

# RSM Richter Inc.

RSM Richter Inc.  
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CANADA  
Province of Québec  
District of: Québec  
Division No. 01 - Montréal  
Court No. 500-11-038543-100  
Estate No. 41-342412

SUPERIOR COURT  
In Bankruptcy and Insolvency  
(Commercial Division)

**Notice of Bankruptcy and First Meeting of Creditors**  
(Subsection 102(1) of the Act)  
In the Matter of the Bankruptcy of

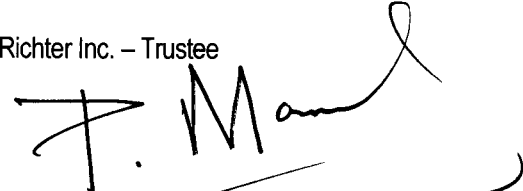
**4504020 Canada Inc.**  
(formerly Railpower Technologies Corp.)  
of the City of Brossard  
in the Province of Québec

Take notice that:

1. A bankruptcy order was made against 4504020 Canada Inc. (formerly Railpower Technologies Corp.) on the 8<sup>th</sup> day of March 2010, and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 1st day of April 2010, at 10:00 a.m., at the Office of the Superintendent, at 5 Place Ville Marie, 8<sup>th</sup> Floor, Montréal, Québec. Immediately following this meeting, a similar meeting shall be held at 10:30 a.m. for those creditors of the related company, RHTC Liquidating Co. (formerly Railpower Hybrid Technologies Corp.).
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Montréal in the Province of Québec, this 19<sup>th</sup> day of March 2010.

RSM Richter Inc. – Trustee  
Per:

  
Philip Manel, CA, CPA, CIRP  
Administrator

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-038543-100  
 Estate No. 41-342412

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
1	3087 9068 QUÉBEC INC. (CAFÉ EXPERT)	ATTN: RACHELLE BOUCHARD 1370, DE COULOMB, SUITE 102 BOUCHERVILLE QC J4B 7J4	1,495.80	0.00	1,495.80
2	6470041 CANADA INC. (TOP FINITION)	ATTN: ROBERT LEVAC 52, RUE VIAU VALLEYFIELD QC J6T 4Y2	3,561.63	0.00	3,561.63
3	9011-9611 QUÉBEC INC. (INSTADESIGN)	ATTN: STÉPHANE DUFOUR 440, ARMAND-FRAPPIER, BUR 240 LAVAL QC H7V 4B4	83,956.43	0.00	83,956.43
4	ABB INC.	2117, 32E AVENUE LACHINE QC H8T 3J1	966.22	0.00	966.22
5	ACCUSPEC ELECTRONIC SERVICES LLC	8835 WALMER DRIVE MCKEAN PA 16426 USA	11,556.54	0.00	11,556.54
6	ACKLAND GRAINGER - ACOMPTE	5782, BOULEVARD THIMENS SAINT-LAURENT QC H4R 2K9	313.53	0.00	313.53
7	ALARME TOP SECURITÉ	639-B, RUE LAURENT GRANBY QC H9R 1B8	175.24	0.00	175.24
8	ALLIED ELECTRONICS, INC.	ATTN: SANDY MILLER P.O. BOX 2325 FORTWORTH TX 76 113 USA	861.79	0.00	861.79
9	ALLIED ELECTRONICS, INC. - CAD\$	1701 WOODWARD ST., SUITE 108 OTTAWA ON K2C 0R4	175.12	0.00	175.12
10	AM EQUIPMENT	P.O. BOX 790, 402 EAST HAZEL ST. JEFFERSON OR 97352 USA	30.22	0.00	30.22
11	AMERICAN INDUSTRIES	50 F STREET, N.W., SUITE 7020 WASHINGTON ON 20001-1584 USA	1,755.18	0.00	1,755.18
12	AMERICAN MOTIVE POWER INC.	9431 FOSTER WHEELER ROAD DANSVILLE NY 14437 USA	1,072.03	0.00	1,072.03
13	ANIXTER CANADA - ACCT.# 083268	3000 LOUIS A AMOS LACHINE QC H8T 3P8	0.00	0.00	0.00
14	ARGUS INDUSTRIES	ATTN: LESLIE GALBRAITH 20 MURRAY PARK RD. WINNIPEG MB R3J 3T9	759.15	0.00	759.15
15	ARVITE TECHNOLOGIES INC.	ATTN: ANDREA LORMAN 2731 WEST 11TH SREET ERIE PA 16505 USA	3,111.15	0.00	3,111.15
16	ATELIER D'USINAGE CLAUDE BOUCHER INC.	5440, RUE RAMSAY ST-HUBERT QC J3Y 2S4	30.48	0.00	30.48
17	BELL CANADA	C. P. 8712, SUCC. CENTRE-VILLE MONTRÉAL QC H3C 3P8	0.00	0.00	0.00
18	BELL MOBILITÉ	C.P. 11095, SUCC. CENTRE-VILLE MONTRÉAL QC H3C 5E7	1,671.44	0.00	1,671.44
19	BELLEY EXPERT	822, FRECHETTE GRANBY QC J2H 2M1	479.72	0.00	479.72
20	BENARD, JULIE	7695 LAUTREC APP.#1 BROSSARD QC J4Y 3H3	11,464.61	0.00	11,464.61
21	BERGER, PIERRE	108, AUGUSTIN-GAUTHIER ST-JEAN-SUR-RICHELIEU QC J2W 1Y9	0.00	0.00	0.00
22	BERNARD, DOMINIQUE	52, RUE BARABY ST-JEAN-SUR-RICHELIEU QC J3B 3X6	10,580.20	0.00	10,580.20

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No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
23	BNSF RAILWAY COMPANY	ATTN: QUINCY CHUMLEY 3001 WESTERN CENTER BLVD FORTH WORTH TX 76131 USA	24,905.23	0.00	24,905.23
24	BNSF RAILWAY COMPANY	ATTN: QUINCY CHUMLEY 3001 WESTERN CENTER BLVD FORTH WORTH TX 76131 USA	3,679,800.00	0.00	3,679,800.00
25	BOUDREAU, HILAIRE	43, RUE EMILE-NELLIGAN NTRD L ILE PERROT QC J7V 8P6	105.04	0.00	105.04
26	BOYER, DANIEL	361 ROSE OTTERBURN PARK QC J3H 1M6	12,015.98	0.00	12,015.98
27	BRIMAR INDUSTRIES, INC	34 OUTWATER LANE GARFIELD NJ 07026 USA	88.16	0.00	88.16
28	BRUNEAU, SEBASTIEN	1608, KENNEDY CHAMBLY QC J3L 4R2	8,856.15	0.00	8,856.15
29	C.H. EXPRESS INC.	ATTN: SERGE HUBERT 743, AVENUE THOMAS ST-JEAN-SUR-RICHELIEU QC J2X 5A9	9,895.00	0.00	9,895.00
30	CAD RAILWAY INDUSTRIES INC.	155 HWY 2-20 LACHINE QC H8S 1B4	319,032.71	0.00	319,032.71
31	CANADA WIDE LOCOMOTIVE INDUSTRIES LTD.	500, NOTRE-DAME LACHINE QC H8S 2B2	1,523.80	0.00	1,523.80
32	CANADIAN PACIFIC RAILWAY CLUB	SUITE 450 1100, DE LA GAUCHETIÈRE OUEST, SUITE 450 MONTREAL QC H3C 3E4	20.00	0.00	20.00
33	CANAFLEX INC.	ATTN: ALAIN COUPAL, PRÉSIDENT 1945, BOUL HYMUS DORVAL QC H9P 1J8	244.18	0.00	244.18
34	CARSWELL	ONE CORPORATE PLAZA 2075 KENNEDY ROAD TORONTO ON M1T 3V4	326.62	0.00	326.62
35	CATTRON GROUP INTL INC.	ATTN: APRIL KNAPP 58 WEST SHENANGO STREET SHARPSVILLE PA 16150 USA	233,910.04	0.00	233,910.04
36	CDI PROFESSIONAL SERVICES LTD.	ATTN: JUAN BUITRAGS 48 YONGE STREET, SUITE 500 TORONTO ON M5E 1G6	7,085.05	0.00	7,085.05
37	CERTIFIED SAFETY	1400 CHESTNUT KANSAS CITY MO 641274 USA	100.55	0.00	100.55
38	CESARIA, PHILIPPE	2247, RUE DES PERVENCHES LONGUEUIL QC J4N 1P6	9,745.38	0.00	9,745.38
39	CHAMPAGNE, SANDRA	565, 55E AVENUE, #3 POINTE-AUX-TREMBLES QC H1A 2S5	6,669.60	0.00	6,669.60
40	CHARTWELL ELECTRONICS INC.	ATTN: ANGELA VETTESE 140 DUFFIELD DRIVE MARKHAM ON L6G 1B5	916.98	0.00	916.98
41	CHEVRIER INST. INC. (LA CIE J)	ATTN: CLAUDE PÉPIN 4850, BOUL. GOUIN EST MONTREAL QC H1G 1A2	604.45	0.00	604.45
42	CINTUBE LTÉE	333, BOUL. ST-JOSEPH, BUILDING 105 LACHINE QC H8S 2K9	225.75	0.00	225.75

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43	CNW GROUP LTD.	ATTN: MERCEDES TRINIDAD 20 BAY STREET, SUITE 1500 TORONTO ON M5J 2N8	8,370.14	0.00	8,370.14
44	CNW TELEBEC	2000, AVENUE MCGILL COLLEGE, 3E ETAGE MONTREAL QC H3A 3H3	3,789.10	0.00	3,789.10
45	COMMISSON DES NORMES DU TRAVAIL	PLACE MONTÉRÉGIE 101, BOUL. ROLAND-THERRIEN, BUREAU 300 LONGUEUIL QC J4H 4B9	317,388.09	0.00	317,388.09
46	COMPOSITECH INC.	ATTN: LUCIE GIROUX 5, AVENUE DU PARC STE-CLOTILDE QC G0N 1C0	18,602.32	0.00	18,602.32
47	COMPUTERSHARE - A/C 16573	ATTN: MARK THOMPSON 100 UNIVERSITY AVE., 11TH FLOOR TORONTO ON M5J 2Y1	3,799.28	0.00	3,799.28
48	CONNECTALL LTÉE	ATTN: NANCY BÉDARD 6060, RUE CYPHOT MONTREAL QC H4S 1Y5	81.42	0.00	81.42
49	COOP MULTI - METAL	C.P. 185 1750, CHEMIN ST-ROCH BÂTIMENT 69 SOREL TRACY QC J3P 6M2	1,251.43	0.00	1,251.43
50	CORRY RUBBER CORP	ATTN: JENNIFER M. GOURLEY 601 WEST MAIN ST. CORRY PA 16407 USA	331.18	0.00	331.18
51	COURRIER SOS/ST-MARTIN	C.P. 1546, SUCC. ST-MARTIN LAVAL QC H7V 3P8	0.00	0.00	0.00
52	CSST	C.P. 6056, SUCC. CENTRE-VILLE 1199, RUE DE BLEURY, 3E ÉTAGE, BUREAU 3.1 MONTREAL QC H3C 4E1	19,484.48	0.00	19,484.48
53	CTRE TECHN.ET IND. DU HAUT-RICHELIEU	EDOUARD BOUAIDO 700, RUE LUCIEN-BEAUDIN ST-JEAN-SUR-RICHELIEU QC J2X 5M3	18,253.22	0.00	18,253.22
54	D. B. ROBERTS COMPANY	5300 AVION PARK DRIVE HIGHLAND HEIGHTS MA 44143 USA	735.00	0.00	735.00
55	DAYTON MANUFACTURING COMPANY	3327 ELKTON AVENUE DAYTON OH 45403 USA	2,352.10	0.00	2,352.10
56	DAYTON-PHOENIX GROUP, INC.	1619 KUNTZ ROAD DAYTON ON 45404-1240 USA	1,202.46	0.00	1,202.46
57	DELAGE LONDON FINANCIAL SERVICES CANADA INC.	ATTN: JACQUELINE PERRON 1235 NORTH ROAD WEST, BUR.100 OAKVILLE ON L6M 2W2	49,389.43	0.00	49,389.43
58	DHL GLOBAL FORWARDING	14076, COLLECTIONS CENTER DRIVE CHICAGO IL 60693 USA	0.00	0.00	0.00
59	DHL GLOBAL FORWARDING (CANADA) INC.	ATTN: FRANCINE CUSSON 6200 EDWARDS BLVD. MISSISSAUGA ON L5T 2V7	14,807.11	0.00	14,807.11
60	DIESEL ELECTRICAL EQUIPMENT	139 N. GRIFFITH BOULEVARD GRIFFITH IN 46319 USA	0.00	0.00	0.00
61	DIGI-KEY CORP (US & CAD)	P.O. BOX 677 701 BROOKS AVENUE SOUTH THIEF RIVER FALLS MN 56701 USA	424.63	0.00	424.63

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62	DIGI-KEY CORP (US & CAD)	P.O. BOX 677 701 BROOKS AVENUE SOUTH THIEF RIVER FALLS MN 56701 USA	0.00	0.00	0.00
63	DIGI-KEY CORPORATION	P.O. BOX 677 701 BROOKS AVENUE SOUTH THIEF RIVER FALLS MN 56701 USA	253.14	0.00	253.14
64	DISTRIBUTION LAURENT LEBLANC INC.	600-E, BOUL. INDUSTRIEL ST-JEAN-SUR-RICHELIEU QC J3B 4S7	243.81	0.00	243.81
65	DLL, DIST.LAURENT LEBLANC (CAD & USD ACCT)	600, BOUL. INDUSTRIEL EST ST-JEAN-SUR-RICHELIEU QC J3B 4S7	114,988.82	0.00	114,988.82
66	DOCOM TECHNOLOGIES/9185-6088 QUÉBEC INC.	ATTN: MARIE-EVE OUIJMET 1601 COULOMBE, SUITE 102 STE-JULIE QC J3E 1Y1	5,557.73	0.00	5,557.73
67	DOCU-DÉPÔT INC.	C.P. 3304, SUCC. LAPIERRE LASALLE QC H8N 3H4	165.01	0.00	165.01
68	DORVALEC, INC.	ATTN: ANGELA MARCOUX 2120, 32E AVENUE LACHINE QC H8T 3H7	1,636.69	0.00	1,636.69
69	E & L LOGISTICS DIVISION DE TRANSFORCE	ATTN: PHILIP BOULET 6185, BOUL. TASCHEREAU, SUITE 202 BROSSARD QC J4Z 1A6	2,665.01	0.00	2,665.01
70	EASTERN CONNECTOR SPECIALTY CORP.	P.O. BOX 1957 566 DANBURY ROAD NEW MILFORD CT 06776 USA	430.83	0.00	430.83
71	ED & CHERYL CHRISTIAN	13472, 13EAE SURRY BC V4A 1C4	20,875.00	0.00	20,875.00
72	EFCO, INC. D/B/A ERIE PRESS SYSTEMS	ATTN: CLARK KING 1259 WEST 12TH STREET ERIE PA 16512 USA	41,113.49	0.00	41,113.49
73	ELCON, INC.	TTN: FRANK GARRONE, JR. 600 TWIN RAIL DRIVE, P.O.BOX 910 MINOOKA IL 60447 USA	1,685.81	0.00	1,685.81
74	ELECTRO SONIC INC.	SUITE 103 625 AGNES STREET NEW WESTMINSTER BC V3M 5Y4	208.44	0.00	208.44
75	ELECTROWIRE	2800 PAYS-PHÈRE CIRCLE CHICAGO IL 60674 USA	20,041.16	0.00	20,041.16
76	ELLCON NATIONAL	50 BEECHTREE BOULEVARD P.O. BOX 9377 GREENVILLE PA 29604-9377 USA	548.84	0.00	548.84
77	ENERGY CONTROL SYSTEMS ENGINEERING INC.	135 E MAPLE AVE. # C MONROVIA CA 91016 USA	0.00	0.00	0.00
78	ÉQUIPEMENT MOORE LTÉE - LOCATION DICKIE MOORE	ATTN: RICHARD TOUPIN 4955, CH. SAINT-FRANÇOIS SAINT-LAURENT QC H4S 1P3	1,228.89	0.00	1,228.89
79	ESSENCE DU PAPIER	1 PLACE VILLE MARIE, LOCAL 11089 MONTRÉAL QC H3B3Y1	0.00	0.00	0.00
80	ESTATE ALBERT SHEINER	3430 PEEL, APP. 5B MONTREAL QC H3A 3K8	3,000.00	0.00	3,000.00

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4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

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81	ETHIER, BARBARA	164, RUE DE LA MONTAGNE ST-BASILE-LE-GRAND QC J3N 1B9	9,688.80	0.00	9,688.80
82	FASTENAL	1340, 55TH AVENUE LACHINE QC H8T 3J8	377.14	0.00	377.14
83	FEDERAL EXPRESS CANADA - ACCT # 3481-5910-0	P.O. BOX 4626 STATION A TORONTO ON M5W 5B4	701.82	0.00	701.82
84	FEDERAL EXPRESS CANADA LTD.	5985 EXPLORER DRIVE MISSISSAUGA ON L4W 5K6	4,470.46	0.00	4,470.46
85	FEDEX TRADE NETWORKS CAN	9800 BOUL. CAVENDISH SAINT-LAURENT QC H4M 2V9	162.50	0.00	162.50
86	FINANCIERE MANUVIE	2000, MANSFIELD , BUREAU 500 MONTREAL QC H3H 3M8	0.00	0.00	0.00
87	FISHER & LUDLOW	12450 INDUSTRIAL BLVD. POINTE-AUX-TREMBLES QC H1B 5M5	763.04	0.00	763.04
88	FISHER, CHRISTINE	26A, DUPONT OUEST CHÂTEAUGUAY QC J6J 1G2	10,412.65	0.00	10,412.65
89	FLORENCE SHEINER	3430, PEEL, APP. 5B MONTREAL QC H3A 3K8	5,200.00	0.00	5,200.00
90	FLUID TECH INC.	ATTN: RICK BROWELL 480 VALLEY BROOK ROAD MCMURRAY PA 93706 USA	689.37	0.00	689.37
91	FRALO	1651 EAST 12TH STREET ERIE PA 16511 USA	2,626.52	0.00	2,626.52
92	FRONTIER POWER PRODUCTS LTD.	ATTN: BILL MUTTEWS 7983, PROGRESS WAY DELTA BC V4G 1A3	28,192.50	0.00	28,192.50
93	GAZMÉTRO	ATTN: MICHEL COURNOYER 1717, RUE DU HAVRE MONTREAL QC H2K 2X3	2,437.23	0.00	2,437.23
94	GE INFRASTRUCTURE TRANSPORTATION	6300 MUIRFIELD DR. HANOVER PARK IL 60133 USA	551.15	0.00	551.15
95	GEXPRO	4810 PITTSBURGH AVE ERIE PA 16509 USA	183.48	0.00	183.48
96	GNB INDUSTRIAL POWER	P.O. BOX 447 FORT ERIE ON L2A 5N2	27,811.28	0.00	27,811.28
97	GRAHAM WHITE	ATTN: ROB CASSELL 1242 COLORADO ST., P.O.BOX 1098 SALEM VA 24 153 USA	16,328.33	0.00	16,328.33
98	GRAINGER	101 SOUTHCHASE BLVD. FOUNTAIN INN SC 29644-9019 USA	0.00	0.00	0.00
99	GRAND & TOY - ACCT 128818	33 GREEN BELT DRIVE DON MILLS ON M3C 1M1	25,067.96	0.00	25,067.96
100	GRAND & TOY - ACCT 415516	33 GREEN BELT DRIVE DON MILLS ON M3C 1M1	3,451.28	0.00	3,451.28
101	GREENBERG TURNER, A HUMAN RESOURCES LAW FIRM	401, BAY STREET, SUITE 3000 TORONTO ON M5H 2Y4	0.00	0.00	0.00
102	GROUPE AECON LTÉE	ATTN: HENRI-PAUL MUNGER 255, BOUL. CRÉMAZIE, BUR.300 MONTREAL QC H2M 1M2	1,728,942.45	0.00	1,728,942.45

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No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
103	GROUPE ROBERT INC.	ATTN: MME SUZANNE RACICOT 500 ROUTE 112 ROUGEMONT QC J0L 1M0	9,209.30	0.00	9,209.30
104	H.A. GUDEN CO., INC.	99 RAYNOR AVENUE RONKONKOMA NY 11779-6634 USA	236.32	0.00	236.32
105	HADADY CORP	ATTN: MARK SCHUTT 510W 172ND STREET SOUTH HOLLAND IL 60473 USA	10,906.93	0.00	10,906.93
106	HEILIND ELECTRONICS, INC.	ATTN: ROSE FERRARA 58 JONSPIN RD. WELMINGTON MA 01887 USA	3,770.03	0.00	3,770.03
107	HEINEMANN ELECTRIC CDA LTD.	ATTN: GRATIANY SHAW 343 DESLAURIERS MONTREAL QC H4N 1W2	1,114.49	0.00	1,114.49
108	HEWITT EQUIPMENT LTD.- ACCT # 142327	ATTN: CAROLE BRAULT 5001 TRANSCANADIENNE POINTE-CLAIRE QC H9R 4S8	17,236.68	0.00	17,236.68
109	HYDRO-QUÉBEC	ATTN: MICHEL BLACKBURN 140, BOUL. CRÉMAZIE OUEST MONTREAL QC H2P 1C3	3,793.76	0.00	3,793.76
110	IBM CANADA LTD. (IBM GLOBAL CREDIT)	ATTN: ANDY GRAVINA 4111 NORTHSIDE PARKWAY, S.400 ATLANTA GA 30 327 USA	203,769.75	0.00	203,769.75
111	INDUSTRIES 3R INC.	55, ROUTE 116 OUEST DANVILLE QC J0A 1A0	483.97	0.00	483.97
112	INFECTIOUS COMMUNICATIONS	5707, CARTIER ROAD SECHELT BC V0N 3A7	349.13	0.00	349.13
113	INTERCALL CANADA	10117 JASPER AVENUE, SUITE 520 EDMONTON AB T5J 1W8	1,992.52	0.00	1,992.52
114	INTERNATIONAL NAME PLATE SUPPLIES	ATTN: KENNY TRAVIS 1420 CRUMLIN ROAD LONDON ON N5V 1S1	365.20	0.00	365.20
115	INTERSTATE CHEMICAL CO, INC.	2797 FREEDLAND RD. HERMITAGE OH 16148-0210 USA	0.00	0.00	0.00
116	ITM INSTRUMENTS INC.	20800, BOUL. INDUSTRIEL STE-ANNE-DE-BELLEVUE QC H8X 0A1	1,416.04	0.00	1,416.04
117	JMA RAIL PRODUCTS	381 S. MAIN PLACE CAROL STREAM IL 60188 USA	1,663.94	0.00	1,663.94
118	JOSE MATHIEU	ATTN: JOSÉ MATHIEU 1311, RUE DES PEUPLIERS MONT SAINT-HILAIRE QC J3G 4S6	522,000.00	0.00	522,000.00
119	JUTEAU, MICHEL	944, ÉTIENNE-BRULÉ BOUCHERVILLE QC J4B 6T2	16,143.58	0.00	16,143.58
120	KAMIL WIRPSO	1242, DES ÉPERVIERS LONGUEUIL QC J4G 1Z5	90,000.00	0.00	90,000.00
121	KLEIN, MICHEAL	2605, CÔTE-VERTU #512 SAINT-LAURENT QC H4R 2A9	9,772.10	0.00	9,772.10
122	KOM AUTOMATION INC.	1005 PENINSULA DRIVE ERIE PA 16505 USA	91.45	0.00	91.45

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No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
123	KPMG LLP	ATTN: MARIO VÉRONNEAU 600, BOUL. DE MAISONNEUVE OUEST, BUREAU 1500 MONTRÉAL QC H3A 0A3	277,798.14	0.00	277,798.14
124	KW ELECTRONIC SALES	4068, BOUL. MONT-ROYAL PITTSBURGH PA 15101 USA	0.00	0.00	0.00
125	LA COMPAGNIE DE RECYCLAGE DE PAPIER DE MONTREAL	9165-5779 QUÉBEC INC. 3820 ST-PATRICK MONTRÉAL QC H4E 1A4	141.09	0.00	141.09
126	LABERGE, JEAN-MARC	1534, RUE DE GAULE SAINT-HUBERT QC J4T 1M6	9,298.40	0.00	9,298.40
127	LAKE ERIE LOGISTICS, LLC	ATTN: CHUCK SITES 5650 WATTSBURG ROAD ERIE PA 16509 USA	16,866.22	0.00	16,866.22
128	LAPIERRE, MARC	315, BOUL. LÉVESQUE EST MONTREAL QC H2X 3P3	12,234.70	0.00	12,234.70
129	LAS OLAS TRAITÉUR	425, LE BRETON LONGUEUIL QC J4G 1R9	0.00	0.00	0.00
130	LAVERGNE GROUPE CONSEIL INC.	BUREAU 302 500, BOUL. GOUIN EST MONTREAL QC H3L 3R9	1,466.47	0.00	1,466.47
131	LÉGER ROBIC RICHARD, S.E.N.C.R.L.	8E ÉTAGE 1001, SQUARE VICTORIA, BLOC E MONTREAL QC H2Z 2B7	76,396.50	0.00	76,396.50
132	LES ATELIERS B.G. INC.	ATTN: DANIEL LEFEBVRE 2980, RUE KING EST FLEURIMONT QC J1G 5J2	30,152.78	0.00	30,152.78
133	LES ENTREPRISES USIBEC INC.	ATTN: ROBERT LARRIVÉE 11885, AVENUE. J.-J. JOUBERT MONTREAL QC H1E 7J5	27,946.29	0.00	27,946.29
134	LES PEINTURES INDUSTRIELLES GLASS SHIELD LTD.	111, RUE BOMBARDIER CHATEAUGUAY QC J6J 4Z2	2,472.93	0.00	2,472.93
135	LIBERTY ELECTRONICS	ATTN: JOHN L. DUMOT, PRESIDENT 189 HOWARD STREET FRANKLIN PA 16323 USA	16,250.75	0.00	16,250.75
136	LIZOTTE, JACQUES	681, DES MERLES LONGUEUIL QC J4G 2L1	9,188.31	0.00	9,188.31
137	LOCATION DE REMORQUES BEAUDRY	ATTN: NORMAN BRAZEAU 12321, MÉTROPOLITAIN E., S. 301 MONTREAL QC H1B 5R3	3,172.60	0.00	3,172.60
138	LOCATION D'OUTILS SIMPLEX	9740, BOUL. L'ACADIE MONTREAL QC H4N 1L8	403.14	0.00	403.14
139	LOWNDES LAMBERT CORPORATION RISK	SUITE 2000 181, AV. UNIVERSITY TORONTO ON M5H 3M7	0.00	0.00	0.00
140	LUBEQUIP LTÉE	ATTN: DIANE GALARNEAU 88, CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 6Z6	647.34	0.00	647.34
141	LUMEN DIV, SONEPAR CDA INC.	ATTN: LYETTE CHARTRAND 117, BOUL. HYMUS POINTE-CLAIRE QC H9R 1E5	5,401.36	0.00	5,401.36

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List "A"  
 Unsecured Creditors

4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
142	MAESTRANZI CORPORATION INC.	P.O. BOX 824 GENOA CITY WI 53128 USA	5,885.53	0.00	5,885.53
143	MARTINS INDUSTRIES	ATTN: MARTIN DÉPELTEAU 1037, STE-MARINE ST-ALEXANDRE QC J0J 1S0	6,254.68	0.00	6,254.68
144	MATTUCI, GABRIEL	104, DU BOIS DE BOULOGNE GRANBY QC J2G 8C8	0.00	0.00	0.00
145	MCCANN EQUIPEMENT LTÉE	ATTN: ED O'NEIL 10255, CÔTE-DE-LIESSE DORVAL QC H9P 1A3	535.15	0.00	535.15
146	MCCARTHY TETRAULT LLP	1000, DE LA GAUCHETIÈRE O., S. 2500 MONTREAL QC H3B 0A2	21,071.51	0.00	21,071.51
147	MCCOPIER	SERV.FIN.DE LAGE LANDEN 1235 NORTH SERV. RD WEST OAKVILLE ON L6M 2W2	3,203.04	0.00	3,203.04
148	MCMMASTER-CARR SUPPLY CO.	P.O. BOX 7690 CHICAGO IL 60680-7690 USA	1,797.42	0.00	1,797.42
149	METRO EAST INDUSTRIES	ATTN: GAYLE L. ORTYL P.O. BOX 3220 FAIRVIEW HEIGHTS IL 62208 USA	14,924.04	0.00	14,924.04
150	MIL-QUIP INC.	ATTN: ROBERT TARDIF 700 MONTRICHARD ST-JEAN-SUR-RICHELIEU QC J2X 5G4	71,295.19	0.00	71,295.19
151	MILRAIL INC.	111 GUN POINTE-CLAIRE QC H9R 3X2	453.85	0.00	453.85
152	MINOR RUBBER CO INC.	49 ACKERMAN ST BLOOMFIELD NJ 07003-4299 USA	124.86	0.00	124.86
153	MONSIEUR LIVRE TOUT INC.	ATTN: YVAN CARON 669, GRAND BERNIER NORD ST-JEAN-SUR-RICHELIEU QC J3B 8K1	2,245.87	0.00	2,245.87
154	MORTON MFG.	700 LIBERTY DRIVE LIBERTYVILLE IL 60048-2343 USA	664.19	0.00	664.19
155	MOSEBACH	1417 MCLAUGHLIN ROAD PITTSBURGH PA 15241-3103 USA	0.00	0.00	0.00
156	MOUSER ELECTRONICS, INC.	1000 NORTH MAIN STREET MANSFIELD TX 76063 USA	580.57	0.00	580.57
157	MTG MOLTEC TRADING GROUP LTD.	ATTN: LILIANA MOLLER 2770 PORTLAND DRIVE OAKVILLE ON L6H 6R4	2,661.67	0.00	2,661.67
158	MULTI-SERVICE SUPPLY DIVISION	P.O. BOX 768 PITTSBURGH PA 15230-0768 USA	973.36	0.00	973.36
159	NADEAU, BENOIT	660, NICHOLAS PERROT BOUCHERVILLE QC J4B 7R4	18,692.46	0.00	18,692.46
160	NATIONALFUEL GAS DIST.CORP.	ATTN: MAUREEN G.KROWICKI P.O. BOX 2081 ERIE PA 16 512 USA	1,116.98	0.00	1,116.98
161	NEW YORK AIR BRAKE USD	ATTN: DICK TOWL 748 STARBUCK AVE. WATERTOWN NY 13601 USA	203,371.43	0.00	203,371.43

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List "A"  
 Unsecured Creditors

4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
162	NEWARK	SUITE 300 1870, BOUL. DES SOURCES POINTE-CLAIRE QC H9R 5N4	736.97	0.00	736.97
163	NORFOLK SOUTHERN RAILWAY CO.	ATTN: WILLIAM H. JOHNSON, SENIOR GENERAL STTORNEY THREE COMMERCIAL PLACE NORFOLK VA 23 510 USA	2,423,977.00	0.00	2,423,977.00
164	ONTARIO TEACHERS' PENSION PLAN BOARD	5650 YONGE STREET TORONTO ON M2M 4H5	35,560,000.00	0.00	35,560,000.00
165	ONTARIO TEACHERS' PENSION PLAN BOARD	5651 YONGE STREET TORONTO ON M2M 4H6	6,000,000.00	0.00	6,000,000.00
166	ONTOR LIMITÉE	ATTN: B. ELDER 12 LESWYN ROAD TORONTO ON M6A 1K3	3,845.06	0.00	3,845.06
167	OSTIGUY-TÉTRAULT, SAMUEL	318, LACHANCE ST-JEAN-SUR-RICHELIEU QC J3A 1A1	0.00	0.00	0.00
168	OUTILBEC DISTRIBUTION	5756 FAIRSIDE CÔTE-ST-LUC QC H4W2A8	1,013.18	0.00	1,013.18
169	PAINCHAUD, STEPHANE	125, GOSSELIN LE GARDEUR QC JSZ 4Z4	13,450.88	0.00	13,450.88
170	PARADIS, STEVE	22, DU SIROCCO ST-JEAN-SUR-RICHELIEU QC J2W 1Y5	10,635.14	0.00	10,635.14
171	PARAGON PRODUCTS INC.	4475 GOLDEN FOOTHILL PARKWAY EL DORADO HILLS CA 95762 USA	2,671.31	0.00	2,671.31
172	PARC D'AFFAIRES FRANK CATANIA & ASSOCIÉS III INC.	ATTN: ME NADIA THIBAUT 9975, AV. DE CATANIA, LOCAL B BROSSARD QC J4Z 3V6	1,235,409.84	0.00	1,235,409.84
173	PARENTEAU, NANCY	135, RUE MIRABEL Laprairie QC J5R 4T6	9,543.47	0.00	9,543.47
174	PHILIPPE CESARIA	ATTN: PHILIPPE CESARIA 2247, RUE DES PERVENCHES LONGUEUIL QC J4N 1P6	13,108.85	0.00	13,108.85
175	PITNEY BOWES LEASING, PITNEY BOWES GLOBAL CR.SERV.	ASSET/BANKRUPTCYHIGHWAY.COM P.O.BOX 57100 TORONTO ON M8Y 3Y2	294.14	0.00	294.14
176	PITNEY BOWES LEASING, PITNEY BOWES GLOBAL CR.SERV.	ASSET/BANKRUPTCYHIGHWAY.COM P.O.BOX 57100 TORONTO ON M8Y 3Y2	1,242.21	0.00	1,242.21
177	PITNEYWORKS	P.O. BOX 280 ORANGEVILLE ON L9W 2Z7	0.00	0.00	0.00
178	PLASTIQUE ALTO, INC.	1285, ST-VALLIER QUEST QUEBEC QC G1N 1H4	80.73	0.00	80.73
179	PLASTIQUES GYF LTÉE	37, RUE TREMBLAY ST-JEAN-SUR-RICHELIEU QC J2X 2T5	5,756.63	0.00	5,756.63
180	POWER DRIVES INC.	2741 WEST 21ST STREET ERIE PA 16506 USA	147.75	0.00	147.75
181	POWERRAIL DISTRIBUTION INC.	205 CLARK ROAD DURYEA PA 18642 USA	8.98	0.00	8.98
182	PRECISION BOLT CORPORATION	1509 VESHECCO DRIVE ERIE PA 16501 USA	10.00	0.00	10.00

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List "A"  
 Unsecured Creditors

4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
183	PRELCO	ATTN: FRANCE BEAUDRY 94, BOUL. CARTIER RIVIÈRE-DU-LOUP QC G5R 2M9	2,389.40	0.00	2,389.40
184	PRO-JET-ACTION INC.	IDROTECK INNOVATIONS INC. 3110, SENTIER CHARLES GOBEIL LA BAIE QC G7B 3P6	21,184.38	0.00	21,184.38
185	PROTECTIVE PACKAGING CORP.	1746, WEST CROSSBY RD, S. 108 CARROLLTON TX 75 006 USA	7,992.65	0.00	7,992.65
186	PROTOPLUS	415, NORMAN LACHINE QC H8R 1A4	134,375.79	0.00	134,375.79
187	QMI SAI GLOBAL	ATTN: NICOLE QUESNEL 20 CARLSON COURT, S. 100 TORONTO ON M9W 7K6	11,400.38	0.00	11,400.38
188	QUALITY RAILWAY SERVICES & SUPPLY CO.	8509 W. 191ST STREET MOKENA IL 60448 USA	721.63	0.00	721.63
189	QUANTUM ENGINEERING, INC.	352 STOWE AVENUE ORANGE PARK FL 32073 USA	763.37	0.00	763.37
190	QUICK CHARGE CORPORATION	1032 S.W. 22ND STREET OKLAHOMA CITY OK 73109 USA	0.00	0.00	0.00
191	R. BRUCE MILLAR	8152, FOREST GREEN CRESCENT METCALFE ON K0A 2P0	61,918.00	0.00	61,918.00
192	R.C. KILLIGREW COMPANY	101 CHAPEL HILL DRIVE PITTSBURGH PA 15238 USA	0.00	0.00	0.00
193	RAIL EXCHANGE	ATTN: CHERYL L. POHRTE 1150 SOUTH STATE STREET, P.O. BOX 340 CHICAGO HEIGHTS IL 60412-0340 USA	8,340.84	0.00	8,340.84
194	RANDRIANASOLO, VEROTAHINA	24, AVENUE DE JAFFA CANDIAC QC J5R 3R3	5,270.67	0.00	5,270.67
195	RANDSTAD INTERIM INC.	ATTN: STÉPHANIE CLOUTIER 3333, CÔTE-VERTU, B.600 SAINT-LAURENT QC H4R 2N1	1,083.60	0.00	1,083.60
196	RCI ENVIRONNEMENT INC.	ATTN: ALAIN FRENETTE 9501, BOUL. RAY LAWSON ANJOU QC H1J 1L4	271.76	0.00	271.76
197	RECYCLAGE ROSEN-BEAUDIN INC.	ATTN: ÉRIQ BEAUDIN 155, BOUL. MONTRÉAL-TORONTO (2-20 EST) LACHINE QC H8S 1B4	58,130.63	0.00	58,130.63
198	REIDLER DECAL CORPORATION	ATTN: EDWARD REIDLER P.O. BOX 8 ST-CLAIR PA 17970-0008 USA	15,503.82	0.00	15,503.82
199	ROBCO INC.	ATTN: LINA VADACCHINO 7200, RUE ST-PATRICK LASALLE QC H8N 2W7	90.70	0.00	90.70
200	ROBERT HALF MANAGEMENT RESOURCES	ATTN: KEVIN LIMA 5720 STONERIDGE DR., S. 3 PLEASANTON CA 94 588 USA	11,498.58	0.00	11,498.58
201	ROBERT TRANSPORT	20, BOUL. MARIE-VICTORIN BOUCHERVILLE QC J4B 1V5	9,209.30	0.00	9,209.30
202	ROGERS	P.O. BOX 2000, STN D SCARBOROUGH ON M1R 5P4	0.00	0.00	0.00

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List "A"  
 Unsecured Creditors

4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
203	ROGERS BUSINESS SOLUTIONS	ATTN: JIM SKENDEMIS 333 BLOOR ST. E., 1ST FL TORONTO ON M4W 1G9	6,442.07	0.00	6,442.07
204	ROGERS TELECOM INC. - A/C 25B-613864	1 MOUNT PLEASANT ROAD TORONTO ON M4Y 2Y5	3,736.17	0.00	3,736.17
205	ROGERS WIRELESS - A/C 4-9105-1546	C.P. 11442 MONTRÉAL QC H3C 5J2	5,836.34	0.00	5,836.34
206	SAFEGUARD BUSINESS SYSTEMS, LTD.	ACCOUNTING DEPARTMENT P.O. BOX 834 MIDLAND ON L4R 4P4	151.22	0.00	151.22
207	SAN JOAQUIN VALLEY UNIFIED AIR POLL. CONT. DIST.	4800 ENTERPRISE WAY MODESTO CA 95356 USA	5,164,533.00	0.00	5,164,533.00
208	SAS RUBBER	P.O. BOX 388 474 NEWELL ST. PAINESVILLE OH 44077 USA	135.48	0.00	135.48
209	SAURIOL, MARIE-HELENE	248, RUE ELGAR APP #104 VERDUN QC H3E 1C8	9,404.54	0.00	9,404.54
210	SAVOIE & DROUIN ENR.	7705, SHERBROOKE EST, # 604 MONTREAL QC H1L 6S7	0.00	0.00	0.00
211	SCHNEIDER, RONALD	291 DES ERABLES CHARLEMAGNE QC J5Z 3Z7	14,697.98	0.00	14,697.98
212	SCP 89 INC. - ACCT # 000800	ATTN: HÉLÈNE FOURNIER 3641, RUE DES FORGES LATERRIÈRE QC G7N 1N4	184,019.34	0.00	184,019.34
213	SEATS INC.	ATTN: LINDA BISKUPSKI P.O. BOX 60 REEDSBURG WI 53959 USA	5,503.17	0.00	5,503.17
214	SEMIKRON INC.	11 EXECUTIVE DRIVE HUDSON NH 03051 USA	159,610.29	0.00	159,610.29
215	SERVICE DE BUANDERIE PYRAMIDE	749, THOMAS ST-JEAN-SUR-RICHELIEU QC J2X 5A9	118.25	0.00	118.25
216	SERVICE D'ENTRETIEN LAU-CLAIRE INC.	ATTN: LAURIER LAMBERT 318, RUE VAUDREUIL ST-JEAN-SUR-RICHELIEU QC J3B 3A4	634.93	0.00	634.93
217	SERVICE RQC	639, RUE LAURENT GRANBY QC J2G 8P4	2,251.18	0.00	2,251.18
218	SERVICES TECHNIQUES DHG LTD.	180, BROSSARD DELSON QC J5B 1X1	562.41	0.00	562.41
219	SIMPLEX GRINNELL	ATTN: BARBARA VINCENT 50 TECHNOLOGY DRIVE WESTMINSTER MB 01441 USA	9,655.41	0.00	9,655.41
220	SINCLAIR TECHNOLOGIES INC.	ATTN: DEBORAH HUNT OR KEVIN GAGE 85 MARY ST. AURORA ON L4G 6X5	747.92	0.00	747.92
221	SNYDER EQUIPMENT COMPANY	ATTN: SUZI HATFIELD 1375 WEST SNYDER BLVD. NIXA MB 65714 USA	674.63	0.00	674.63
222	SOLVA-REC ENVIRONNEMENT	ATTN: NICOLE LANGEVIN 420, BOUL. INDUSTRIEL, LOCAL 200 ST-JEAN-SUR-RICHELIEU QC J3B 4S6	507.69	0.00	507.69

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List "A"  
 Unsecured Creditors

4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
223	ST. JOSEPH PRINT GROUP INC.	P.,O. BOX 9809, STATION T 1165 KENASTON STREET OTTAWA ON K1G 6S1	1,125.76	0.00	1,125.76
224	STAUFFER DIESEL INC.	ATTN: TIM STAUFFER 34 STAUFFER LANE, PO BOX 586 EPHRATA PA 17522 USA	241,315.86	0.00	241,315.86
225	STORM COPPER COMPONENTS, CO.	ATTN: SUE WILCOX 240 INDUSTRIAL DR., PO BOX 99 DECATUR TN 37 322 USA	190.43	0.00	190.43
226	ST-PIERRE CHÂINES ET ÉLINGUES LTÉE	7690, RUE JARRY EST ANJOU QC H1J 2M3	124.15	0.00	124.15
227	STRATO INC.	100 NEW ENGLAND AVE PISCATAWAY NJ 08854 USA	962.68	0.00	962.68
228	SUNBURST ELECTRONICS INC.	ATTN: DOMINIC DIONISIO 420 E. BAYFRONT PARKWAY ERIE PA 16 507-1456 USA	1,637.78	0.00	1,637.78
229	TAYLOR RAYNAULD AMAR & ASSOCIATES INC.	ATTN: DAVID TAYLOR 1140, DE MAISONNEUVE O. BUR.1050 MONTREAL QC H3A 1M8	56,618.15	0.00	56,618.15
230	THE GUND COMPANY CANADA	930 GARTSHORE ST. FERGUS ON N1M 2W7	0.00	0.00	0.00
231	THE HITE CO.	P.O. BOX 1807 ALTOONA PA 16603-1807 USA	175.00	0.00	175.00
232	THE WARREN COMPANY	2201, LOVELAND AVE. ERIE PA 16506 USA	0.00	0.00	0.00
233	THOMPSON CARSWELL	ATTN: THOMPSON WEST 610, OPPERMAN DRIVE EAGAN MN 55123 USA	732.32	0.00	732.32
234	TIERNEY JEAN, DEBORAH C.	37, PINE C.P. 373 DANVILLE QC J0A 1A0	10,813.44	0.00	10,813.44
235	TOTALSHRED INC.	ATTN: ROBERT CAPALBO 3013, DES ARISTOCRATES LAVAL QC H7E 5H2	73.37	0.00	73.37
236	TRANS-LITE INC.	120 WAMPUS LA. MILFORD CA 06460 USA	436.00	0.00	436.00
237	TUBOQUIP INC.	6966, JARRY EST SAINT-LÉONARD QC H1P 3C1	2,611.08	0.00	2,611.08
238	TUYAUX FLEXIBLES DU QUÉBEC	11200, SHERBROOKE EST MONTREAL QC H1B 1B5	2,069.85	0.00	2,069.85
239	UPS - ACCT #302F2F	6285, NORTHAM DRIVE, BUREAU 400 MISSISSAUGA ON L4V 1X5	836.33	0.00	836.33
240	UPS CANADA	6285, NORTHAM DRIVE, BUR.400 MISSISSAUGA ON L4V 1X5	175.16	0.00	175.16
241	UPS CANADA LTD. - A/C	6285, NORTHAM DRIVE, BUR. 400 MISSISSAUGA ON L4V 1X5	38.90	0.00	38.90
242	VAILLANT, MARC-ANDRE	663, SÉNÉCAL LASALLE QC H8P 2B5	11,694.67	0.00	11,694.67
243	VANDRA, PASCAL	8, AV. GÉRARD CANDIAC QC J5R 3W8	0.00	0.00	0.00

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List "A"  
Unsecured Creditors

4504020 Canada Inc. (formerly RAILPOWER TECHNOLOGIES CORP.)

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
244	VAPOR BUS INTERNATIONAL	1010, JOHNSON DRIVE BUFFALO GROVE IL 60089 USA	4,395.30	0.00	4,395.30
245	WALVARENS, CHRISTOPHE	28, RUE PAUL LÉRY QC J6N 3N2	8,383.69	0.00	8,383.69
246	WASTE MANAGEMENT	1001, FANNIN, SUITE 4000 HOUSTON TX 77002 USA	78.66	0.00	78.66
247	WBL TECHNOLOGIES INC.	125, CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 7K4	32,169.92	0.00	32,169.92
248	WINKLE ELECTRIC	1900 HUBBARD ROAD YOUNGSTOWN OH 44505-3128 USA	43.75	0.00	43.75
249	ZEPHYR LIGHTNING INC.	ATTN: MARY UTKIN 536 N. SONORA CIR INDIALANTIC FL 32937 USA	6,691.65	0.00	6,691.65
250	ZTR CONTROL SYSTEMS	955 GREEN VALLEY RD, P.O. BOX 2543 LONDON ON N6N 1E4	3,127.11	0.00	3,127.11
<b>Total:</b>			<b>60,320,873.85</b>	<b>0.00</b>	<b>60,320,873.85</b>

18-Mar-2010

Date

## THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

### PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

### PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

### PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

### PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

### PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
  - a) A creditor may vote either in person or by proxy;
  - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
  - c) The Trustee may be appointed as a proxy for any creditor;
  - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

## PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the Matter of the Bankruptcy of **4504020 Canada Inc.** of Brossard, Province of Quebec, and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the **8<sup>th</sup> day of March 2010** and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description)

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
**(Ordinary Creditor)**

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
**(Preferred Creditor)**  
(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts).



