Revised Timeline: Last Revision July 10, 2025

The following table sets out a summary of the **REVISED** key milestones and deadlines under this SISP:

EVENT	ORIGINAL TIMELINE	EXTENDED TIMELINE
PHASE 1		
Teaser Letter	Starting on April 30, 2025	
Distribution of Teaser Letter to potentially interested parties		
NDA and VDR	By no later than May 7, 2025	By no later than May 14, 2025
Preparation of non-disclosure agreement and virtual data room, and if appropriate, confidential information memorandum		
Phase 1 Qualified Bidders & Bid Deadline Phase 1 Bid Deadline (for delivery of non-binding LOIs)	By no later than June 4, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than June 16, 2025, at 5:00 p.m. (prevailing Eastern Time)
Phase 1 Satisfactory Bid Notification to each Phase 1 Qualified Bidder in writing as to whether its bid constituted a Phase 1 Satisfactory Bid.	By no later than June 11, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than June 18, 2025, at 5:00 p.m. (prevailing Eastern Time)
PHASE 2		
Phase 2 Bid Deadline & Qualified Bidders Phase 2 Bid Deadline (for delivery of definitive offers)	By no later than July 9, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than July 23, 2025, at 5:00 p.m. (prevailing Eastern Time)
Auction(s) (if needed)	Week of July 14, 2025 to July 16, 2025	July 28, 2025 to July 30, 2025
<u>Selection of final Successful Bid(s)</u> Deadline for selection of final Successful Bid(s)	By no later than July 23, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than Aug 1, 2025, at 5:00 p.m. (prevailing Eastern Time)
Definitive Documentation Completion of definitive documentation in respect of Successful Bid(s)	Week of July 28, 2025 to August 1, 2025	Week of August 4, 2025 to August 8, 2025
Approval Application – Successful Bid(s) Filing of Approval Application in respect	Week of August 4, 2025 to August 8, 2025	Week of August 11, 2025 to August 15, 2025
of Successful Bid(s) <u>Closing – Successful Bid(s)</u> Anticipated deadline for closing of Successful Bid(s)	Week of August 11, 2025 to August 15, 2025 or such earlier date as is achievable	Week of August 18, 2025 to August 22, 2025 or such earlier date as is achievable

Outside Date – Closing	August 22, 2025	August 29, 2025
Outside Date by which the Successful bid must close		