

11 juin 09
16.10
9h00

20.

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

SUPERIOR COURT

(Commercial Division, in bankruptcy and
insolvency)

N° : 500-11-034874-087

**IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF:**

**DIRECT SOURCE SPECIAL PRODUCTS
INC.,**

Debtor

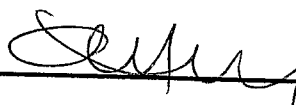
and

RSM RICHTER INC.,

Trustee / Petitioner

*Requête accordée
par la juge la proposition sou-
mise à l'assemblée des
créanciers tenue le
22 mai 09*

MTC 11-06-09



MOTION FOR THE COURT TO SANCTION THE DEBTOR'S PROPOSAL
(Section 58 of the *Bankruptcy and Insolvency Act*)

**TO ONE OF THE HONOURABLE JUDGES OF THE SUPERIOR COURT, SITTING IN
THE COMMERCIAL DIVISION, IN AND FOR THE DISTRICT OF MONTREAL, OR
TO THE REGISTRAR THEREOF, THE TRUSTEE / PETITIONER RESPECTFULLY
SUBMITS THE FOLLOWING:**

1. On May 1, 2009, the Debtor filed a proposal to its creditors with the Trustee \ Petitioner, the whole as it appears from the proposal, a copy of which is attached hereto as Exhibit P-1;
2. The proposal provides for, among other things, the payment in full of all amounts mentioned in paragraph 16 (1.1) of the *Bankruptcy and Insolvency Act* (hereinafter the "BIA"), as well as full payment of all preferred claims;
3. According to the proposal, secured creditors shall be paid in accordance with existing contracts or as otherwise arranged with the secured creditor;
4. For the balance remaining after payment to the secured and preferred creditors, the unsecured creditors shall be paid, in full and final settlement of its unsecured claim, without interest or penalty, an amount equal to:
 - a) the lesser of \$500 or the amount of its unsecured claim;

Droits de greffe
Gouvernement du Québec
Palais Justice MONTREAL
0212263-0088-1520

2009-05-29

50,00