

**IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
ARALEZ PHARMACEUTICALS INC. AND
ARALEZ PHARMACEUTICALS CANADA INC.**

***THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU
IN COMPLETING THE PROOF OF CLAIM***

PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS

- The Claimant must state the full and complete legal name of the Claimant.
- The Claimant must give the complete address (including the postal code) where all notices and correspondence are to be forwarded. In addition, the Claimant and/or the authorized representative must indicate their telephone number, their facsimile and their e-mail address.
- The Claimant must advise as to whether or not the claim was acquired by assignment and, if so, provide full particulars/support evidencing assignment and provide the full legal name of the original creditor(s).

PARAGRAPH 2 OF THE PROOF OF CLAIM

- If the individual completing the Proof of Claim is not themselves the Claimant, they must state their position or title.

PARAGRAPHS 3, 4 AND 5 OF THE PROOF OF CLAIM

- A detailed, complete statement of account must be attached to the Proof of Claim. Provide all particulars of the Claim and supporting documents, including the amount and description of transaction(s) or agreements(s) giving rise to the Claim. The amount on the statement of account must correspond with the amount claimed on the Proof of Claim. The detailed statement of account must show the date, the invoice number and the amount of all invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. If the Claim cannot be evidenced through a statement of account, the Claimant must provide a sworn affidavit providing all particulars of the Claim, together with all supporting documents.
- With respect to priority claims under section 136 of the *Bankruptcy and Insolvency Act* (Canada), please attach a detailed explanation supporting any priority claim.
- With respect to secured claims, please provide a detailed, complete statement of any particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.
- If the Claim is in a foreign currency, it shall be converted to Canadian dollars at the Bank of Canada daily average exchange rate for August 10, 2018: CDN\$1.3113/USD\$1.00.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The Proof of Claim must be received by the Monitor before 5:00 p.m. in Toronto, Ontario, on the Claims Bar Date. For Pre-filing Claims and all D&O Claims, the Claims Bar Date is November 29, 2018. For Restructuring Claims, the Claims Bar Date is the Restructuring Claims Bar Date, that being the later of (i) 5:00 p.m. in Toronto, Ontario, on the Claims Bar Date for Pre-filing Claims and D&O Claims (which is November 29,

2018) and (ii) the date that is 10 Business Days after the Monitor sends a Claims Package with respect to a Restructuring Claim in accordance with the Claims Procedure Order.

- ❑ Completed forms must be delivered to the Monitor by ordinary prepaid mail, registered mail, courier, personal delivery or email to the address below:

Richter Advisory Group Inc., Court Appointed CCAA Monitor of
the Aralez Pharmaceuticals Inc. and Aralez Pharmaceuticals
Canada Inc.

Attention: Aralez CCAA Claims

181 Bay Street, 33rd Floor

Bay Wellington Tower

Toronto, ON M5J 2T3

Email: aralez@richter.ca

Phone: 1-877-676-4390

Fax: 1-877-676-4383

- ❑ Claimants are responsible for proving receipt of documents by the Monitor.

PARAGRAPH 7 OF THE PROOF OF CLAIM

- ❑ The Proof of Claim must be signed by the Claimant or its duly authorized representative and must also be signed by a witness.