

CANADA

PROVINCE OF QUÉBEC  
DISTRICT OF MONTREAL

**SUPERIOR COURT**

(Commercial Division)

(Sitting as a court designated pursuant to the Companies'  
Creditors Arrangement Act, R.S.C. 1995, c. 36, as  
amended)

N°: 500-11-060613-227

---

***IN THE MATTER OF THE PLAN OF COMPROMISE  
OR ARRANGEMENT OF:***

**RISING PHOENIX INTERNATIONAL INC.**

- and -

**10864285 CANADA INC. (M College of Canada)**

- and -

**11753436 CANADA INC.**

- and -

**CDSQ IMMOBILIER INC.**

- and -

**COLLÈGE DE L'ESTRIE INC.**

- and -

**ÉCOLE D'ADMINISTRATION ET DE  
SECRÉTARIAT DE LA RIVE SUD INC.**

- and -

**9437-6845 QUÉBEC INC.**

- and -

**9437-6852 QUÉBEC INC.**

Applicants

and

**RICHTER ADVISORY GROUP INC.**

Monitor

---

**UPDATED AND AMENDED LIST OF EXHIBITS**

Dated January 13, 2022

---

**FC-1.** Full Recourse Guarantee dated April 15, 2021

**FC-2.** Index of Immovables for the Immoco CCSQ L and Immoco CDE properties

- FC-3. Exchange of correspondence between counsel to Firm Capital and the Monitor, between January 8, 2022 and January 11, 2022
- FC-4. Valuation letters from Marcus & Millichap dated January 11, 2021, **under seal**
- FC-4-A.** Broker Opinion of Value from Marcus & Millichap (Wellington), **under seal**
- FC-4-B.** Broker Opinion of Value from Marcus & Millichap (Gatineau), **under seal**
- FC-4-C.** Broker Opinion of Value from Marcus & Millichap (St-Foy), **under seal**
- FC-4-D.** Broker Opinion of Value from Marcus & Millichap, (Curé-Poirier) **under seal**
- FC-5. Waterfall analysis of Firm Capital, **under seal**
- FC-6. Renewal Notice dated March 18, 2019
- FC-7. École de Secrétariat Notre-Dame-Des-Neiges (1985) Inc. Lease
- FC-8. Personal Net Worth Statements of Caroline Mastantuono, Joseph Mastantuono and Christina Mastantuono, *en liasse* **under seal**
- FC-9. Deed of Donation dated March 26, 2021
- FC-10. Enterprise registrar report for 11707868 Canada Inc.
- FC-11. Kaufman Hypothec
- FC-12. Index of Immovables in respect of the St-Adolphe Property and the Milton Property
- FC-13. Indexes of Immovables for the properties (11707868 Canada Inc.)

Montreal, January 13, 2022

*Fishman Flanz Meland Paquin LLP*  
FISHMAN FLANZ MELAND PAQUIN  
LLP

Co-Attorneys for Firm Capital Mortgage  
Fund Inc.

*Thornton Grout Finnigan LLP*  
THORNTON GROUT FINNIGAN  
LLP

Co-Attorneys for Firm Capital Mortgage  
Fund Inc.

**NO: 500-11-060613-227**

**SUPERIOR COURT**

(Commercial Division)

(Sitting as a court designated pursuant to the Companies'  
Creditors Arrangement Act, R.S.C. 1995, c. 36, as  
amended)

***IN THE MATTER OF THE PLAN OF COMPROMISE  
OR ARRANGEMENT OF:***

**RISING PHOENIX INTERNATIONAL INC.,  
10864285 CANADA INC.,  
11753436 CANADA INC.,  
CDSQ IMMOBILIER INC.,  
COLLÈGE DE L'ESTRIE INC.,  
ÉCOLE D'ADMINISTRATION ET DE  
SECRÉTARIAT DE LA RIVE SUD INC.,  
9437-6845 QUÉBEC INC.  
- and -  
9437-6852 QUÉBEC INC.**

Applicants

and

**RICHTER ADVISORY GROUP INC.**

Monitor

**UPDATED AND AMENDED LIST OF EXHIBITS  
(JANUARY 13, 2022)**

**ORIGINAL**

File: thornt.47

Nature:

M<sup>e</sup> Mark E. Meland / M<sup>e</sup> Tina Silverstein  
[mmeland@ffmp.ca](mailto:mmeland@ffmp.ca) / [tsilverstein@ffmp.ca](mailto:tsilverstein@ffmp.ca)  
[notification@ffmp.ca](mailto:notification@ffmp.ca)  
**FISHMAN FLANZ MELAND PAQUIN LLP**  
1250 René-Lévesque Blvd. West, Suite 4100  
Montréal, Québec H3B 4W8  
Tel: 514 / 932-4100

**CODE: BM-0309**