

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

THE HONOURABLE

JUSTICE *NEUBOLD*

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TUESDAY, THE 27<sup>th</sup>

DAY OF SEPTEMBER, 2016



IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
2473304 ONTARIO INC.

(the "Applicant")

ORDER  
(STAY EXTENSION)

**THIS MOTION** made by the Applicant, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") for an Order, *inter alia*, extending the Stay Period (as defined in paragraph 14 of the Initial Order) until and including November 30, 2016, was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion of the Applicant, the Affidavit of Mark Sun sworn September 20, 2016, and the exhibits thereto, the second report of Richter Advisory Group Inc., in its capacity as the monitor of the Applicant (the "**Monitor**"), and the appendices thereto (the "**Second Report**"), and on hearing the submissions of counsel for the Applicant, counsel for the Monitor, counsel for CIBC, and such other parties as were present, no one else appearing although duly served as appears from the affidavit of service of Irene Artuso sworn September 20, 2016, filed;

**SERVICE AND DEFINITIONS**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record herein be and is hereby abridged and validated so that the Motion is properly returnable today.

2. **THIS COURT ORDERS** that any capitalized term used and not defined herein shall have the meaning ascribed thereto in the Initial Order.

**STAY EXTENSION**

3. **THIS COURT ORDERS** that the Stay Period be and is hereby extended until and including November 30, 2016.

**APPROVAL OF MONITOR'S SECOND REPORT**

4. **THIS COURT ORDERS** that the Second Report, and the activities of the Monitor referred to therein, be and are hereby approved.


**APPROVAL OF FEES AND DISBURSEMENTS**

5. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and of its counsel, Cassels Brock and Blackwell LLP, as set out in the Second Report and in the Appendices thereto, be and are hereby approved.

  
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ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO:

SEP 27 2016

PER / PAR: 

Court File No.: CV-16-11419-00CL

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED AND IN  
THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2473304 ONTARIO INC.

(the "Applicant")

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**ONTARIO  
SUPERIOR COURT OF JUSTICE  
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**Proceedings commenced in Toronto**

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**ORDER  
(STAY EXTENSION)  
(Returnable September 27, 2016)**

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