

RICHTER

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
COURT NO.: 500-11-046282-147
ESTATE NO.: 0000206-2014

SUPERIOR COURT
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

IN THE MATTER OF THE PLAN OF
COMPROMISE AND ARRANGEMENT OF:

CASPERDINY IFB REALTY INC.

Debtor

- and -

RICHTER ADVISORY GROUP INC.

Monitor

NOTICE TO CREDITORS OF THE DEADLINE
TO FILE PROOFS OF CLAIM

Notice is hereby given to the creditors of the Debtor, Casperdiny IFB Realty Inc., that any proof of claim must be filed with the Monitor, Richter Advisory Group Inc., at 1981 McGill College, 12th Floor, Montreal QC H3A 0G6 and it must be received by him no later than October 31, 2014, at 5:00 p.m., Montreal Time (the "CLAIMS BAR DATE"), for claims which arose up to and including August 25, 2014.

Pursuant to the Order dated September 26, 2014 (the "Order"), the Monitor was ordered to submit to all known creditors a notice requiring the filing of a proof of claim before the Claims Bar Date, along with the proof of claim form and an instruction letter in order to assist in the completion of the proof of claim.

We reiterate that by virtue of the Order, the Claims Bar Date is October 31, 2014, at 5:00 p.m., Montreal Time. Unless otherwise authorized by the Court, Creditors who will not have filed a Proof of Claim by the Claims Bar Date i) shall not be entitled to any further notice, ii) shall be forever barred from pursuing a Claim against the Petitioner, Asta Corporation ("Asta"), Casperdiny IFB Capital Inc. ("Capital") and their respective directors and officers in connection with any indebtedness or obligation of the Debtor arising of existing facts as of August 25, 2014, whether undetermined, contingent or other, as defined in the Order, iii) shall not be entitled to participate as a Creditor in these proceedings, iv) shall not be entitled to vote on any matter in these Proceedings, including the Plan, v) shall not be entitled to file a Claim against the Petitioner, Asta, Capital or their respective directors and officers in connection with any indebtedness or obligation of the Debtor arising of existing facts as of August 25, 2014, whether undetermined, contingent or other, as defined in the Order, and vi) shall not be entitled to receive a distribution under the Plan.

T. 514.934.3400
claims@richter.ca

Richter Advisory Group Inc.
1981 McGill College
Mtl (Qc) H3A 0G6
www.richter.ca

Montréal, Toronto

(français – recto)



We refer you to the attached proof of claim form as well as the accompanying instruction letter, as well as the Order which is available on the Monitor's website at the following address:

<http://www.richter.ca/en/insolvency-cases/c/casperdiny-ifb-realty-inc>

You will also find enclosed a proxy and voting form, to be filled out (as applicable) **only** after you have received a copy of the Plan of compromise and arrangement, and notice of the Creditors' meeting. These documents will be forwarded to you after the Claims Bar Date.

The proof of claim may be filed by regular mail, by facsimile, by messenger or by any other means of electronic mail addressed to:

Richter Advisory Group Inc.
(In its capacity as Court-appointed Monitor
to Casperdiny IFB Realty Inc.)
1981, McGill College, 12th Floor
Montreal QC H3A 0G6

Attention: Eric Barbieri, CPA, CA
Fax: 514.934.8603
Email: claims@richter.ca

Dated at Montreal, Province of Québec, this 3rd day of October 2014.

Richter Advisory Group Inc.
Court-appointed Monitor

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL

No. 500-11-046282-147

DATE: September 26, 2014

PRESIDING : THE HONOURABLE MARTIN CASTONGUAY, J.C.S.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. (1985), ch. C 36, as amended of:

CASPERDINY IFB REALTY INC.

-and-

LES APPARTEMENTS CLUB SOMMET INC.

Debtors/Petitioners

-and-

RICHTER ADVISORY GROUP INC.

Monitor

-and-

COMPUTERSHARE TRUST COMPANY OF CANADA

-and-

TIMBERCREEK SENIOR MORTGAGE INVESTMENT CORPORATION

-and-

CASPERDINY IFB CAPITAL INC.

-and-

IFB BETEILIGUNGEN AG i.L.

-and-

THE SYNDICATE OF LE PARC CO-OWNERSHIP

Mises en cause

ORDER

- [1] **ON READING** *Casperdiny IFB Realty Inc. and Les Appartements Club Sommet Inc.*'s (collectively the "**Petitioner**") "**Motion seeking the extension of the Initial Order**" (hereinafter the "**Petition**"), the affidavit and the exhibits in support thereof, as well as the report of *Richter Advisory Group Inc.*, dated September 25, 2014;
- [2] **CONSIDERING** the service of the Petition on all interested parties;
- [3] **CONSIDERING** the provisions of the *Companies' Creditors Arrangement Act*, R.S.C. (1985) ch. C-36 (hereinafter the "**CCAA**");
- [4] **CONSIDERING** the initial order issued by this Honourable Court on March 21, 2014 (hereinafter the "**Initial Order**");

FOR THESE REASONS, THE COURT:

- [5] **GRANTS** the Petition;

SERVICE

- [6] **DECLARES** that the Petitioner has given sufficient prior notice of the presentation of this Petition to interested parties and that the time for service of the Petition herein be and is hereby abridged;

EXTENSION OF THE INITIAL ORDER

- [7] **EXTENDS** the Initial Order in its effects until **November 28, 2014**;

DEFINITIONS

- [8] **DECLARES** that the following terms in this Order shall, unless otherwise indicated, have the following meanings ascribed thereto:
- (a) "**Asta**" means *Asta Corporation*;
 - (b) "**BIA**" means the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended;
 - (c) "**Business Day**" means a day, other than a Saturday, a Sunday, or a non-judicial day (as defined in article 6 of the *Code of Civil Procedure*, R.S.Q., c. C-25, as amended);
 - (d) "**Capital**" means *Casperdiny IFB Capital Inc.*;
 - (e) "**CCAA**" means the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended;

- (f) "**CCAA Proceedings**" means the proceedings in respect of the Petitioner before the Court commenced pursuant to the CCAA;
- (g) "**Chair**" shall have the meaning ascribed to such term in paragraph [20];
- (h) "**Claim**" means any right of any Person against the Petitioner, Capital and Asta and their respective directors and officers, in connection with any indebtedness or obligation of any kind of the Petitioner, present, future, due or accruing due to such Person and any interest accrued thereon or costs payable in respect thereof, whether liquidated, unliquidated, contingent, matured, unmatured, disputed, undisputed, secured, unsecured, known or unknown, including, *inter alia*, any executory or non-executory guarantee or surety and i) the right or ability of any Person to advance a claim for contribution, indemnity or otherwise with respect to any matter, action or cause, which indebtedness, liability or obligation is based in whole or in part on facts existing as at the Determination Date, ii) any Equity claim and iii) any claim which would constitute a claim under the CCAA as at the Determination Date. A Claim shall include, without limitation, a) any Unaffected Claim, b) any Claim against the Officers and Directors, or c) any Restructuring Claim, provided however, that in no case shall a Claim include an Excluded Claim;
- (i) "**Claims Bar Date**" means 5:00 p.m. (Montréal time) on **October 31, 2014** or, for a Creditor with a Restructuring Claim, the latest of (a) 5:00 pm (Montréal time) on **October 31, 2014** and (b) thirty (30) days after the date of receipt by the Creditor of a notice from the Petitioner giving rise to the Restructuring Claim, it being understood that at no time shall such a notice from the Petitioner be sent to the Creditor less than **30** days before the date of the first Creditors' Meeting;
- (j) "**Claim against the Officers and Directors**" means a claim as defined in paragraph 11.03(1) of the CCAA, including for purpose of clarity, a Claim;
- (k) "**Court**" means the Québec Superior Court;
- (l) "**Creditor**" means any Person having a Claim and may, where the context requires, include the assignee of a Claim or a trustee, interim receiver, receiver, receiver and manager, or other Person acting on behalf of such Person and includes a Known Creditor. A Creditor shall not, however, include an Excluded Creditor in respect of that Person's claim resulting from an Excluded Claim;
- (m) "**Creditors' Instructions**" means the instructions for Creditors, including a Proof of Claim, a Proxy, an Instruction Letter explaining how to complete same, and a copy of this Order;
- (n) "**Creditors' List**" means a list of all Known Creditors;
- (o) "**Creditors' Meeting**" means any meeting of the Petitioner's Creditors to be convened for the purposes of voting on the Plan, and any adjournment or suspension thereof;
- (p) "**Designated Newspapers**" means La Presse;
- (q) "**Determination Date**" means **August 25 2014**;

- (r) "Equity Claim" has the meaning ascribed thereto in the definition contained in the BIA and the CCAA;
- (s) "Excluded Claim" means any right of any Person against the Petitioner in connection with any indebtedness or obligation of any kind which came into existence after the Determination Date and any interest thereon, including any obligation of the Petitioner toward creditors who have supplied or shall supply services, utilities, goods or materials or who have or shall have advanced funds to the Petitioner after the Determination Date, but only to the extent of their claims in respect of the supply of such services, utilities, goods, materials or funds after the Determination Date and to the extent that such claims are not otherwise affected by the Plan;
- (t) "Excluded Creditor" means a Person having a Claim in respect of an Excluded Claim but only in respect of such Excluded Claim and to the extent that the Plan does not otherwise affect such Claim;
- (u) "Initial Order" means the order of this Court made on **March 21, 2014** under the CCAA;
- (v) "Instruction Letter" means the instruction letter sent to Creditors;
- (w) "Known Creditor" means a Creditor whose Claim is included in the Petitioner's books and records;
- (x) "Meeting Materials" shall have the meaning ascribed to such term in paragraph [24];
- (y) "Monitor" means *Richter Advisory Group Inc.*, acting in its capacity as monitor pursuant to the Initial Order;
- (z) "Newspaper Notice" means the notice of this Order to be published in the Designated Newspapers on the Publication Date in accordance with paragraph [9], which shall set out the Claims Bar Date and the Creditors' Instructions;
- (aa) "Notice of Revision or Disallowance" means the notice referred to in subparagraph [13](a) hereof, advising a Creditor that the Monitor has revised or rejected all or part of such Creditor's Claim set out in its Proof of Claim and setting out the reasons for such revision or disallowance;
- (bb) "Notice to Creditors" shall have the meaning ascribed to such term in subparagraph [24](a);
- (cc) "Person" means any individual, corporation, limited or unlimited liability company, general or limited partnership, association, trust, unincorporated organization without legal personality, joint venture, governmental body or agency, or any other entity;
- (dd) "Plan" means a plan of compromise or arrangement filed or to be filed by the Petitioner pursuant to the CCAA, as such plan may be amended or supplemented from time to time;
- (ee) "Proof of Claim" means the form of Proof of Claim for Creditors referred to in paragraphs [12] and [13] hereof;

- (ff) "**Proven Claim**" means the amount of any Claim of any Creditor as of the Determination Date, determined in accordance with the provisions of the CCAA and this Order, and proven by delivering a Proof of Claim to the Monitor;
- (gg) "**Proxy**" means a proxy forming part of the Meeting Materials;
- (hh) "**Publication Date**" means the date on which the publication of the Newspaper Notice in all of the Designated Newspapers has been completed;
- (ii) "**Restructuring Claim**" means any right of any Person against the Petitioner in connection with any indebtedness or obligation of any kind owed to such Person arising out of the restructuring, repudiation, or termination of any contract, lease, employment agreement, collective agreement or other agreement, whether written or oral, after the Determination Date, including any right of any Person who receives a notice of repudiation or termination from the Petitioner; provided however, that a Restructuring Claim may not include an Excluded Claim;
- (jj) "**Unaffected Claim**" shall have the meaning ascribed to such term in the Plan;
- (kk) "**Voting Claim**" of a Creditor means the Proven Claim of the Creditor unless the Proven Claim of the Creditor (i) is not finally determined at the time of the Creditors' Meeting or (ii) forms part of a category of Creditors not entitled to vote under the Plan, in which case it means the Claim of the Creditor which is accepted for voting purposes in accordance with the provisions of this Order, the Plan and the CCAA;

NOTIFICATION PROCEDURE

- [9] **ORDERS** that the form of Newspaper Notice shall be published by the Monitor in the Designated Newspapers as soon as possible following the issuance of this Order, but in any event no later than **October 4, 2014**;
- [10] **ORDERS** that the Monitor shall publish on its website at <http://www.richter.ca/fr-ca/insolvency-cases/l/les-appartements-club-sommet-inc>, on or before **5:00 p.m.** (Montréal time) on **September 29, 2014**, a copy of the Creditors' List, of the Creditors' Instructions and of the present Order;
- [11] **ORDERS** that, in addition to the publication referred to in paragraph [10], the Monitor shall send, by regular mail, a copy of the Creditors' Instructions to each Known Creditor no later than 5:00 p.m. (Montréal time) on **October 4 2014**;

CLAIMS BAR DATE

- [12] **ORDERS** that, unless otherwise authorized by this Court, a Creditor who does not file a Proof of Claim by the Claims Bar Date i) shall not be entitled to any further notice, ii) shall be forever barred from pursuing a Claim against the Petitioner, Asta, Capital and their respective directors and officers iii) shall not be entitled to participate as a Creditor in these proceedings, iv) shall not be entitled to vote on any matter in these Proceedings, including the Plan, v) shall not be entitled to file a Claim against the Petitioner, Asta, Capital or their respective directors and officers, or vi) shall not be entitled to receive a distribution under the Plan;

CLAIMS PROCEDURE

- [13] **ORDERS** that the following procedure shall apply where a Creditor files a Proof of Claim before the Claims Bar Date:
- (a) the Monitor, together with the Petitioner, shall review the Proof of Claim to value the amounts and terms set out therein for voting and distribution purposes. Where applicable, the Monitor shall send the Creditor a Notice of Revision or Disallowance by mail, telecopier, courier or other means of electronic communication;
 - (b) the Creditor who receives a Notice of Revision or Disallowance and wishes to dispute it shall, within ten (10) days of the Notice of Revision or Disallowance, file an appeal motion with the Court and serve a copy of such appeal motion to the Petitioner and the Monitor;
 - (c) unless otherwise authorized by this Court, if the Creditor does not file an appeal motion within the delay provided for above, such Creditor shall be deemed to have accepted the value of its Claim as set out in the Notice of Revision or Disallowance;
 - (d) where the Creditor appeals from the Notice of Revision or Disallowance or its Claim has not been finally determined prior to the date of any Creditor's Meeting, the Monitor, in conjunction with the Petitioner, will determine the amount of the Voting Claim;

CREDITORS' MEETING

- [14] **DECLARES** that the Monitor is hereby authorized to call, hold and conduct the Creditors' Meeting at a date to be determined by the Monitor, in Montréal, Québec for the purpose of considering and, if appropriate, approving the Plan, unless the Creditors decide by resolution carried by the majority of votes (one vote for each dollar of every Voting Claim) to adjourn the Creditors' Meeting to a later date;
- [15] **DECLARES** that the only Persons entitled to attend and speak at the Creditors' Meeting are Creditors with Voting Claims, their legal representatives and their proxy holders, representatives of the Petitioner, members of the boards of directors of the Petitioner and their representatives, representatives of the Monitor, the Chair (as defined below) and their respective legal and financial advisors. Any other Person may be admitted to the Creditors' Meeting on invitation of the Chair;
- [16] **ORDERS** that any proxy which any Creditor wishes to submit in respect of the Creditors' Meeting (or any adjournment thereof) must be received by the Monitor before the beginning of the Creditors' Meeting;
- [17] **DECLARES** that the quorum required at the Creditors' Meeting shall be one Creditor present at such meeting in person or by proxy. If the requisite quorum is not present at the Creditors' Meeting, then the Creditors' Meeting shall be adjourned by the Chair to such time and place as the Chair deems necessary or desirable;
- [18] **DECLARES** that the only Persons entitled to vote at the Creditors' Meeting shall be Creditors with Voting Claims and their proxy holders. Each Creditor with a Voting Claim will be entitled to a number of votes equal to the value in dollars of its Voting Claim as determined in accordance with this Order. A Creditor's Voting Claim shall not include fractional numbers and Voting Claims shall be rounded down to the nearest whole Canadian dollar amount;

- [19] **ORDERS** that the results of any and all votes conducted at the Creditors' Meeting shall be binding on all Creditors, whether or not any such Creditor is present or voting at the Creditors' Meeting;
- [20] **ORDERS** that the Monitor shall preside as the chair of the Creditors' Meeting (the "**Chair**") and, subject to any further order of this Court, shall decide all matters relating to the conduct of the Creditors' Meeting. Petitioner and any Creditor may appeal from any decision of the Chair to the Court, within five (5) Business Days of any such decision;
- [21] **DECLARES** that, at the Creditors' Meeting, the Chair is authorized to direct a vote with respect to the Plan and any amendments thereto as the Petitioner and the Monitor may consider appropriate;
- [22] **ORDERS** that the Monitor may appoint scrutineers for the supervision and tabulation of the attendance, quorum and votes cast at the Creditors' Meeting. A Person designated by the Monitor shall act as secretary at the Creditors' Meeting;
- [23] **ORDERS** that the Monitor shall be directed to calculate the votes cast at the Creditors' Meeting called to consider the Plan in accordance with this Order and shall report to the Court at the sanction hearing as to the effect, if any, that the Monitor's determination of Creditors' Voting Claims pursuant to subparagraph [13](d) hereof had on the outcome of the votes cast at the Creditors' Meeting;

NOTICE OF CREDITORS' MEETING

- [24] **ORDERS** that, in addition to the documents described in paragraph [11] hereof, on or before **November 7**, the Monitor shall publish on its website at <http://www.richter.ca/fr-ca/insolvency-cases//les-appartements-club-sommet-inc>, and mail to the Known Creditors, the following documents (collectively, the "**Meeting Materials**"):
- (a) a notice of the Creditors' Meeting (the "**Notice to Creditors**");
 - (b) the Plan;
 - (c) a copy of the form of proxy for Creditors; and
 - (d) a copy of this Order;

- [25] **ORDERS** that publication of a copy of the Notice to Creditors in the manner set out in subparagraph [24], and mailing of the Meeting Materials in accordance with paragraph [24] hereof, shall constitute good and sufficient service of the Meeting Materials on all Persons who may be entitled to receive notice thereof, or of these proceedings, or who may wish to be present in person or by proxy at the Creditors' Meeting, or who may wish to appear in these proceedings, and no other form of notice or service need be made on such Persons, and no other document or material need be served on such Persons in respect of these proceedings;

NOTICE OF TRANSFERS

- [26] **ORDERS** that, for purposes of voting at the Creditors' Meeting, if a Creditor who has a Voting Claim transfers or assigns all of its Voting Claim and the transferee or assignee delivers evidence satisfactory to the Monitor of its ownership of all of such Voting Claim and a written request to the Monitor, not later than the Claims Bar Date, or such later time that the Monitor may agree to, that such transferee's

or assignee's name be included on the list of Creditors entitled to vote, either in person or by proxy, the transferor's or assignor's Voting Claim at the Creditors' Meeting in lieu of the transferor or assignor;

- [27] **ORDERS** that, for purposes of distributions to be effected pursuant to the Plan, if a Creditor transfers or assigns the whole of its Claim to another Person after the sanction hearing, neither the Petitioner, nor the Monitor shall be obligated to deal with the transferee or assignee of the Claim as the Creditor in respect thereof unless and until notice of the transfer or assignment from either the transferor, assignor, transferee or assignee, together with evidence showing that such transfer or assignment was valid at law, has been received by the Monitor at least ten (10) Business Days prior to any distribution under the Plan;
- [28] **ORDERS** that if the holder of a Claim or any subsequent holder of the whole of a Claim who has been acknowledged by the Monitor as the Creditor in respect of such Claim, transfers or assigns the whole of such Claim to more than one Person or part of such Claim to another Person or Persons, such transfer or assignment shall not create a separate Claim or Claims and such Claim shall continue to constitute and be dealt with as a single Claim notwithstanding such transfer or assignment, and the Monitor and the Petitioner shall in each such case not be bound to recognize or acknowledge any such transfer or assignment and shall be entitled to give notices to and to otherwise deal with such Claim only as a whole and then only to and with the Person last holding such Claim in whole as the Creditor in respect of such Claim, provided such Creditor may by notice in writing to the Monitor direct that subsequent dealings in respect of such Claim, but only as a whole, shall be with a specified Person and in such event, such Creditor, such transferee or assignee of the Claim as a whole shall be bound by any notices given or steps taken in respect of such Claim with such Person in accordance with this Order;

NOTICES AND COMMUNICATIONS

- [29] **ORDERS** that any notice or other communication to be given under this Order by a Creditor to the Monitor or the Petitioner shall be in writing in substantially the form provided for in this Order and will be sufficiently given only if given by mail, telecopier, courier or other means of electronic communication addressed to:

Monitor:	Richter Advisory Group Inc.
	Attention: Eric Barbieri
	E-mail: ebarbieri@richter.ca

Petitioner:	Asta Corporation
	Attention: Diana Mason Stefanovic
	E-mail: dmason@astacorp.com

With a Copy to:	Fasken Martineau DuMoulin LLP
------------------------	--------------------------------------

	Attention: Luc Morin
	E-mail: lmorin@fasken.com


- [30] **ORDERS** that any document sent by the Monitor pursuant to this Order may be sent by e-mail, ordinary mail, registered mail, courier or facsimile transmission. A Creditor shall be deemed to have received any document sent pursuant to this Order two (2) Business Days after the document is sent by mail and one (1) Business Day after the document is sent by courier, e-mail or facsimile transmission. Documents shall not be sent by ordinary or registered mail during a postal strike or work stoppage of general application;

AID AND ASSISTANCE OF OTHER COURTS


- [31] **REQUESTS** the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province or any court or any judicial, regulatory or administrative body of the United States and of any other nation or state to act in aid of and to be complementary to this Court in carrying out the terms of this Order;

GENERAL PROVISIONS

- [32] **ORDERS** that for the purposes of this Order, all Claims that are denominated in a foreign currency shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on the Determination Date;
- [33] **ORDERS** that the Monitor shall use reasonable discretion as to the adequacy of completion and execution of any document completed and executed pursuant to this Order and, where the Monitor is satisfied that any matter to be proven under this Order has been adequately proven, the Monitor may waive strict compliance with the requirements of this Order as to the completion and execution of documents;
- [34] **DECLARES** that the Monitor may apply to this Court for advice and direction in connection with the discharge or variation of its powers and duties under this Order;
- [35] **ORDERS** the provisional execution of this Order notwithstanding appeal;
- [36] **THE WHOLE** without costs.


Martin Castonguay, j.c.s.

COPIE CERTIFIÉE CONFORME AU
DOCUMENT DÉTENU PAR LA COUR


PERSONNE DÉSIGNÉE PAR LE GREFFIER
EN VERTU DE 44 C.P.C

RICHTER

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF CASPERDINY IFB REALTY INC.

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM

PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS

- The Creditor must state the full and complete legal name of the company or the Creditor.
- The Creditor must give the complete address (including the postal code) where all notices and correspondence are to be forwarded. In addition, the Creditor and/or the authorized representative must indicate his/her telephone number, his/her facsimile and his/her e-mail address.

PARAGRAPH 2 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the Creditor himself/herself, he/she must state his/her position or title.

PARAGRAPHS 3 AND 4 OF THE PROOF OF CLAIM

- A detailed, complete statement of account must be attached to the proof of claim. Provide all particulars of the claim and supporting documents, including amount, description of transaction(s) or agreements(s) giving rise to the claim. The amount on the statement of account must correspond with the amount claimed on the proof of claim. The detailed statement of account must show the date, the invoice number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. If the claim cannot be evidenced through a statement of account, the Creditor must provide a sworn affidavit providing all particulars of the claim, together with all supporting documents.
- If the claim is in a foreign currency, it shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging currency to Canadian dollars on the Determination Date, namely August 25, 2014.

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The proof of claim must be filed with the Monitor, Richter Advisory Group Inc., at 1981 McGill College, 12th Floor, Montréal QC, H3A 0G6 and it must be received by the Monitor,**
 - by October 31, 2014 at 5:00 P.M., Montréal Time (Claims Bar Date) , for claims which arose up to and including August 25, 2014.**

The proof of claim may be filed by regular mail, by fax, by messenger or by any other means of electronic mail addressed to:

Richter Advisory Group Inc.
(In its capacity as Court-appointed Monitor of Casperdiny IFB Realty Inc.)
Attention: Eric Barbieri, CPA, CA
1981 McGill College, 12th Floor
Montréal QC H3A 0G6
Facsimile: 514.934.8603
Email: claims@richter.ca

Creditors are responsible for proving receipt of documents by the Monitor.

PARAGRAPH 6 SIGNATURE

- The proof of claim must be signed by the Creditor or its duly authorized representative, and have it witnessed.

T. 514.934.3400
claims@richter.ca

Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6 Montréal, Toronto

(français - recto)



RICHTER

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
COURT NO.: 500-11-046282-147
ESTATE NO.: 0000206-2014

S U P E R I O R C O U R T
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

IN THE MATTER OF THE PLAN OF COMPROMISE
AND ARRANGEMENT OF:

CASPERDINY IFB REALTY INC.

Debtor

- and -

RICHTER ADVISORY GROUP INC.

Monitor

PROOF OF CLAIM

1) PARTICULARS OF THE CREDITOR

- (i) Full legal name of the Creditor: _____ (the "Creditor")
- (ii) Full mailing address of the Creditor: _____
- (iii) Telephone number of the Creditor: _____
- (iv) Fax number of the Creditor: _____
- (v) E-mail address of the Creditor: _____
- (vi) Name of the authorized representative of the Creditor: _____
- (vii) E-mail address of authorized representative of the Creditor: _____

2) DECLARATION

I, _____ (*name of Creditor or authorized representative of the Creditor*) hereby certify that (*check and complete the appropriate boxes*):

- I am a Creditor of Casperdiny IFB Realty Inc.;
- I am _____ (*indicate the title or function*) of _____ which is a Creditor of Casperdiny IFB Realty Inc.;
- I have knowledge of all the circumstances connected with the claim described herein.

T. 514.934.3400
claims@richter.ca

Richter Advisory Group Inc.
1981 McGill College
Montréal (QC) H3A 0G6 Montréal, Toronto





3) CLAIM

(i) **CLAIM WHICH AROSE UP TO AND INCLUDING AUGUST 25, 2014: CA\$** _____

(check and complete appropriate box)

UNSECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor does not hold any assets of the Debtor as security.

SECURED CLAIM OF CA\$ _____

That in respect of this debt, the Creditor holds assets of the Debtor valued at CA\$ _____ as security, particulars of which are as follows.

(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents)

4) PARTICULARS OF CLAIM

The details relating to the claim as well as the supporting documents are submitted as follows:

- A detailed, complete statement of account;
- The invoices;
- Any agreement/contract/assessment giving rise to the claim, including calculations of the amounts claimed;
- Documents relating to the sale and/or the assignment of the claim and/or the agreement relating to the exercise of the Creditor's voting right during the Creditors' meeting;
- All other relevant documents.

5) FILING OF CLAIM

Pursuant to the claims and meetings procedure Order establishing the claims process granted by the Superior Court on September 26, 2014,

- the Claims Bar Date has been fixed to October 31, 2014 at 5:00 P.M., Montréal Time, for claims which arose up to and including August 25, 2014; and**

Unless otherwise authorized by the Court, Creditors who will not have filed a Proof of Claim by the Claims Bar Date i) shall not be entitled to any further notice, ii) shall be forever barred from pursuing a Claim against the Petitioner, Asta Corporation ("Asta"), Casperdiny IFB Capital Inc. ("Capital") and their respective directors and officers in connection with any indebtedness or obligation of the Debtor arising of existing facts **as of August 25, 2014**, whether undetermined, contingent or other, as defined in the Order, iii) shall not be entitled to participate as a Creditor in these proceedings, iv) shall not be entitled to vote on any matter in these Proceedings, including the Plan, v) shall not be entitled to file a Claim against the Petitioner, Asta, Capital or their respective directors and officers in connection with any indebtedness or obligation of the Debtor arising of existing facts **as of August 25, 2014**, whether undetermined, contingent or other, as defined in the Order, and iv) shall not be entitled to receive a distribution under the Plan.

DATED at _____ this _____ day of _____, 201 _____.

(Signature of witness)

(Signature of the Creditor or of its authorized representative)

(Please print name)

(Please print name)

RICHTER

**CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
COURT NO. 500-11-046282-147
ESTATE NO. 0000206-2014**

SUPERIOR COURT
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

**IN THE MATTER OF THE PLAN OF COMPROMISE
AND ARRANGEMENT OF:
CASPERDINY IFB REALTY INC.**

**INSTRUCTION LETTER FOR THE CLAIMS PROCESS OF
CASPERDINY IFB REALTY INC. (THE "DEBTOR")**

A. Claims Process

By order dated September 26, 2014 (the "Order") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCA"), the Debtor has been authorized to conduct a claims process (the "Claims Process").

This letter provides instructions for completing the proof of claim. For your information, there is currently no proposed plan under the CCA. Capitalized terms which are not otherwise defined herein shall have the meaning ascribed thereto in the Order.

The Claims Process includes any person having a claim of any kind, except for an Excluded Claim, against the Debtor, Asta Corporation (« Asta »), Casperdiny IFB Capital Inc. (« Capital ») and their respective directors and officers, in connection with any indebtedness or obligation of the Debtor arising of existing facts **as of August 25, 2014**, whether undetermined, contingent or other, as defined in the Order.

If you have any questions regarding the Claims Process, please contact the Court-appointed Monitor at the address provided below.

All notices and enquiries with respect to the Claims Process should be addressed to the Monitor at:

**Richter Advisory Group Inc.
(In its capacity as Monitor of
Casperdiny IFB Realty Inc.)
1981 McGill College, 12th Floor
Montréal QC H3A 0G6**

**Attention: Eric Barbieri, CPA, CA
Fax: 514.934.8603
E-mail: claims@richter.ca**

T. 514.934.3400
claims@richter.ca

Richter Advisory Group Inc.
1981 McGill College
Mtl (Qc) H3A 0G6
www.richter.ca

Montréal, Toronto

(français – recto)



B. Submitting a Proof of Claim

If you believe that you have a claim against the Debtor, Asta, Capital and their respective directors and officers, in connection with any indebtedness or obligation of the Debtor arising of existing facts **as of August 25, 2014**, whether undetermined, contingent or other, as defined in the Order, you will have to file a proof of claim with the Monitor by the Claims Bar Date, failing which your claim against the Debtor will be extinguished and forever barred.

The proof of claim must be filed and received by the Monitor **by October 31, 2014 at 5:00 p.m.**, Montréal time, ("**Claims Bar Date**"). You will find enclosed the proof of claim form along with the information sheet to help you complete the form.

Additional proof of claim forms can be found on the Monitor's website at:

<http://www.richter.ca/en/insolvency-cases/c/casperdiny-ifb-realty-inc>

or they can be obtained by contacting the Monitor in writing, by mail, fax, or e-mail at the coordinates indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information, you will receive, as soon as practicable, additional proof of claim forms.

You will also find enclosed a proxy and voting form, to be filled out (as applicable) **only** after you have received a copy of the Plan of compromise and arrangement, and notice of the Creditors' meeting. These documents will be forwarded to you after the Claims Bar Date.

RICHTER

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
COURT NO. : 500-11-046282-147
ESTATE NO.: 0000206-2014

SUPERIOR COURT
(Commercial Division)
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as amended)

IN THE MATTER OF THE PLAN OF COMPROMISE
AND ARRANGEMENT OF:

CASPERDINY IFB REALTY INC.

Debtor

- and -

RICHTER ADVISORY GROUP INC.

Monitor

GENERAL CREDITORS PROXY AND VOTING FORM

I/We _____
(Name of creditor)

of _____
(Address)

creditor(s), hereby appoint as my (our) proxy for the creditors' meeting to be held on _____
or at any adjournment thereof, the following person:

(Name of proxy)

I/we hereby instruct my/our proxy to vote as follows on the resolution to approve the Plan of compromise and arrangement of **Casperdiny IFB Realty Inc. (the "Plan")** pursuant to the *Companies' Creditors Arrangement Act* (Canada), as tabled, and as may be amended, at such creditors' meeting, or at any adjournment thereof:

FOR approving the Plan

AGAINST approving the Plan

Note: Unless a creditor has indicated above that it wishes to vote against the approval of the Plan, the Monitor will vote all proxies which it holds FOR approving the Plan.

T. 514.934.3400
claims@richter.ca

Richter Advisory Group Inc.
1981 McGill College
Mtl (Qc) H3A 0G6
www.richter.ca

Montréal, Toronto



In order to be valid, this proxy must be duly completed and signed, and returned to the Monitor before the meeting of creditors or deposited in person at the creditors' meeting, prior to the commencement of the creditors' meeting.

DATED at _____ this ____ day of _____ 2014.

(Name of creditor)

Signature of authorized person
(Indicate title or function, if any)

Signature of witness

(Please print name)

(Please print name)