

Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: QUEBEC

Division No.: 01 - Montreal Court No.: 500-11-056311-190

Estate No.: 41-2496064

In the Matter of the Bankruptcy of: Biomod Concepts Inc.

Debtor

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEIL INC Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: October 29, 2019

Meeting of creditors: October 29, 2019, 14:30

11th floor

1981 McGill College Avenue

Montréal, QUEBEC

Chair: Trustee Designated person: Philippe de Gaspé Beaubien III

CERTIFICATE OF ASSIGNMENT - Paragraph 57(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- a proposal in respect of the aforenamed debtor was filed under section 62 of the Bankruptcy and Insolvency Act;
- the creditors, at a meeting held to consider the proposal, refused to accept the proposal and the debtor is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held immediately following the meeting held to consider the proposal or at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 30, 2019

E-File / Dépôt électronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, QUEBEC, H3B 2V6, 877/376-9902

