

**SUPERIOR COURT
(Commercial Division)**

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

N°: 500-11-057804-201
500-11-057805-208

DATE : March 11, 2021

PRESIDING: M^e PATRICK GOSSELIN, REGISTRAR

IN THE MATTER OF THE INTENTION TO MAKE A PROPOSAL OF:

FREEMARK APPAREL BRANDS GROUP INC.

-and-

FREEMARK APPAREL BRANS RETAIL BE INC.

Debtors/Petitioners

-and-

RICHTER ADVISORY GROUP INC.

Trustee

ORDER APPROVING AN AMENDED JOINT PROPOSAL

ON READING the Debtors' *Motion for the Approval of an Amended Joint Proposal* (the "**Motion**"), the exhibits and the affidavit filed in support thereof and relying upon the submissions of counsel;

SEEING the service of the Motion;

SEEING the submissions of all parties present at the hearing on the Motion;

WHEREFORE, THE COURT:

[1] **GRANTS** the present *Motion for the Approval of an Amended Joint Proposal*;

- [2] **APPROVES** the Amended Joint Proposal (Exhibit R-1) filed on February 10, 2021 and **GIVES** full effect to paragraphs 12 and 13 thereof.
- [3] **REQUESTS** the aid and recognition of any court of administrative body in any Province of Canada and any Canadian federal court or administrative body and any federal or state court or administrative body in the United States of America and any court or administrative body elsewhere, to act in aid of and to be complementary to the Court in carrying out the terms of the Order.
- [4] **ORDERS** the provisional execution of the Order to be rendered notwithstanding appeal.
- [5] **THE WHOLE** without costs.

M^e PATRICK GOSSELIN, REGISTRAR