

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
1000054770 Ontario Inc.
of the City of Toronto,
in the Province of Ontario**

☒ **Original** ☐ **Amended**

Take notice that:

1. On October 15, 2021, Junction Craft Brewing Inc. ("**Junction**") filed a Notice of Intention to Make a Proposal ("**NOI**") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada). During Junction's NOI proceedings, the Ontario Superior Court of Justice (Commercial List) approved, among other things, (i) the sale of Junction's business to 1000003059 Ontario Limited, a company controlled by certain of Junction's former shareholders, pursuant to a share purchase agreement dated November 5, 2021, and (ii) the incorporation of 1000054770 Ontario Inc. ("**ResidualCo**"), a wholly-owned subsidiary of Junction, for the purposes of accepting the transfer of certain assets (the "**Excluded Assets**") and liabilities (the "**Excluded Liabilities**") of Junction. Effective December 30, 2021, the Excluded Assets and the Excluded Liabilities were deemed to have vested in ResidualCo. Accordingly, all claims against Junction included in the Excluded Liabilities, are now, exclusively, claims against ResidualCo.
2. On December 30, 2021, ResidualCo filed an assignment in bankruptcy and Richter Advisory Group Inc. was appointed as trustee (the "**Trustee**") of ResidualCo's bankrupt estate by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.
3. The first meeting of creditors of ResidualCo will be held on January 20, 2022 at 1:00 PM (the "**Meeting**"). As the Meeting is to be held remotely due to the COVID-19 pandemic, creditors who wish to attend the Meeting are required to complete the attached registration form and return it by email to the Trustee at the following email address: claims@richter.ca, no later than **5:00 PM (Toronto time) on January 19, 2022**.
4. Enclosed with this notice is (i) a condensed statement of assets and liabilities, including a list of creditors showing the amounts of their claims (as per ResidualCo's records), (ii) a form of proof of claim and proxy, and (iii) a registration form to participate in the Meeting.
5. To be entitled to vote at the Meeting, a creditor must file with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy. Proofs of claim should be forwarded to Richter Advisory Group Inc., Bay Wellington Tower, 181 Bay Street, Suite 3510, Toronto, Ontario, M5J 2T3 to the attention of Shane Connolly or sent by facsimile (514) 934-8603 or by email to claims@richter.ca.
6. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized, if any, from the estate.

Dated at Toronto, Province of Ontario, January 7, 2022.

**Richter Advisory Group Inc.
Licensed Insolvency Trustee of the Estate of
1000054770 Ontario Inc.**

T. 416.488.2345 / 1.888.805.1793
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

District of:
Division No. -
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1000054770 Ontario Inc.
of the City of Toronto
in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of 1000054770 Ontario Inc.'s affairs on the date of the bankruptcy, on the 30th day of December 2021. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,836,904.98	1. Inventory	0.00
Balance of secured claims as per list "B"	1,526,852.83	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,363,757.81	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	0.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	0.00
4. Contingent, trust claims or other liabilities as per list "D"		4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities	3,363,757.81	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	3,363,757.81

I, Ed Lycklama, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 30th day of December 2021 and fully disclose all property of every description that is in 1000054770 Ontario Inc.'s possession or that may devolve on 1000054770 Ontario Inc. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 30th day of December 2021.



Jason Rabinovitch
Barrister & Solicitor

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

1000054770 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2203022 Ontario Inc(Diana Olsen)	- -	14,416.77	0.00	14,416.77
2	A & G Refrigeration	1309 St Patrick St Thibodaux Los Angeles CA 70301 USA	12,656.00	0.00	12,656.00
3	Advantage Pest Control	1261 Kennedy Rd Toronto ON M1P 2L4	562.06	0.00	562.06
4	Allrite Dock & Door Systems Inc.	4 Baker Road Brampton ON L6T 4E3	377.99	0.00	377.99
5	Baitshop Productions Inc.	100 Symes Rd Unit 104 Toronto ON M6N 0A8	254.25	0.00	254.25
6	Barn Owl Malt	224 Zion Road Stirling ON K0K 3E0	1,359.00	0.00	1,359.00
7	Bell Canada 539251594	PO Box 1550, Starion Don Mills North York ON	278.08	0.00	278.08
8	Brew Culture	440 Ecclestone Drive Bracebridge ON P1L 1Z6	8,713.78	0.00	8,713.78
9	Brewers Supply Group (Canada) Inc.	330 Laird Rd. Unit 10 Guelph ON N1G 3X7	16,710.80	0.00	16,710.80
10	Brussels Metal Products Limited O/A Huron Feeding Systems Junction	61 George Street Brussels ON N0G 1H0	56,952.79	0.00	56,952.79
11	Brutech Process & Packaging Inc.	112-4936 Yonge Street Toronto ON M2N 6S3	350.41	0.00	350.41
12	Buhler Inc. USD 14161670	P.O. Box 9497 Minneapolis MN USA	21,615.78	0.00	21,615.78
13	Camcarb Ltd.	155 Signet Drive Toronto ON M9L 1V1	598.34	0.00	598.34
14	Canada Climate	80 Adair Ave S Hamilton ON L8K 3S5	586.24	0.00	586.24
15	Canada Malting Co Ltd CMO-3593	3316 Bonnybrook Road SE Calgary AB T2G 4M9	739.73	0.00	739.73
16	Canada Revenue Agency	1050 Notre Dame Avenue Sudbury ON P3A 5C1	1.00	0.00	1.00
17	Canning Collective	13 MacSteven Drive Picton ON K0K 2T0	1,684.48	0.00	1,684.48
18	CEBA Loan	875 Heron Road Ottawa ON K1A 1B1	60,000.00	0.00	60,000.00
19	Charles Faram Brewing Supplies	136 Skyway Avenue Toronto ON M9W 4Y9	7,200.14	0.00	7,200.14
20	Chem-Aqua 636424	253 Orenda Rd. Brampton ON L6T 1E6	3,519.85	0.00	3,519.85
21	Churchill Cellars Ltd.	350 Sheppard Ave. East Toronto ON M2N 3B4	41,156.17	0.00	41,156.17
22	Cleveland Automation Inc.	2869 Bloor Street West Toronto ON M8X 1B3	1,360.52	0.00	1,360.52
23	CMG - Toronto CMO-3593	8705 Torbram Road Unit 4 Brampton ON L6T 3V9	4,746.82	0.00	4,746.82
24	Coaster Factory	44 Head St. Dundas ON L9H 3H3	736.58	0.00	736.58

30-Dec-2021

Date

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

1000054770 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	ColdHaus Direct	60 Hereford St Brampton ON L6Y 0N3	4,503.67	0.00	4,503.67
26	Crawford Packaging 301871	3036 Page Street London ON N5V 4P2	5,931.61	0.00	5,931.61
27	David Hayes	59 Ritchie Avenue Toronto ON M6R 2K1	46,962.44	0.00	46,962.44
28	DGS Events	400 King Street East Toronto ON M5A1L4	4,043.98	0.00	4,043.98
29	Diversey Canada, Inc. 50229237	Unit 3, 6150 Kennedy Road Mississauga ON L5T 2J4	9,696.74	0.00	9,696.74
30	DLL Canada 001-0214909-000	T4557 PO BOX 4557 STN A Toronto ON M5W 0K1	2,975.08	0.00	2,975.08
31	Docucomm	7-125 Traders Blvd East Mississauga ON L4Z 2H3	751.47	0.00	751.47
32	Durward Jones Barkwell & Company LLP * 460401	300-5045 South Service Road Burlington ON L7L 5Y7	8,752.50	0.00	8,752.50
33	Ecolab Co	5430 Maingate Dr Mississauga ON L4W 1R8	1,158.48	0.00	1,158.48
34	Ed Lycklama	71 Constance St Toronto ON M6R 1S5	163,081.01	254,330.92	417,411.93
35	Ekos	2520 N Brevard St, Suite 200 Charlotte NC 28205 USA	1,123.85	0.00	1,123.85
36	Employees	-	1.00	0.00	1.00
37	Enbridge 930610 133403	PO Box 680 Scarborough ON M1K 0A6	18,394.60	0.00	18,394.60
38	Escarpment Laboratories	18-225 Hanlon Creek Boulevard Guelph ON N1C 0A1	2,818.03	0.00	2,818.03
39	Farber Financial Group	300-1220 Sheppard Ave E North York, ON M2K 2S5	5,058.33	0.00	5,058.33
40	Farm Credit Canada	210-7025 Langer Dr Mississauga ON L5N 0E8	0.00	442,961.75	442,961.75
41	FedEx	PO Box 4626 Toronto ON M5W 5B4	267.89	0.00	267.89
42	First Insurance of Canada JUNCCRA-01	601-184 Front Street East Toronto ON M5A 4N3	4,180.07	0.00	4,180.07
43	FlavorSum Canada ULC JUNBRW	919 Kamato Road Mississauga ON L4W 2R5	457.20	0.00	457.20
44	GFL Environmental Inc GD-29769	39 FENMAR DRIVE NORTH YORK ON M9L 1M1	1,496.79	0.00	1,496.79
45	Glow Janitorial Services Inc.	117- 992 Albion Rd Toronto ON M9V 1A7	2,610.30	0.00	2,610.30
46	Hayes + Co. (Shareholder)	412 Roncesvalles Avenue Toronto ON M6R 2N2	63,006.90	0.00	63,006.90
47	Hops Connect - Hop Trading Company Ltd.	1222 Franklin Street Vancouver BC V6A 1K1	11,990.00	0.00	11,990.00
48	Ian Dickson	-	8,460.00	0.00	8,460.00

30-Dec-2021

Date

Richter Advisory Group Inc. solely
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Ontario Inc. and not in its personal capacity



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

1000054770 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	industries d'acier inoxydable	1440, rue Graham-Bell Boucherville QC J4B 6H5	11,492.78	0.00	11,492.78
50	ION Water Solutions Inc.	PO Box 47682 Rexdale ON M9V 5H4	1,213.62	0.00	1,213.62
51	Jones Wood Specialties (Reinhard Zank)	- -	9,132.16	0.00	9,132.16
52	Kayts Mechanical Services Ltd	RPO Box 46535 3607 Sheppard Ave E, Scarborough ON M1T 3J0	30,578.96	0.00	30,578.96
53	Key 2 Hosted Inc 1359	5-331 Trowers Rd. Woodbridge ON L4L 6A2	524.43	0.00	524.43
54	Kinsbrae Packaging	125 Vondrau Drive Unit 1 Cambridge ON N3E 1A8	13,826.15	0.00	13,826.15
55	LMP Publication Limited 688823	3355 Grandview Hwy Vancouver BC V5M 1Z5	2,618.21	0.00	2,618.21
56	MAC-AIR COMPRESSOR LTD	18 Melanie Dr., Unit 1 Brampton, ON L6T 4K9	428.15	0.00	428.15
57	Magic White Inc E002598519	80 Crockford Blvd Scarborough ON M1R 3C3	0.00	3,227.28	3,227.28
58	Mathews Dinsdale & Clark LLP 18005-1	300-155 Wellington St.W. Toronto ON M5V 3H1	1,333.48	0.00	1,333.48
59	Maxim Roofing S21-034	82 Signet Dr Toronto ON M9L 1T2	2,431.77	0.00	2,431.77
60	MBNA	P.O. Box 9625, Station T Ottawa ON K1G 9Z9	7,539.00	0.00	7,539.00
61	Meridian One Cap	1500 -4700 Kingsway Burnaby BC V5H 4M2	0.00	18,272.71	18,272.71
62	Michale & Victoria Morton	- -	9,850.68	0.00	9,850.68
63	Michelle Fan	617-39 Parliament St, Toronto ON M5A 4R2	2,000.00	0.00	2,000.00
64	Michelle Heneault	760 The Queensway Unit 407 Etobicoke ON M8Z 0E1	2,250.00	0.00	2,250.00
65	Minimax Express	P.O BOX 92 CORNWALL ON K6H 5R9	11,338.76	0.00	11,338.76
66	Ministry of Finance	Collections Branch, Bankruptcy and Insolvency Unit 6th Floor, 33 King St. W Ottawa ON L1H 8H5	0.00	149,169.16	149,169.16
67	N.R.D Biproducts Limited	5435 ERIN FOURTH LINE RR #2 HILLSBURGH ON N0B 1Z0	1,022.31	0.00	1,022.31
68	National Lease	1525 Buffalo Place Winnipeg MB R3T 1L0	0.00	6,385.49	6,385.49
69	Netzch	500 Welham Rd Barrie ON L4N 8Z7	1,787.66	0.00	1,787.66
70	Northern Lines	603-25 Bedford Road Toronto ON M5R 2K1	667.83	0.00	667.83
71	Ontario Craft Distribution	17642 Gregory Drive PO BOX 1683 St Marys ON N4X 1C1	1,499.97	0.00	1,499.97

30-Dec-2021

Date

Richter Advisory Group Inc. solely
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Ontario Inc. and not in its personal capacity



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

1000054770 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	Ontario Small Brewers Assoc Inc	1 - 75 Horner Avenue Toronto ON M8Z 4X8	1,080.57	0.00	1,080.57
73	Pall Corporation 1000088885	PO Box 4687, STN A Toronto ON M5W 6B5	1,865.84	0.00	1,865.84
74	Paul Wright	- --	0.00	10,762.00	10,762.00
75	Petro Engineered Products	131 Savage Drive Unit 4 Cambridge ON N1T 1S4	378.46	0.00	378.46
76	Planet Paper Box 19297	2841 Langstaff Road Concord ON L4K 4W7	5,275.49	0.00	5,275.49
77	Plant Architect Inc.	208-101 Spadina Ave Toronto ON M5V 2K2	19,736.37	0.00	19,736.37
78	Premier Wine Cask Inc	1710 Soscol Avenue Ste. 5 Napa CA 94559 USA	703.50	0.00	703.50
79	Promotional Wood Products Ltd	2740 E Perth Road 130, Mitchell ON N0K 1N0	4,394.29	0.00	4,394.29
80	PRX Print	6110 Ordan Drive, Unit 1 Mississauga ON L5T 2B4	1,966.66	0.00	1,966.66
81	Pukka Inc.	337 S.Main Street Findlay OH 45840 USA	4,054.18	0.00	4,054.18
82	Raymac Renovations	10 Cany Crescent Brampton ON L6X 3Z3	1,130.00	0.00	1,130.00
83	Receiver General (Excise)	875 Heron Road Ottawa ON K1A 1B1	27,570.33	0.00	27,570.33
84	Receiver General (GST/HST)	451 Talbot St London ON N6A 5E5	50,663.73	0.00	50,663.73
85	Redstone Winery	4245 King Street Beamsville ON L0R 1B1	2,591.05	0.00	2,591.05
86	RGMP Junction LP (Andrew Marsh) (Dan Dervaitis)	- -	25,380.00	0.00	25,380.00
87	Richlynn Electric Inc.	1680 Midland Ave Unit 2 Scarborough ON M1P 3C6	4,441.48	0.00	4,441.48
88	Rob Moffat	29 Westminster Ave Toronto ON M6R 1N3	136,464.00	0.00	136,464.00
89	Roberts Polypro Inc.	P.O. Box 73620 Cleveland OH 44193 USA	4,354.49	0.00	4,354.49
90	S.S.Steiner Inc (Hopsteiner)	725 Fifth Avenue New York NY 10022 USA	58,913.59	0.00	58,913.59
91	SBLR LLP 1146	400-2345 Yonge St Toronto ON M4P 2E5	1,412.50	0.00	1,412.50
92	Scott Labs Canada	1 Westwood Court, Unit 1 Niagara on the Lake ON L0S 1J0	8,124.31	0.00	8,124.31
93	Sessions Craft Canning Ltd.	8250 Borden Street Vancouver BC V5P 3E7	24,073.89	0.00	24,073.89
94	Socan 05062164-00-08	41 Valleybrook Drive Toronto ON M3B 2S6	429.68	0.00	429.68
95	SparkPower Corp	333 Centennial Pkwy Hamilton ON L8E 2X6	4,454.46	0.00	4,454.46

30-Dec-2021

Date

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Ontario Inc. and not in its personal capacity



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

1000054770 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	Speedy Glass	883 Kipling Avenue Toronto ON M8Z 5H2	665.67	0.00	665.67
97	Steve Dobronyi	222 Belsize Drive Toronto ON M4S 1M4	128,255.41	361,397.24	489,652.65
98	Stoney Creek Glass	504 Kenora Ave N Hamilton ON L8E 3X8	1,032.26	0.00	1,032.26
99	Straus Design	385 Waterloo New Hamburg ON N3A 1S6	7,134.64	0.00	7,134.64
100	Stuart Wheldon	2 Freeman Place Hamilton ON L8N 2G5	250.00	0.00	250.00
101	Sunnyside Capital Canada (Shareholder)	208 Sunnyside Avenue Toronto ON M6R 2P6	22,600.00	0.00	22,600.00
102	Symesbridge Inc.	203-128A Sterling Road Toronto ON M5C 1C3	293,092.42	0.00	293,092.42
103	Tagvenue	71-75 Shelton St London UK	343.18	0.00	343.18
104	TCBF Events	81 Lennox Crescent Kitchener ON N2N 2P5	1,130.00	0.00	1,130.00
105	TD Visa	2555 St Clair Ave W Toronto ON M6N 4Z5	0.00	4,921.00	4,921.00
106	The Beverage Collective Corp	900, 332 6th Avenue SW Calgary AB T2P 0B2	382.20	0.00	382.20
107	The Symes	105-150 Symes Road Toronto ON M6N 0B1	17,771.18	0.00	17,771.18
108	Thermogenics Inc	6 Scanlon Court Aurora ON L4G 7B2	5,301.50	0.00	5,301.50
109	Tom Paterson	1 Lakeshore Dr Etobicoke ON M8V 1Y9	20,000.00	0.00	20,000.00
110	Tom Schmidt	61 High Park Blvd Toronto ON M6R 1M9	95,040.62	255,441.78	350,482.40
111	Toman Electric & Auto Ltd	50 Cawthra Ave Toronto ON M6N 5B3	1,492.03	0.00	1,492.03
112	Toronto Hydro 7795293321	500 Carlton Street Toronto ON M5B 1L6	72,921.92	0.00	72,921.92
113	Toronto Pallet Solutions Inc.	113-77 Linwell Road St. Catharines ON L2N 6R1	449.18	0.00	449.18
114	Transx	2595 Inkster Blvd. Winnipeg MB R3C 2E6	603.29	0.00	603.29
115	Travis Griffith	- --	0.00	19,982.50	19,982.50
116	Twenty Two Media	300-14 Duncan St Toronto ON M5H 3G8	7,910.00	0.00	7,910.00
117	Uline Canada Corporation 9266838	3333 James Snow Parkway North Milton ON L9T 8L1	790.10	0.00	790.10
118	Venture Law Associates LLP	1240 Bay Street, Suite 807 Toronto ON M5R 2A7	260.00	0.00	260.00
119	Vigilarm Reporting Systems 1328-08	204-2405 Lakeshore Blvd. W. Toronto ON M8V 1C6	2,101.80	0.00	2,101.80

30-Dec-2021

Date

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

1000054770 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
120	Wellington County Brewery Inc.	510 Governors Rd. Guelph ON N1K 1E3	8,222.67	0.00	8,222.67
121	Wells Fargo	500 Creditstone Road Concord ON L4K 3Z3	0.00	1.00	1.00
122	Wild Goose Canning Technologies Inc.	633 CTC Blvd., Ste 100 Louisville, Colorado 80027 USA	3,762.95	0.00	3,762.95
123	Winthrop & Weinstine, PA - USD	225 South Sixth Street, Suite 3500 Minneapolis MN 55402 USA	8,540.81	0.00	8,540.81
124	Wrightway Contractors	81 Laburnham Avenue Toronto ON M8W 1S6	628.92	0.00	628.92
125	Yale Industrial Trucks	340 Hanlan Rd Woodbridge ON L4L 3P6	10,176.47	0.00	10,176.47
126	Zuccarini Importing	1335 Davenport Road Toronto ON M6H 2H4	751.45	0.00	751.45
Total:			1,836,904.98	1,526,852.83	3,363,757.81

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30-Dec-2021

Date

Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

1000054770 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Ed Lycklama	71 Constance St Toronto ON M6R 1S5	254,330.92	Other - Misc.		0.00		254,330.92
2	Farm Credit Canada	210-7025 Langer Dr Mississauga ON L5N 0E8	442,961.75	Other - Misc.		0.00		442,961.75
3	Magic White Inc. E002598519	80 Crockford Blvd Scarborough ON M1R 3C3	3,227.28	Other - Misc.		0.00		3,227.28
4	Meridian One Cap	1500 -4700 Kingsway Burnaby BC V5H 4M2	18,272.71	Other - Misc.		0.00		18,272.71
5	Ministry of Finance	Collections Branch, Bankruptcy and Insolvency Unit 6th Floor, 33 King St. W Ottawa ON L1H 8H5	149,169.16	Other - Misc.		0.00		149,169.16
6	National Lease	1525 Buffalo Place Winnipeg MB R3T 1L0	6,385.49	Other - Misc.		0.00		6,385.49
7	Paul Wright	- --	10,762.00	Other - Misc.		0.00		10,762.00
8	Steve Dobronyi	222 Belsize Drive Toronto ON M4S 1M4	361,397.24	Other - Misc.		0.00		361,397.24
9	TD Visa	2555 St Clair Ave W Toronto ON M6N 4Z5	4,921.00	Other - Misc.		0.00		4,921.00
10	Tom Schmidt	61 High Park Blvd Toronto ON M6R 1M9	255,441.78	Other - Misc.		0.00		255,441.78
11	Travis Griffith	- --	19,982.50	Other - Misc.		0.00		19,982.50
12	Wells Fargo	500 Creditstone Road Concord ON L4K 3Z3	1.00	Other - Misc.		0.00		1.00
Total:			1,526,852.83			0.00	0.00	1,526,852.83

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



30-Dec-2021

Date

Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

1000054770 Ontario Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity

30-Dec-2021

Date



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

1000054770 Ontario Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity

30-Dec-2021

Date



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
1000054770 Ontario Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



30-Dec-2021

Date

Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

1000054770 Ontario Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

30-Dec-2021

Date

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
1000054770 Ontario Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



30-Dec-2021

Date

Ed Lycklama

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

1000054770 Ontario Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Misc.	0.00	0.00
			Total:	0.00

Richter Advisory Group Inc. solely
in its capacity as Trustee of 1000054770
Ontario Inc. and not in its personal capacity



30-Dec-2021

Date

Ed Lycklama

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345 / 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **1000054770 Ontario Inc.** of the City of Toronto, Province of Ontario, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely December 30, 2021, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)

4. Check and complete appropriate category

- ☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(**"Ordinary Creditor"**)

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(**"Preferred Creditor"**)

(Set out on an attached sheet details to support priority claim)

- ☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- ☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

T. 416.488.2345 / 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____
- (To be completed when a proposal provides for the compromise of claims against directors.)*
- That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
- That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (*provide details of payments, credits and transfers at undervalue*)

Dated at _____, this _____ day of _____

Signature of creditor

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **1000054770 Ontario Inc.**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Signature of creditor

Per: _____
Name and Title of Signing Officer

Signature of witness

In the Matter of the Bankruptcy of
1000054770 Ontario Inc.
of the City of Toronto,
in the Province of Ontario

REGISTRATION FORM FOR THE FIRST MEETING OF CREDITORS

Name of creditor: _____

Name of creditor's representative: _____

Email address: _____

Phone number: _____

Signature: _____

Please note that to attend the meeting of creditors, you are required to complete and send this form to the Trustee by email at the following address: claims@richter.ca no later than 5:00 p.m. (Toronto time) on **January 19, 2022** following which you will be sent details on how to attend the meeting.