

more favourable than what
would happen if the transit
were not approved, Moubrere

The transit was arrived
at through an extensive process.
The purchase price exceeds
offers, enterprise and liquidat
value, it is essential to let
the lenders, who have by far
the largest stake and
Recommended by the Receiver

It is necessary to accomplish
this restructuring. That a
Receiver be appointed, I
think it is just and
equitable to do so.

The dealing under request
is limited in scope and
meets the test in the
Secured Act. It is
in the public interest

That the purchase price remain
confidential until the
transaction close.

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