

SCHEDULE "A"
CERTIFICATE OF THE MONITOR

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

N°: 500-11-060613-227

DATE: February 9, 2024

PRESIDING: THE HONOURABLE DAVID R. COLLIER, J.S.C.

IN THE MATTER OF THE ARRANGEMENT OR COMPROMISE OF:

RISING PHOENIX INTERNATIONAL INC.

-and-

10864285 CANADA INC.

-and-

11753436 CANADA INC.

-and-

CDSQ IMMOBILIER INC.

-and-

COLLEGE DE L'ESTRIE INC.

-and-

ÉCOLE D'ADMINISTRATION ET DE SECRÉTARIAT DE LA RIVE SUD INC.

-and-

9437-6845 QUÉBEC INC.

-and-

9437-6852 QUÉBEC INC.

-and-

9392-9073 QUÉBEC INC.

Debtors/Applicants

-and-

RICHTER INC.

Monitor

CERTIFICATE OF THE MONITOR

RECITALS:

WHEREAS on January 6, 2022, the Superior Court of Quebec (the "**Court**") issued an Initial Order (as amended and restated, the "**Initial Order**") pursuant to the *Companies' Creditors Arrangement Act* (the "**Act**") in respect of the Debtors;

WHEREAS pursuant to the terms of the Initial Order, Richter Inc. (the "**Monitor**") was named Monitor of the Debtors;

WHEREAS on May 25, 2023, the Court issued a Termination and Discharge Order; and

WHEREAS the Termination and Discharge Order contemplates the issuance of this Certificate of the Monitor once (a) all assets from third parties have been realized, (b) the amounts held in trust by the Monitor have been resolved and distributed, (c) a distribution of amounts owing to the beneficiaries of the Administration Charge has been effected, and (d) there are no further steps required for the Monitor to complete the administration of the CCAA proceedings.

THE MONITOR CERTIFIES AS FOLLOWS:

- (a) All assets from third parties have been realized;
- (b) The amounts held in trust by the Monitor have been resolved and distributed;
- (c) A distribution of amounts owing to the beneficiaries of the Senior Administration Charge and the Junior Administration Charge has been effected; and
- (d) There are no further steps required for the Monitor to complete the administration of the CCAA proceedings.

This Certificate was issued by the Monitor at Montreal, Québec on February 9, 2024.

Richter Inc. in its capacity as court-appointed Monitor, and not in its personal capacity.



Name: Andrew Adessky, CPA, MBA, CIRP, LIT
Title: Partner

**SUPERIOR COURT
(Commercial Division)**

N° : 500-11-060613-227

**CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL**

**IN THE MATTER OF THE PLAN OF ARRANGEMENT AND
COMPROMISE OF:**

RISING PHOENIX INTERNATIONAL INC. AND AL.

Debtors

-and-

RICHTER INC.

Monitor

BS0350

File: 033491-1035

CERTIFICATE OF THE MONITOR

ORIGINAL

**Me Joseph Reynaud (514) 397-3019
jreynaud@stikeman.com**

**Me Nathalie Nouvet (514) 397-3128
nnouvet@stikeman.com**

**STIKEMAN ELLIOTT
Stikeman Elliott LLP BARRISTERS & SOLICITORS
41st Floor
1155 René-Lévesque West
Montréal, Canada H3B 3V2**