

AMENDED NOTICE OF PRESENTATION

TO: THE SERVICE LIST

TAKE NOTICE that the *Application for an Order (i) Terminating the Receivership, (ii) Discharging the Receiver, (iii) Terminating, Releasing and Discharging Super-Priority Charges, (iv) Granting Third-Party Releases, (v) Authorizing the Remittance of Certain Funds and (vi) Approving related Relief* will be presented for adjudication before the honourable Chantal Tremblay of the Superior Court, sitting in Commercial Division in and for the District of Montréal, during a virtual hearing which will take place on **September 15, 2021, at 9:30 A.M.** The instructions to connect to the virtual hearing will be communicated to the Service List upon receipt.

DO GOVERN YOURSELVES ACCORDINGLY.

MONTRÉAL, August 2, 2021

Stikeman Elliott LLP

M^e Joseph Reynaud

Direct : 514 397 3019

Email : jreynaud@stikeman.com

M^e Vincent Lanctôt-Fortier

Direct : 514 397 3176

Email : vlanctotfortier@stikeman.com

STIKEMAN ELLIOTT LLP

CODE: BS0350

1155 René-Lévesque Blvd. West

41st Floor

Montréal (Québec) Canada H3B 3V2

**Attorneys for the Receiver/Petitioner
Richter Advisory Group Inc.**