RSM! Richter Inc.

RSM Richter Inc.

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C A N A D A PROVINCE OF QUEBEC DISTRICT OF QUEBEC DIVISION NO.: 20-BEDFORD

COURT NO.: 460-11-001473-076 ESTATE NO.: 42-1002057 SUPERIOR COURT (In bankruptcy and insolvency)

IN THE MATTER OF THE PROPOSAL OF:

De Ball Inc.

a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at: 835 Industriel Boulevard Granby QC J2J 1A5

Bankrupt

Notice of Proposal to Creditors

(Section 51 of the Act)

Take notice that De Ball Inc. of the City of Granby in the Province of Québec has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed.

A general meeting of the creditors will be held at Montreal (Quebec) on the 19th day of December 2007 at 3:00 p.m. at the Office of the Official Receiver situated at 5 Place Ville-Marie, 8th floor, Montréal, Québec.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at Montréal, Province of Québec, this 7th day of December 2007.

RSM Richter Inc.

Yves Vincent, FCA, CIRP

Administrator

Trustee

C A N A D A PROVINCE OF QUÉBEC DISTRICT OF BEDFORD

SUPERIOR COURT (In bankruptcy and insolvency)

COURT NO.: 460-11-001473-076

Estate No.: 42-1002057

IN THE MATTER OF THE PROPOSAL OF:

DE BALL INC.

Debtor

- and -

RSM RICHTER INC.

Trustee

PROPOSAL

DE BALL INC. HEREBY SUBMITS THE FOLLOWING PROPOSAL UNDER THE BANKRUPTCY AND INSOLVENCY ACT:

I. <u>DEFINITIONS</u>:

For purposes hereof:

"BIA" means the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended.

"APPROVAL" means the situation arising from the PROPOSAL having been duly accepted by the creditors and having been approved by the COURT in a judgment that has become executory as a result of the delay for appeal having expired without there having been an appeal, or an appeal having been lodged and the judgment approving the PROPOSAL having been finally confirmed or the appeal withdrawn.

"CLAIM" means any claim or liability provable in proceedings under the BIA.

"COURT" means the Superior Court of Quebec, district of Bedford, sitting in bankruptcy and insolvency matters and, where applicable, the Québec Court of Appeal.

"CROWN CLAIMS" means all amounts referred to in section 60(1.1) of the BIA that were outstanding at the time of the FILING DATE and remain outstanding.

"CLAIMS AGAINST DIRECTORS" means all claims referred to in section 50(13) of the BIA, subject to the exceptions contained in section 50(14) thereof.

"DEBTOR" means De Ball Inc.

"EMPLOYEE CLAIMS" means CLAIMS of persons that were employed by the DEBTOR on the FILING DATE, including all amounts referred to in section 60(1.3)(a) of the BIA.

"FILING DATE" means October 5, 2007, being the date on which the DEBTOR filed the NOTICE OF INTENTION.

"FONDS" means the "Fonds de solidarité des Travailleurs du Québec (F.T.Q.)".

"NOTICE OF INTENTION" means the notice of intention to file a proposal filed by the DEBTOR under the BIA on the FILING DATE.

"POST-FILING GOODS AND SERVICES" means all accrued expenses and debts arising in respect of goods supplied, guarantees issued, services rendered or other consideration given to the DEBTOR as and from the FILING DATE.

"PREFERRED CLAIMS" means all CLAIMS directed by section 136 of the BIA to be paid in priority to all other claims in the distribution of the property of an insolvent party, but excluding the EMPLOYEE CLAIMS.

"PROPOSAL" means the present proposal by the DEBTOR to its creditors, as same may be amended from time to time prior to the first meeting of creditors or pursuant to any postponement thereof.

"PROPOSAL EXPENSES" means all proper fees, expenses, liabilities and obligations of the DEBTOR and the TRUSTEE, related or incidental to the NOTICE OF INTENTION and/or the PROPOSAL, including, without limitation, all legal fees and accounting fees and the fees and expenses of the legal representatives of the DEBTOR and of the TRUSTEE in connection therewith.

"PROVEN CLAIM" means any CLAIM for which a proof of claim is filed with the Trustee in accordance with section 124 of the BIA and that is proven in accordance with section 135 of the BIA.

"SECURED CLAIMS" means CLAIMS of SECURED CREDITORS.

"SECURED CREDITORS" has the meaning ascribed to such terms under section 2 of the BIA, and includes Les Placements Dennis Wood Inc., successor to the National Bank of Canada, and 4170075 Canada Inc.

"TRUSTEE" means RSM Richter Inc. in its capacity of Trustee to the PROPOSAL.

"UNSECURED CLAIMS" means all CLAIMS against the DEBTOR to the exclusion of CROWN CLAIMS, EMPLOYEE CLAIMS, PREFERRED CLAIMS, SECURED CLAIMS and, for more certainty, the PROPOSAL EXPENSES.

"UNSECURED CREDITORS" means the holders of UNSECURED CLAIMS.

II. SECURED CLAIMS

1. The SECURED CLAIMS will be paid in accordance with existing or future agreements between the DEBTOR and the SECURED CREDITORS or pursuant to the rights which the BIA grants to such creditors. The DEBTOR declares that this PROPOSAL is not, and shall not be, made in respect of the SECURED CLAIMS and the security of the SECURED CREDITORS.

III. <u>CROWN CLAIMS, EMPLOYEE CLAIMS, PREFERRED CLAIMS AND PROPOSAL EXPENSES</u>

- 2. The EMPLOYEE CLAIMS shall be paid in full in the normal course of business.
- 3. The PROPOSAL EXPENSES will be paid in full, as they become due, in priority to all PREFERRED CLAIMS, CROWN CLAIMS and UNSECURED CLAIMS.
- 4. The CROWN CLAIMS, without interest, will be paid in full within six (6) months of the APPROVAL.
- 5. PREFERRED CLAIMS, without interest, will be paid in full in priority to all UNSECURED CLAIMS. For the purpose of voting, the PREFERRED CLAIMS shall fall within the class of UNSECURED CLAIMS.

IV. <u>UNSECURED CLAIMS</u>

- 6. All UNSECURED CLAIMS shall form part of a single class of UNSECURED CLAIMS for voting and distribution purposes.
- 7. Any lessor of the DEBTOR under a commercial lease of an immovable has the right to file a proof of claim in respect of its UNSECURED CLAIM for actual losses (approved, as the case may be, by the DEBTOR) resulting from the resiliation of its lease by the DEBTOR;

- 8. The DEBTOR will remit to the TRUSTEE a total of \$2,100,000 (the "Basket Amount"). After payment of the PROPOSAL EXPENSES from the Basket Amount, the UNSECURED CREDITORS, other than the FONDS, will receive from the Basket Amount:
 - (i) the lesser of (a) 100% of their PROVEN CLAIMS, without interest, and (b) \$10,000, the whole within sixty (60) days following the APPROVAL; and
 - (ii) a pro rata and pari passu share of the balance of their PROVEN CLAIMS, if any, in 8 equal installments, the first payable within one hundred fifty (150) days after the date of APPROVAL, and the remaining installments payable thereafter once every three (3) months;
- 9. In final and complete settlement of its UNSECURED CLAIM in the amount of \$3,847,500, the FONDS will be paid the sum of \$500,000 within sixty (60) days following the APPROVAL;

V. POST-FILING GOODS AND SERVICES

10. POST-FILING GOODS AND SERVICES will be paid in full in the ordinary course of business and on regular trade terms.

VI. <u>DIRECTORS' LIABILITY</u>

11. In accordance with section 50(13) of the BIA, the PROPOSAL will constitute a compromise of all CLAIMS AGAINST DIRECTORS and will operate as a full and complete discharge in favour of such directors with respect to such claims. Nothing herein shall be interpreted as an acknowledgment of any liability or obligation of the directors.

VII. COMMITTEE

12. The DEBTOR agrees to the formation of a committee of creditors at the meeting of creditors called to consider the PROPOSAL.

VIII. PAYMENTS

13. All monies payable under the PROPOSAL shall be paid over to the TRUSTEE who shall make the payments of the dividends, the whole in accordance with the terms of the PROPOSAL.

IX. OFFICIAL VERSION

14. Notwithstanding the filing of the PROPOSAL in both English and French, in the event of any discrepancy between the English and French versions, the French version shall prevail.

SIGNED IN MONTREAL, this 5th day of December, 2007

DE BALL INC.

Per: Michel Megelas

Duly Authorized

Witness

Jucole Fourier

DE BALL INC.

Summary of Statement of Affairs and Lists to it

As at December 5, 2007

(As declared and estimated by the Debtor Company)

LIABILITIES

	Total According to Lists
Secured creditors (List B) Ordinary creditors (List A) Contingent creditors (List D)	\$6,366,558.00 5,706,558.19 <u>Unknown</u>
	<u>12,073,116.19</u>
ASSETS (encumbered)	
Cash on hand (List H) Accounts receivable (List E) Inventory (List H) Machinery, equipment and plant (List H) Real property or immovable (List G) Other assets (List H)	641,727.00 1,668,397.00 2,847,422.00 2,437,664.00 1,917,955.00 423,834.00
DEFICIENCY	<u>9,936,999.00</u> \$ <u>(2,136,117.19</u>)

I, Michel Megelas, Secretary of De Ball Inc., do swear that this statement and attached lists are to the best of my knowledge, a full true and complete statement of its affairs on December 5, 2007 and fully disclose all property of every description that is in its possession and/or that may devolve on it, in accordance with Section 67 of the Act.

(signed) Mich	el Megelas	

SWORN before me in the City of Montréal in the Province of Québec this 5th day of December 2007.

(signed) Nicole Fournier #81 539

DANS L'AFFAIRE DE LA PROPOSITION DE DE BALL INC., personne morale légalement constituée et dûment incorporée ayant son siège social situé au 835 Boulevard Industriel, Granby, province de Québec, J2J 1A5

IN THE MATTER OF THE PROPOSAL OF DE BALL INC., a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 835 Industriel Boulevard, Granby QC J2J 1A5

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l'acceptation d'une réclamation ou de réclamations.

The following list of creditors has been prepared from documents submitted to the Trustee and does not constitute acceptance of any claim or claims.

CRÉANCIERS GARANTIS

SECURED CREDITORS

Voir liste ci-jointe See list attached \$ <u>6,366,558</u>

CRÉANCIERS CHIROGRAPHAIRES

ORDINARY CREDITORS

Voir liste ci-jointe See list attached

\$ <u>5,706,558</u>

CRÉANCIERS ÉVENTUELS

CONTINGENT CREDITORS

Voir liste ci-jointe See list attached Inconnu/Unknown

LISTE SUPPLÉMENTAIRE /SUPPLEMENTARY LIST

- 1. Monsieur François Leblanc (séquestre officiel)
- 2. Mme Denise L. Ager (séquestre officiel)
- 3. Ministère du Revenu du Québec (TPS)
- 4. Ministère du Revenu du Québec (TVQ)
- 5. Ministère du Revenu du Québec (DAS)
- 6. Ministère du Revenu du Québec (Immeuble)
- 7. Agence des douanes et du revenu du Canada Impôt
- 8. Agence des douanes et du revenu du Canada (DAS)
- 9. Agence des douanes et du revenu du Canada (Section faillite et insolvabilité)
- 10. Bell Canada (Section faillite et insolvabilité)

- 11. Commission de la santé et de la sécurité du travail
- 12. Commission des normes du travail
- 13. Dun & Bradstreet du Canada Itée
- 14. Equifax Canada Inc., Montréal
- 15. Equifax Canada Inc., Toronto
- 16. Palais de Justice de Granby
- 17. Hydro-Québec (Section du risque)
- 18. Me Jean Fontaine (Avocat), Stikeman Elliott
- 19. Christopher Wood
- 20. Michel Megelas

RSM Richter Inc., Syndic /Trustee

Liste des créanciers / List of creditors

Dans l'affaire de la proposition de / In the matter of the a Proposal of

DE BALL INC.

Nom / Name	Adresse / Address	Montant / Amount
Créanciers garantis / Secured Creditors		
4170075 CANADA INC.	1010 SHERBROOKE WEST, SUITE 410 MONTREAL QC H3A 2R7	2,117,808.00
KONECA INVESTMENTS B.V.	POSTBUS 197 5700 AD HELMOND, HOLLAND	3,000,000.00
PLACEMENTS DENNIS WOOD INC.	1836 SHERBROOKE OUEST MONTREAL QC H3H 1E4	1,248,750.00
Créanciers garantis / Secured Creditors		6,366,558.00
Créanciers chirographaires / Ordinary Creditors		
143939 CANADA INC.	ADMINISTRATION OFFICE 433 CHABANEL W.SUITE 300 MONTREAL QC H2N 2J7	5,955.03
261 FIFTH AVE TIC OWNER LLC *	7 PENN PLAZA, SUITE 618 NEW YORK NY 10001	18,782.30
A&C AMERICAN CHEMICALS LTD	3010 DE BAENE MONTREAL QC H4S 1L2	354.55
ABZAC CANADA INC.	1400 B RUE NOBEL BOUCHERVILLE QC J4B 5H3	15.112.42
ACIER A MENARD & FILS INC.	114 MENARD ST-ALPHONSE DE GRANBY QC JOE 2A0	1,486.30
ACKLANDS-GRAINGER INC.	P.O. BOX 2970 WINNIPEG MB R3C 4B5	536.69
ADT SECURITY SERVICES CANADA INC.	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	350.57
AFFILIATED	411 RUE DES RECOLLETS MONTREAL QC H2Y 1W3	152.42
AMERICAN EXPRESS	BANQUE AMEX DU CANADA CP 2000 WEST HILL ON M1E 5H4	12,168.91
AMERICAN MONFORTS, LLC *	P.O.BOX 26245 3201 ROTARY DRIVE CHARLOTTE NC 28221	829.81
ASALCO INC.	44, CH. DES URSULINES STANSTEAD QC JOB 3E0	1,174.82
AT & T*	P.O.BOX 78522 PHOENIX AZ 85062-8522	305.06
ATELIER D'USINAGE MORRIS	98 RUE DENISON EST GRANBY QC J2G 4C6	3,577.35
AUTOMATECH INDUSTRIELLE	790, BOUL INDUSTRIEL GRANBY QC J2G 9J5	495.68
BASEAS INTERNATIONAL	8580 GOUIN BLVD EAST MONTREAL QC H1E 1C2	960.37
BATTERIES ILLIMITEES	1137, DE ROBERVAL SUD. CANTON DE GRANBY QC J2G 8C8	758.45
BEAUDIN LE PROHON INC.	6171 BOUL. BOURQUE ROCK FOREST QC J1N 1H2	1,657.51
BELL CANADA BERMATEX INC.	CASE POSTALE 8712 SUCC. CENTRE-VILLE MONTREAL QC H3C 3P6	4,709.81
BHEREUR, STEVEN	175 4E RUE MONTMAGNY QC G5V 3L6	16,112.05
BILL CROWLEY *	44 LAMARCHE D.D.O. QC H9B 3E4	173.82
BLUE MOUNTAIN WALLCOVER	961 INTERLOCH COURT ALGONQUIN IL 60102	393.68
BLUE MOUNTAIN WALLCOVER CANADA	1400 GRAHAM BELL BOUCHERVILLE QC J4B 6H5	189,671.63
BODYCOTE CANADA INC.	700, RUE WOODWARD. SHERBROOKE QC J1G 1W3 2395 SPEAKMAN DRIVE. MISSISSAUGA ON L5K 1B3	4,073.59
BOEHME FILATEX CANADA INC.	700 DE DIJON SUITE 200 ST-JEAN-SUR-RICHELIEU QC J3B 8G3	238.50
BOYCE SALES INC.	759 GUILD COURT MISSISSAUGA ON L5C 4M7	78,157.07
BRENNTAG CANADA INC.	43 JUTLAND ROAD ETOBICOKE ON M8Z 2G6	5,632.02
BRONSWERK MARINE INC.	3755 BOUL MATTE, SUITE C BROSSARD QC J4Y 2P4	4,911.67
BUHLER QUALITY YARNS CORP. *	P.O.BOX 506 JEFFERSON GA 30549	1,332.67 6,506.73
BUREAU VERITAS CONSUMER PROD.SERVICES *	14624 COLLECTIONS CENTER DRIVE CHICAGO IL 60693	545.00
C & L SALES *	345 CARPENTER AVE. NEW BURGH NY 12550	1,189.06
CAISSE POPULAIRE GRANBY	RE: MICHEL HEBERT-DE BALL 190, RUE DERAGON GRANBY QC J2J 5H9	44,940.00
CANADA COLORS AND CHEMICAL *	80 SCARSDALE ROAD DON MILLS ON M3B 2R7	92,675.32
CANON CANADA INC.	BUS. SOLUTIONS DIV.PO BOX 77271 RPO COURTNEY PARK MISSISSAUGA ON L5T 2P4	267.33
CERTIFIED LAB PRODUCTS	239 ORENDA ROAD BRAMPTON ON L6T 1E6	1,066.58
CIM MAINTENANCE INC.	6300, RUE AUTEUIL BUREAU 201 BROSSARD QC J4Z 3P2	2,318.90
CLARIANT CANADA INC.	P.O.BOX 2030, STATION B MONTREAL QC H3B 4H4	1,812.66
COLE-PARMER CANADA INC.	210 - 5101 RUE BUCHAN MONTREAL QC H4P 2R9	136.69
COMEAU & FILS INC.	226, RUE PRINCIPALE GRANBY QC J2G 2V8	630.60
COMMISSION SCOLAIRE DU VALDESCERF	CASE POSTALE 505 GRANBY QC J2G 8E7	4,205.18
CONCIERGERIE & MAINTENANCE S. JOUBERT	474, RUE HORNER GRANBY QC J2G 3T8	4,971.28
CONSOLTEX INC.	LOCKBOX M2168 C.P. 11550, SUCC.CENTRE-VILLE MONTREAL QC H3C 5N7	178.99
CONSTRUCTION SERGA INC.	1412 DES GOELANDS CANTON DE GRANBY QC J2H 1P3	931.54
CRANE CANADA INC.	DIVISION EN GROS 4805 AVE.DUNN MONTREAL QC H4E 1B9	2,084.11
CREWCUT INVESTMENTS INC.	15 AKRON ROAD TORONTO ON M8W 1T3	40,427.48
CROWTHER MACHINERY LTD.	2217, RUE DE LA METROPOLE LONGUEUIL QC J4G 1S5	78.40
D.A. STUART INC.	43 UPTON ROAD SCARBOROUGH ON M1L 2C1	228.13
DAVLEY DARMEX INC.	7370 BRAMALAE ROAD UNIT 38 MISSISSAUGA ON L5S 1N6	1,068.92
DBR INFORMATIQUE	390 SIMMONDS SUD GRANBY QC J2J 1G8	85.46
DECHI-TECH MOBILE DESIGN OPTIONS INC. *	2180 RUE DESNOYERS ST-HYACINTHE QC J2S 8Y9	79.76
	110 E. NINTH STREET B-769 LOS ANGELES CA 90017	1,300.00
DISTRIBUTION PHILIPPE MENARD INC. DOUBLETEX	831 COWIE GRANBY QC J2J 1A3	99.00
DOWN, BARBARA	9785 RUE JEANNE MANCE MONTREAL QC H3L 3B6	27,089.52
ECL SERVICES INC.	33 JAMES C.P. 772 KNOWLTON QC J0E 1V0	14.79
Lisa Sactification	1580, RUE PRINCIPALE QUEBEC QC G1N 4A2	1,373.10

RSM Richter Inc., Syndic /Trustee

Liste des créanciers / List of creditors

Dans l'affaire de la proposition de / In the matter of the a Proposal of

DE BALL INC.

Nom / Name	Adresse / Address	Montant / Amount			
Créanciers chirographaires / Ordinary Creditors					
ELLEN SIDERI PARTNERSHIP *	12 WET 37TH STREET NEW YORK NY 10018	1,745.00			
EMBALLAGES MITCHEL-LINCOLN LTEE	3737 BOUL.THIMENS ST-LAURENT QC H4R 1V1	26,610.86			
EMERALD PERFORMANCE MATERIAL *	3157 SOLUTIONS CENTER CHICAGO IL 60677-3001	801.49			
ENTREPRISES LARRY INC.	4200 RUE ST-PATRICK MONTREAL QC H4E 1A5	11,654.29			
ENTREPRISES PIERRE JUTRAS INC.	423 DEBUSSY GRANBY QC J2S 8S6	Inconnu/Unknown			
ENTRETIEN DYNAMO ENR.	4010 NANTEL ST-HUBERT QC J3Y 7C3	3,720.00			
ENVIRONNEMENT E.S.A. INC.	205, RUE LEGER SHERBROOKE QC J1L 2H4	2,204.93			
EQUIPEMENT DE COMBUSTION IDEAL L'TEE	1030, DESCHAILLONS SHERBROOKE QC J1G 1X7	1,943.42			
EQUIPEMENTS DE BUREAU BOB POULIOT INC	150 RUE WELLINGTON SUD SHERBROOKE QC J1H 5C7	664.24			
EQUIPMENTS SANITAIRES PRODEC	760 BOUL INDUSTRIEL GRANBY QC J2G 9J5	1,739.22			
ERWIN WEVERS **	ZUBEHOR FUR DIE TEXTILIINDUSTRIE LERCHENSTRABE 6 47929 GREFRATH, DE	372.00			
ETIQUETTES SCAN-MEDIA INC.	NATEXPORT, DIV.BNC, 1010 RUE DE LA GAUCHETIERE O., 7 E MONTREAL QC H3B 5K7	1,404.60			
EXCEL DISTRIBUTEUR INDUSTRIELLE	CASE POSTALE 566 GRANBY QC J2G 8E9	361.09			
EXPEDIGO	890 CHEMIN BENOIT ST-HILAIRE QC J3G 4S6	4,050.00			
EXTINCTEURS CHARETTE	14361, BOUL LAURIER LAPLAINE QC J7M 1W6	98.22			
FEDERAL EXPRESS CANADA *	PO BOX 4626, TORONTO STATION A TORONTO ON M5W 5B4	757.26			
FEDERAL EXPRESS CANADA LTD	P.O. BOX 4626 TORONTO STN A TORONTO ON M5W 5B4	1,353.49			
FILCO CARTING CORP. *	111 GARDNER AVENUE BROOKLYN NY 11237	144.20			
FILSPEC INC.	85 RUE BURLINGTON SHERBROOKE QC	197,449.29			
FONDS DE SOLIDARITE DES TRAVAILLEURS FTQ	545, BOULEVARD CREMAZIE EST BUREAU 200 MONTREAL QC H2M 2W4	3,847,500.00			
FOURNITURE DE BUREAU ASTRAL INC.	9600 RUE MEILLEUR, SUITE 542 MONTREAL QC H2N 2E3	201.04			
GROUPE CTT GROUP	3000, RUE BOULLE ST-HYACINTHE QC J2S 1H9	524.17			
GROUPE MEGA SERVICE INC.	1150 ST-CHARLES SUD GRANBY QC J2G 8C6	6,211.65			
GROUPE ROBERT TRANSPORT MADAME SUZANNE RACICOT	500, ROUTE 112 C.P.39 ROUGEMONT QC JOL 1M0	9,632.12			
H. FLOCKENHAUS **	ANDER WALDES 2 D36037 FULDA GERMANY	39.60			
HAL KALTMAN *	110 EAST NINTH STREET SUITE B763 LOS ANGELES CA 90079	232.55			
HEENAN BLAIKIE SRL	455 RUE KING OUEST BUREAU 210 SHERBROOKE QC J1H 6E9	5,817.15			
HEINRICH DERIX BETRIEBSGE **	AUF DEM FELDCHEN 7-9 D-47929 GREFRATH	3,012.60			
HEXION SPECIALTY CHEMICAL *	P.O.BOX 8500-2131 PHILADELPHIA PA 19178-2131	10,298.47			
HILL SPINNING MILL *	602 DAVIDSON ST.P.O.BOX 2127 THOMASVILLE NC 27361-2127	12.25			
HOUSE OF ADJUSTMENTS INC.*	715 MAMARONECK AVE. P.O.BOX 780 MAMARONECK NY 10543-0780	125.00			
IFTH ACTIVATEUR DE PROJETS **	CREDIT LYONNAIS ECLLY AVENUE GUY DE COLLONGUE 69134 ECOLLY, CEDEX	1,304.00			
IMPRESSION MARKETING *	C/O MR. BOB KYLE 570 LINCOLN AVENUE, SUITE 3 WINNETKA IL 60093	2,797.25			
IMPRIMERIE CCR PHOTOCOPIE	341 RUE RACINE GRANBY QC J2G 3B6	221.90			
IMPRIMERIE PHIL LIEBERMAN LTEE	4810 JEAN TALON OUEST, SUITE 400B MONTREAL QC H4P 2N5	2,700.63			
INDUSTRIAL COLOURS AND CHEMICALS LTD	235 ADVANCE BLVD BRAMPTON ON L6T 4J2	1,853.35			
INDUSTRIES FM INC.	176, RUE FRONTENAC GRANBY QC J2G 7R4	2,874.29			
INOVEX CONSEILS INC.	7384 ST-DENIS MONTREAL QC H2R 2E4	7,944.49			
INSTALLATIONS ELECTRIQUES DEPOT INC.	1075 DAIGNAULT GRANBY QC J2J 2S4	2,598.04			
INTELCOM EXPRESS	291 RUE DE LA MONTAGNE MONTREAL QC H3C 4K4	576.16			
INTERNATIONAL TEXTILE MAR.*	P.O.BOX 1208 317 WEST HIGH STREET, 3RD FLOOR HIGHPOINT NC 27261	1,100.00			
JOZIEN VET	312 JAMES SHAW BEACONSFIELD QC H9W 6G5	2,026.71			
KARINA FASTENERS LTD	5525 COTE DE LIESSE ST-LAURENT QC H4P 1A1	103.50			
KATE FELLERATH PHOTOGRAPHY	704-A CHAMPAGNEUR AVE. MONTREAL QC H2V 3P8	523.98			
KEVIN LEONARD & ASSOCIES	1200 MCGILL COLLEGE, SUITE 2250 MONTREAL QC H3B 4G7	1,849.62			
KINECOR INC.	PLACE D'ARMES, POSTAL STATION 36 MONTREAL QC H2Y 3E9	3,187.53			
KINGSWAY	6700 CH SAINT-FRANCOIS SAINT-LAURENT QC H4S 1B7	158.22			
KONECA INVESTMENTS B.V.	POSTBUS 197 5700 AD HELMOND, HOLLAND	51,478.26			
KPMG	600 BOUL.MAISONNEUVE OUEST, BUR.1500 MONTREAL QC H3A 0A3	91,017.57			
L.P.L. LES PEIGNES A METIERS	1125 ROBERVAL GRANBY QC J2G 8C8	170.93			
LA CAISSE DE FORM. DES DIRIGEANTS DE TCA	205 PLACER COURT NORTH YORK ON M2H 3H9	1,216.47			
LAFONTAINE, FRANCOIS	625 DE LA COULEE STE-JULIE QC J3E 1J6	1,028.78			
LASERFLEX LTD	BALTHANE INDUSTRIAL ESTATE BALLASALLA, ISLE OF MAN 1M9 2AG	5,205.00			
LE RESEAU MOBILITÉ PLUS	2180, DU MONT ROYAL MONTREAL QC H2H 1K3	125.97			
LES DISTRIBUTIONS LEPCO INC.	4590 BOUL HENRI BOURASSA OUEST SUITE 1103 ST-LAURENT QC H4L 1A8	370.90			
LES POMPES DIASPEC INC.	6913, RUE JARRY EST MONTREAL QC H1P 1W7	291.71			
LEVEILLE ET FILS INC.	250 ST-URBAIN GRANBY QC J2G 8M8	Inconnu/Unknown			
LINDA SPRATT TEXTILES SALES LOUIS SCHNIDER *	4573 55 A STREET DELTA BC V4K 3T2	27.80			
LYMAN CONTAINER LINES *	400 N. BROADWAY YONKERS NY 10701	1,000.00			
M. DOHEN CANADA	3700 GRIFFITH, SUITE 383 VILLE ST-LAURENT QC H4T 2B3 25 ELLWOOD CT. GREENVILLE SC 29607	85.00			
	23 CLLYYOOD CT. GREENVILLE 30 2900/	14,277.81			

RSM Richter Inc., Syndic /Trustee Liste des créanciers / List of creditors

Dans l'affaire de la proposition de / In the matter of the a Proposal of

DE BALL INC.

Chancier chirographisms / Ordinary Ceditors Sai Rills EDICAMED GRANN'S COLDS 28 33.05	Nom / Name	Adresse / Address	Montant / Amount			
MARCHE SOURCE LLC" P. DO NOSSISTE CHARGET IN 2020S-131 (1254) (1574) (15						
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MARTIN LEGISTA	MARKET SQUARE II LLC *	P.O.BOX 651131 CHARLOTTE NC 28265-1131				
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OXIGENE GRAMBY LITE			398.83			
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PRISMAPINE INC.	PIQUAGE MC QUILTING	9010 AVE DE PARC MONTREAL QC H2N 1Y8	•			
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	SYSTEME DE SECURITE CHUBB	6680 AVENUE DU PARC MONTREAL QC H2V 4H9				

RSM Richter Inc., Syndic /Trustee Liste des créanciers / List of creditors Dans l'affaire de la proposition de / In the matter of the a Proposal of DE BALL INC.

Nom / Name	Adresse / Address	Montant / Amount
Créanciers chirographaires / Ordinary Creditors		
TACTIC SAMPLING	2030, 127E RUE EST SAINT-GEORGES QC G5Y 2W8	5.808.93
TCA CANADA	CAISSE DE FORMATION CEP 205 PLACE COURT NORTH YORK ON M2H 3H9	Inconnu/Unknown
TEXTIRAMA **	POORTAKKERSTRAAT 90 BE 9051 GENT	377.99
THE DESIGN LIBRARY *	BOX 24, 400 INDUSTRIAL PARK, SUITE 1 WAPPINGERS FALLS NY 12590	1,100.00
THE VAN DE WIELE GROUP *	14325 SOUTH LAKES DRIVE CHARLOTTE NC 28273	2.038.90
THEODOR R.ZWEIG *	TEXTILE PARTS / SERVICE PO BOX 2066 FAIRVIEW NC 28730	7,867.82
TITAN TEXTILE CANADA INC.	10351 RENAUDE LAPOINTE ANJOU QC H1J 2T4	17,941.59
TRADELCO INC.	C.P.56 GRANBY QC J2G 8E2	2.467.97
TRANSPORT DUCAMPRO INC.	229 ROUTE 204, C.P.99 ST-DAMASE CTE L'ISLET QC G0R 2X0	65,857.77
TRIBOSPEC CORPORATION	220 RUE LAFLEUR LASALLE QC H8R 4C9	499.35
UDOUJ SALES *	10408 TWEED LANE FORT SMITH AR 72908	1,344.49
UNIFI-SANS TECHNICAL FIBERS LLC *	PO BOX 752120 CHARLOTTE NC 28275-2120	37,676.65
UNIVAR CANADA LTEE	2200 CHEMIN ST-FRANCOIS DORVAL QC H9P 1K2	384.23
UNO MAGNUSSON	KRONOGARDEN NIA FAGELDS, HJO 544 94 SWEDEN	1.032.36
UPS	77 FOUNDRY STREET MONCTON NB E1C 5H7	54,844.35
UPS*	P.O.BOX 7247-0244 PHILADELPHIA PA 19170-0001	149.39
VACUUM DRUMMOND INC.	1565, CH DU GOLF OUEST DRUMMONDVILLE QC J2B 8A8	7,222.86
WALL STUDIO	VIA STATALE PER LECCO 51/B - 22100 COMO LORA - ITALY	1,300.00
WHITE LAMB FINLAY INC.	107 WOODBINE DOWNS BLVD. UNIT 10 TORONTO ON M9W 6Y1	2,360.41
WILBUR PRODUCTIONS LIMITEE *	7TH FLOOR CHAMBERS 43 CASTLE STREET LIVERPOOL L29TL UK	3,600.00
WIMINFO INC.	669 LEBRUN GRANBY QC J2J 1Y2	593.97
YELLOW TRANSPORTATION INC. * C/O PATRICIA WELLS	YRCW WORLDWIDE MAIL STOP: F310, 10990 ROE OVERLAND PARK KS 66211	79,866.77
ECHANGE EURO (1.4169)		2,128.77
ECHANGE US (1.00)		0.00
Créanciers chirographaires / Ordinary Creditors		5,706,558.19
Créanciers Éventuels / Contingent Creditors		
FRANZ MOERS	69 RUE CLAUDE GRANBY QC J2H 1Y3	Inconnu/Unknown
J.L.DE BALL AMERICA	C/O MR BILL TRIENEKENS 115 GRACE CHURCH STREET RYE NY 10580	Inconnu/Unknown
JOHANNES SCHOLZ	566 ALLEE DES HAUTS BOIS GRANBY QC J2J 2M2	Inconnu/Unknown
PAUL FLAY	A/S LAURENDEAU, HERBERT 500, PLACE D'ARMES, S. 2100 MONTREAL QC H2Y 2W2	Inconnu/Unknown
Créanciers Éventuels / Contingent Creditors		Inconnu/Unknown
GRAND TOTAL		12,073,116,19
		,,

RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon, bureau 2200 Montréal (Québec) H3Z 3C2 Téléphone / Telephone : (514) 934-3497 Télécopieur / Facsimile : (514) 934-3504 www.rsmrichter.com

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

	The proof of claim must be signed by the individual completing the form.			
	The signature of the claimant must be witnessed.			
	Give the complete address (including postal code) where all notices and correspondence are to be forwarded.			
	The amount on the statement of account must agree with the amount claimed on the proof of claim.			
PAR	AGRAPH 1 OF THE PROOF OF CLAIM			
	If the individual completing the proof of claim is not the creditor himself, he must state his position or title.			
	The creditor must state the full and complete legal name of the Company or the claimant.			
PAR	AGRAPH 3 OF THE PROOF OF CLAIM			
	A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.			
PARA	AGRAPH 4 OF THE PROOF OF CLAIM			
	An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.			
	A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.			
	A secured creditor must complete subparagraph (C) and attach a copy of the security documents.			
	A farmer, fisherman or aquaculturist must complete subparagraph (D).			
	A claim against director(s) (subparagraph (E)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.			
PARA	AGRAPH 5 OF THE PROOF OF CLAIM			
	The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.			
PARA	AGRAPH 6 OF THE PROOF OF CLAIM			
	The claimant must attach a detailed list of all payments received and/or credits granted, as follows:			
	 a) within the three months preceding the initial bankruptcy event, in the case where the claimant and the debtor are not related; 			
	 within the twelve months preceding the initial bankruptcy event, in the case where the claimant and the debtor are related. 			
	PROXY			
	a) A creditor may vote either in person or by proxy;			
	 b) A debtor may not be appointed as proxy to vote at any meeting of the creditors; c) The Trustee may be appointed as a proxy for any creditor; 			
	d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.			

(français - au recto)

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PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1), and paragraphs 51(1)e) and 66.14b) of the Act)

(All	not	tices	s or co	orrespondence regarding this claim must be forwarded to the following address:	
				Telephone	e number:
				Fax	c number:
				E-mail	Address:
In th	еп	mat	ter of	the proposal of DE BALL INC . of Granby, Québec, and the claim of:	
					, creditor.
Ι, .		/n	omo	of creditor or representative of the creditor) , of, of	nce) , do hereby certify :
				, , , ,	nce)
1.	Th	nat	l am a	a creditor of the above-named debtor (or that I am	
	of			(state position	or title)
				(name of creditor)	/·
2.	Th	nat l	have	knowledge of all the circumstances connected with the claim referred to below.	
3.	wh	nn c nich	the d	ebtor was, at the date of the notice of intention to make a proposal, namely the 5th day of October, as specified in the statement of account (or affidavit) attached and marked Schebtor is entitled. (The attached statement of account or affidavit must specify the vouchers of account the creditor's address, fax number, telephone number and E-mail address).	adula "A" affor doducting any seguiteral since to
4 .	(C	hec	k and	l complete appropriate category)	
	()	A.	UNSECURED CLAIM OF \$ That in respect of this debt, I do not hold any assets of the debtor as security and	
				(Check appropriate description.) () Regarding the amount of \$, I do not claim a right to a priority under	y ("Ordinary Creditor");
				() Regarding the amount of \$, I claim a right to a priority under ("Preferred Creditor"). (Set out on an attached sheet details to support priority claims	section 136 of the Act
	()	B.	CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$	lloure
				(Give full particulars of the claim, including the calculations upon which the claim is based.)	iiows.
	()	C.	SECURED CLAIM OF \$	ity, particulars of which are as follows: the value at which you assess the security,
(()	D.	CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$	
()	E.	CLAIM AGAINST DIRECTOR \$	ows:

PROOF OF CLAIM

(continued)

5.	That, to the the Act.	e best of my knowledge, I am (or the above-named c	reditor is) (or am not or is no	t) related to the debtor within the meaning of section 4 of
6.	6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, it creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankru event within the meaning of Section 2 of the Act, which is October 5, 2007: (Provide details of payments and credits.)				
Date	ed at	, this	day of		<u>.</u>
		Witness			Signature of creditor or his representative
NOT	E:	If an affidavit is attached, it n	nust have been made t	pefore a person qualified to ta	ke affidavits.
WAF	RNINGS:	A trustee may, pursuant to s the security as assessed, in	ubsection 128(3) of the a proof of security, by t	e Act, redeem a security on public he secured creditor.	payment to the secured creditor of the debt or the value of
		Subsection 201(1) of the Act	provides severe penal	ties for making any false clair	n, proof, declaration or statement of account.
		(Subse	ction 102(2) and para	PROXY graphs 51(1)(e) and 66.15(3)(b) of the Act)
		OF THE PROPOSAL OF DE BA			
l,	1115121	(name of creditor)		, of	(name of town or city)
		•			(Mario di totti di dity)
to be	my proxynoi	der in the above matter, except a	s to the receipt of divide	ends, with (<i>or</i> without) power to	o appoint another proxyholder in his or her place.
Dated	d at	, this	_ day of	•	
					Name of creditor and name of authorized signatory
				Per :	
	Signa	ture of witness		. =/,	Signature

RSM: Richter Inc.

RSM Richter Inc.

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C A N A D A PROVINCE OF QUÉBEC DISTRICT OF QUÉBEC DIVISION NO.: 20-BEDFORD COURT NO.: 460-11-001473-076

ESTATE NO.: 42-1002057

Witness

SUPERIOR COURT (In Bankruptcy and Insolvency)

IN THE MATTER OF THE PROPOSAL OF:

Signature of Signing Officer

De Ball Inc.

a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at: 835 Industriel Boulevard Granby QC J2J 1A5

Debtor

(French - over)