

RICHTER

CANADA
Province of Québec

District of: Québec
Division No. 01-Montréal
Court No. 500-11-048802-157
Estate No. 41-1997037

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Concept Santé MEXA Inc.
Of the City of Montréal
In the Province of Québec


Original Amended

Take notice that:

1. Concept Santé MEXA Inc. filed an assignment on May 22, 2015, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on June 8, 2015 at 10:00 a.m., at the office of Richter Advisory Group Inc., Trustee, 1981 McGill College, 11th Floor, Montréal QC H3A 0G6.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, May 26, 2015.

Richter Advisory Group Inc.
Trustee of the Estate of
Concept Santé MEXA Inc.


Benoit Gingues, CPA, CA, CIRP

T. 416.488.2345 / 1.888.805.1793
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claims@richter.ca

Richter Advisory Group Inc.
181 Bay St., Suite 3320, Bay Wellington Tower
Toronto, ON M5J 2T3
www.richter.ca Montréal, Toronto



District of: Quebec
 Division No. 01 - Montréal
 Court No.
 Estate No.

Original Amended

TRANSLATION

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Concept Santé MEXA Inc.
 Of the City of Montréal
 In the Province of Québec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of May 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	<u>4,943,689.56</u>	1. Inventory	<u>0.00</u>
Balance of secured claims as per list "B"	<u>167,764.80</u>	2. Trade fixtures, etc.	<u>0.00</u>
Total unsecured creditors	<u>5,111,454.36</u>	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	<u>90,312.17</u>	Good	<u>59,317.17</u>
3. Preferred creditors as per list "C"	<u>0.00</u>	Doubtful	<u>4,000.00</u>
4. Contingent, trust claims or other liabilities as per list "D"		Bad	<u>0.00</u>
estimated to be reclaimable for	<u>0.00</u>	Estimated to produce	<u>59,317.17</u>
Total liabilities	<u>5,201,766.53</u>	4. Bills of exchange, promissory note, etc., as per list "F" ...	<u>0.00</u>
Surplus	<u>NIL</u>	5. Deposits in financial institutions	<u>0.00</u>
		6. Cash	<u>22,995.00</u>
		7. Livestock	<u>0.00</u>
		8. Machinery, equipment and plant	<u>8,000.00</u>
		9. Real property or immovable as per list "G"	<u>0.00</u>
		10. Furniture	<u>0.00</u>
		11. RRSPs, RRIFFs, life insurance, etc.	<u>0.00</u>
		12. Securities (shares, bonds, debentures, etc.)	<u>0.00</u>
		13. Interests under wills	<u>0.00</u>
		14. Vehicles	<u>0.00</u>
		15. Other property, as per list "H"	<u>0.00</u>
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	<u>200.00</u>
		Amount paid on capital	<u>200.00</u>
		Balance subscribed and unpaid	<u>0.00</u>
		Estimated to produce	<u>0.00</u>
		Total assets	<u>90,312.17</u>
		Deficiency	<u>5,111,454.36</u>

I, Laurence de Villers, of the City of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 21st day of May 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 21st day of May 2015.

(signed)

 Cindy Michaud, Commissioner of Oaths
 For the Province of Quebec
 Expires Apr. 12, 2018

(signed)

 Laurence de Villers

District de: Québec
 No division: 01 - Montréal
 No cour:
 No dossier:

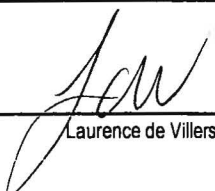
FORM 78 – Suite

Liste "A"
 Créanciers Non Garantis
 Concept Santé MEXA Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
1	3103-8003 QUEBEC INC.(DEBENTURE)	15, D'ANJOU SAINT-LAMBERT QC J4S 1K4	88,367.77	0.00	88,367.77
2	9137-8828 QUEBEC INC.(BAILLEUR)	A/S ANDRIANAKOS, NIKOLAOS 17109 BOUL.BRUNSWICK Kirkland QC H9J 1K7	18,108.57	0.00	18,108.57
3	9167-0133 QUEBEC INC.(BAILLEUR)	A/S JULES CAMIRAND 200-2250 AV. BENNETT MONTREAL QC H1V 2T5	29,012.37	0.00	29,012.37
4	ACTIONNAIRES (RACHAT DE LA CRÉANCE GARANTIE DE LA BNC)	1029, RUE ST-DENIS MONTREAL QC H2X 3H9	0.00	167,764.80	167,764.80
5	BELL CONFERENCES INC.	C.P.8712, SUCC. CENTRE-VILLE MONTREAL QC H3C 4L6	142.46	0.00	142.46
6	BEL-TEL	1383 ADRIEN-BRIEN CHAMBLY QC J3L 6W2	155.22	0.00	155.22
7	BOULEAU CONCEPT	3077, RUE CHRISTIANE LAVAL QC H7P 1J5	402.41	0.00	402.41
8	CLINIQUE GO	701-84, BOUL.NOTRE-DAME O. MONTREAL QC H2Y 1S6	2,092.55	0.00	2,092.55
9	CURALAB INC.	5125 BOULEVARD COUSINEAU SAINT-HUBERT QC J3Y 3K7	3,717.00	0.00	3,717.00
10	DISTRIBUTION AC-PROP INC.	150 RTE DE LOTBINIERE VAUDREUIL-DORION QC J7V 7P7	33.23	0.00	33.23
11	DUFORT ET LAVIGNE	8581 PLACE MARIEN MONTREAL QC H1B 5W6	500.00	0.00	500.00
12	EMPLOYÉS (ESTIMÉ PRÉAVIS)	1029, SAINT-DENIS MONTREAL QC H2X 3H9	250,000.00	0.00	250,000.00
13	EXCEL TONER.CA	2335, RUE STEVENS SAINT-LAURENT QC H4M 1H1	112.62	0.00	112.62
14	FIBELAGE (DEBENTURE)	2, RUE D'ANKARA 750156 PARIS-FRANCE - FRANCE	433,976.30	0.00	433,976.30
15	FIDUCIE FAMILIALE BRUNO LUSSIER	15, RUE D'ANJOU ST-LAMBERT QC J4S 1K4	0.00	0.00	0.00
16	FIDUCIE FAMILIALE C.E.M.A.(DEBENTURE)	572 MAIN RD Hudson QC J0P 1J0	1,670,420.81	0.00	1,670,420.81
17	FRANCOIS CHARETTE (DEBENTURE)	1160, AVENUE VAN HORNE Outremont QC H2V 1K2	229,988.58	0.00	229,988.58
18	GABRIELE NOORDBERG (DEBENTURE)	59 RUE JOSEPH CHAMBLY QC J3L 0W8	15,637.44	0.00	15,637.44
19	GAGNÉ, ELEIZABETH	A/S TON ÉQUILIBRE 5496, AVE DU MARÉCHAL-JOFFRE LÉVIS QC G6X 3E2	505.89	0.00	505.89
20	GAGNÉ, YANNICK*	1029, RUE ST-DENIS MONTREAL QC H2X 3H9	725.00	0.00	725.00
21	GALENA-SOCIÉTÉ EN COMMANDITE (BAILLEUR)	1100 RUE BOUVIER QUEBEC QC G2K 1L9	35,559.09	0.00	35,559.09

21-mai-2015

Date


 Laurence de Villers

District de: Québec
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 No dossier:

FORM 78 – Suite

Liste "A"
 Créanciers Non Garantis
 Concept Santé MEXA Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
22	GESTION YVES LOUCHARD (DEBENTURE)	1073 RUE JEAN LESAGE Sainte-Julie QC J3E 2E8	420,000.00	0.00	420,000.00
23	GROUPE ERP PROD. PROF. LTÉE	3232 AUTOROUTE LAVAL O. LAVAL QC H7T 2H6	134.46	0.00	134.46
24	GUIDI-DESIGN ET COMMUNICATIONS	128 BOUL.ANTONIO-BARRETTE NOTRE-DAME-DES-PRAIRIES QC J6E 1E5	68.99	0.00	68.99
25	I2H (DEBENTURE)	2, RUE D'ANKARA 75016, PARIS - FRANCE	216,987.15	0.00	216,987.15
26	JDEVI COMMUNICATIONS (DEBENTURE)	572 MAIN ROAD Hudson QC J0P 1J0	15,637.44	0.00	15,637.44
27	JULIEN DE VILLERS	308 RUE DU RUISSEAU LONGUEUIL QC J4H 3Y1	0.00	0.00	0.00
28	KARINE ST-JEAN (DEBENTURE)	1288 RUE PAULINE-JULIEN MONTREAL QC H2J 0A2	212,187.67	0.00	212,187.67
29	LA CIE ELECTRIQUE BRITTON LTÉE	8555, CH. DEVONSHIRE MONT-ROYAL QC H4P 2L3	1,104.62	0.00	1,104.62
30	LAURENCE DE VILLERS (DEBENTURE)	8512 AVENUE ANDRÉ GRASSET MONTREAL QC H2M 2M6	58,449.94	0.00	58,449.94
31	LENELLE, AMÉLIE	368 RUE 14E QUEBEC QC G1L 2J5	114.98	0.00	114.98
32	LES ENTREPRISES BRIXI INC.(BAILLEUR)	6 BOUL.DESAULNIERS Saint-Lambert QC J4P 1L3	29,621.19	0.00	29,621.19
33	LES IMMEUBLES CANADA-FRANCE (BAILLEUR)	56, AVENUE KELVIN Outremont QC H2V 1T3	360,000.00	0.00	360,000.00
34	MARIE-EVE PICHETTE (DEBENTURE)	6660, HAMILTON MONTREAL QC H4E 3C7	40,637.44	0.00	40,637.44
35	MARTINEZ CARLOS *	1029, RUE ST-DENIS MONTREAL QC H2X 3H9	384.00	0.00	384.00
36	MERCK CANADA INC.	16750 ROUTE TRANS-CANADA HIGHWAY KIRKLAND QC H9H 4M7	827.95	0.00	827.95
37	MULTIPRO- BERNARD MARTIN (AMARO)	8480 RUE DU CHAMPS D'EAU ST-LEONARD QC H1P 1Y3	64.50	0.00	64.50
38	OLINOVO INC.(DEBENTURE)	308 RUE DU RUISSEAU LONGUEUIL QC J4H 3Y1	15,637.44	0.00	15,637.44
39	OLIVIER SOLANET (DEBENTURE)	83, RUE EDITH CAVELL 1180 BRUXELLE - BELGIQUE	211,655.65	0.00	211,655.65
40	ORDRE DES PSYCHOLOGUES DU QUEBEC	510-1100 AVE BEAUMONT MONT-ROYAL QC H3P 3H5	551.88	0.00	551.88
41	ROXON MEDI-TECH	9400 RUE PASCAL GAGNON SAINT-LEONARD QC H1P 1Z7	672.52	0.00	672.52
42	RUBANCO LTÉE	2158 RUE DE LA PROVINCE LONGUEUIL QC J4G 1R7	186.82	0.00	186.82
43	SANY	830 ST-PIERRE SUD JOLIETTE QC J6E 8R7	176.70	0.00	176.70

21-mai-2015

Date


 Laurence de Villers

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No dossier:


FORM 78 – Suite

Liste "A"
Créanciers Non Garantis
Concept Santé MEXA Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
44	SERVICE LOC. TAPIS COMMERCIAL	3324 RUE DES LUCINES SAINT-HUBERT QC J3Y 0A4	168.81	0.00	168.81
45	SOCIÉTÉ ANGOUMOISE (DEBENTURE)	2, RUE D'ANKARA 75016, PARIS - FRANCE	434,026.30	0.00	434,026.30
46	SOLANET HOTEL (DEBENTURE)	2, RUE D'ANKARA 75016, PARIS - FRANCE	144,601.75	0.00	144,601.75
47	ULTIME SANITATION INC.	109 RUE RENE-EMARD L'ILE PERROT QC J7V 8V5	92.78	0.00	92.78
48	VIDEOTRON	C.P.11078, SUCC. CENTRE-VILLE MONTREAL QC H3C 5B7	241.27	0.00	241.27
Total:			4,943,689.56	167,764.80	5,111,454.36

21-mai-2015

Date


Laurence de Villers

District de: Québec
 No division: 01 - Montréal
 No cour:
 No dossier:

FORM 78 – Suite

Liste "B"
 Créanciers Garantis

Concept Santé MEXA Inc

No.	Nom du créancier	Adresse	Montant de la réclamation	Détails de la garantie	Date de la garantie	Évaluation de la garantie	Surplus estimatif de la garantie	Solde non-garanti de la réclamation
1	ACTIONNAIRES (RACHAT DE LA CRÉANCE GARANTIE DE LA BNC)	1029, RUE ST-DENIS MONTREAL QC H2X 3H9	258,076.97	Autre - Achalandage		0.00		
				Autre - Dépôt Fournitures		0.00		
				Autre - Dépôt Gaz Métropolitain		0.00		
				Autre - Dépôt Bailleur Vaudreuil		0.00		
				Autre - Dépôt Hydro-Québec		0.00		
				Autre - Frais payés d'avance		0.00		
				Autre - Logiciel		0.00		
				Autre - Dépôt Office de la Protection du Consommateur		0.00		
				Actifs de l'entreprise - Machinerie - Équipement de physiothérapie et ameublement		8,000.00		
				Actifs de l'entreprise - Inventaire - Fournitures médicale		0.00		
				Actifs de l'entreprise - Aménagements - Amélioration locatives		0.00		
				Espèces en main - Chequing - Banque Nationale du Canada		22,995.00		
				Créances payables - Entreprise - Comptes à recevoir		59,317.17		167,764.80
			Total:			90,312.17	0.00	167,764.80

21-mai-2015

Date



Laurence de Villers

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Concept Santé MEXA Inc.** of the City of Montréal, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely May 22, 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ _____, I do not claim a right to a priority.

("Ordinary Creditor")

- Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

T. 514.934.3400
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claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Concept Santé MEXA Inc.**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Signature of creditor

Per: _____
Name and Title of Signing Officer

Signature of witness