

## Revised Key Milestones

Milestone	Original Deadline	Extended Deadline
Commencement of SISP	March 26, 2025	
Deadline to publish notice of SISP, deliver Teaser Letter and NDA to Known Potential Bidders	March 29, 2025	
Deadline to set up the Data Room	April 2, 2025	
Deadline for delivery of Insider Notices ( <b>"Insider Notice Deadline"</b> )	April 11, 2025	April 25, 2025
Deadline for submission of Phase I LOIs (the <b>"Phase I LOI Deadline"</b> )	No later than 5:00 p.m. (Toronto time) on April 30, 2025	No later than 5:00 p.m. (Toronto time) on May 7, 2025
Determination of Qualified Bidders for Phase II (the <b>"Qualification Deadline"</b> )	No later than 5:00 p.m. (Toronto time) on May 2, 2025	No later than 5:00 p.m. (Toronto time) on May 9, 2025
Deadline for submission of Phase II Bids (the <b>"Phase II Bid Deadline"</b> )	No later than 5:00 p.m. (Toronto time) on May 16, 2025	
Determination of Selected Bidders (the <b>"Selected Bidder Deadline"</b> )	No later than 5:00 p.m. (Toronto time) on May 20, 2025	
Selection of the Successful Bid(s) and Back-Up Bid(s), and Notification of Auction (if any) ( <b>"Successful Bidder / Auction Notice Deadline"</b> )	No later than 5:00 p.m. (Toronto time) on May 23, 2025	
Auction Date (if required)	May 27, 2025	
Deadline for finalizing transaction documents based on Successful Bid(s)	June 3, 2025	
Filing of motion to approve the Successful Bid(s)	No later than 5:00 p.m. (Toronto time) on June 5, 2025	
Hearing of the Sale Approval Motion	No later than June 13, 2025, subject to the availability of the Court	
Outside Date for the Closing of the Successful Bid(s) (the <b>"Outside Date"</b> )	June 20, 2025	