

RSM Richter Inc.

RSM Richter Inc.
2, Place Alexis Nihon, Suite 1820
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : 514.934.3497
Télécopieur / Facsimile : 514.934.3504
www.rsmrichter.com

C A N A D A
Province of Québec
District of: Québec
Division No.: 01 - Montréal
Court No.: 500-11-039188-103
Estate No.: 41-342548

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

Notice of Bankruptcy and First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Dover Financial Corporation
of the City of Montréal
in the Province of Quebec

Take notice that:

1. A bankruptcy order was made against Dover Financial Corporation on July 12, 2010, and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on August 2, 2010, at 10:00 A.M., at the Office of the Superintendent of Bankruptcy, at 5 Place Ville Marie, 8th Floor, Montréal, Quebec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal in the Province of Quebec, July 16, 2010.

RSM Richter Inc. - Trustee
Per:



Bernard Gourdeau

(français – au recto)

District of: Quebec
 Division No. 01 - Montréal
 Court No.
 Estate No. 41-342548

Original Amended

FORM 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Dover Financial Corporation
 of the City of Montréal
 in the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 12th day of July 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn

LIABILITIES
 (as stated and estimated by the officer)

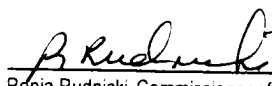
1. Unsecured creditors as per list "A"	0.00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	0.00
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	0.00
Surplus	0.00

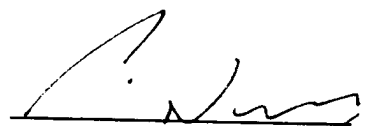
ASSETS
 (As stated and estimated by the officer)

1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per List "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
5. Deposits in Financial Institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per List "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, Life insurance, etc.	0.00
12. Securities (Shares, Bonds, Debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per List "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	0.00

I, Perry (also known as William and Peter) Newman, of the City of Hampstead in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 15th day of July 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 15th day of July 2010.


 Renia Rudnicki, Commissioner of Oaths
 For the Province of Quebec
 Expires Feb. 12, 2011


 Perry (also known as William and Peter)
 Newman



District of: Quebec
 Division No. 01 - Montréal
 Court No.
 Estate No. 41-342548

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Dover Financial Corporation

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
1	ADEST, DAVID	655, 3RD AVENUE NEW YORK NY 10017 USA	0.00	0.00	0.00
2	ADLER, JACOB	290 CENTRAL AVENUE -UNIT 6 Lawrence NY 11559 USA	0.00	0.00	0.00
3	BELL CANADA 5143822372	BUREAU INSOLVABILITE - AFFAIRES 600 JEAN-TALON, 10e ÉTAGE MONTREAL QC H2R 3A8	0.00	0.00	0.00
4	CABLE VDN	BUREAU 206 2600, RUE ONTARIO EST MONTREAL QC H2K 4K4	0.00	0.00	0.00
5	FELDMAN, MAURICE	694 METROPOLITAIN AVE. BROOKLYN NY 11211 USA	0.00	0.00	0.00
6	FRIEDENBERGER, GISELE	290 CENTRAL AVENUE UNIT 6 Lawrence NY 11559 USA	0.00	0.00	0.00
7	FROMMMER, JESSE (OR FRIEDA)		0.00	0.00	0.00
8	GOLDSHAN, BEN	1204 AVENUE J. BROOKLYN NY 11230 USA	0.00	0.00	0.00
9	GROSS, ARI	307, 7TH AVENUE, UNIT 2306 NEW YORK NY 10001-6007 USA	0.00	0.00	0.00
10	HALSTUCK, JOHN	ISRAEL	0.00	0.00	0.00
11	HYDRO QUEBEC	CP 11003 SUCC CENTRE VILLE MONTREAL QC H3C 4T3	0.00	0.00	0.00
12	INNOVATIVE GROUP INC.		0.00	0.00	0.00
13	MANELA, RAPHAEL	362, 5TH AVENUE, UNIT 503 NEW YORK NY 10001 USA	0.00	0.00	0.00
14	MARCARKO LTÉE 000167	555, CHABANEL O. MONTREAL QC H2N 2J2	0.00	0.00	0.00
15	NAVIGATA 000163868-7	P.O.BOX 6050 STN MAIN REGINA SK S4P 0B4	0.00	0.00	0.00
16	OLANOFF, EDITH	LEVI 7A BAKA, Jerusalem, Israel	0.00	0.00	0.00
17	PIFFER, SIDNEY	171, 53RD STREET BROOKLYN NY 11232 USA	0.00	0.00	0.00
18	ROGERS WIRELESS	6315 COTE DE LIESSE ST-LAURENT QC H4T 1E5	0.00	0.00	0.00
19	RSL COM CANADA	#121- 949 WEST 3RD STREET NORTH VANCOUVER BC	0.00	0.00	0.00
20	SILVERMAN, MARC	108-12, 72ND AVENUE ForEST HILLS NY 11375 USA	0.00	0.00	0.00
21	SZROLOVITZ, ALLEN	260 MADISON AVENUE NEW YORK NY 10016 USA	0.00	0.00	0.00
22	VIDEOTRON	PO BOX 11078 STN CENTRE-VILLE MONTREAL QC H3C 5B7	0.00	0.00	0.00
23	VILLE DE MONTRÉAL 710175-89-120	C.P. 11043 SUCC. CENTRE-VILLE MONTREAL QC H3C 4X8	0.00	0.00	0.00
24	YASHAR, JOSH		0.00	0.00	0.00

15-Jul-2010

Date


 Perry (also known as William and Peter) Newman

District of: Quebec
Division No. 01 - Montréal
Court No.
Estate No. 41-342548

FORM 78 -- Continued

List "A"
Unsecured Creditors


Dover Financial Corporation

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim	Total Claim
25	ZACHTER, MELVIN	655, 3RD AVENUE NEW YORK NY 10012 USA	0.00	0.00	0.00
Total:			0.00	0.00	0.00

Amounts of claims yet to be determined.

15-Jul-2010

Date


Perry (also known as William and Peter) Newman

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaimer of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Dover Financial Corporation** of the City of Montréal, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely July 12, 2010, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Ordinary Creditor)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

(Preferred Creditor)

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ _____.

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

Creditor

Witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Dover Financial Corporation**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Creditor

Per: _____
Name and Title of Signing Officer

Witness