

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No. 500-11-050409-164

DATE: April 20, 2016

PRESIDING : THE HONOURABLE MICHEL A. PINSONNAULT, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED:

7098961 CANADA INC.

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

- [1] **CONSIDERING** the Debtor's *Motion for the Issuance of an Order Extending the Stay of Proceedings* (the "**Motion**");
- [2] **GIVEN** the provisions of the Initial Order granted by this Court in this matter on March 24, 2016 (the "**Initial Order**");
- [3] **CONSIDERING** that unless extended, the Stay Period (as defined in the Initial Order) will expire on April 22, 2016;
- [4] **GIVEN** the provisions of the *Companies Creditors Arrangement Act*, (R.S.C., 1985, c. C-36), as amended (the "**CCAA**");

WHEREFORE THE COURT:

- [5] **GRANTS** the Motion;

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- [6] **DECLARES** that the notices given for the presentation of the Motion are proper and sufficient;
- [7] **EXTENDS** the Stay Period (as defined in the Initial Order) to April 25, 2016;
- [8] **ORDERS** that Appendix C, Appendix D and Appendix E to the First Report of the Monitor dated April 19, 2016, be kept confidential and under seal with the Court until, as the case may be, further order of this Court or written agreement from the Debtor and the Monitor. All creditors of the Debtor shall be entitled to obtain disclosure of the said Appendices upon written request and provided they have signed a confidentiality agreement in standard form, provided that this requirement shall not apply to secured creditors;
- [9] **ORDERS** the provisional execution of this Order, notwithstanding any appeal and without the necessity of furnishing any security;
- [10] **THE WHOLE, WITHOUT COSTS.**

A handwritten signature in black ink, appearing to read 'M. Pinsonnault', is written over a horizontal line. The signature is stylized and somewhat cursive.

The Honourable Michel Pinsonnault, J.S.C.