

# RICHTER

CANADA  
Province of Quebec  
District of: Quebec  
Division No.: 04 - Saint-François  
Court No.: 450-11-000056-139  
Estate No.:

SUPERIOR COURT  
In Bankruptcy and Insolvency

**Notice of Statement of the Receiver**  
(Subsections 245(1) and 246(1) of the Act)

**In the matter of the Receivership of  
9055-8453 Québec Inc.  
Of the City of Sherbrooke  
In the Province of Quebec**

The Receiver gives notice and declares that:

1. On the 18<sup>th</sup> day of March 2013, we, Richter Advisory Group Inc. ("Richter"), became Receiver by virtue of being appointed by Me Maryse Gauthier, Registrar, of the Quebec Superior Court, District of St-François, pursuant to the Motion for the issuance of orders appointing an Interim Receiver and Receiver filed by Prime Restaurants Inc. ("Prime"), the holder of the following security rights:

"All of the movables assets of 9055-8453 Quebec Inc. ("ESM") of any nature whatsoever, both tangible and intangible, present and future, published in the RDPRM on the 3<sup>rd</sup> day of November 1997, under inscription number 09-0078021-0001" ("Property").

2. On the 18<sup>th</sup> day of March 2013, Richter took possession and control of the Property of ESM, described as follows:

Accounts receivables  
Inventory  
Machinery and Equipment  
Intellectual property and licenses  
Lease rights

3. The following information relates to the Receivership:

(a) Address of ESM: 2660 King Street West, Sherbrooke QC J1L 1C5

(b) Principal line of business: Bar and restaurant business

(c) Location(s) of business: 2660 King Street West, Sherbrooke QC J1L 1C5

(d) Amount owed to each creditor who holds security rights on the Property described above:

Prime Restaurants Inc.	\$164,271.37
GE (equipment financing)	\$92,135.93

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Richter Groupe Conseil Inc.  
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Member  
RSM International  
Montréal, Toronto



(e) Based on ESM's records, the list of other creditors and the amount owed to each creditor and the total amount due is as follows:

9206-6224 QUÉBEC INC.	\$454,90
ABC EXTERMINATION	1 265,87
AFFUTAGE EXCEL	249,81
AGENCE DU REVENU DU CANADA	126,01
AMEX BANQUE OF CANADA	16 107,38
AOF RIVE-NORD / OUTAOUAIS	3 552,89
ARQ	255,82
ASSOCIATION RÉGIONALE DE TENNIS DE L E	150,00
BANQUE NATIONAL DU CANADA	12 511,98
BANQUE ROYALE - VISA	17 207,56
CANEVABEC	908,30
CARON, TRÉPANIÉ ET ASSOCIÉS	3 291,51
CORPORATION TANTRUM INC	233,08
DESPRES LAPORTE INC.	776,85
DIVERSEY CANADA INC	227,56
ESTRIDEV	104 106,92
FELTEAU REFRIGERATION INC	1 181,81
FONTAINE, PANNETON & ASSOCIÉS	5 566,81
GC SPECIALITES INC	148,02
GESTION DE PERSONNEL A.P. INC	143,72
GESTION MICHEL COUTURE INC.	1 133,94
GFS MONTRÉAL	6 215,77
HUBERT ST-JEAN	373,78
KLIK2GO.COM	114,98
KRUGER RECYCLAGE	86,22
L ÉQUIPE DANY SEVIGNY	967,51
LES JARDINS ART CONCEPT	409,00
LINDE CANADA LIMITED M2193	1 031,01
MÉGABURO	106,46
MINISTERE DU REVENU	455,93
MINISTRE DU REVENU DU QUÉBEC	763,13
MOLSON COORS CANADA	1 522,01
MULTICOPIE ESTRIE	106,06
NORMAND BRASSARD 2006 INC.	172,46
PATRICK FRECHETTE	143,72
PIERRE GUAY SYNDIC	2 500,00
POS CANADA	49,88
POS TERMINAL	73,18
QUÉBEC LINGE	912,07
R.GAUTHIER LAVAGE DE VITRE	184,00
SANI ESTRIE	304,78
SAQ	5 151,70
SERVICES D'EQUIPEMENT DE CUISINE	63,81
UNITED RESTAURANT SUPPLIES	399,66
VIDEOTRON LTEE	471,97
	<b><u>\$192 179,83</u></b>

(f) The intended plan of action of the Receiver during the Receivership, to the extent that such a plan has been determined, is as follows:

- Enter into a management agreement with Prime to operate and manage the restaurant and bar business;
- Solicit offers for the purchase of ESM's Property and distribute the proceeds subject to the rights of the Secured Creditors.

(g) Contact person for Receiver: Ariella Yedid, CPA, CA,  
Tel: (514) 934-3532, Fax: (514) 934-3504  
Email: ayedid@richter.ca.

- and -

Patrick Lareau, BAA  
Tel: (514) 934-8622, Fax: (514) 934-3504  
Email: palareau@richter.ca

Dated at the City of Montréal, in the Province of Quebec, this 27<sup>th</sup> day of March 2013.

**Richter Advisory Group Inc.**  
Receiver



**Yves Vincent, FCPA, FCA, CIRP**