Court File No.: 32-2670414 Estate No.: 32-2670414

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MADAM)	MONDAY, THE 4TH
)	
JUSTICE CONWAY)	DAY OF JANUARY, 2021

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF GEOX CANADA INC., OF THE CITY OF MISSISSAUGA, IN THE PROVINCE OF ONTARIO

ORDER (re Stay Extension)

THIS MOTION, made by Geox Canada Inc. (the "**Debtor**"), pursuant to the *Bankruptcy* and *Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), was heard this day via Zoom at Toronto.

ON READING the motion record of the Debtor, including the Affidavit of Gino Stinziani sworn December 16, 2020 and exhibits thereto, the third report of Richter Advisory Group Inc., in its capacity as the proposal trustee of the Debtor (in such capacity, the "**Proposal Trustee**"), dated December 22, 2020 (the "**Third Report**"), and on hearing the submissions of counsel for the Debtor and counsel for the Proposal Trustee, and any other parties listed on the Counsel Slip, no one else appearing for any other person on the service list, although properly served as appears from the affidavit of Jonathan Yantzi sworn December 21, 2020, filed:

SERVICE

1. **THIS COURT ORDERS AND DECLARES** that the service of this motion, the motion record herein and the Third Report is validated such that this motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF THE THIRD REPORT

2. **THIS COURT ORDERS** that the Third Report and the actions, activities and conduct of the Proposal Trustee described therein be and are hereby approved; provided, however, that only the Proposal Trustee, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

EXTENSION OF PROPOSAL PERIOD

3. **THIS COURT ORDERS** that, pursuant to subsection 50.4(9) of the BIA, the time for filing a proposal with the Official Receiver in the proceedings of the Debtor, including the stay of proceedings, is extended to and including February 20, 2021.

GENERAL

- 4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, in the United States or Italy, to give effect to this Order and to assist the Debtor, the Proposal Trustee and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Debtor and to the Proposal Trustee, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Proposal Trustee in any foreign proceeding, or to assist the Debtor and the Proposal Trustee and their respective agents in carrying out the terms of this Order.
- 5. **THIS COURT ORDERS** that each of the Debtor and the Proposal Trustee be at liberty and is authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Proposal Trustee is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

Convary.

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED

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Court File No. 32-2670414

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

ORDER (Stay Extension)

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