

**Revised Timeline: Last Revision May 27, 2025**

The following table sets out a summary of the **REVISED** key milestones and deadlines under this SISP:

EVENT	ORIGINAL TIMELINE	EXTENDED TIMELINE
<b>PHASE 1</b>		
<b><u>Teaser Letter</u></b> Distribution of Teaser Letter to potentially interested parties	Starting on April 30, 2025	
<b><u>NDA and VDR</u></b> Preparation of non-disclosure agreement and virtual data room, and if appropriate, confidential information memorandum	By no later than May 7, 2025	By no later than May 14, 2025
<b><u>Phase 1 Qualified Bidders &amp; Bid Deadline</u></b> Phase 1 Bid Deadline (for delivery of non-binding LOIs)	By no later than June 4, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than June 12, 2025, at 5:00 p.m. (prevailing Eastern Time)
<b><u>Phase 1 Satisfactory Bid</u></b> Notification to each Phase 1 Qualified Bidder in writing as to whether its bid constituted a Phase 1 Satisfactory Bid.	By no later than June 11, 2025, at 5:00 p.m. (prevailing Eastern Time)	By no later than June 16, 2025, at 5:00 p.m. (prevailing Eastern Time)
<b>PHASE 2</b>		
<b><u>Phase 2 Bid Deadline &amp; Qualified Bidders</u></b> Phase 2 Bid Deadline (for delivery of definitive offers)	By no later than July 9, 2025, at 5:00 p.m. (prevailing Eastern Time)	
<b><u>Auction(s)</u></b> Auction(s) (if needed)	Week of July 14, 2025 to July 16, 2025	
<b><u>Selection of final Successful Bid(s)</u></b> Deadline for selection of final Successful Bid(s)	By no later than July 23, 2025, at 5:00 p.m. (prevailing Eastern Time)	
<b><u>Definitive Documentation</u></b> Completion of definitive documentation in respect of Successful Bid(s)	Week of July 28, 2025 to August 1, 2025	
<b><u>Approval Application – Successful Bid(s)</u></b> Filing of Approval Application in respect of Successful Bid(s)	Week of August 4, 2025 to August 8, 2025	
<b><u>Closing – Successful Bid(s)</u></b> Anticipated deadline for closing of Successful Bid(s)	Week of August 11, 2025 to August 15, 2025 or such earlier date as is achievable	

<b><u>Outside Date – Closing</u></b>	August 22, 2025	
Outside Date by which the Successful bid must close		