

**FORM 1 (Amended)**

**INFORMATION PERTAINING TO INITIAL ORDER**

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f) of the Companies' Creditors Arrangement Act)*

The following information pertains to the order made on the initial application in respect of

RISING PHOENIX INTERNATIONAL INC.,  
10864285 CANADA INC. (M COLLEGE OF CANADA)  
11753436 CANADA INC.  
CDSQ IMMOBILIER INC.  
COLLEGE DE L'ESTRIE INC.  
ÉCOLE D'ADMINISTRATION ET DE SECRÉTARIAT DE LA RIVE SUD INC.  
9437-6845 QUÉBEC INC.  
9437-6852 QUÉBEC INC.  
9392-9073 QUEBEC INC.

1. Name of court, judicial district and court file number:

Quebec Superior Court (Commercial Division)

District of Montreal

Court No. 500-11-060613-227

2. Date on which Amended order is made:  
December 16, 2022

3. Debtor company's head office address, telephone number and Web site address, if any:

2140 rue de la Montagne, 3rd floor

Montreal, Quebec H3G 1Z7

514-898-5774

4. Names under which debtor company carries on business, if different from name set out above:

5. Name and Web site address of monitor:

Richter Inc. (formerly Richter Advisory Group Inc.)

<https://www.richter.ca/>

6. Name, address, telephone number and e-mail address of monitor's representative responsible for the proceedings:

Olivier Benchaya

1981 McGill College, 11th floor, Montréal, QC H3A 0G6

514-934-8618 E-mail: Obenchaya@richter.ca


7. Web page address created for the proceedings, if any:

<https://www.richter.ca/insolvencycase/rising-phoenix-international-inc>

E-Mail: rpigroup@richter.ca

toll-free hotline : 1-866-773-2196

Dated at Montréal, Québec, on January 19, 2023.

  
\_\_\_\_\_  
Monitor's representative  
responsible for the proceedings