

Nov. 28, 2016

Court File No.: CV-16-11419-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2473304 ONTARIO INC.

(the "Applicant")

November 28, 2016

I am soliciting that  
this Motion should  
be granted on the  
terms of the attached  
Order

Hainley

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced in Toronto

MOTION RECORD OF THE APPLICANT  
(Re: Distributions & Termination of CCAA)  
(Returnable November 28, 2016)

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