



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of Quebec

Division no. : 01 - Montreal

Court no. : 500-11-039687-104

Estate no. : 41- 342646

In the matter of the receivership of :

4425537 CANADA INC.
Insolvent person

RSM Richter inc.
receiver acting behalf of :

Royal Bank of Canada
Secured creditor

<p><i>DATE OF NOTICE</i> : October 7, 2010 <i>DATE OF APPOINTMENT</i> : October 7, 2010 <i>DATE OF TAKING OF POSSESSION OR CONTROL</i> : October 7, 2010 <i>AMOUNT OWED</i> : \$ 26,976,244.04</p>

CERTIFICATE OF FILING - SEC. 245(1)

The undersigned, representing the Superintendent of Bankruptcy for this bankruptcy and insolvency district, certifies that:

- The above-mentioned receiver filed a notice pursuant to section 245(1) of the Bankruptcy and Insolvency Act :

Said receiver must :

- forthwith after his taking possession or control, prepare a statement pursuant to section 246(1) ;
- prepare further interim reports relating to the receivership at least once every six (6) months, pursuant to section 246(1) ;
- forthwith after completion of his duties as receiver, prepare a final report and a statement of accounts, in accordance with section 246(3) ;
- provide a copy of said report and statement to the Superintendent, to the insolvent person or his trustee, and to any creditor who requests a copy thereof.

Clara Blum

for Superintendent of Bankruptcy

October 13, 2010

DATE

5, Place Ville-Marie, 8th floor, Montreal (Quebec) H3B 2G2, (514)283-6192

Canada



Protecting the
integrity of the
Insolvency System

Protéger l'intégrité
du système
d'insolvabilité