

9:58 a.m.

COUNSEL SLIP

Court File No. CV-19-00624902-00CL

Date: NOV 05 2019

No. On List 3

Title of Proceeding

Rosejack Investments Ltd v
David's Footwear Ltd et al

Counsel for:

Plaintiff(s)
Applicant(s)
Petitioner(s)

Richter Advisory Group Inc., in its
capacity as Court appointed Receiver
Dylan Chochla

Phone No. 416-868-3425

Fax No. 416-864-7813

e: dchochla@foster.com

Counsel for:

Defendant(s)
Respondent(s)

Applicant

ROSEJACK INVESTMENT LTD.

ROGER RATTANAPORN

Phone No. 416 361-6268

Fax No. 416 361-7067

RATTANAPORN@BCL-CA

Nov 5/19

Unopposed.

Two orders signed by me today, which conclude the receivership proceedings except as set forth therein:

1. Approval & Vesting Order for the David's IP in favor of Rosejack, whose offer was the highest one received by the Receiver
2. Distribution & Discharge Order that provides inter alia for distribution to the sole secured creditor, Rosejack, and a holdback for Conley J. remaining liabilities & disbursements