

**- LIST OF CREDITORS - DATED JANUARY 6, 2022 -**

**IN THE MATTER OF THE PLAN OF ARRANGEMENT AND COMPROMISE OF:**

RISING PHOENIX INTERNATIONAL INC., 10864285 CANADA INC. (M COLLEGE OF CANADA), 11753436 CANADA INC.,  
9437-6845 QUÉBEC INC., 9437-6852 QUÉBEC INC., CDSQ IMMOBILIER INC. , COLLÈGE DE L'ESTRIE INC.,  
ECOLE D'ADMINISTRATION ET DE SECRÉTARIAT DE LA RIVE SUD INC.

**City and District of Montreal  
Province of Quebec**

Creditor Type	Name	Address	\$
Secured	FIRM CAPITAL CORPORATION	163 CARTWRIGHT AVENUE TORONTO ON M6A 1V5	5,750,000.00
	LAVERY LAW	1, PLACE VILLE MARIE, BUREAU 4000 MONTREAL QC H3B 4M4	400,000.00
	RELATED PARTY HYPOTHECS	2140 RUE DE LA MONTAGNE MONTREAL QC H3G 1Z7	unknown
Sub-Total			<u>6,150,000.00</u>
Unsecured	11192655 CANADA INC.	2140 RUE DE LA MONTAGNE MONTREAL QC H3G 1Z7	1,118,000.00
	11958771 CANADA INC.	2140 RUE DE LA MONTAGNE MONTREAL QC H3G 1Z7	11,283.72
	9350-2300 QUEBEC INC	7505 CH. WESTOVER MONTREAL QC H4W 3K7	1,211.38
	9352-8198 QUEBEC INC. (PRIME PROPERTIES)	1201 SHERBROOKE W MONTREAL QC H3A 1H9	32,474.70
	9359-1295 QUEBEC INC.	4823 RUE SHERBROOKE O, #210 WESTMOUNT QC H3Z 1G7	9,985.58
	9392-9073 QUEBEC INC.	2140 RUE DE LA MONTAGNE MONTREAL QC H3G 1Z7	748,283.72
	9398-9952 QUEBEC INC	8780 BOUL. VIAU SAINT LEONARD QC H1R2V3	1,987.29
	ACADEMIE INTERNATIONALE	600-1118 ST CATHERINE WEST MONTREAL QC H3B 1H5	1,987.29
	ARSENAL PLOMBERIE	705 CROISSANT SABOURIN BROSSARD QC J4X 2B4	2,524.28
	BELUGA INTL CONSULTING	1155 BOULEVARD RENÉ-LÉVESQUE WEST, SUITE 2500 MONTREAL QC H3B 2K4	1,754.32
	BENOIT SANSOUCY INC.	245 RTE SAINT-PATRICE SAINT-LIBOIRE QC J0H 1R0	unknown

Creditor Type	Name	Address	\$
Unsecured	BESTWAY EDUCATION GROUP	7071 AIRPORT RD #201, 202, 207 MISSISSAUGA ON L4T 4J3	unknown
		2001 BOUL. ROBERT-BOURASSA, SUITE 1700 MONTREAL QC H3A 2A6	
	BONNE EDUCATION MONTREAL	620-1117 SAINT-CATHERINE STREET MONTREAL QC H3B 1H9	3,163.80
	BUZZFIT LASALLE	2101-12A DOLLARD LASALLE QC H8N 1S2	4,927.95
	CANADA REVENUE AGENCY	CENTRE D'ARRIVAGE REGIONAL EN INSOLVABILITE 275 CHEMIN POPE SUMMERSIDE PE C1N 6A2	unknown
	CEMEQ-CENTRE D'ÉLABORATION DES MOYENS D'ENSEIGNEMENT DU QUÉBEC	2955 BOUL DE L'UNIVERSITÉ, 5E ÉTAGE SHERBROOKE QC J1K 2W4	2,785.96
	CENTRE DE SERVICE SCOLAIRE DES PORTAGES-DE-	225, RUE SAINT-RÉDEMPTEUR GATINEAU QC J8X 2T3	5,241.92
	CENTRE DE SERVICE SCOLAIRE MARIE-VICTORIN	CASIER POSTAL 11058 MONTREAL QC H3C 4Z5	984.43
	COLLEGE UNIVERSEL	290 BD SAINT-JOSEPH GATINEAU QC J8Y 3Y3	unknown
	COMMISSION SCOLAIRE DE LA REGION-DE-SHERBROOKE	2955 BOUL. DE L'UNIVERSITÉ SHERBROOKE QC J1K 2Y3	430.50
	COMPUGEN	100 VIA RENZO DRIVE RICHMOND HILL ON L4S 0B8	123.99
	COVID RELIEF LOAN	FEDERATION DES CAISSES DESJARDINS DU QUEBEC 1 COMPLEXE DESJARDINS, TOUR SUD, 38E ETAGE MONTREAL QC H5B 1B2	40,000.00
	COVID RELIEF LOAN	SCOTIABANK 2200 YONGE ST. TORONTO ON M4S 2C7	40,000.00
	DE GRANDPRÉ CHAIT	800 BOUL. RENÉ-LÉVESQUE OUEST, 26E ÉTAGE MONTREAL QC H3B 1X9	166,859.86
	DELOITTE LLP	1190 AVENUE DES CANADIENS-DE- MONTREAL, BUREAU 500 MONTREAL QC H3B 0M7	154,806.00
	DÉNEIGEMENT RAFALE	8682 BLVD MARIE-VICTORIN BROSSARD QC J4X 1A1	1,207.24
	EBM INC.	5545 MAURICE CULLEN ST LAVAL QC H7C 2T8	59.70
	EMPLOYEE CLAIMS	2140 RUE DE LA MONTAGNE MONTREAL QC H3G 1Z7	unknown

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Unsecured	ENTERTAINMENT STARS	7645 RUE CORDNER LASALLE QC H8N 2X2	1,224.63
	ENTRETIEN MENAGER ARROJ	2425 CROISSANT D'AUTEUIL MASCOCHE QC J7K 3K8	6,579.45
	ESPACE	1010 DE LA GAUCHETIERE O, SUITE 1900 MONTREAL QC H3B 2N2	37,821.37
	EXTERMINATION INSPEX INC.	1975, RUE NOTRE-DAME LACHINE QC H8S 2G1	373.67
	FEEP	1940 BOUL. HENRI-NOURASSA EST MONTREAL QC H2B 1S2	1,596.39
	FIBRENOIRE	550, AVE BEAUMONT, SUITE 320 MONTREAL QC H3N 1V1	6,202.91
	FUTURE MONTREAL INTERNATIONAL ACADEMY	429 HAMPTON COURT DDO QC H9G 1L1	2,812.50
	GLOBE FIRE EQUIPMENT	590 19E AVENUE LACHINE QC H8S 3S5	2,439.77
	HARDY NORMAND	7875, BOUL. LOUIS-H.-LAFONTAINE, BUREAU 200 ANJOU QC H1K 4E4	9,255.67
	HYDRO QUEBEC	C. P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	9,236.87
	IGOTCHA WIFI MEDIA INC.	4000 RUE SAINT-AMBROISE, SUITE #387 MONTREAL QC H4C 2C7	3,724.82
	JEANSONNE	1401 AVE MCGILL COLLEGE MONTREAL QC H3A 1Z4	45,451.65
	JF INSURANCE GROUP	1350 RENE-LEVESQUE W, SUITE 300 MONTREAL QC H3G 1T4	619,432.90
	KAUFMAN LLP	800 RENÉ-LÉVESQUE BLVD W., SUITE 2220 MONTREAL QC H3B 1X9	125,827.03
	KRUGER	5820 PLACE TURCOT MONTREAL QC H4C 1W3	33.06
	LAVACOM DISTRIBUTION	180 DES ROSSIGNOLS SHERBROOKE QC J1R 0M9	57.20
	LAVERY LAW	1, PLACE VILLE MARIE, BUREAU 4000 MONTREAL QC H3B 4M4	92,085.60
	LES SERVICES DE RÉPUTATION SYRUS INC.	300 RUE LEO PARISEAU, 18E ETAGE MONTREAL QC H2X 4B3	unknown
	LJT AVOCATS / LAWYERS INC.	380 RUE SAINT ANTOINE OUEST BUREAU 7100 MONTREAL QC H2Y 3X7	278,988.27
	MADAME CLAUDE BUISSON	1596 RUE DU CENTRE MONTREAL QC H3K 1H4	1,416.21

Creditor Type	Name	Address	\$
Unsecured	MAZARS CONSULTING INC.	215 RUE SAINT-JACQUES BUREAU 1200 MONTREAL QC H2Y 1M6	100,673.58
	MNP CONSULTING	1155 BOUL RENÉ-LÉVESQUE O. 23E ÉTAGE MONTREAL QC H3B 2K2	75,548.92
	MOBILIER AFFARI	9106 HENRI BOURASSA OUEST ST-LAURENT QC H4S 1L5	55,679.33
	NOVA REFRIGERATION	3434 ST-ANTOINE OUEST MONTREAL QC H4C 1A8	1,720.87
	PEARSON	26 PRINCE ANDREW PLACE NORTH YORK, ON M3C 2H4	15,813.00
	PLUS-SERVICES INC.	1450 RUE ADÉLARD-COLLETTE SHERBROOKE QC J1H 4V7	3,219.31
	PNEUS MOBILE	806 ROUTE HARWOOD LOCAL 3 VAUDREUIL- DORION QC J7V 7H4	465.00
	POTENTIAL STUDENT CLAIMS.	2140 RUE DE LA MONTAGNE MONTREAL QC H3G 1Z7	11,371,841.94
	RACINE & CHAMBERLAND	4001 BOUL CRÉMAZIE EST, BUR.100 MONTREAL QC H1Z 2L2	2,186.12
	RAYSEM CONSULTANTS CORPORATION	1002 RUE SHERBROOKE OUEST, BUREAU 2625 MONTREAL QC H3A 3L6	unknown
	REVE BLEU	1155 BOUL. RENÉ-LÉVESQUE OUEST, BUREAU 2500 MONTREAL QC H3H 2K4	827.82
	REVENU QUÉBEC	RECOUVREMENT DE MONTRÉAL 1600 RENÉ-LÉVESQUE O - 3e ÉTAGE, SECTEUR R23-CPF MONTREAL QC H3H 2V2	30,326.53
	SERVICES SANITAIRES	606, RUE ST-JULIE SHERBROOKE QC J1R 0V9	114.98
	SKYTECH	10660 LAJEUNESSE, BUREAU 305 MONTREAL QC H3L 2E6	39,020.27
	SURVIVE IT	2140 RUE DE LA MONTAGNE MONTREAL QC H3G 1Z7	868,217.51
	TELUS MOBILITÉ	CP 11049 SUCC CENTRE VILLE MONTREAL QC H3C 4Y5	6,412.11
	TELUS SOLUTIONS EN SANTÉ	B. P. 80700 BURNABY BC V5H 4P7	1,149.75
	TNT INTERNATIONAL STUDENTS SERVICE	5715 MARIE VICTORIN BROSSARD QC J4W 1A3	864.23
	TRITON	2235 SHEPPARD AVENUE EAST, SUITE 1503 TORONTO ON M2J 5B5	532.51

Creditor Type	Name	Address	\$
Unsecured	VIDEOTRON	CP 11078 SUCC CENTRE VILLE MONTREAL QC H3C 5B7	802.11
	VILLE DE SHERBROOKE	191 RUE DU PALAIS SHERBROOKE QC J1H 6J8	180.00
	VISION 33	210 WATER STREET, SUITE 400 ST. JOHN'S NF A1C1A9	91.98
	WHITEROCK 8550 NEWMAN MONTREAL INC.	3488A COTE-DES-NEIGES ROAD MONTREAL, QC H3H 2M6	107,498.46
Sub-Total			<u>16,277,829.93</u>
<b>TOTAL</b>			<b><u>\$ 22,427,829.93</u></b>