

CANADA  
Province of Quebec  
District of Quebec  
Division No.: 01 - Montréal  
Court No.: 500-11-039828-104  
Estate No.: 41-342692

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

**Notice of Application for Discharge of Trustee  
(Paragraph 152(5)(c), Rule 61)**

**In the Matter of the Bankruptcy of  
3476600 Canada Inc.  
Of the City of LaSalle  
In the Province of Quebec**

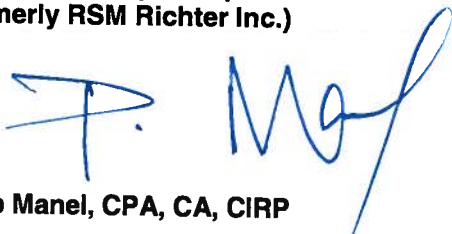
Take notice that:

1. There is enclosed with this form a copy of the final statement of receipts and disbursements as taxed.
2. Notice of objection to the final statement must be filed with the registrar, at the Court House, 1 Notre-Dame Street E., Montréal, Quebec, before October 9, 2013, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
3. We will apply to the court on November 11, 2013, at the hour of 9 A.M., or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate.
4. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at the Court House, 1 Notre-Dame Street E., Montréal, Quebec, at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Montréal in the Province of Quebec, September 23, 2013.

**Richter Advisory Group Inc. – Trustee  
(Formerly RSM Richter Inc.)**

Per:



**Philip Manel, CPA, CA, CIRP**

T. 514.934.3400

Richter Groupe Conseil Inc.  
Richter Advisory Group Inc.  
1981 McGill College  
Mt (Qc) H3A 0G6  
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Montréal, Toronto

(français – recto)



CANADA  
 PROVINCE OF QUEBEC  
 DISTRICT OF QUEBEC  
 DIVISION NO.: 01-MONTREAL  
 COURT NO.: 500-11-039828-104  
 ESTATE NO.: 41-342692

**SUPERIOR COURT**  
 (Commercial Division)  
 Insolvency and bankruptcy Act

IN THE MATTER OF THE BANKRUPTCY OF 3476600 CANADA INC., a body politic and corporate, duly incorporated according to law and having its head office and principal place of business at 161 Stirling, LaSalle QC, H8R 3P3

**FINAL TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1)**

Bankrupt

**RECEIPTS**

1. Advance from HSBC for payment of disbursements		\$	5,000.00
2. Interest			4,395.38
3. Life insurance policy (Note 2)			23,331.00
4. Recovery proceeds from preferential payments (Note 3)			90,000.00
5. Settlement - Shelby Management Corp.			326,090.00
6. Taxes			
a) GST recovery		-	
b) QST recovery		-	
c) GST reimbursement		-	
d) QST reimbursement		-	
		<u>5,211.11</u>	<u>5,211.11</u>

**TOTAL RECEIPTS**

454,027.49

**DISBURSEMENTS**

7. Fees paid:			
a) To registrar	\$	150.00	
b) To official receiver		<u>150.00</u>	300.00
8. Notice of first meeting:			
a) To 15 creditors - photocopies		60.00	
b) Postage		17.08	
c) Local paper		<u>1,911.99</u>	1,989.07
9. Inspector fees			
10. Notice of Trustee's Application for Discharge			
a) To 1 creditor - photocopies		1.25	
b) Postage		<u>1.50</u>	2.75
11. Miscellaneous:			
a) Bank charges		81.50	
b) Other - Professional fees		<u>7,153.22</u>	7,234.72

**AMOUNT AVAILABLE FOR DISTRIBUTION BEFORE REMUNERATION, LEGAL FEES AND COSTS**

9,526.54

12. Taxes (Note 3)			
a) GST paid on disbursements exclusive of fees		550.16	
b) QST paid on disbursements exclusive of fees		605.65	
c) GST on legal fees		1,543.50	
d) QST on legal fees		3,079.28	
e) GST charged on Trustee remuneration		1,065.00	
f) QST charged on Trustee remuneration		<u>2,081.68</u>	8,905.27
13. Trustee's remuneration			21,300.00
14. Legal fees and costs			<u>30,869.95</u>

**TOTAL DISBURSEMENTS**

70,601.76

**AMOUNT AVAILABLE FOR DISTRIBUTION**

\$ 383,425.73

**DISTRIBUTION**

15. Levy Payable			19,171.29
16. Unsecured claims			
HSBC (Amount Filed - \$6,128,088.18)	\$	383,425.73	
Less: Levy		<u>(19,171.29)</u>	364,254.44
			<u>\$ 383,425.73</u>

**IN THE MATTER OF THE BANKRUPTCY OF 3476600 CANADA INC.  
FINAL TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1)**

**REALIZATION OF ASSETS**

	<b>STATEMENT OF AFFAIRS</b>	<b>TRUSTEE'S REALIZATION</b>
Cash	\$ 3,026.11	\$ -
	<u>\$ 3,026.11</u>	<u>\$ -</u>

**Note 1:** On November 15, 2010, pursuant to a Petition in Bankruptcy filed by HSBC Bank Canada ("HSBC"), the primary secured lender to the assets of Patella Manufacturing Inc. ("Patella"), which shares are owned 100% by 3476600 Canada Inc. ("Bankrupt"), the Court appointed Richter Advisory Group Inc. (formerly doing business under the name RSM Richter Inc.) ("Richter") Trustee to the Estate of the Bankrupt. The Bankrupt is a corporate guarantor of the bank debt owing by Patella to HSBC.

On November 10, 2010, Richter, in its quality as Receiver of Patella, caused Patella to file an assignment in Bankruptcy under section 49 of the *Bankruptcy and Insolvency Act* and Richter was duly appointed Trustee.

**Note 2:** Represents the collection of the cash surrender value relating to the termination of Hans Perlinger's life insurance policy owned by the Bankrupt.

**Note 3:** The recovery of funds relate to preferential payments pursuant to legal proceedings taken by the Trustee.

July 4 2013  
Date

Richter Advisory Group Inc.  
Trustee

Philip Manel, CPA, CA, CIRP  
Administrator of the Estate

Approved by:

Stephen Wayland  
Stephen Wayland - Inspector

Brian Pejik  
Brian Pejik - Inspector

3476600 Canada Inc.  
COURT NO.: 500-11-039828-104

Taxed at the sum of \$ 7526.54 for the disbursements and at the sum of \$ 21,300

for the trustee's remuneration, this 11 day of September 2013.

[Signature]  
By  
Registrar  
Taxing Officer

COUR SUPÉRIEURE  
(Chambre commerciale)  
*Loi sur la faillite et l'insolvabilité*  
No. cour : 500-11-039828-104  
No. dossier : 41-342692

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Dans l'affaire de la faillite de  
3476600 Canada Inc.

Faillie

- et -

Richter Groupe Conseil Inc.  
(anciennement RSM Richter Inc.)

Syndic

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**Affidavit d'envoi**  
**Avis de demande de libération du syndic**

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Richter Groupe Conseil Inc.  
(anciennement RSM Richter Inc. – Syndic)  
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