



MONITOR'S CERTIFICATE

Court File No. CV-20-00643158-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
ROBERTS COMPANY CANADA LIMITED

MONITOR'S CERTIFICATE

WHEREAS pursuant to the Order of this Court dated June 29, 2020, Richter Advisory Group Inc. was appointed as the monitor (the "**Monitor**") of Roberts Company Canada Limited (the "**Applicant**") in the within CCAA proceedings bearing Court File No.: CV-20-00643158-00CL (the "**CCAA Proceedings**");

AND WHEREAS pursuant to the Order of this Court dated September 28, 2020, the Applicant filed the plan of compromise and arrangement pursuant to the *Companies' Creditors Arrangement Act* (Canada) (as may be amended or restated in accordance with its terms, the "**Plan**");

AND WHEREAS the Plan has been sanctioned by this Honourable Court by Order dated October 26, 2020 (the "**Sanction Order**");

AND WHEREAS section 6.4 of the Plan and paragraph 13 of the Sanction Order require the Monitor to serve on the service list in the CCAA Proceedings and post on the website established by the Monitor in respect of these CCAA Proceedings a certificate, signed by the Monitor, certifying that the Effective Date has occurred;

AND WHEREAS the Effective Date has occurred;

AND WHEREAS all capitalized terms used but not defined herein shall have the meanings given to them in the Plan;

THE MONITOR HEREBY CERTIFIES that:

1. Pursuant to the terms of the Plan, the Effective Date has occurred;
2. The Monitor has received, from or on behalf of the Applicant, in immediately available funds, an amount sufficient to be distributed by the Applicant to each of the KERP beneficiaries, in indefeasible payment in full of all amounts owing and outstanding under the KERP and any other amounts secured by the KERP Charge (as such capitalized terms are defined in the Amended and Restated Initial Order); and
3. This Certificate is delivered by the Monitor on November 19, 2020.

RICHTER ADVISORY GROUP INC., solely in its capacity as court appointed monitor of the Applicant, and not in its personal capacity or in any other capacity

Per:



Name: Paul van Eyk
Title: Partner

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PROCEEDINGS COMMENCED AT TORONTO

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