

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-458512
Estate No.: 31-458512

In the Matter of the Bankruptcy of:

IMPOPHARMA INC.

Debtor

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEIL INC

Licensed Insolvency Trustee

Ordinary Administration

Security: \$0.00

Date of bankruptcy: January 08, 2019

Meeting of creditors: January 29, 2019, 10:00

181 Bay Street, 33rd Flr.

Toronto, Ontario

Canada,

Chair: Trustee Designated person: THERON E. ODLAUG

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforenamed debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing
 of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an
 assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: January 11, 2019

E-File/Dépôt Electronique

Official Receiver



