

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE MR.)

WEDNESDAY, THE 26TH

JUSTICE MCEWEN)

DAY OF AUGUST, 2020)



IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF ROBERTS COMPANY CANADA LIMITED

(the "**Applicant**")

ORDER
(Stay Extension)

THIS MOTION, made by the Applicant pursuant to the *Companies' Creditors Arrangement Act*, R.S.C., 1985, c. C-36, as amended (the "**CCAA**"), proceeded on this day by way of video-conference due to the COVID-19 crisis.

ON READING the Notice of Motion of the Applicant, the affidavit of Ravi Williams-Singh sworn August 21, 2020 and the exhibits thereto, the third report of Richter Advisory Group Inc. ("**Richter**") in its capacity as monitor (the "**Monitor**") of the Applicant, and on hearing the submissions of counsel for the Applicant, the Monitor, Bank of America, N.A., as Agent under the Fourth Amended and Restated Loan Agreement, dated as of January 31, 2017 and such other parties as were present, no one else appearing although duly served as appears from the affidavit of service, filed:

AND UPON BEING SATISFIED that the Applicant has acted, and is continuing to act in good faith and due diligence in accordance with the CCAA;

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated and this Motion is properly returnable today and hereby dispenses with further service or notice thereof.

EXTENSION OF STAY PERIOD

2. **THIS COURT ORDERS** that the Stay Period provided in the Initial Order of the Honourable Justice Gilmore dated June 29, 2020 in these proceedings, as amended and restated by the Amended and Restated Initial Order of the Honourable Justice Dietrich dated July 8, 2020, be and is hereby extended until and including October 30, 2020 or such later date as this Court may order.

3. **THIS COURT ORDERS** that the third report of Richter in its capacity as Monitor dated August 21, 2020 (the "Third Report") be and is hereby approved, and the actions, activities and conduct of the Monitor described in the Third Report be and are hereby approved, provided, however, that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

GENERAL

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or outside Canada to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

5. **THIS COURT ORDERS** that this Order and all of its provisions are effective from the date that it is made without any need for entry and filing.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

McE T.

AUG 27 2020

PER / PAR: *RW*

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ROBERTS COMPANY CANADA
LIMITED

Court File No.: CV-20-00643158-00CL

26 August 20

The Order shall go on an unopposed basis as per the draft filed and signed.
The Monitor supports the motion.
It is fair and reasonable to grant the relief sought. Particularly, an extension will
enable the Applicant to continue the claims process and formulate a plan of
compromise and arrangement.

The Monitor's report is also approved.

McE...

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER
(Stay Extension)
(Motion returnable August 26, 2020)

BENNETT JONES LLP
One First Canadian Place
Suite 3400, P.O. Box 130
Toronto, Ontario
M5X 1A4

Raj Sahni (LSO #42942U)
Tel: 416-777-4804
Email: SahniR@bennettjones.com

Danish Afroz (LSO #65786B)
Tel: 416-777-6124
Email: AfrozD@bennettjones.com

Fax: 416-863-1716

Lawyers for the Applicant