

RICHTER

CANADA
Province of Québec

District of: Québec
Division No. 01-Montréal
Court No. 500-11-039358-102
Estate No. 41-1385192

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Final Dividend and Application for Discharge of Trustee (Paragraph 152(5)(c), Rule 61)

**In the matter of the bankruptcy of
ConjuChem Biotechnologies Inc.
Of the City of Montréal
In the Province of Québec**

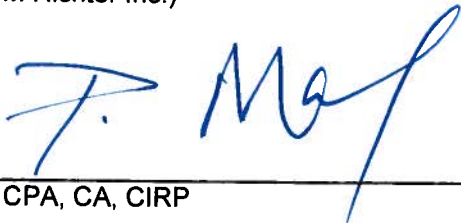
Take notice that:

1. A final dividend sheet has been prepared. There is enclosed with this form a copy of our supplementary statement of receipts and disbursements as taxed and a copy of the dividend sheet.
2. The final dividend will be paid after the expiration of 15 days following the date of mailing of this notice.
3. Notice of objection of the supplementary statement and dividend sheet must be filed with the registrar at the Courthouse, Québec Superior Court – Montréal, 1 Notre-Dame E., Room 1.146, Montréal, Québec H2Y 1B6 before August 16, 2014, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
4. We will apply to the court on September 17, 2014, at the hour of 9:00 a.m. or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned matter.
5. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar at the Courthouse, Québec Superior Court – Montréal, 1 Notre-Dame E., Room 1.146, Montréal, Québec H2Y 1B6, at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Montréal in the Province of Quebec, July 31, 2014.

Richter Advisory Group Inc. - Trustee
(Formerly RSM Richter Inc.)

Per:



Philip Manel, CPA, CA, CIRP

T. 514.934.3400
F. 514.934.8603

Richter Groupe Conseil Inc.
1981 McGill College
Mtl (Qc) H3A 0G6
www.richter.ca

Montréal, Toronto

(français – recto)



CANADA
 PROVINCE OF QUEBEC
 DISTRICT OF QUEBEC
 DIVISION NO.: 01-MONTREAL
 COURT NO.: 500-11-039358-102
 ESTATE NO.: 41-1385192

SUPERIOR COURT
 (Commercial Division)
Insolvency and Bankruptcy Act

IN THE MATTER OF THE BANKRUPTCY OF CONJUCHEM BIOTECHNOLOGIES INC., a body politic and corporate, duly incorporated according to law and having its head office and principal place of business at 225 President Kennedy, Suite 3950, province of Quebec, H2X 3Y8

Bankrupt

TRUSTEE'S SUPPLEMENTARY STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1)

RECEIPTS

1. Subsequent recoveries of GST QST		\$ 23,214.04
2. Interest		5,596.48
TOTAL RECEIPTS		<u>28,810.50</u>

DISBURSEMENTS

3. Notice of supplementary dividend and trustee's application for discharge.		
a) To 66 creditors	\$ 132.00	
b) Postage	99.00	231.00
DISBURSEMENTS BEFORE GST/QST AND TRUSTEE'S FEES		<u>231.00</u>
4. G.S.T./Q.S.T.		1,147.53
5. Trustee's remuneration		7,431.97
TOTAL DISBURSEMENTS		<u>8,810.50</u>
6. AMOUNT AVAILABLE FOR DISTRIBUTION		<u>\$ 20,000.00</u>
7. DISTRIBUTION OF FUNDS		
8. Superintendant Levy		250.00
9. Unsecured Claims		
Gross dividend	\$ 20,000.00	
Less Levy	(250.00)	19,750.00
		<u>\$ 20,000.00</u>

**IN THE MATTER OF THE BANKRUPTCY OF CONJUCHEM BIOTECHNOLOGIES INC.
TRUSTEE'S SUPPLEMENTARY STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1)**

NOTES:

- Note 1: Prior dividends to creditors were paid at 100% of Preferred and Secured claims totalling \$ 105 039,54 and \$ 1 599 829,04 to the Unsecured creditors, representing 62%. The final dividend to creditors was paid on June 13, 2013. The Trustee's Statement of Receipts & Disbursements was taxed by the court on May 2, 2013. The Trustee was obliged to delay its taxation and discharge request due to commitments it made to a third-party, Baker Brothers Life Sciences L.P., pursuant to a settlement of a litigious matter and refund claims filed by it to the Government. Subsequent to the distributions to the creditors, referred to above, the further recoveries emanated. The Trustee will proceed to request its discharge in due course.
- Note 2: The Trustee has also charged \$7,500 directly to Baker Brothers Investments L.P., for services performed for it relating to the recovery of an amount due by the government pursuant to a settlement.

January 13, 2014

Date

Richter Advisory Group Inc.
(formerly RSM Richter Inc.)
Trustee

Per: Philip Mandel, CPA, CA, CIRP

Approved by:



Jean-Philippe Estradier, inspector

CANADA
Province de Québec
District de Montréal
No division : 01-Montréal
No cour : 500-11-039358-102
No dossier : 41-1385192

COUR SUPÉRIEURE
(Chambre commerciale)
Loi sur la faillite et l'insolvabilité

Certificat de Taxation

**Dans l'affaire de la faillite de
ConjuChem Biotechnologies Inc.
de la ville de Montréal
dans la province de Québec**

Ordonnance est rendue fixant les déboursés du syndic à la somme de 231. x 1 \$,
ainsi que sa rémunération à la somme de 7,431.97 \$.

Daté le 23 juin 2014, à Montréal en la province de Québec.


REGISTRARE

Richter Groupe Conseil Inc. - Syndic
(anciennement RSM Richter Inc.)
1981 McGill College, 12^e étage
Montréal QC H3A 0G6
Téléphone: (514) 934-3400
Télécopieur: (514) 934-8603

District of Quebec
 Division No. 01 - Montréal
 Court No. 500-11-039358-102
 Estate No. 41-1385192

DIVIDEND SHEET
 In the matter of the bankruptcy of
 ConjuChem Biotechnologies Inc.
 Of the City of Montréal
 In the Province of Québec

Date declared: January 23, 2014

	Claim \$	Total		Interim Payment \$	Current			
		Dividend \$	Levy \$		Payment \$	Dividend \$	Levy \$	Payment \$
Preferred								
ICI ENVIRONNEMENT INC.	31,994.23	31,994.23	1,095.51	30,898.72	30,890.56	0.00	-8.16	8.16
UNIVERSITE DU QUEBEC A MONTREAL	2,167.16	2,167.16	74.21	2,092.95	2,092.40	0.00	-0.55	0.55
Total:	34,161.39	34,161.39	1,169.72	32,991.67	32,982.96	0.00	-8.71	8.71
Unsecured								
AIR LIQUIDE CANADA INC.	265.09	165.42	5.66	159.76	157.74	2.04	0.02	2.02
BAKER BROTHERS LIFE SCIENCES L.P.	31,643.34	19,745.97	676.12	19,069.85	18,829.43	243.80	3.38	240.42
BCD TRAVEL	7,725.57	4,820.88	165.07	4,655.81	4,597.11	59.52	0.82	58.70
BELL MOBILITE INC	1,053.59	657.46	22.51	634.95	626.94	8.12	0.11	8.01
BEN AHMED, SAMIR	23,643.40	14,753.87	505.19	14,248.68	14,069.05	182.16	2.53	179.63
CANON CANADA INC	298.67	186.38	6.38	180.00	177.72	2.31	0.03	2.28
CANTOX HEALTH SCIENCES INTERNATIONAL	8,402.18	5,243.10	179.53	5,063.57	4,999.73	64.74	0.90	63.84
CARRIER, MARIE-EVE	10,096.17	6,300.18	215.72	6,084.46	6,007.74	77.79	1.07	76.72
CBSC CAPITAL INC.	22,225.41	13,869.03	474.88	13,394.15	13,225.26	171.25	2.36	168.89
CGTSIM	1,485.55	927.01	31.74	895.27	883.98	11.45	0.16	11.29
COMPUTERSHARE INVESTOR SERVICES	5,164.04	3,222.45	110.34	3,112.11	3,072.87	39.79	0.55	39.24
COMPUTERSHARE TRUST COMPANY OF CANADA	3,433.81	2,142.75	73.37	2,069.38	2,043.30	26.45	0.37	26.08
COURRIERCOM EXPRESS	47.00	29.33	1.00	28.33	27.97	0.36	0.00	0.36
CSST	3,011.79	1,879.41	64.35	1,815.06	1,792.17	23.21	0.32	22.89
ERNST & YOUNG	99,446.00	62,055.96	2,124.85	59,931.11	59,175.51	766.21	10.61	755.60
ESTRADIER, JEAN-PHILIPPE	60,684.62	37,888.21	1,296.64	36,571.57	36,110.48	467.56	6.47	461.09
FROSS ZELNICK LEHRMAN & ZISSU, P.C. *	4,988.41	3,112.85	106.59	3,006.26	2,968.37	38.43	0.54	37.89
GOWLINGS INTERNATIONAL INC.	1,145.28	714.67	24.47	690.20	681.50	8.82	0.12	8.70
HARVEY, CHANTAL	32,292.69	20,151.18	689.99	19,461.19	19,215.82	248.81	3.44	245.37
HEIDEN, WILLIAM K.	24,242.78	15,127.90	518.00	14,609.90	14,425.70	186.79	2.59	184.20
HYPHEN *	1,551.02	967.86	33.14	934.72	922.94	11.95	0.17	11.78
ICI ENVIRONNEMENT INC.	85,263.74	53,205.99	1,821.81	51,384.18	50,736.34	656.93	9.09	647.84
JARDIN DE ANA	1,224.15	763.89	26.15	737.74	728.43	9.43	0.12	9.31
JONES DAY *	573,008.38	357,566.76	12,243.37	345,323.39	340,969.63	4,414.87	61.11	4,353.76
LAPOINTE, CHANTAL	131,153.85	81,842.18	2,802.34	79,039.84	78,043.32	1,010.50	13.98	996.52
LAPOINTE, JACQUES	34,438.26	21,490.05	735.84	20,754.21	20,492.55	265.34	3.68	261.66
L'ULTIME CAFE	1,179.20	735.84	25.19	710.65	701.69	9.08	0.12	8.96
LYRECO (CANADA) INC.	181.61	113.33	3.88	109.45	108.07	1.40	0.02	1.38
MARANDA LAUZON INC.	178.96	111.67	3.83	107.84	106.50	1.37	0.03	1.34
MEWBURN ELLIS LLP *	270.06	168.52	5.77	162.75	160.70	2.08	0.03	2.05

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Date declared: January 23, 2014

	Claim \$	Total			Interim Payment \$	Current		
		Dividend \$	Levy \$	Payment \$		Dividend \$	Levy \$	Payment \$
NFOE et associés architectes	9,876.56	6,163.14	211.04	5,952.10	5,877.06	76.10	1.06	75.04
PERRIN, MARK *	393,160.13	245,338.45	8,400.57	236,937.88	233,950.61	3,029.18	41.91	2,987.27
PERRONE, STEVE	23,750.00	14,820.40	507.47	14,312.93	14,132.48	182.99	2.54	180.45
PRICEWATERHOUSECOOP ERS	6,026.69	3,760.75	128.77	3,631.98	3,586.19	46.43	0.64	45.79
REVENU QUEBEC	349,089.29	217,837.52	7,458.93	210,378.59	207,726.18	2,689.63	37.22	2,652.41
ROBITAILLE, MARTIN	71,489.29	44,610.51	1,527.50	43,083.01	42,539.82	550.81	7.62	543.19
SAXTON, CRAIG	19,750.00	12,324.33	421.99	11,902.34	11,752.27	152.17	2.10	150.07
SERVICE CANADA RE: HARVEY, CHANTAL	3,323.08	2,073.66	71.01	2,002.65	1,977.40	25.61	0.36	25.25
SERVICE CANADA RE: BEN AHMED, SAMIR	2,301.69	1,436.29	49.18	1,387.11	1,369.63	17.73	0.25	17.48
SERVICE CANADA RE: CARRIER, MARIÈVE	2,457.70	1,533.65	52.51	1,481.14	1,462.46	18.94	0.26	18.68
SERVICE CANADA RE: ESTRADIÈRE, JEAN-PHILIPPE	2,022.70	1,262.20	43.21	1,218.99	1,203.61	15.59	0.21	15.38
SERVICE CANADA RE: FUKUSHIMA, YUKA	3,323.08	2,073.66	71.01	2,002.65	1,977.40	25.61	0.36	25.25
SERVICE CANADA RE: WANG, MAGGIE	959.77	598.91	20.50	578.41	571.12	7.39	0.10	7.29
SHRED-IT - INTERNATIONAL INC.	395.07	246.53	8.44	238.09	235.09	3.04	0.04	3.00
TAYLOR MCCAFFREY LLP	784.00	489.23	16.75	472.48	466.52	6.04	0.08	5.96
THIBAudeau, KAREN	101,538.46	63,361.69	2,169.56	61,192.13	60,420.63	782.33	10.83	771.50
ULICH, TOM *	319,552.46	199,406.05	6,827.82	192,578.23	190,150.24	2,462.06	34.07	2,427.99
UNIVERSITE DU QUEBEC A MONTREAL	45,437.54	28,353.78	970.86	27,382.92	27,037.69	350.08	4.85	345.23
UNIVERSITE DU QUEBEC A MONTREAL	162.40	101.34	3.47	97.87	96.64	1.25	0.02	1.23
UNIVERSITE LAVAL	23,400.00	14,601.99	499.98	14,102.01	13,924.21	180.29	2.49	177.80
WANG, MAGGIE	47,266.15	29,494.86	1,009.93	28,484.93	28,125.80	364.17	5.04	359.13
Total:	2,595,810.68	1,619,829.04	56,464.22	1,564,364.82	1,544,641.61	20,000.00	276.79	19,723.21
Secured								
LANDO & ANASTASI LLP *	60,000.00	60,000.00	2,054.45	57,945.55	57,930.24	0.00	-15.31	15.31
SERVICE CANADA RE: AZPIROZ, VICTORIA	600.00	600.00	20.54	579.46	579.30	0.00	-0.16	0.16
SERVICE CANADA RE: BELLOMO, MARYANNE	675.00	675.00	23.11	651.89	651.72	0.00	-0.17	0.17
SERVICE CANADA RE: BEN AHMED, SAMIR	1,021.39	1,021.39	34.97	986.42	986.16	0.00	-0.26	0.26
SERVICE CANADA RE: CARRIER, MARIÈVE	865.38	865.38	29.63	835.75	835.53	0.00	-0.22	0.22
SERVICE CANADA RE: ESTRADIÈRE, JEAN-PHILIPPE	1,300.38	1,300.38	44.53	1,255.85	1,255.52	0.00	-0.33	0.33
SERVICE CANADA RE: PICARD, JULIE	860.19	860.19	29.45	830.74	830.52	0.00	-0.22	0.22

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SERVICE CANADA RE: ROBITAILLE, MARTIN	1,340.42	1,340.42	45.90	1,294.52	1,294.18	0.00	-0.34	0.34
SERVICE CANADA RE: TANGUAY, MIREILLE	692.31	692.31	23.71	668.60	668.43	0.00	-0.17	0.17
SERVICE CANADA RE: THIBAUDEAU, KAREN	1,523.08	1,523.08	52.15	1,470.93	1,470.54	0.00	-0.39	0.39
SERVICE CANADA RE: WANG, MAGGIE	2,363.31	2,000.00	68.48	1,931.52	1,931.01	0.00	-0.51	0.51
Total:	71,241.46	70,878.15	2,426.92	68,451.23	68,433.15	0.00	-18.08	18.08
Grand Totals:	<u>2,701,213.53</u>	<u>1,724,868.58</u>	<u>59,060.86</u>	<u>1,665,807.72</u>	<u>1,646,057.72</u>	<u>20,000.00</u>	<u>250.00</u>	<u>19,750.00</u>