

RICHTER

October 22, 2021

Estate No. 31-2774500

**In the Matter of the Notice of Intention to Make a Proposal of
Junction Craft Brewing Inc.
of the City of Toronto,
in the Province of Ontario**

To the Creditors of Junction Craft Brewing Inc.

Notice is hereby given that, on October 15, 2021, Junction Craft Brewing Inc. (“**Junction**” or the “**Company**”) filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”). Richter Advisory Group Inc. was named as trustee under the Company’s NOI (the “**Trustee**”).

A copy of the certificate of filing and a list of creditors with claims amounting to \$250 or more as known or shown by the books and records for Junction is attached hereto. Please note that the enclosed creditors list is preliminary and subject to change.

At this time, creditors are not required to file a proof of claim. In due course, the Trustee will provide creditors with additional information regarding the Company’s NOI proceedings, including, if necessary, information concerning the filing of a proof of claim and the date for a meeting of creditors to consider and vote on the Company’s proposal.

As a result of the Company’s NOI filing, pursuant to the provisions of the BIA, all creditors are stayed from commencing or continuing any proceedings against the Company and the Company initially has a period of thirty (30) days to file a proposal with the Trustee (the “**Stay Period**”), subject to any extensions of the Stay Period that may be granted by the court upon application by the Company.

The purpose of the Company’s NOI proceedings is to provide a stable environment within which the Company can seek to restructure its operations.

Additional information in connection with the Company’s NOI proceedings is available on the Trustee’s website at: <https://www.richter.ca/insolvencycase/junction-craft-brewing-inc/>

Should you have any questions or require further information, please contact the Trustee by:

Email: claims@richter.ca
Telephone: 1-866-585-9751.

**Richter Advisory Group Inc.
Licensed Insolvency Trustee acting *in re* the proposal of
Junction Craft Brewing Inc.**

T. 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(français – recto)

RICHTER

Le 22 octobre 2021

Dossier No. 31-2774500

**Dans l'affaire de l'Avis d'intention de faire une proposition de
Junction Craft Brewery Inc.
de la ville de Toronto,
dans la province de l'Ontario**

Aux créanciers de Junction Craft Brewery Inc.

Avis est par la présente donné que, le 15 octobre 2021, Junction Craft Brewery Inc. (la « **Société** ») a déposé un Avis de l'intention de faire une proposition (l'« **Avis** ») en vertu de l'article 50.4(1) la *Loi sur la faillite et l'insolvabilité* (Canada) (la « **LFI** »). Richter Groupe Conseil Inc. a été nommé syndic aux termes de l'Avis de la Société (le « **Syndic** »).

Une copie du certificat de dépôt de l'Avis de la Société et une liste des créanciers ayant des réclamations de 250 \$ ou plus, telles que reflétées aux livres ou connues de la Société, sont annexées aux présentes. Veuillez noter que la liste des créanciers ci-jointe est préliminaire et sujette à changement.

Les créanciers ne sont présentement pas tenus de déposer une preuve de réclamation. En temps opportun, le Syndic fournira aux créanciers des renseignements supplémentaires concernant les procédures de l'Avis, y compris, le cas échéant, des informations concernant le dépôt d'une preuve de réclamation et la date d'une assemblée des créanciers afin d'examiner et voter sur une proposition.

À la suite du dépôt de l'Avis de la Société, et conformément aux dispositions de la LFI, aucun créancier ne peut intenter ou continuer toute procédure contre le Société et la Société dispose initialement d'un délai de trente (30) jours pour déposer une proposition auprès du Syndic (la « **Période de Suspension** », sous réserve de toute prolongation de la Période de Suspension qui pourrait être accordée par le tribunal à la demande de la Société).

Le but de la procédure d'Avis de la Société est de fournir à la Société un environnement stable dont elle a besoin afin d'examiner ses options de restructuration.

Des informations supplémentaires relativement aux procédures de l'Avis de la Société sont disponibles sur le site Web du Syndic au: <https://www.richter.ca/insolvencycase/junction-craft-brewing-inc/>

Si vous avez des questions ou avez besoin de plus amples informations, n'hésitez pas à communiquer avec le Syndic par:

Courriel: reclamations@richter.ca

Téléphone: 1-866-585-9751

**Richter Groupe Conseil Inc.
Syndic autorisé en insolvabilité agissant *in re* la proposition de
Junction Craft Brewery Inc.**

T. 1.866.585.9751
F. 514.934.8603
reclamations@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

(English - Over)

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the Notice of Intention to make a Proposal of
Junction Craft Brewing Inc.
of the City of Toronto
in the Province of Ontario

Take notice that:

1. Junction Craft Brewing Inc., an insolvent person, states that, pursuant to subsection 50.4(1) of the Act, Junction Craft Brewing Inc. intends to make a proposal to its creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, Suite 3510, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against Junction Craft Brewing Inc. are stayed as of the date of filing of this notice with the official receiver in its locality.

Dated at the City of Toronto in the Province of Ontario, this 15th day of October 2021.



Junction Craft Brewing Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District de: Ontario
No division: 09 - Toronto
No cour: 31-2774500
No dossier: 31-2774500

- FORMULAIRE 33 -
Avis de l'intention de faire une proposition
(paragraphe 50.4(1) de la Loi)

Avis est donné de ce qui suit :

1. Je, Junction Craft Brewing Inc., personne insolvable signifie mon intention de faire une proposition à mes créanciers conformément au paragraphe 50.4(1) de la Loi.
2. Richter Advisory Group Inc. de 181 Bay Street, Suite 3510, Toronto, ON, M5J 2T3, syndic autorisé, a accepté d'exercer les fonctions de syndic dans le cadre de la proposition. Une copie de son acceptation est annexée au présent avis.
3. Une liste portant les noms des créanciers connus ayant des réclamations d'une valeur de 250 \$ ou plus ainsi que le montant de ces réclamations, est également annexée.
4. Conformément à l'article 69 de la Loi, les procédures engagées contre moi sont suspendues à compter de la date du dépôt du présent avis auprès du séquestre officiel de ma localité.

Daté le 15 octobre 2021, à Toronto en la province de l'Ontario.

signé

Junction Craft Brewing Inc.
Personne Insolvable

À remplir par le séquestre officiel:

Date du dépôt

Séquestre officiel

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2774500
 Estate No. 31-2774500

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the matter of the Notice of Intention to make a Proposal of
 Junction Craft Brewing Inc.
 of the City of Toronto
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
2203022 Ontario Inc	1309 St Patrick St Thibodaux Los Angeles CA 70301 USA		14,416.77
A & G Refrigeration	1309 St Patrick St Thibodaux Los Angeles CA 70301 USA		12,656.00
Advantage Pest Control	1261 Kennedy Rd Toronto ON M1P 2L4		562.06
Allrite Dock & Door Systems Inc.	4 Baker Road Brampton ON L6T 4E3		377.99
Baitshop Productions Inc.	100 Symes Rd Unit 104 Toronto ON M6N 0A8		254.25
Barn Owl Malt	224 Zion Road Stirling ON K0K 3E0		1,359.00
Bell Canada	PO Boc 1550, Starion Don Mills North York ON M3C 3N5	539251594	278.08
Brew Culture	440 Ecclestone Drive Bracebridge ON P1L 1Z6		8,713.78
Brewers Supply Group (Canada) Inc.	330 Laird Rd. Unit 10 Guelph ON N1G 3X7		16,710.80
Brussels Metal Products Limited O/A Huron Feeding Systems	61 George Street Brussels ON N0G 1H0	Junction	56,952.79
Brutech Process & Packaging Inc.	4936 Yonge Street #112 Toronto ON M2N 6S3		350.41
Buhler Inc. USD	P.O. Box 9497 Minneapolis MN USA	14161670	21,615.78
Camcarb Ltd.	155 Signet Drive Toronto ON M9L 1V1		598.34
Canada Climate	80 Adair Ave S Hamilton ON L8K 3S5		586.24

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2774500
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Creditor	Address	Account#	Claim Amount
Canada Malting Co Ltd	3316 Bonnybrook Road SE Calgary AB T2G 4M9	CMO-3593	739.73
Canning Collective	13 MacSteven Drive Picton ON K0K 2T0		1,684.48
Charles Faram Brewing Supplies	136 Skyway Avenue Toronto ON M9W 4Y9		7,200.14
Chem-Aqua	253 Orenda Rd. Brampton ON L6T 1E6	636424	3,519.85
Churchill Cellars Ltd.	350 Sheppard Ave. East Toronto ON M2N 3B4		41,156.17
CLE Capital	3390 South Service Road, Suite 301 Burlington ON L7N 3J5		1,184.36
Cleveland Automation Inc.	2869 Bloor Street West Toronto ON M8X 1B3		1,360.52
CMG - Toronto	8705 Torbram Road Unit 4 Brampton ON L6T 3V9	CMO-3593	4,746.82
Coaster Factory	44 Head St. Dundas ON L9H 3H3		736.58
ColdHaus Direct	60 Hereford St Brampton ON L6Y 0N3		4,503.67
Crawford Packaging	3036 Page Street London ON N5V 4P2	301871	5,931.61
David Hayes	59 Ritchie Avenue Toronto ON M6R 2K1		46,962.44
DGS Events	400 King Street East Toronto ON M5A1L4		4,043.98
Diversey Canada, Inc.	Unit 3, 6150 Kennedy Road Mississauga ON L5T 2J4	50229237	9,696.74
DLL Canada	T4557 PO BOX 4557 STN A Toronto ON M5W 0K1	001-0214909-000	2,975.08

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Creditor	Address	Account#	Claim Amount
Docucomm	7-125 Traders Blvd East Mississauga ON L4Z 2H3		751.47
Durward Jones Barkwell & Company LLP *	5045 South Service Road Suite 300 Burlington ON L7L 5Y7	460401	8,752.50
Ecolab Co	5430 Maingate Dr Mississauga ON L4W 1R8		1,158.48
Ed Lycklama	71 Constance St Toronto ON M6R 1S5		417,411.93
Ekos	2520 N Brevard St, Suite 200 Charlotte NC 28205 USA		1,123.85
Employees			250.00
Enbridge	PO Box 680 Scarborough ON M1K 0A6	930610 133403	18,394.60
Escarpment Laboratories	18-225 Hanlon Creek Boulevard Guelph ON N1C 0A1		2,818.03
Farber Financial Group	1220 Sheppard Ave E suite# 300 North York ON M2K 2S5		5,058.33
Farm Credit Canada	210-7025 Langer Dr. Mississauga ON L5N 0E8		842,961.75
FedEx	PO Box 4626 Toronto ON M5W 5B4		267.89
First insurance of Canada	184 Front Street East Suit 601 Toronto ON M5A 4N3	JUNCCRA-01	4,180.07
FlavorSum Canada ULC	919 Kamato Road Mississauga ON L4W 2R5	JUNBRW	457.20
GFL Environmental Inc	39 FENMAR DRIVE NORTH YORK ON M9L 1M1	GD-29769	1,496.79
Glow Janitorial Services Inc.	117- 992 Albion Rd Toronto ON M9V 1A7		2,610.30

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Creditor	Address	Account#	Claim Amount
Hayes + Co.	412 Roncesvalles Avenue Toronto ON M6R 2N2		63,006.90
Hops Connect - Hop Trading Company Ltd.	1222 Franklin Street Vancouver BC V6A 1K1		11,990.00
Ian Dickson			8,460.00
Industries d' acier inoxydable	1440, rue Graham-Bell Boucherville QC J4B 6H5		11,492.78
ION Water Solutions Inc.	PO Box 47682 Rexdale ON M9V 5H4		1,213.62
Jones Wood Specialties	771 Warden Ave. Toronto ON M1L 4B7		9,132.16
Kayts Mechanical Services Ltd	3607 Sheppard Ave E, RPO Box 46535 Scarborough ON M1T 3J0		30,578.96
Key 2 Hosted Inc	5-331 Trowers Rd. Woodbridge ON L4L 6A2	1359	524.43
Kinsbrae Packaging	125 Vondrau Drive Unit 1 Cambridge ON N3E 1A8		13,826.15
LMP Publication Limited	3355 Grandview Hwy Vancouver BC V5M 1Z5	688823	2,618.21
Loop	4000 Alfred-Laliberte Boisbriand QC J7H 1P8	71118	2,969.69
MAC-AIR COMPRESSOR LTD	18 Melanie Dr., Unit 1 Brampton, ON L6T 4K9		428.15
Magic White Inc	80 Crockford Blvd Scarborough ON M1R 3C3	E002598519	3,227.28
Mathews Dinsdale & Clark LLP	155 Wellington Street West Suite 3600 Toronto ON M5V 3H1	18005-1	1,333.48
Maxim Roofing	82 Signet Dr Toronto ON M9L 1T2	S21-034	2,431.77

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Creditor	Address	Account#	Claim Amount
MBNA	P.O. Box 9625, Station T Ottawa ON K1G 9Z9		7,539.00
Meridian One Cap	1500 -4700 Kingsway Burnaby BC V5H 4M2		18,272.71
Michael & Victoria Morton			9,850.68
Michelle Fan	617-39 Parliament St. Toronto ON M5A 4R2		2,000.00
Michelle Heneault	407-760 The Queensway Etobicoke ON M8Z 0E1		2,250.00
Minimax Express	P.O BOX 92 CORNWALL ON K6H 5R9		11,338.76
Ministry of Finance (ON)/vol tax	Collections Branch, Bankruptcy and Insolvency Unit 6th Floor, 33 King St. W Ottawa ON L1H 8H5		149,169.16
N.R.D Biproducts Limited	5435 ERIN FOURTH LINE RR #2 HILLSBURGH ON N0B 1Z0		1,022.31
National Lease	1525 Buffalo Place Winnipeg MB R3T 1L0		6,385.49
Netzch	500 Welham Rd Barrie ON L4N 8Z7		1,787.66
Northern Lines	603-25 Bedford Road Toronto ON M5R 2K1		667.83
Ontario Craft Distribution	17642 Gregory Drive PO BOX 1683 St Marys ON N4X 1C1		1,499.97
Ontario Small Brewers Assoc Inc	1 - 75 Horner Avenue Toronto ON M8Z 4X8		1,080.57
Pall Corporation	PO Box 4687, STN A Toronto ON M5W 6B5	1000088885	1,865.84
Paul Wright			10,762.00

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Creditor	Address	Account#	Claim Amount
Petro Engineered Products	131 Savage Drive Unit 4 Cambridge ON N1T 1S4		378.46
Planet Paper Box	2841 Langstaff Road Concord ON L4K 4W7	19297	5,275.49
Plant Architect Inc.	101 Spadina Ave Suite 208 Toronto ON M5V 2K2		19,736.37
Platisa Personnel & Consulting Res	16 Miller Street Guelph ON N1L 1P1		2,464.00
Praxair Canada Inc	165 BISCAYNE CRES Brampton ON L6W 4R3	85939106	4,280.69
Premier Wine Cask Inc	1710 Soscol Avenue Ste. 5 Napa CA 94559 USA		703.50
Pro-Cert Organic Systems Ltd.	2311 Elm Tree Road Cambray ON K0M 1E0		2,038.90
Promotional Wood Products Ltd	2740 E Perth Road 130, MITCHELL ON N0K 1N0		4,394.29
PRX Print	6110 Ordan Drive, Unit 1 Mississauga ON L5T 2B4		1,966.66
Pukka Inc.	337 S.Main Street Findlay OH 45840 USA		4,054.18
Raymac Renovations	10 Cany Crescent Brampton ON L6X 3Z3		1,130.00
Receiver General (Excise)	875 Heron Road Ottawa ON K1A 1B1		27,570.33
Receiver General (GST/HST)	451 Talbot Str. London ON N6A 5E5		50,663.73
Receiver General of Canada (CEBA Loan)	875 Heron Road Ottawa ON K1A 1B1		60,000.00
Redstone Winery	4245 King Street Beamsville ON L0R 1B1		2,591.05

District of: Ontario
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List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
RGMP Junction LP			25,380.00
Richlynn Electric Inc.	1680 Midland Ave Unit 2 Scarborough ON M1P 3C6		4,441.48
Rob Moffat	29 Westminster Ave Toronto ON M6R 1N3		136,464.00
Roberts Polypro Inc.	P.O. Box 73620 Cleveland OH 44193 USA		4,354.49
Rogers	333 Bloor St E Toronto ON M4W 1G9		264.08
S.S.Steiner Inc (Hopsteiner)	725 Fifth Avenue New York NY 10022 USA		58,913.59
SBLLR LLP	2345 Yonge St Suite 400 Toronto ON M4P 2E5	1146	1,412.50
Scott Labs Canada	1 Westwood Court, Unit 1 Niagara on the Lake ON L0S 1J0		8,124.31
Sessions Craft Canning Ltd.	8250 Borden Street Vancouver BC V5P 3E7		24,073.89
Socan	41 Valleybrook Drive Toronto ON M3B 2S6	05062164-00-08	429.68
SparkPower Corp	333 Centennial Pkwy Hamilton ON L8E 2X6		4,454.46
Speedy Glass	883 Kipling Avenue Toronto ON M8Z 5H2		665.67
Steve Dobronyi	222 Belsize Drive Toronto ON M4S 1M4		489,652.65
Stoney Creek Glass	504 Kenora Ave N Hamilton ON L8E 3X8		1,032.26
Straus Design	385 Waterloo New Hamburg ON N3A 1S6		7,134.64

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-2774500
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 in the Province of Ontario

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Creditor	Address	Account#	Claim Amount
Stuart Wheldon	2 Freeman Place Hamilton ON L8N 2G5		250.00
Sunnyside Capital Canada (Shareholder)	208 Sunnyside Avenue Toronto ON M6R 2P6		22,600.00
Symesbridge Inc.	128A Sterling Road Suite 203 Toronto ON M5C 1C3		293,092.42
Tagvenue	71-75 Shelton St London UK		343.18
TCBF Events	81 Lennox Crescent Kitchener ON N2N 2P5		1,130.00
TD Visa	2555 St Clair Ave W Toronto ON M6N 4Z5		4,921.00
The Beverage Collective Corp	900, 332 6th Avenue SW Calgary AB T2P 0B2		382.20
The Symes	150 Symes Road Unit 105 Toronto ON M6N 0B1		17,771.18
Thermogenics Inc	6 Scanlon Court Aurora ON L4G 7B2		5,301.50
Tom Paterson			20,000.00
Tom Schmidt	61 High Park Blvd Toronto ON M6R 1M9		350,482.40
Toman Electric & Auto Ltd	50 Cawthra Ave Toronto ON M6N 5B3		1,492.03
Top 5 Solutions Ltd.	3 Wesleyan Court Ancaster ON L9G 5C5		23,729.24
Toronto Hydro	500 Carlton Street Toronto ON M5B 1L6	7795293321	72,921.92
Toronto Pallet Solutions Inc.	113-77 Linwell Road St. Catharines ON L2N 6R1		449.18

District of: Ontario
 Division No. 09 - Toronto
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Creditor	Address	Account#	Claim Amount
Transx	2595 Inkster Blvd. Winnipeg MB R3C 2E6		603.29
Travis Griffith			19,982.50
Twenty Two Media	14 Duncan St Suite 300 Toronto ON M5H 3G8		7,910.00
Uline Canada Corporation	3333 James Snow Parkway North Milton ON L9T 8L1	9266838	790.10
Venture Law Associates LLP	1240 Bay Street, Suite 807 Toronto ON M5R 2A7		260.00
Vigilarm Reporting Systems	2405 Lakeshore Blvd. West Suite 204 Toronto ON M8V 1C6	1328-08	2,101.80
Wellington County Brewery Inc.	510 Governors Rd. Guelph ON N1K 1E3		8,222.67
Wild Goose Canning Technologies Inc.	633 CTC Blvd., Ste 100 Louisville, Colorado 80027 USA		3,762.95
Winthrop & Weinstine, PA - USD	225 South Sixth Street, Suite 3500 Minneapolis MN 55402 USA		8,540.81
Wrightway Contractors	81 Laburnham Avenue Toronto ON M8W 1S6		628.92
Yale Industrial Trucks	340 HANLAN ROAD Woodbridge ON L4L 3P6		10,176.47
Zuccarini Importing	1335 Davenport Road Toronto ON M6H 2H4		751.45
Total			3,800,935.77


 Junction Craft Brewing Inc.
 Insolvent Person

- Proposal Consent -

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Junction Craft Brewing Inc..

Dated at the City of Toronto in the Province of Ontario, this 15th day of October 2021.

Richter Advisory Group Inc. - Licensed Insolvency Trustee

Per:



Karen Kimel, MAcc, CPA, CA, CIRP, LIT - Licensed Insolvency Trustee

181 Bay Street, Suite 3510

Toronto ON M5J 2T3

Phone: (416) 488-2345 Fax: (416) 488-3765

- Consentement -

À qui de droit,

Nous consentons par la présente, à agir comme syndic, d'après la Loi sur la faillite et l'insolvabilité, à la présente proposition de Junction Craft Brewing Inc..

Daté le 15 octobre 2021, à Toronto en la province de l'Ontario.

Richter Advisory Group Inc. - Syndic autorisé en insolvabilité

Par:

Signé

Karen Kimel, MAcc, CPA, CA, CIRP, LIT - Syndic autorisé en insolvabilité

181 Bay Street, Suite 3510

Toronto ON M5J 2T3

Téléphone: (416) 488-2345 Télécopieur: (416) 488-3765



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2774500
Estate No. 31-2774500

In the Matter of the Notice of Intention to make a proposal of:

Junction Craft Brewing Inc.

Insolvent Person

RICHTER ADVISORY GROUP INC/RICHTER GROUPE CONSEIL INC

Licensed Insolvency Trustee

Date of the Notice of Intention:

October 15, 2021

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 18, 2021, 11:32

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada