

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**BETWEEN:**

**BANK OF MONTREAL**

**Applicant**

**- and -**

**1817870 ONTARIO INC.  
(FORMERLY AFI HYDRO INC.)**

**Respondent**

**APPLICATION UNDER SECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43 AS AMENDED**

**RECITALS**

A. Pursuant to the Order of the Court made on February 24, 2014 (the "**Receivership Order**"), RSM Richter Inc. was appointed as the receiver and manager (in such capacities, the "**Receiver**") of 1817870 Ontario Inc. (formerly AFI Hydro Inc.);

C. Pursuant to an Order of the Court made on February 27, 2015 (the "**Order**"), the Court authorized the Receiver to complete certain remaining matters described in the Fourth Report of the Receiver dated February 20, 2015 (the "**Remaining Matters**") and to distribute any residual amounts remaining in its possession to the Bank of Montreal and BMO Capital Corporation after the payment of the Outstanding Disbursements (as defined in the Order);



**THE RECEIVER HEREBY CERTIFIES** that it has, in accordance with the Order, completed the Remaining Matters and paid the Outstanding Disbursements.

**DATED** at Toronto, Ontario this 11<sup>th</sup> day of October, 2017.

Richter Advisory Group Inc.  
the Receiver of 1817870 Ontario Inc.  
and not in its personal capacity

By: *Clark Jensen*  
Name: Clark Jensen  
Title: Senior Vice President

THIS IS TO CERTIFY THAT THIS DOCUMENT, EACH PAGE OF WHICH IS STAMPED WITH THE SEAL OF THE SUPERIOR COURT OF JUSTICE AT TORONTO, IS A TRUE COPY OF THE DOCUMENT ON FILE IN THIS OFFICE

LA PRÉSENT ATTEST QUE CE DOCUMENT, DON'T CHACUNE DES PAGES EST REVÊTUE DU SCEAU DE LA COUR SUPÉRIEURE DE JUSTICE A TORONTO, EST UNE COPIE CONFORME DU DOCUMENT CONSERVÉ DANS CE BUREAU

DATED AT TORONTO THIS 11<sup>th</sup> DAY OF Oct 20 17  
FAIT A TORONTO LE \_\_\_\_\_ JOUR DE \_\_\_\_\_

REGISTRAR

GREFFIER







BANK OF MONTREAL – and – 1817870 ONTARIO INC. (FORMERLY AFI HYDRO INC.)  
APPLICATION UNDER SECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT,  
R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE COURTS OF JUSTICE ACT,  
R.S.O. 1990, c. C.43, AS AMENDED

Court File No. CV-14-10456-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
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Proceeding commenced at Toronto

**RECEIVER'S CERTIFICATE**

**DAVIES WARD PHILLIPS & VINEBERG LLP**  
155 WELLINGTON STREET WEST  
TORONTO, ON M5V 3J7

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Lawyers for the Receiver