

Steven J. Reisman, Esq.
Jerry L. Hall, Esq.
Cindi M. Giglio, Esq.

KATTEN MUCHIN ROSENMAN LLP

575 Madison Avenue
New York, NY 10122
Telephone: (212) 940-8800
Facsimile: (212) 940-8876
sreisman@katten.com
jerry.hall@katten.com
cindi.giglio@katten.com

Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

NYGARD HOLDINGS (USA) LIMITED, et al.,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-10828 (____)

Joint Administration Requested

**MOTION FOR ENTRY OF AN ORDER
SCHEDULING A HEARING ON CHAPTER 15
PETITION FOR RECOGNITION AND RELATED RELIEF
AND SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE**

Richter Advisory Group Inc. ("Richter") is acting solely in its capacity as court-appointed receiver (and not in its personal or corporate capacity) (the "Receiver") and authorized foreign representative (the "Foreign Representative") of:

- (a) Nygard Holdings (USA) Limited ("Holdings");
Nygard Inc. ("Inc.");
Nygard NY Retail, LLC ("NY Retail"); and

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor's U.S. Federal Employer Identification Number ("FEIN") or Canada Revenue Agency Business Registration Number ("CRA"), are: Nygard Holdings (USA) Limited (FEIN 3048), Nygard Inc. (FEIN 0509), Nygard NY Retail, LLC (FEIN 1672), Fashion Ventures, Inc. (FEIN 0956), Nygard International Partnership (FEIN 1535), Nygard Properties Ltd. (CRA 0003), Nygard Enterprises Ltd. (FEIN 7127), 4093879 Canada Ltd. (FEIN 1533), 4093887 Canada Ltd. (FEIN 1534).

Fashion Ventures, Inc. (“Fashion”) (collectively, the “U.S. Debtors”); and
(b) Nygard International Partnership (“International”);
Nygard Properties Ltd. (“Properties”);
Nygard Enterprises Ltd. (“Enterprises”); 4093887 Canada Ltd. (“4093887”); and
4093879 Canada Ltd. (“4093879”) (collectively, the “Canadian Debtors,” and
together with the U.S. Debtors, the “Debtors”).

Each of the Debtors was placed in a receivership on March 18, 2020 by order (the “Receivership Order”) of the Court of Queen’s Bench Manitoba (the “Canadian Court”), Court File No. CI 20-01-26627 (the “Canadian Proceeding”).

The Foreign Representative respectfully submits this motion (the “Motion”) for entry of an order (i) scheduling a hearing (the “Hearing”) on the relief sought in the *Chapter 15 Petition for Recognition of a Foreign Proceeding* and the *Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and Related Relief* (together, the “Petition”),² each filed contemporaneously herewith, (ii) setting the deadline (the “Objection Deadline”) by which any responses or objections to the Petition must be received and (iii) specifying the form and manner of service of notice thereof. In support of the Motion, the Foreign Representative respectfully states as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference to Bankruptcy Judges of the District Court for the Southern District of New York*, dated January 31, 2012 (Preska, C.J.). This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P).

2. Venue is proper in this District pursuant to 28 U.S.C. § 1410(1) and (3).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Petition. References to sections and chapters are references to sections and chapters of the Bankruptcy Code unless otherwise stated.

3. The statutory bases for the relief requested herein are sections 105(a) and 1515 of the Bankruptcy Code and Rules 1007(a)(4), 2002(m), 2002(p), 2002(q) and 9007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

BACKGROUND

4. This Motion is submitted in connection with the Petition and the *Declaration of Gilles Benchaya in Support of (I) Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and Related Relief and (II) Motion of the Receiver for Provisional Relief in Aid of a Foreign Main Proceeding*, each of which has been filed contemporaneously and is incorporated by reference.

RELIEF REQUESTED

5. The Foreign Representative respectfully requests the entry of an order (the “Notice Order”), substantially in the form attached as Exhibit A, (i) scheduling the date for the Hearing to consider the relief sought in the Petition at the earliest possible time, (ii) setting the Objection Deadline by which any responses or objections to the Petition must be received, (iii) approving the form of the notice of these chapter 15 cases, the relief sought in the Petition, the Objection Deadline, and the Hearing (the “Notice”) that is attached as Exhibit 1 to the Notice Order, and (iv) approving the manner of service of the Notice described herein.

BASIS FOR RELIEF

6. Bankruptcy Rule 2002(q)(1) requires “at least 21 days’ notice by mail of the hearing” on a petition for recognition of a foreign proceeding. Bankruptcy Rule 2002(q)(1) provides that:

the debtor, all persons or bodies authorized to administer foreign proceedings of the debtor, all entities against whom provisional relief is being sought under § 1519 of the Code, all parties to litigation pending in the United States in which the debtor is a party at the time of the filing of

the petition, and such other entities as the court may direct, [shall be given] notice by mail of the hearing on the petition for recognition of a foreign proceeding.

Pursuant to Bankruptcy Rules 2002(m) and 9007, when notice is to be given under the Bankruptcy Rules, the presiding court may designate the form and manner in which such notice shall be given.

7. The Foreign Representative proposes, pursuant to Bankruptcy Rule 2002(q), to serve the Notice and the Petition (together, the “Notice Documents”) by email or first class mail on: (i) the United States Trustee for the Southern District of New York (Attn: Paul K. Schwartzberg, Esq.); (ii) the Debtors; (iii) Peter J. Nygard; (iv) all persons or bodies authorized to administer foreign proceedings of the Debtors, including the Canadian Proceeding; (v) all entities against whom provisional relief is being sought under section 1519 of the Bankruptcy Code; (vi) all parties to litigation pending in the United States to which any of the Debtors is a party at the time of the filing of the Petition; and (vii) all parties that have filed a notice of appearance in these chapter 15 cases (collectively, the “Notice Parties”).³

8. The Notice will notify the Notice Parties of the commencement of the Debtors’ chapter 15 cases, the relief sought in the Petition, the Objection Deadline, and the procedures for filing a response or objection to the Petition. The Notice will also provide the electronic case filing (“ECF”) website maintained by the federal judiciary where interested parties may view all pleadings filed in these chapter 15 cases, the website maintained by the Receiver for the Receivership where interested parties may view the pleadings filed in these chapter 15 cases free of charge, and a contact person from whom any interested party may obtain copies of the pleadings.

³ If any party files a notice of appearance in these chapter 15 cases, the Foreign Representative will serve the Notice and any subsequent notices on that party within three (3) business days of the filing of the notice of appearance, if such documents have not already been served on such party (or its counsel).

9. Because some of the Notice Parties may have foreign addresses, Bankruptcy Rule 2002(p) may be applicable. Bankruptcy Rule 2002(p) provides that the Office of the United States Trustee, a party in interest, or this Court may determine that supplemental notice is appropriate to ensure that parties with foreign addresses receive sufficient notice in a bankruptcy case. The Foreign Representative believes that supplementing the notice required by the Bankruptcy Rules by posting the Notice on the website maintained by the Receiver in respect of the Receivership would ensure that sufficient notice of the Petition, the time fixed for filing objections to the relief sought in the Petition, and the time, date and place of the Hearing is provided to parties with foreign addresses.

10. The Foreign Representative submits that the form and manner of service of the Notice Documents and the procedures outlined herein constitute adequate and sufficient notice of these chapter 15 cases, the relief sought in the Petition, the Objection Deadline, and the Hearing to all parties. Accordingly, the Foreign Representative respectfully requests that this Court approve the form and manner of service of the Notice for the Notice Parties.

11. Section 1514(c) of the Bankruptcy Code provides that “[w]hen a notification of commencement of a case is to be given to foreign creditors, such notification shall (1) indicate the time period for filing proofs of claim and specify the place for filing such proofs of claim; [and] (2) indicate whether secured creditors need to file proofs of claim” 11 U.S.C. § 1514(c). Given that these are ancillary cases under chapter 15 and creditors will not be filing proofs of claim in the chapter 15 cases, section 1514 is inapplicable here. As explained in Collier on Bankruptcy, that section is the “last in a series of sections dealing with the international aspects of cases under chapters other than chapter 15 that began with section 1511.” 8 Collier on Bankruptcy ¶ 1514.01

(Alan N. Resnick & Henry J. Sommer eds., 16th ed.). To the extent section 1514(c) applies, the Foreign Representative respectfully requests that its requirements be waived.

12. This Court and courts in other districts have granted requests for similar relief regarding section 1514(c). *See, e.g., In re Karhoo Inc.*, Case No. 16-13545 (MKV) (Bankr. S.D.N.Y. Dec. 22, 2016) [Dkt 19] (entering order that all requirements specified in section 1514(c) of the Bankruptcy Code are waived or otherwise deemed inapplicable to the chapter 15 cases); *In re Tall Girl Shop Ltd.*, Case No. 09-15906 (SMB) (Bankr. S.D.N.Y. Oct. 2, 2009) [Dkt 15]; *see also In re Alno AG*, Case No. 18-12651 (MFW) (Bankr. D. Del. Nov. 26, 2018) [Dkt 14]; *In re Abengoa, S.A.*, Case No. 16-10754 (KJC) (Bankr. D. Del. Mar. 31, 2016) ([Dkt 21]).

NOTICE

13. Notice of this Motion has been provided to: (i) the United States Trustee for the Southern District of New York (Attn: Paul K. Schwartzberg, Esq.); (ii) the Debtors; (iii) Peter J. Nygard; (iv) all persons or bodies authorized to administer foreign proceedings of the Debtors, including the Canadian Proceeding; (v) all entities against whom provisional relief is being sought under section 1519 of the Bankruptcy Code; (vi) all parties to litigation pending in the United States to which any of the Debtors is a party at the time of the filing of the Petition; and (vii) all parties that have filed a notice of appearance in these chapter 15 cases. The Foreign Representative submits that no other or further notice of this Motion is necessary or required.

NO PRIOR REQUEST

14. No prior request for the relief sought in this Motion has been made to this or to any other Court.

CONCLUSION

WHEREFORE, the Foreign Representative respectfully requests entry of an order, substantially in the form attached as **Exhibit A**, granting the relief requested herein and such other and further relief as is just and proper.

Dated: March 18, 2020
New York, New York

Respectfully submitted,

/s/ Steven J. Reisman

Steven J. Reisman, Esq.

Jerry L. Hall, Esq.

Cindi M. Giglio, Esq.

KATTEN MUCHIN ROSENMAN LLP

575 Madison Avenue

New York, NY 10122

Telephone: (212) 940-8800

Facsimile: (212) 940-8876

sreisman@katten.com

jerry.hall@katten.com

cindi.giglio@katten.com

Counsel to the Foreign Representative

Exhibit A

Notice Order

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

NYGARD HOLDINGS (USA) LIMITED, et al.,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-10828 (____)

Joint Administration Requested

**ORDER SCHEDULING HEARING ON CHAPTER 15 PETITION
AND RELATED RELIEF AND SPECIFYING FORM AND MANNER
OF SERVICE OF NOTICE**

Upon the Motion² of Richter Advisory Group Inc. (“Richter”), solely in its capacity as court-appointed receiver (and not in its personal or corporate capacity) (the “Receiver”) and authorized foreign representative (the “Foreign Representative”) of:

(a) Nygard Holdings (USA) Limited (“Holdings”); Nygard Inc. (“Inc.”); Nygard NY Retail, LLC (“NY Retail”); and Fashion Ventures, Inc. (“Fashion”) (collectively, the “U.S. Debtors”), and

(b) Nygard International Partnership (“International”); Nygard Properties Ltd. (“Properties”); Nygard Enterprises Ltd. (“Enterprises”); 4093879 Canada Ltd. (“4093879”); and 4093887 Canada Ltd. (“4093887”) (collectively, the “Canadian Debtors”, and together with the U.S. Debtors, the “Debtors”), each of which was placed in a receivership on March 18, 2020 by order (the “Receivership Order”) of the Court of Queen’s Bench Manitoba (the “Canadian Court”), Court File No. CI 20-01-26627 (the “Canadian Proceeding”), requesting entry of an order

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Registration Number (“CRA”) , are: Nygard Holdings (USA) Limited (FEIN 3048), Nygard Inc. (FEIN 0509), Nygard NY Retail, LLC (FEIN 1672), Fashion Ventures, Inc. (FEIN 0956), Nygard International Partnership (FEIN 1535), Nygard Properties Ltd. (CRA 0003), Nygard Enterprises Ltd. (FEIN 7127), 4093887 Canada Ltd. (FEIN 1534), 4093879 Canada Ltd. (FEIN 1533).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

(i) setting the date for the hearing to consider the relief sought in the Petition at the earliest possible time (the “Hearing”), (ii) setting the objection deadline by which any responses or objections to the Petition must be received (the “Objection Deadline”), (iii) approving the form of the notice of the chapter 15 cases, the relief sought in the Petition, the Objection Deadline, and the Hearing that is attached hereto as **Exhibit 1** (the “Notice”), and (iv) approving the manner of service of the Notice described herein; and the Court having found that it has jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York dated as of January 31, 2012, Reference M-431, *In re Standing Order of Reference Re: Title 11, 12 Misc. 00032* (S.D.N.Y. Feb. 1, 2012) (Preska, C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue of this proceeding being proper before the Court pursuant to 28 U.S.C. § 1410(1) and (3); and the Court having determined that the relief requested in the Motion is necessary and beneficial to the Debtors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED:

1. The Motion is granted as set forth herein.
2. The Hearing to consider the relief sought in the Petition shall be held before this Court in Room [●] of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on [●], 2020 at [●]:[●] [●].m. (Eastern Time).
3. The form of Notice attached as **Exhibit 1** is approved.
4. Prior to serving the Notice or causing it to be served, the Foreign Representative may insert any missing dates and other information, correct any typographical errors, conform the

provisions thereof to the provisions of this Order, and make such other and further non-material, non-substantive changes as the Foreign Representative deems necessary or appropriate.

5. Copies of the Notice Documents shall be served by email or first-class mail upon: (i) the United States Trustee for the Southern District of New York (Attn: Paul K. Schwartzberg, Esq.); (ii) the Debtors; (iii) Peter J. Nygard; (iv) all persons or bodies authorized to administer foreign proceedings of the Debtors, including the Canadian Proceeding; (v) all entities against whom provisional relief is being sought under section 1519 of the Bankruptcy Code; (vi) all parties to litigation pending in the United States to which any of the Debtors is a party at the time of the filing of the Petition; and (vii) all parties that have filed a notice of appearance in these chapter 15 cases.

6. The notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in the context of these chapter 15 cases or, to the extent applicable, are waived.

7. In the event any party files a notice of appearance in these chapter 15 cases subsequent to the Foreign Representative's initial service of the Notice Documents as provided for in this Order, the Foreign Representative will serve, or cause to be served on such party, the Notice Documents and any subsequent notices upon that party within three business days of the filing of the notice of appearance, if such documents have not already been served on such party (or its counsel).

8. Subsequent notices shall be served in the form and manner set forth in this Order or as otherwise required by the Bankruptcy Code and Bankruptcy Rules.

9. Any party in interest wishing to submit a response or objection to the Petition must do so in writing and in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York,

setting forth the basis for such response or objection with specificity and the nature and extent of the respondent's claims against the Debtors. Such responses or objections must be filed electronically with the Court by registered users of the Court's electronic case filing system in accordance with General Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at <http://www.nysb.uscourts.gov>) and by all other parties in interest, on a compact disc in Portable Document Format (PDF), Microsoft Word, or any other Windows-based word processing format, which disc shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408. A hard copy of any response or objection shall be sent to the Chambers of the Honorable [•], United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408 and served upon counsel for the Foreign Representative (Katten Muchin Rosenman LLP, 575 Madison Avenue, New York, NY 10002, attn: Steven J. Reisman), so as to be actually received on or before [•], 2020 at [•]:[•] [•].m. (Eastern Time).

10. Service of the Notice Documents in accordance with this Order is approved as adequate and sufficient notice and service on all interested parties. Notice provided in accordance with this Order satisfies the requirements of the Bankruptcy Code and the Bankruptcy Rules, including Bankruptcy Rules 2002(p) and (q). No other or further notice is required.

11. Notwithstanding any provision in the Bankruptcy Code, the Bankruptcy Rules, or the Local Bankruptcy Rules to the contrary, including, but not limited to Local Bankruptcy Rule 9078-1, the Foreign Representative shall file the certificate of service of the Notice Documents in advance of the Hearing.

12. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: March ____, 2020
New York, New York

UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Notice

Steven J. Reisman, Esq.
Jerry L. Hall, Esq.
Cindi M. Giglio, Esq.
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, NY 10122
Telephone: (212) 940-8800
Facsimile: (212) 940-8876
sreisman@katten.com
jerry.hall@katten.com
cindi.giglio@katten.com

Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

NYGARD HOLDINGS (USA) LIMITED, et al.,³

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-10828 (____)

Joint Administration Requested

**NOTICE OF FILING AND HEARING ON PETITIONS
SEEKING RECOGNITION OF FOREIGN PROCEEDING AND RELATED RELIEF
PURSUANT TO CHAPTER 15 OF THE UNITED STATES BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on March 18, 2020, Richter Advisory Group Inc. (“Richter”), solely in its capacity as court-appointed receiver (and not in its personal or corporate capacity) (the “Receiver”) and authorized foreign representative (the “Foreign Representative”) of (a) Nygard Holdings (USA) Limited (“Holdings”), Nygard Inc. (“Inc.”), Nygard NY Retail, LLC (“NY Retail”), and Fashion Ventures, Inc. (“Fashion”) (collectively, Holdings, Inc., NY Retail, and Fashion, collectively, the “U.S. Debtors”), and (b) Nygard International Partnership (“International”), Nygard Properties Ltd. (“Properties”), Nygard Enterprises Ltd. (“Enterprises”), 4093887 Canada Ltd. (“4093887”), and 4093879 Canada Ltd. (“4093879”) (collectively, the “Canadian Debtors,” and together with the U.S. Debtors, the “Debtors”), each of which was placed in a receivership on March 18, 2020 by order (the “Receivership Order”) of the Court of Queen’s Bench Manitoba (the “Canadian Court”), Court File No. CI 20-01-26627 (the “Canadian

³ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Registration Number (“CRA”), are: Nygard Holdings (USA) Limited (FEIN 3048), Nygard Inc. (FEIN 0509), Nygard NY Retail, LLC (FEIN 1672), Fashion Ventures, Inc. (FEIN 0956), Nygard International Partnership (FEIN 1535), Nygard Properties Ltd. (CRA 0003), Nygard Enterprises Ltd. (FEIN 7127), 4093887 Canada Ltd. (FEIN 1534), 4093879 Canada Ltd. (FEIN 1533).

Proceeding”), filed the *Chapter 15 Petition for Recognition of a Foreign Proceeding* and the *Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and Related Relief* (together, the “Petition”) for each of the Debtors pursuant to chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that the Foreign Representative seeks the entry of an order (a) finding that (i) each of the Debtors is eligible to be a “debtor” under chapter 15 of the Bankruptcy Code, (ii) the Canadian Proceeding is a foreign main proceeding within the meaning of section 1502 of the Bankruptcy Code, (iii) the Receiver satisfies the requirements of a “foreign representative” under section 101(24) of the Bankruptcy Code, and (iv) the Petition was properly filed and meets the requirements of section 1515 of the Bankruptcy Code; (b) granting recognition of the Canadian Proceeding as a “foreign main proceeding” under sections 1517 and 1520 of the Bankruptcy Code; (c) granting all relief afforded to foreign main proceedings under section 1520 of the Bankruptcy Code; (d) recognizing, granting comity to, and giving full force and effect within the territorial jurisdiction of the United States to, the Receivership Order, including any extensions or amendments thereof authorized by the Canadian Court; (e) granting additional relief under sections 1521 and 1507 of the Bankruptcy Code, including applying section 365 of the Bankruptcy Code in these chapter 15 cases; and (f) granting related relief.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing (the “Hearing”) to consider the relief requested in the Petition for [●]:[●] [●].m. (Eastern Time) on [●], 2020 in Room [●] of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that copies of the Petition and all documents filed in these chapter 15 cases are available to parties in interest on the Court’s Electronic Case Filing System, which can be accessed from (i) the Court’s website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document), (ii) at the website maintained by the Receiver in respect of the Receivership: <https://www.richter.ca/insolvencycase/nygard-group>; or (iii) upon written request to the Foreign Representative’s counsel (including by facsimile or e-mail) addressed to:

Steven J. Reisman
Jerry L. Hall
Katten Muchin Rosenman LLP
575 Madison Avenue
New York, NY 10022
Email: sreisman@katten.com
jerry.hall@katten.com

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the Petition must do so in writing and in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, setting forth the basis for such response or objection with specificity and the nature and extent of the respondent’s claims against the Debtors. Such responses or objections must be filed electronically with the Court by registered users of the Court’s

electronic case filing system in accordance with General Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at <http://www.nysb.uscourts.gov>) and by all other parties in interest, on a compact disc in Portable Document Format (PDF), Microsoft Word, or any other Windows-based word processing format, which disc shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408. A hard copy of any response or objection shall be sent to the Chambers of the Honorable [•], United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408 and served upon counsel for the Foreign Representative (Katten Muchin Rosenman LLP, 575 Madison Avenue, New York, NY 10002, attn: Steven J. Reisman), so as to be actually received on or before [•], 2020 at [•]:[•] [•].m. (Eastern Time).

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed to the Petition must appear at the Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that, at the Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the cases.

PLEASE TAKE FURTHER NOTICE that if no response or objection is timely filed and served as provided above, the Court may grant the relief requested in the Petition without further notice or hearing.

PLEASE TAKE FURTHER NOTICE that the Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Court, of the adjourned date or dates at the hearing or any other further adjourned hearing.

Dated: March [____], 2020
New York, NY

Respectfully submitted,

/s/ Steven J. Reisman

Steven J. Reisman, Esq.

Jerry L. Hall, Esq.

Cindi M. Giglio, Esq.

KATTEN MUCHIN ROSENMAN LLP

575 Madison Avenue

New York, NY 10122

Telephone: (212) 940-8800

Facsimile: (212) 940-8876

sreisman@katten.com

jerry.hall@katten.com

cindi.giglio@katten.com

Counsel to the Foreign Representative