

Steven J. Reisman, Esq.
Jerry L. Hall, Esq.
Cindi M. Giglio, Esq.

KATTEN MUCHIN ROSENMAN LLP

575 Madison Avenue
New York, NY 10122
Telephone: (212) 940-8800
Facsimile: (212) 940-8876
sreisman@katten.com
jerry.hall@katten.com
cindi.giglio@katten.com

Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

NYGARD HOLDINGS (USA) LIMITED, et al.,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-10828 (____)

Joint Administration Requested

**CORPORATE OWNERSHIP STATEMENT PURSUANT
TO BANKRUPTCY RULES 1007(a)(4) AND 7007.1 AND LOCAL RULE 1007-3**

Richter Advisory Group Inc. (“Richter”) is acting solely in its capacity as court-appointed receiver (and not in its personal or corporate capacity) (the “Receiver”) and authorized foreign representative (the “Foreign Representative”) of:

- (a) Nygard Holdings (USA) Limited (“Holdings”);
Nygard Inc. (“Inc.”);
Nygard NY Retail, LLC (“NY Retail”); and
Fashion Ventures, Inc. (“Fashion”) (collectively, the “U.S. Debtors”); and

¹ The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor’s U.S. Federal Employer Identification Number (“FEIN”) or Canada Revenue Agency Business Registration Number (“CRA”), are: Nygard Holdings (USA) Limited (FEIN 3048), Nygard Inc. (FEIN 0509), Nygard NY Retail, LLC (FEIN 1672), Fashion Ventures, Inc. (FEIN 0956), Nygard International Partnership (FEIN 1535), Nygard Properties Ltd. (CRA 0003), Nygard Enterprises Ltd. (FEIN 7127), 4093887 Canada Ltd. (FEIN 1534), 4093879 Canada Ltd. (FEIN 1533).

(b) Nygard International Partnership (“International”);
Nygard Properties Ltd. (“Properties”);
Nygard Enterprises Ltd. (“Enterprises”);
4093887 Canada Ltd. (“4093887”); and
4093879 Canada Ltd. (“4093879”) (collectively, the “Canadian Debtors,”
and together with the U.S. Debtors, the “Debtors”).

Each of the Debtors was placed in a receivership on March 18, 2020 by order (the “Receivership Order”) of the Court of Queen’s Bench Manitoba (the “Canadian Court”), Court File No. CI 20-01-26627 (the “Canadian Proceeding”).

The Foreign Representative respectfully submits this corporate ownership statement required by rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure and rule 1007-3 of the Local Bankruptcy Rules of the Southern District of New York identifying any corporation that directly or indirectly owns 10% or more of the outstanding equity interests in the Debtors.

[Remainder of page left intentionally blank.]

Debtor	Corporate Owner
International	4093879—45% 4093887—55%
Enterprises	None ²
4093879	Enterprises—100%
4093887	Properties—100%
Properties	Enterprises—100%
Holdings	International—100% of classes A-1 and A-2 (non-voting) Duke Investments Ltd—100% of common
Inc.	Holdings—100%
Fashion	Inc.—100%
NY Retail	Inc.—100%

Dated: March 18, 2020
New York, New York

Respectfully submitted,

/s/ Steven J. Reisman
Steven J. Reisman, Esq.
Jerry L. Hall, Esq.
Cindi M. Giglio, Esq.
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, NY 10122
Telephone: (212) 940-8800
Facsimile: (212) 940-8876
sreisman@katten.com
jerry.hall@katten.com
cindi.giglio@katten.com

Counsel to the Foreign Representative

² Enterprises is 100% owned by an individual, Peter Nygard.