

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL

No: 500-11-060613-227

DATE: November 30, 2022

PRESIDING: THE HONOURABLE DAVID R. COLLIER, J.S.C.

**IN THE MATTER OF THE ARRANGEMENT OR COMPROMISE
OF: RISING PHOENIX INTERNATIONAL INC.**

- and -

10864285 CANADA INC.

- and -

11753436 CANADA INC.

- and -

CDSQ IMMOBILIER INC.

- and -

COLLÈGE DE L'ESTRIE INC.

- and -

ÉCOLE D'ADMINISTRATION ET DE SECRÉTARIAT DE LA RIVE SUD INC.

- and -

9437-6845 QUÉBEC INC.

- and -

9437-6852 QUÉBEC INC.

Applicants

- and -

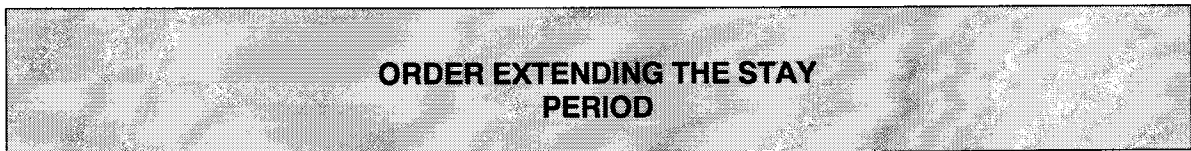
9392-9073 QUÉBEC INC.

Impleaded party

- and -

RICHTER INC.

Monitor



CONSIDERING the *Application for the Issuance of (i) an Amended and Restated Initial Order adding an additional Applicant and (ii) an Order extending the Stay Period* (the "**Application**") made by the Applicants pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended the "**CCAA**") and the affidavit filed in support thereof;

SEEING the service of the Application;

SEEING the submissions of the Applicant's counsel and other counsel present at the hearing on the Application;

GIVEN the First Day Initial Order rendered by this Court on January 6, 2022 (the "**First Day Order**"), which, inter alia, stayed all proceedings and remedies taken or that might be taken in respect of the Applicants, or any of their property, and their Directors and Officers, until January 14, 2022, which has since been amended and restated (the "**Initial Order**"), and extended on several occasions, and most recently, until November 30, 2022 (the "**Stay Period**");

SEEING that it is appropriate to extend the Stay Period until February 24th, 2023;

SEEING that it is appropriate to postpone the debate on the issue of the addition of 9392-9073 Québec inc. as an Applicant under the present proceedings;

SEEING that it is appropriate, in the interval, to safeguard the rights of the parties until such time as this issue can be adjudicated;

GIVEN the provisions of the CCAA;

THE COURT:

[1] **GRANTS** the Application in part ;

[2] **EXTENDS** the Stay Period until February 24, 2023;

[3] **POSTPONES**, to December 16th, 2022, the debate on the addition of 9392-9073 Québec inc. as an Applicant under the present proceedings;

[4] **AND**, by way of Safeguard Order, until the judgment to be rendered on the issue of the addition of 9392-9073 Québec inc. as an Applicant under the present proceedings:

[4.1] **STAYS** all proceedings and remedies taken or that might be taken in respect of or against 9392-9073 Québec inc., or any of its property, and **EXTENDS** the stay of proceedings applicable to the Directors to any of their family trusts, namely the Caroline Bonneville Trust, the Power Family Trust, the Archduke Zigworth II Family Trust and the Joseph Mastantuono Family Trust (the "**Trusts**"), in respect to any claim against it which arose prior to the Effective Time and which relates to any obligation of 9392-9073 Québec inc.;

[4.2] **ORDERS** that all other provisions of the Initial Order, applicable to the Applicants, shall apply to 9392-9073 Québec inc. as if it were an initial Applicant and that the provisions of the Initial Order, applicable to the Directors, shall extend *mutatis mutandis* to the Trusts;

[4.3] **ORDERS** the Applicants and the Directors not to sell or hypothecate, or cause to be sold or hypothecated, the immovables described as follows:

- (a) An immovable, owned by the Caroline Bonneville Trust, located at 41, 1re rue, Saint-Adolphe-d'Howard (Québec) J0T 2B0;

(b) An immovable, owned by 11707686 Canada Inc., located at 168, avenue Milton, Lachine (Québec) H8R 0A1;

(c) An immovable, owned by 11707686 Canada Inc., located at 2245, rue des Épinettes, Sherbrooke (Québec) J1G 0E9;

[5] **ORDERS** the provisional execution of the Order notwithstanding appeal, and without requirement to provide any security or provision for costs whatsoever;

[6] **THE WHOLE** without costs.

Montreal, November 30, 2022

A handwritten signature in black ink, appearing to read 'D. Collier', is written above a horizontal line.

THE HONOURABLE DAVID R. COLLIER, J.S.C.