
From: Gilmore, Madam Justice Cory
Sent: Tuesday, July 28, 2020 2:19 PM
To: Evan Cobb; 'arnold.cohen@nortonrosefulbright.com'; Raj Sahni; Danish Afroz; 'RJaipargas@blg.com'
Cc: JUS-G-MAG-CSD-Toronto-SCJ Commercial List
Subject: In the Matter of a Plan of Compromise or Arrangement of Roberts Company Canada Limited. Court file no. CV-20-00643158-00CL
Attachments: Signed Claims Procedure Order (returnable July 28, 2020) - RCCL.pdf

Counsel: See my Endorsement below.

Endorsement of Gilmore, J.

The Applicant brings a motion under the CCAA for a Claims Procedure Order as the next step in this proceeding, an Initial Order having been granted on June 29, 2020 and an Amended and Restated Initial Order having been granted on July 8, 2020. The motion is unopposed.

The Applicant now moves to a claims process for trade claims and employees. In accordance with s.11 of the CCAA, the draft Order is appropriate and should be granted because the Claims Process has been developed with the oversight of the Monitor, the Monitor approves the Claims Process, the senior secured lender does not object to the Claims Process, the Claims Bar Date provides adequate time for claimants to submit their Proof of Claim and the process is fair and cost-efficient.

The signed Claims Procedure Order is attached and is in effect immediately.

C. Gilmore, J.
July 28, 2020

Madam Justice Cory A. Gilmore
Ontario Superior Court of Justice
361 University Avenue
4th Floor
Toronto, Ontario
M5G 1T3