO ON M6B 1B6	11,053.55	0.00	11,053.55
208	TREASURER, CITY OF TORONTO	BOX 6000 TORONTO ON M2N 5V3	761.81	0.00	761.81
209	TRIUMPH CUSTOMS BROKERAGE SERVICE INC.	3030 ORLANDO DRIVE MISSISSAUGA ON L4V 1S8	323.33	0.00	323.33
210	TRIUMPH EXPRESS SERVICE CANADA INC.	3030 ORLANDO DRIVE MISSISSAUGA ON L4V 1S8	181,700.94	0.00	181,700.94
211	UNION GAS	PO BOX 4001 STATION A TORONTO ON M5W 0G2	207.82	0.00	207.82
212	VERIDIAN	BOX 4466, STATION A TORONTO ON M5W 4C5	3,467.32	0.00	3,467.32
213	VERIZON WIRELESS	PO BOX 660108 DALLAS TX 75266-0108 USA	33.56	0.00	33.56
214	WASTE CONNECTIONS OF CANADA INC.	610 APPLEWOOD CRESENT, 2ND FLOOR VAUGHAN ON L4K 0E3	14,674.15	0.00	14,674.15
215	WINDSOR FACTORY OUTLET	UNIT A1-170 INDUSTRIAL PARKWAY NORTH AURORA ON L4G 4C3	1.00	0.00	1.00

16-Jan-2019

Date

Fred Benitah

District of: Ontario
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
216	WORKER'S COMPENSATION BOARD	P.O. BOX 2323 EDMONTON AB T5J 3V3	443.83	0.00	443.83
217	WORKERS COMPENSATION BOARD OF MANITOBA	210-363 BROADWAY WINNIPEG MB R3C 3N9	250.85	0.00	250.85
218	WORKPLACE SAFETY & INSURANCE BOARD	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	9,718.22	0.00	9,718.22
219	XEROX CANADA LTD	PO BOX 4539 STN A TORONTO ON M5W 4P5	12,808.60	0.00	12,808.60
220	YORKDALE SHOPPING CENTRE HOLDINGS INC.	500-1 YORKDALE ROAD TORONTO ON M6A 3A1	1.00	0.00	1.00
221	ZZ US EXCHANGE 1.3029	98 ORFUS ROAD TORONTO ON M6A 1L9	52.13	0.00	52.13
Total:			4,172,605.87	24,380,001.00	28,552,606.87

16-Jan-2019

Date

Fred Benitah

District of: Ontario
 Division No. 09 - Toronto
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FORM 78 -- Continued

List "B"
 Secured Creditors

11041045 Canada Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1-RICHTER ADVISORY GROUP INC.	BAY WELLINGTON TOWER 3320-181 BAY ST. TORONTO ON M5X 1B8	200,000.00	Cash on Hand - TD Bank Cash on Hand - CIBC		125,000.00 75,000.00		
2	2-OSLER, HOSKIN & HARCOURT LLP	1 FIRST CANADIAN PLACE, SUITE 6200, P.O. BOX 50 100 KING ST. W. TORONTO ON M5X 1B8	150,000.00	Cash on Hand - TD Bank Cash on Hand - CIBC		70,000.00 0.00		80,000.00
3	3-2668602 ONTARIO INC. Attn: LAX O'SULLIVAN LISUS GOTTLIEB LLP	LAX O'SULLIVAN LISUS GOTTLIEB LLP 2750-145 KING ST. W. TORONTO ON M5H 1J8	1.00	Cash on Hand - TD Bank Cash on Hand - CIBC		0.00 0.00		1.00
4	4-ISAAC BENNET SALES AGENCIES INC.	111 ORFUS ROAD TORONTO ON M6A 1M4	14,700,000.00	Cash on Hand - - Cash on Hand - TD Bank		0.00 0.00		14,700,000.00
5	5-F.B.I. INC.	98 ORFUS ROAD TORONTO ON M6A 1L9	9,600,000.00	Cash on Hand - TD Bank - - Cash on Hand - CIBC		0.00 0.00		9,600,000.00
Total:			24,650,001.00			270,000.00	0.00	24,380,001.00

16-Jan-2019

Date

Fred Benitah

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345 / 1.888.805.1793

F. 514.934.8603

claims@richter.ca

Richter Advisory Group Inc.

181 Bay Street, Suite 3320

Bay Wellington Tower

Toronto, ON M5J 2T3

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Montréal, Toronto

(français – recto)

RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **11041045 Canada Inc. (d.b.a. Bowring)** of the City of Toronto, Province of Ontario, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the bankruptcy, namely January 9, 2019, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3320
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **11041045 Canada Inc. (d.b.a. Bowring)**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness