

CANADA  
Province of Ontario  
District of: Ontario  
Division No. 09-Mississauga  
Court No. 32-2154391  
Estate No. 32-2154391

SUPERIOR COURT OF JUSTICE  
In Bankruptcy and Insolvency

**Notice to Creditors of Intention to Make a Proposal  
(Subsection 50.4(6))**

**In the Matter of the Notice of Intention to Make a Proposal of  
8635919 Canada Inc. (formerly operating as iTravel2000)  
Of the City of Mississauga  
In the Province of Ontario**

Notice is hereby given that, on August 10, 2016, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
  - Proof of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed time period or any extension thereof, an automatic bankruptcy will ensue and the Trustee will provide creditors with notice of same.

Dated at Toronto, Province of Ontario, August 17, 2016.

Richter Advisory Group Inc.  
Trustee acting *in re* the proposal of  
8635919 Canada Inc. (formerly operating as iTravel2000)



Adam Sherman, MBA, CIRP, LIT

T. 416.488.2345 / 1.888.805.1793  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
181 Bay Street, Suite 3320  
Bay Wellington Tower  
Toronto, ON M5J 2T3  
[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

(Français - recto)



District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
8635919 Canada Inc.  
Of the City of Mississauga  
In the Province of Ontario

Take notice that:

1. I, 8635919 Canada Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, 33rd Floor, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Mississauga in the Province of Ontario, this 10th day of August 2016.



8635919 Canada Inc  
Insolvent Person

To be completed by Official Receiver:

---

Filing Date

---

Official Receiver

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
8635919 Canada Inc.  
Of the City of Mississauga  
In the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ALDENHAM CANADA ACQUISITION CORP.	3000-1004 MIDDLEGATE RD. MISSISSAUGA ON L4Y 1M4		10,829,998.06
BANK OF MONTREAL	234 SIMCOE ST. 2ND FLOOR TORONTO ON M5T 1T4		51,526.86
BERSKIN & PARR	2800-600 boul de Maisonneuve Ouest Montréal QC H3A 3J2		937.90
ELLEWAY PROPERTIES LIMITED	WESTMINISTER HOUSE, JUBILEE PROMENADE ST. HELIER NJ JE2 3NW		10,372,353.32
EMPLOYEES			221,956.97
HEWLITT PACKARD FINANCIAL SERVICES CANADA CO.	5150 SPECTRUM WAY MISSISSAUGA ON L4W 5G1		125,129.30
ZZZ US EXCHANGE RATE 1.3060			1,545.43
<b>Total</b>			<b>21,603,447.84</b>

  
8635919 Canada Inc  
Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of  
8635919 Canada Inc.  
Of the City of Mississauga  
In the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the Notice of Intention to Make a Proposal of 8635919 Canada Inc.

Dated at the City of Toronto, in the Province of Ontario, this 10th day of August 2016.

Richter Advisory Group Inc.

Per:



---

Adam Sherman, MBA, CIRP - Licensed Insolvency Trustee  
181 Bay Street, 33rd Floor  
Toronto ON M5J 2T3  
Phone: (416) 488-2345 Fax: (416) 488-3765



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 09 - Mississauga  
Court No. 32-2154391  
Estate No. 32-2154391

In the Matter of the Notice of Intention to make a  
proposal of:

**8635919 Canada Inc**  
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE  
CONSEIL INC.**  
Licensed Insolvency Trustee

---

Date of the Notice of Intention: August 10, 2016

---

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

---

Date: August 11, 2016, 09:59

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

**Canada**