

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
The Good Fat Co. Ltd.
of the City of Toronto
in the Province of Ontario**

Original Amended

Take notice that:

1. The Good Fat Co. Ltd. (the “**Company**”) filed an assignment on February 1, 2024, and the undersigned, Richter Inc., was appointed as trustee (the “**Trustee**”) of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the Trustee’s appointment or substitution of another Trustee by the creditors.
2. The first meeting of creditors will be held on February 20, 2024 at 2:30 PM via videoconference (the “**Meeting**”). As the Meeting is to be held remotely, creditors (or other interested parties) who wish to attend are required to complete the attached registration form and return it by email to the Trustee at the following email address: claims@richter.ca, no later than **5:00 PM (Toronto time) on February 19, 2024**.
3. Enclosed with this notice is a (i) condensed statement of assets and liabilities, including a list of creditors showing the amounts of their claims (as per the Company’s records), (ii) form of proof of claim and proxy, and (iii) registration form to participate in the Meeting.
4. To be entitled to vote at the Meeting, a creditor must file with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy. Proofs of claim should be forwarded to Richter Inc., Bay Wellington Tower, 181 Bay Street, Suite 3510, Toronto, Ontario, M5J 2T3 to the attention of Jonathan Joffe or sent by facsimile to (514) 934-8603 or by email to claims@richter.ca
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized, if any, from the estate.
6. Further information regarding the Company’s bankruptcy proceedings may be obtained from the Trustee’s website at the following address <https://www.richter.ca/insolvencycase/the-good-fat-co-ltd/>

Dated at Toronto, in the Province of Ontario, February 7, 2024.

Richter Inc.
Licensed Insolvency Trustee
of the The Good Fat Co. Ltd.

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-24-03026717-0031
 Estate No. 31-3026717

Original Amended

- Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 The Good Fat Co. Ltd.
 of the City of Toronto
 in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of The Good Fat Co. Ltd.'s affairs on the date of the bankruptcy, on the 31st day of January 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	21,752,067.37
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	21,752,067.37
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	21,752,067.37
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	21,752,067.37

I, Eric Kimmel, of the City of Hampstead in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 31st day of January 2024 and fully disclose all property of every description that is in The Good Fat Co. Ltd.'s possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 31st day of January 2024.

 no. 205380


 Eric Kimmel

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-24-03026717-0031
 Estate No. 31-3026717

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Good Fat Co. Ltd.
 of the City of Toronto
 in the Province of Ontario

List "A"
 Unsecured Creditors

The Good Fat Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	10530859 Canada Inc. Attn: Eric Kimmel	17 Ch. Granville Hampstead QC H3X 2B3	94,709.53	0.00	94,709.53
2	2586577 Canada Inc. Attn: Paul Schiffner	103 Oak Meadow Road Oakville ON L6M 1J6	23,322.32	0.00	23,322.32
3	Acosta Sales & Marketing	PO Box 281996 Atlanta GA 30384-1996 USA	51,440.60	0.00	51,440.60
4	Aird & Berlis LLP	Brookfield Place, Suite 1800 181 Bay Street Toronto ON M5J 2T9	11,801.16	0.00	11,801.16
5	Alexis Exhibits	825 Leona Street Elyria OH 44035 USA	951.63	0.00	951.63
6	Allied Properties	134 Peter Street, Suite 1700 Toronto ON M5V 2H2	0.00	0.00	0.00
7	Alpha Poly	296 Walker Drive Brampton ON L6T 4B3	128,770.52	0.00	128,770.52
8	Anderson Advanced Ingredients	2030 Main Street, Ste 430 Irvine CA 92614 USA	36,057.25	0.00	36,057.25
9	Annie Ryu	5070 Ralston St, Unit H Boulder CO 80304 USA	53,500.00	0.00	53,500.00
10	Avenue7Media, LLC	17503 La Cantera Pkwy Ste 104-506 San Antonio TX 78257 USA	45,611.14	0.00	45,611.14
11	BCB Canada	19 Queen Street Fort Erie ON L2A 1T6	0.00	0.00	0.00
12	BCB International Inc.	1010 Niagara Street Buffalo NY 14213 USA	157.65	0.00	157.65
13	Bedford Ventures	23 Northey Dr Toronto ON M2L 2S8	5,085.00	0.00	5,085.00
14	C.H. Robinson Company, Inc.	14800 Charlson Rd, Suite 2000 Eden Prairie MN 55347-5065 USA	49,770.07	0.00	49,770.07
15	CF&R Services Inc.	1920 Clemens Road Pickering ON L1W 3V6	523.61	0.00	523.61
16	CHEP Canada	C/O TH1203 -PO Box 4290 STN A Toronto ON M5W 0E1	2,071.96	0.00	2,071.96
17	Chitiz Pathak LLP	TD North 77 King St W Toronto ON M5K 1G8	3,926.80	0.00	3,926.80
18	CJR Wholesale Grocers Ltd.	5895 Kennedy Road Mississauga ON L4Z 2G3	1,912.56	0.00	1,912.56
19	Clark's Nutrition Natural Foods Market US	PO Box 1609 Riverside CA 92502 USA	787.75	0.00	787.75
20	Coleman Containers Limited	54 Atomic Ave Toronto ON M8Z 5L1	53,863.83	0.00	53,863.83
21	Collage HR	1403 Kenaston Boulevard Winnipeg MN R3P 2T5	1,464.48	0.00	1,464.48

31-Jan-2024

Date



Eric Kimmel

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-24-03026717-0031
 Estate No. 31-3026717

FORM 78 - Continued

In the Matter of the Bankruptcy of
 The Good Fat Co. Ltd.
 of the City of Toronto
 in the Province of Ontario

List "A"
 Unsecured Creditors

The Good Fat Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	CommerceHub	PO Box 15291 Station A Toronto ON M5W 1C1	532.25	0.00	532.25
23	Data Council LLC	7411 Fullerton St. Suite 200a Jacksonville FL 32256 USA	2,952.35	0.00	2,952.35
24	Daymon Worldwide Canada	PO Box 4090 Station A Toronto ON M5W 0E9	0.00	0.00	0.00
25	Early Sullivan Wright Gizer & McRae LLP	6420 Wilshire Boulevard 17th Floor Los Angeles CA 90048 USA	5,808.80	0.00	5,808.80
26	EMPWR Canada Inc.	250 Rue Avro Pointe-Claire QC H9R 6B1	0.00	0.00	0.00
27	EMPWR Nutrition Group (Croatia)	Sluisweg 2 post box 11 9000 Ghent -- Belgium	0.00	0.00	0.00
28	EMPWR Nutrition Group (USA)	750 SW Booth Bend Road McMinnville OR 97128 USA	0.00	0.00	0.00
29	Environmental Research Center Inc	3111 Camino Del Rio North, Suite 400 San Diego CA 92108 USA	0.00	0.00	0.00
30	Export Development Canada Attr: Isabela Murillo	3400-155 Wellington St W Toronto ON M5V 3L3	15,784,959.63	0.00	15,784,959.63
31	FoodChain ID, Inc	504 N 4th Street Fairfield IO 52556 USA	0.00	0.00	0.00
32	Freelance Accounting Services	11-2460 Prince Michael Drive Oakville ON L6H 0G8	0.00	0.00	0.00
33	Gearing Law	700 Third Line, Suite 145 Oakville ON L6L 4B1	4,085.00	0.00	4,085.00
34	Go Simple LLC/ Blacksmith	3980 Tampa Road, Suite 205 Oldsmar FL 34677 USA	32,537.50	0.00	32,537.50
35	Good Gustafson Aumais LLP	2330 Westwood Blvd No 103 Los Angeles CA 90064 USA	0.00	0.00	0.00
36	GS1 Canada	TH1029 PO Box 4283 Station A Toronto ON M5W 5W6	0.00	0.00	0.00
37	Healthy Me Inc. Attr: Susan Yorke	503-580 Kingston Road Toronto ON M4E 1P9	249,082.07	0.00	249,082.07
38	Hy-Vee Inc.*	5280 Weston Parkway West Des Moines IA 50366 USA	10,716.25	0.00	10,716.25
39	Information Resource Inc.	150 N Clinton Street Chicago IL 60661-1416 USA	50,176.25	0.00	50,176.25
40	InvestEco Sustainable Food Fund III, L.P. Attr: Andrew Heintzman	400-70 The Esplanade Toronto ON M5E 1R2	4,206,662.46	0.00	4,206,662.46
41	IRI-Canada Ltd	330 Bay St Suite 820 Toronto ON M5H 2S8	10,385.25	0.00	10,385.25
42	Kehe Distributors, LLC *	PO Box 24830 JACKSONVILLE FL 32241-483 USA	101,279.50	0.00	101,279.50

31-Jan-2024

Date



Eric Kimmel

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-24-03026717-0031
 Estate No. 31-3026717

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Good Fat Co. Ltd.
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List "A"
 Unsecured Creditors

The Good Fat Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
43	Kroger Co *	1014 Vine Street Cincinnati OH 45202 USA	44,027.24	0.00	44,027.24
44	LCG Foods Distribution	2-37 Esna Park Drive Markham ON L3R 1C9	22,374.38	0.00	22,374.38
45	Lindsay Mustard	2653 Elmhurst Street Ottawa Ottawa ON K2B 7N7	0.00	0.00	0.00
46	Lineage Logistics	1101 Cherry Hill Rd Joliet IL 60433 USA	1,802.67	0.00	1,802.67
47	Logistics Alliance	1 Maritime Ontario Boulevard Brampton ON L6S 6G4	2,747.93	0.00	2,747.93
48	Longo Family Capital LP Attn: Anthony Longo	8800 Huntington Road VAUGHAN ON L4H 3M6	95,597.20	0.00	95,597.20
49	Marovino Visual Strategy	201-2275 Lakeshore Blvd. W Toronto ON M8V 3Y3	18,842.75	0.00	18,842.75
50	Meijer *	2350 3 Mile Road NW GRAND RAPIDS MI 49544 USA	9,097.80	0.00	9,097.80
51	New Leaf Community Markets, Inc	1300 SE Stark Street Suite 401 Portland OR 97214 USA	551.43	0.00	551.43
52	NFP Canada Corp	100 King Street West Suite 5140 PO Box 342 Toronto ON M5X 1E1	0.00	0.00	0.00
53	O'Keeffes of Kilkenny Ltd.	Smithlands Sout Kike Unit 12, Kilkenny Retail Park R95Y26C Ireland --	47,667.10	0.00	47,667.10
54	Omnie Integrated Services Inc.	201-805 Manhattan Ave Manhattan Beach CA 90266 USA	5,466.31	0.00	5,466.31
55	Optinode Computer Services Inc.	1364 Eddie Shain Dr Oakville ON L6J 7C8	0.00	0.00	0.00
56	Page Zero Media Inc	1002-130 Queens Quay East Toronto ON M5A 0P6	1,730.00	0.00	1,730.00
57	Parss Courier Inc.	101 Jefferson Avenue Toronto ON M6K 3E4	0.00	0.00	0.00
58	Pathward, National Association Attn: Yvannya Ceja	5480 Corporate Drive, Suite 350 Troy MI 48098 USA	0.00	0.00	0.00
59	Pink Daisy Designs	573 Walpole Cres Newmarket ON L3X 2B5	0.00	0.00	0.00
60	Pope McGlanry P.C.	3391 Peachtree Road, NE, Suite 300 Atlanta GA 30326 USA	0.00	0.00	0.00
61	Price Parkinson & Kerr US	5742 W Harold Gatty Drive Salt Lake City UT 84116 USA	31,970.32	0.00	31,970.32
62	Propel Natural Brands	PO Box 291 Campbelleville ON L0P 1B0	14,303.04	0.00	14,303.04
63	Rite-Aid HDQTRS Corp *	30 Hunter Lane Camp Hill PE 17011 USA	155,067.22	0.00	155,067.22

31-Jan-2024

Date



Eric Kimmel

District of: Ontario
 Division No. 09 - Toronto
 Court No. BK-24-03026717-0031
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FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The Good Fat Co. Ltd.
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List "A"
 Unsecured Creditors

The Good Fat Co. Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
64	Robert Group	300 Statesman Dr Mississauga ON L5S 2A2	31,853.41	0.00	31,853.41
65	Robert Transport Inc.	300 Statesman Dr Mississauga ON L5S 2A2	11,033.62	0.00	11,033.62
66	Rogers	P.O. BOX 4100 Don Mills ON M3C 3N9	0.00	0.00	0.00
67	Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4	0.00	0.00	0.00
68	Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4	0.00	0.00	0.00
69	RSM Canada LLP	11 King St W #700 Toronto ON M5H 4C7	29,306.55	0.00	29,306.55
70	Shields O'Donnell MacKillop LLP	1800-65 Queen Street W Toronto ON M5H 2M5	210.18	0.00	210.18
71	Smart Warehousing USD	18905 Kill Creek Rd Edgerton KS 66021 USA	29,274.30	0.00	29,274.30
72	SPS Commerce	333 S 7th St, Suite 1000, Accenture Tower Minneapolis MN 55402 USA	0.00	0.00	0.00
73	Sunny Crunch Foods	200 Shields Court Markham ON L3R 9T5	0.00	0.00	0.00
74	The Keeton Firm LLC	100 S. Commons Suite 102 Pittsburgh PA 15212 USA	0.00	0.00	0.00
75	The Touch Agency	105 S Canyonwood Drive, Suite B Dripping Springs TX 78620-4545 USA	38,017.50	0.00	38,017.50
76	Top Health Ingredients	5555 Calgary Trail, Suite # 1580 Edmonton AB T6H 5P9	58,544.44	0.00	58,544.44
77	Trans X Ltd	2595 Inkster Blvd. Box 36, Group 200, R.R. 2 Winnipeg MB R3C 2E6	0.00	0.00	0.00
78	UNFI Accounts Payable *	313 Iron Horse Way PROVIDENCE RI 02908-5637 USA	19,731.93	0.00	19,731.93
79	Vaz Printers	1399 Highgate Court Oakville ON L6H 2V4	0.00	0.00	0.00
80	Walmart Inc.*	702 SW 8th Street Bentonville AR 72712 USA	0.00	0.00	0.00
81	Wonderment Ventrues Inc. Attr: Kathryn From	37 Woodland Ave East Toronto ON M4T 1B9	47,667.10	0.00	47,667.10
82	Zebra Paper	5130 Creekbank Road Mississauga ON L4W 2G2	10,277.78	0.00	10,277.78
Total:			21,752,067.37	0.00	21,752,067.37

31-Jan-2024

Date



Eric Kimmel

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 416.488.2345 / 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **The Good Fat Co. Ltd.** of the City of Toronto, Province of Ontario, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Assignment, namely February 1, 2024, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

T. 416.488.2345 / 1.866.585.9751
F. 514.934.8603
claims@richter.ca

Richter Inc.
181 Bay Street, Suite 3510
Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca

Montréal, Toronto

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,
 particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **The Good Fat Co. Ltd.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Signature of creditor

Per: _____
 Name and Title of Signing Officer

Signature of witness

**In the Matter of the Bankruptcy of
The Good Fat Co. Ltd.
of the City of Toronto
in the Province of Ontario**

REGISTRATION FORM FOR THE FIRST MEETING OF CREDITORS

Name of creditor: _____

Name of creditor's representative: _____

Email address: _____

Phone number: _____

Signature: _____

Please note that to attend the meeting of creditors, you are required to complete and send this form to the Trustee by email at the following address: claims@richter.ca no later than **5:00 p.m. (Toronto time) on February 19, 2024** following which you will be sent details on how to attend the meeting.