

June 7, 2016

Court File No.: CV-16-11419-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2473304 ONTARIO INC.

(the "Applicant")

June 7, 2016.

This application for an initial order pursuant to the CCAA is unopposed. I am satisfied on the record before me that it should be granted on the terms of the attached Initial Order.

Hainley J.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

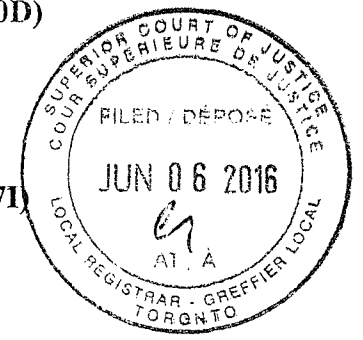
Proceedings commenced in Toronto

APPLICATION RECORD
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