

15 avril 2019

16.10
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14

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
NO.: 500-11-055853-192
ESTATE NO.: 41-2462925

SUPERIOR COURT
(Commercial Division)

(Bankruptcy and Insolvency Act, R.S.C.
1985, c. B-3)

Requête accordée
Débit proposé au
30 mai 2019

MTZ c 15-04-19

IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF:

8738971 CANADA INC. (formerly known as
"Pazazz Printing Inc./Imprimerie Pazazz
Inc.")

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC.

Trustee

MOTION TO EXTEND THE DELAY TO MAKE A PROPOSAL
(Sections 50.4(9) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3)

TO ONE OF THE HONOURABLE JUDGES SITTING IN THE COMMERCIAL
DIVISION FOR THE DISTRICT OF MONTREAL, OR TO ONE OF ITS REGISTRARS,
IN SUPPORT OF THE PRESENT MOTION, PETITIONER RESPECTFULLY SUBMITS
AS FOLLOWS:

1. On January 14, 2019, 8738971 Canada Inc. (formerly known as "Pazazz Printing Inc./Imprimerie Pazazz Inc.") (the "**Debtor**") filed a Notice of Intention to Make a Proposal (the "**NOI**") pursuant to the relevant provisions of the *Bankruptcy and Insolvency Act*, Canada (the "**BIA**"), and named Richter Advisory Group Inc. (the "**Trustee**") as trustee thereto, the whole as appears of record herein.
2. On January 29, 2019, this Honourable Court issued an order where it, *inter alia*, approved and authorized a sale and solicitation process in order to attract potential purchasers for its business (the "**SSP**") and extended the delay under the NOI until March 13, 2019, the whole as appears of record herein (the "**January Order**").
3. Subsequent to the issuance of the January Order, the Debtor, under the supervision of the Trustee, conducted and completed the SSP.
4. On March 6, 2019, as a result of the completion of the SSP and the results yielded thereby, the Debtor sought, and this Honourable Court issued, an order (the "**Vesting Order**"), *inter alia*:

INDIOTS DE GREFFE
Gouvernement du Québec
Palais Justice MONTREAL

0383664-0094-1557
50,00
2019-04-11

COPIE CERTIFIÉE CONFORME
AU DOCUMENT DÉTENU PAR LA COUR

Delea fis g.a.c.s.
Personne désignée par le greffier

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