

RICHTER

CANADA
Province of Québec
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-052070-170
Estate No.: 41-2216917

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of EXO U Inc. Of the City of Montréal In the Province of Québec

Notice is hereby given that, on February 10, 2017, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montréal, Province of Québec, February 16, 2017.

Richter Advisory Group Inc.
Trustee acting *in re* the proposal of
EXO U Inc.


Gilles Robillard, CPA, CA, CIRP, LIT

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Montréal, QC H3A 0G6 Montréal, Toronto

(français - recto)



District of:
Division No.
Court No.
Estate No.

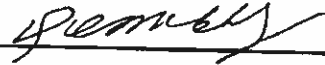
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
EXO U Inc.
Of the City of Montréal
In the Province of Québec

Take notice that:

1. I, EXO U Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors
2. Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 10th day of February 2017.



EXO U Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date

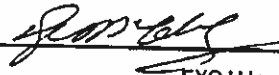
Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
 EXO U Inc.
 Of the City of Montréal
 In the Province of Québec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
BELL CENTRE DE VERSEMENT CLIENTS	PO BOX 11490, STN CENTRE-VILLE MONTREAL QC H3C 5R7		4,081.35
BELL MOBILITY	PO BOX 11095, STN CENTRE-VILLE MONTREAL QC H3C 5E7		323.89
BROADRIDGE	PO BOX 416423 BOSTON MA 022 41-6423 USA		1,347.48
CASSELS BROCK	SCOTIA PLAZA, SUITE 2100, 40 KING ST. TORONTO ON M5H 3C2		17,487.27
CLASS TECH TIPS LLC*	PO BOX 379 STONY BROOKS NY 11790 USA		595.00
CNW TELBEC	200 AVE MCGILL COLLEGE, 3RD FLOOR MONTREAL QC H3A 3H3		8,836.03
CST TRUST COMPANY	320 BAY STREET, 3RD FLOOR TORONTO ON M5H 4A6		2,718.00
DAVIES WARD PHILLIPS & VINEBERG LLP	1501 MCGILL COLLEGE AVE., 26TH FLOOR MONTREAL QC H3A 3N9		84,339.70
EMPLOYEES	1981 MCGILL COLLEGE MONTREAL QC H3A 2G6		108,000.00
ERNST & YOUNG LLP	PO BOX 57104 POSTAL STN A TORONTO ON M5W 5M5		18,020.26
FEDEX	PO BOX 4626, STATION A TORONTO ON M5W 5B4		839.97
FRANCHISE TAX BOARD CA*	PO BOX 942857 SACRAMENTO CA 942 57-0511 USA		250.00



 EXO U Inc
 Insolvent Person

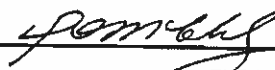
District of:
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- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
EXO U Inc.
Of the City of Montréal
in the Province of Québec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
GENEE WORLD*	2 UPPER ZOAR ST, WEST MIDLANDS WOLVERHAMPTON WV3 0LA UK		17,160.00
HYDRO-QUÉBEC	CP 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6		2,514.27
IDES ILLINOIS DEPT OF EMPLOYMENT SECURITY*	P O BOX 3637 SPRINGFIELD IL 62708-3637 USA		603.65
MNP	1155 RUE RENÉ-LÉVESQUE O, 23RD FLOOR MONTREAL QC H3B 2K2		1,923.00
NEW BOY MEDIA*	28 EAST 28TH STREET, 12TH FLOOR New York NY 10016 USA		8,000.00
OSLER, HOSKIN & HARCOURT LLP	1000 RUE DE LA GAUCHETIÈRE O. MONTREAL QC H3B 4W5		28,909.45
PR WITH PANACHE!*	1715 1/2 PULASKI ROAD Buffalo MN 55313 USA		3,300.00
RBC VISA	PO BOX 4016, STN A TORONTO ON M5W 2E6		14,886.00
TELUS	CP 11674, SUCC. CENTRE-VILLE MONTREAL QC H3C 6E9		866.68
THE HARTFORD*	P.O. BOX 59838 SCHAUMBURG IL 60159-0838 USA		1,031.10
TYTON PARTNERS CAPITAL MARKETS LLC*	1 LANDMARK SQUARE, 21ST FLOOR, STAMFORD CT 06901 USA		15,000.00



EXO U Inc
Insolvent Person

District of:
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(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
EXO U Inc.
Of the City of Montréal
In the Province of Québec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
VIDEOTRON	CGQ COLLECTION 1450 BOUL GRANDE-A LEE TERREBONNE QC J6W 6B7		1,349.02
Z US EXCHANGE RATE 1.3141*	1981 MCGILL COLLEGE MONTREAL QC H3A 2G6		14,463.03
Total			356,845.15



EXO U Inc
Insolvent Person

- Proposal Consent -

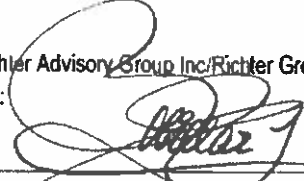
In the Matter of the Notice of Intention to Make a Proposal of
EXO U Inc.
Of the City of Montréal
In the Province of Québec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of EXO U Inc.

Dated at the City of Montréal in the Province of Quebec, this 10th day of February 2017.

Richter Advisory Group Inc/Richter Groupe Conseil inc
Per:



Gilles Robillard, CPA, CA, CFP - Licensed Insolvency Trustee
1981 avenue McGill College, 12e étage
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-052070-170
Estate No. 41-2216917

In the Matter of the Notice of Intention to make a
proposal of:

EXO U Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC.**

Licensed Insolvency Trustee

Date of the Notice of Intention: February 10, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 10, 2017, 13:31

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada